COVID-19 metrics for week ending June 3

**Daily New COVID-19 Cases per 100,000 Population**

- State of Hawaii
- United States
- 7 day moving average (State of Hawaii)
- 7 day moving average (United States)

**State Cases**

- Hawaii: 3.5
- California: 1.0
- Washington: 8.8
- Texas: 3.6
- Oregon: 6.9
- Arizona: 6.9
- Colorado: 10.0

**Vaccination rate, at least one dose**

- Hawaii: 67.1%
- United States: 57.4%
- 7-day moving average (United States): 46.7%

**Vaccination rate, fully vaccinated**

- Hawaii: 47.9%
- United States: 46.2%
- 7-day moving average (United States): 46.1%

**Source:** Centers for Disease Control and Prevention (CDC). Population per 100,000 is calculated using the U.S. Census Bureau’s 2020 Population Estimates. Vaccination rates for total population.
Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average

Visitors and Returning Residents, Average Daily Arrivals as of June 3

State/County | Returning Residents | Intended Residents | Visitors
---|---|---|---
State* | 2,680 | 208 | 23,332
Honolulu | 1,941 | 141 | 11,059
Hawaii | 234 | 28 | 3,033
Maui | 382 | 28 | 7,176
Kauai | 96 | 8 | 2,015
*State total includes Hilo

Visitors and Residents, Average Daily Arrivals as of June 3

State/County | Returning Residents | Visitors
---|---|---
State* | 2,741 | 23,036
Honolulu | 1,950 | 11,045
Hawaii | 244 | 3,122
Maui | 391 | 6,882
Kauai | 108 | 1,908
*State total includes Hilo

Source: Hawaii Tourism Authority, Hawai‘i Passenger Arrivals By Air
Effects on Businesses

Number of Business Applications* per Week

*Business applications can include government, business, non-profit organizations, and proprietors

Source: Census Bureau, Business Formation Statistics

Change in Retail and Recreation Visits
(Relative to median value from Jan 3- Feb 6, 2020)

Source: Google, COVID-19 Mobility Report

Change in Workplace Visits
(Relative to median value from Jan 3- Feb 6, 2020)
Small Business Pulse Survey for week ending May 30

In the next 6 months, do you think this business will need to do any of the following?

- Obtain financial assistance or additional capital: 23.4%
- Identify and hire new employees: 30.3%
- Permanently close this business: Data do not meet reporting thresholds for the week ending May 30, 2021.

Change in the number of paid employees in the last week:

- Increased: 12.3%
- Decreased: 42.4%
- No change: 12.9%

Change in operating revenues/sales/receipts in the last week:

- Increased: 11.4%
- Decreased: 11.9%
- No change: 26.8%

Anticipated time before business returns to normal level of operations relative to one year ago:

- Little or no effect on operations: 14.0%
- Returned to normal already: 11.3%
- 4-6 months: 12.9%
- More than 6 months: 42.4%
- Will not return to normal level: 12.3%

Total operating revenues/sales/receipts in the last month:

- $0 - $500: 11.4%
- $5,001 - $15,000: 11.9%
- $15,001 - $50,000: 26.8%
- $50,001 - $125,000: 14.5%
- $125,001 - $200,000: 12.2%
- $200,001 - $500,000: 7.0%

Source: U.S. Census Bureau, Small Business Pulse Survey
Effects on Workers

Weekly Initial Unemployment Claims

Week ending May 29

<table>
<thead>
<tr>
<th>State/County</th>
<th>Number of Claims</th>
<th>% Change 2020-2021</th>
<th>% Change 2019-2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>2,187</td>
<td>-71.7%</td>
<td>118.5%</td>
</tr>
<tr>
<td>Honolulu</td>
<td>1,415</td>
<td>-70.7%</td>
<td>118.7%</td>
</tr>
<tr>
<td>Hawaii</td>
<td>287</td>
<td>-72.5%</td>
<td>65.9%</td>
</tr>
<tr>
<td>Maui</td>
<td>309</td>
<td>-73.2%</td>
<td>180.9%</td>
</tr>
<tr>
<td>Kauai</td>
<td>111</td>
<td>-79.8%</td>
<td>164.3%</td>
</tr>
</tbody>
</table>

*State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, Weekly Unemployment Updates

Unemployment Rates, Seasonally Adjusted
(rank in U.S.)

April

U.S. – 6.1%
Hawaii – 8.5% (51st)
California – 8.3% (50th)
Washington – 5.5% (29th)
Texas – 6.7% (38th)
Oregon – 6.0% (31st)
Arizona – 6.7% (38th)
Colorado – 6.4% (35th)

Source: BLS, Local Area Unemployment Statistics

Change in Jobs from Prior Year (Current Month) April

Source: DBEDT-READ, Labor Market Trend Charts
Market Research
Economic Analysis
Division

Household Pulse Survey for May 12 – May 24

Source: U.S. Census Bureau, Household Pulse Survey

Expect someone in their household to lose employment income in the next 4 weeks

Week ending

Missed rent/mortgage payments and plan to the next month

Week ending

At times did have not enough to eat in the last 7 days

Week ending

Anticipate eviction or foreclosure in the next two months

May 12 - May 24
HI Households with Childcare Disruptions

Find it difficult to pay usual household expenses

May 12 - May 24
HI Households Telework (due to coronavirus)

Source: U.S. Census Bureau, Household Pulse Survey
## Effects on Construction

### Total Value of Building Permits, by Week

**In millions of dollars**

<table>
<thead>
<tr>
<th>Week ending</th>
<th>Honolulu County</th>
<th>Hawaii County</th>
<th>Maui County</th>
<th>Kauai County</th>
</tr>
</thead>
<tbody>
<tr>
<td>May 30</td>
<td>$299.7 ↑ 598.9% from 2020</td>
<td>$265.0 ↑ 1,090% from 2020</td>
<td>$24.5 ↑ 137.1% from 2020</td>
<td>$9.4 ↑ 87.6% from 2020</td>
</tr>
<tr>
<td>March 12</td>
<td>$1.1 ↓ 46.7% from 2020</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Value of Building Permits, Millions of Dollars**

**Week ending May 30**

- **State:** $2,137 ↑ 21.9% from 2020
- **Honolulu County:** $1,412 ↑ 48.1% from 2020
- **Hawaii County:** $360 ↑ 21.5% from 2020
- **Maui County:** $240 ↑ 21.3% from 2020
- **Kauai County:** $125 ↓ 59.2% from 2020

### Total Value of Building Permits, Millions of Dollars, Year-to-date

**Week ending May 30**

- **State:** $2,137 ↑ 21.9% from 2020
- **Honolulu County:** $1,412 ↑ 48.1% from 2020
- **Hawaii County:** $360 ↑ 21.5% from 2020
- **Maui County:** $240 ↑ 21.3% from 2020
- **Kauai County:** $125 ↓ 59.2% from 2020

Source: County Building Departments

## Effects on Consumer Spending

### Percent Change in Hawaii Resident Spending by County

**Week ending May 16, 2021**

<table>
<thead>
<tr>
<th>County</th>
<th>Percent Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>State</td>
<td>34.2%</td>
</tr>
<tr>
<td>Honolulu County</td>
<td>39.0%</td>
</tr>
<tr>
<td>Hawaii County</td>
<td>N/A</td>
</tr>
<tr>
<td>Maui County</td>
<td>27.0%</td>
</tr>
<tr>
<td>Kauai County</td>
<td>9.2%</td>
</tr>
</tbody>
</table>

Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

### Percent change in Hawaii Resident Spending by Industry

**Week ending May 16, 2021**

- **Accommodation and Food Service:** 22.1% ↑
- **Arts, Entertainment & Recreation:** -14.1% ↓
- **General Merchandise Stores:** 41.6% ↑
- **Grocery & Food Store:** 31.4% ↑
- **Health Care & Social Assistance:** 37.8% ↑
- **Transportation & Warehousing:** 4.5% ↓

Source: Opportunity Insights Economic Tracker