COVID-19 metrics for week ending July 29

Daily New COVID-19 Cases per 100,000 Population

- State of Hawaii
- United States
- 7 day moving average (State of Hawaii)
- 7 day moving average (United States)

Vaccination rate, at least one dose

Vaccination rate, fully vaccinated

Source: Centers for Disease Control and Prevention (CDC). Population per 100,000 is calculated using the U.S. Census Bureau’s 2020 Population Estimates. Vaccination rates for total population.
Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average

Visitors and Returning Residents, Average Daily Arrivals

Visitors and Residents, Daily Arrivals
7-Day Average as of July 29

<table>
<thead>
<tr>
<th>State/County</th>
<th>Returning Residents</th>
<th>Intended Residents</th>
<th>Visitors</th>
</tr>
</thead>
<tbody>
<tr>
<td>State</td>
<td>4,572</td>
<td>238</td>
<td>28,340</td>
</tr>
<tr>
<td>Honolulu</td>
<td>3,234</td>
<td>175</td>
<td>13,965</td>
</tr>
<tr>
<td>Hawaii</td>
<td>391</td>
<td>23</td>
<td>3,507</td>
</tr>
<tr>
<td>Maui</td>
<td>705</td>
<td>27</td>
<td>8,061</td>
</tr>
<tr>
<td>Kauai</td>
<td>171</td>
<td>9</td>
<td>2,715</td>
</tr>
<tr>
<td>Hilo</td>
<td>71</td>
<td>5</td>
<td>92</td>
</tr>
</tbody>
</table>

Visitors and Residents, Average Daily Arrivals as of July 22

<table>
<thead>
<tr>
<th>State/County</th>
<th>Returning Residents</th>
<th>Visitors</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>4,030</td>
<td>28,484</td>
</tr>
<tr>
<td>Honolulu</td>
<td>2,875</td>
<td>14,130</td>
</tr>
<tr>
<td>Hawaii</td>
<td>344</td>
<td>3,509</td>
</tr>
<tr>
<td>Maui</td>
<td>592</td>
<td>8,061</td>
</tr>
<tr>
<td>Kauai</td>
<td>160</td>
<td>2,680</td>
</tr>
<tr>
<td>Hilo</td>
<td>59</td>
<td>104</td>
</tr>
</tbody>
</table>

Source: Hawaii Tourism Authority, Hawai'i Passenger Arrivals By Air
Effects on Businesses

Number of Business Applications* per Week

*Business applications can include government, business, non-profit organizations, and proprietors

Change in Retail and Recreation Visits
(Relative to median value from Jan 3- Feb 6, 2020)

Change in Workplace Visits
(Relative to median value from Jan 3- Feb 6, 2020)

Source: Census Bureau, Business Formation Statistics

Source: Google, COVID-19 Mobility Report
Small Business Pulse Survey for week ending July 18

In the next 6 months, do you think this business will need to do any of the following?

- Obtain financial assistance or additional capital: 15.8%
- Identify and hire new employees: 31.6%
- Permanently close this business: Data do not meet reporting thresholds for the week ending July 18, 2021.

Source: U.S. Census Bureau, Small Business Pulse Survey

The current phase of the Small Business Pulse Survey is now closed. Plans for a new phase are underway.
Effects on Workers

Weekly Initial Unemployment Claims

Week ending July 24

<table>
<thead>
<tr>
<th>State/County</th>
<th>Number of Claims</th>
<th>% Change 2020-2021</th>
<th>% Change 2019-2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>2,663</td>
<td>-55.0%</td>
<td>147.7%</td>
</tr>
<tr>
<td>Honolulu</td>
<td>1,794</td>
<td>-51.9%</td>
<td>153.0%</td>
</tr>
<tr>
<td>Hawaii</td>
<td>352</td>
<td>-49.6%</td>
<td>100.0%</td>
</tr>
<tr>
<td>Maui</td>
<td>324</td>
<td>-65.0%</td>
<td>181.7%</td>
</tr>
<tr>
<td>Kauai</td>
<td>141</td>
<td>-65.1%</td>
<td>139.0%</td>
</tr>
</tbody>
</table>

*State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, Weekly Unemployment Updates

Unemployment Rates, Seasonally Adjusted (rank in U.S.)

June

U.S. – 5.9%
Hawaii – 7.7% (46th)
California – 7.7% (46th)
Washington – 5.2% (28th)
Texas – 6.5% (38th)
Oregon – 5.6% (32nd)
Arizona – 6.8% (40th)
Colorado – 6.2% (35th)

Source: BLS, Local Area Unemployment Statistics

Change in Jobs from Prior Year (Current Month) June

Source: DBEDT-READ, Labor Market Trend Charts
### Effects on Construction

#### Total Value of Building Permits, by Week

**In millions of dollars**

- **State:**
  - $118.9 (↑ 133.7% from 2020)
- **Honolulu County:**
  - $89.1 (↑ 168.5% from 2020)
- **Hawaii County:**
  - $20.5 (↑ 216.9% from 2020)
- **Maui County:**
  - $5.7 (↓ 3.0% from 2020)
- **Kauai County:**
  - $3.6 (↓ 32.8% from 2020)

#### Value of Building Permits, Millions of Dollars

**Week ending July 18**

- **State:** $2,710 (↑ 16.7% from 2020)
- **Honolulu County:** $1,729 (↑ 37.4% from 2020)
- **Hawaii County:** $514 (↑ 24.2% from 2020)
- **Maui County:** $287 (↓ 5.5% from 2020)
- **Kauai County:** $178 (↓ 48.2% from 2020)

**Total Value of Building Permits, Millions of Dollars, Year-to-date**

**Week ending July 18**

- **State:** $5,692 (↑ 19.4% from 2020)
- **Honolulu County:** $4,529 (↑ 34.6% from 2020)
- **Hawaii County:** $1,058 (↑ 37.1% from 2020)
- **Maui County:** $571 (↓ 5.5% from 2020)
- **Kauai County:** $360 (↓ 48.2% from 2020)

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### Effects on Consumer Spending

#### Percent Change in Hawaii Resident Spending by County

**Week ending July 18, 2021**

<table>
<thead>
<tr>
<th>County</th>
<th>Percent Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>State</td>
<td>40.5%</td>
</tr>
<tr>
<td>Honolulu County</td>
<td>44.4%</td>
</tr>
<tr>
<td>Hawaii County</td>
<td>N/A</td>
</tr>
<tr>
<td>Maui County</td>
<td>28.2%</td>
</tr>
<tr>
<td>Kauai County</td>
<td>N/A</td>
</tr>
</tbody>
</table>

#### Percent change in Hawaii Resident Spending by Industry

**Week ending July 18, 2021**

- **Accommodation and Food Service:** 42.9%
- **Arts, Entertainment & Recreation:** -5.6%
- **General Merchandise Stores:** 53.6%
- **Grocery & Food Store:** 13.7%
- **Health Care & Social Assistance:** 46.9%
- **Transportation & Warehousing:** 10.1%

**Source:** County Building Departments

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Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

**Source:** Opportunity Insights Economic Tracker