COVID-19 metrics for week ending July 8

Daily New COVID-19 Cases per 100,000 Population

Vaccination rate, at least one dose

Vaccination rate, fully vaccinated

Daily New COVID-19 Cases

7-day average, per 100,000 population

<table>
<thead>
<tr>
<th>State</th>
<th>Cases</th>
<th>Ranking</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hawaii</td>
<td>3.5</td>
<td>27</td>
</tr>
<tr>
<td>California</td>
<td>2.8</td>
<td>30</td>
</tr>
<tr>
<td>Washington</td>
<td>4.8</td>
<td>17</td>
</tr>
<tr>
<td>Texas</td>
<td>5.3</td>
<td>13</td>
</tr>
<tr>
<td>Oregon</td>
<td>3.8</td>
<td>25</td>
</tr>
<tr>
<td>Arizona</td>
<td>6.9</td>
<td>10</td>
</tr>
<tr>
<td>Colorado</td>
<td>4.6</td>
<td>19</td>
</tr>
</tbody>
</table>

X Not applicable; ranking among the 50 States and D.C.

Source: Centers for Disease Control and Prevention (CDC). Population per 100,000 is calculated using the U.S. Census Bureau’s 2020 Population Estimates. Vaccination rates for total population.
Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average

Visitors and Returning Residents, Average Daily Arrivals as of July 8

<table>
<thead>
<tr>
<th>State/County</th>
<th>Returning Residents</th>
<th>Intended Residents</th>
<th>Visitors</th>
</tr>
</thead>
<tbody>
<tr>
<td>State</td>
<td>3,612</td>
<td>241</td>
<td>28,180</td>
</tr>
<tr>
<td>Honolulu</td>
<td>2,636</td>
<td>172</td>
<td>13,988</td>
</tr>
<tr>
<td>Hawaii</td>
<td>299</td>
<td>31</td>
<td>3,507</td>
</tr>
<tr>
<td>Maui</td>
<td>493</td>
<td>28</td>
<td>7,936</td>
</tr>
<tr>
<td>Kauai</td>
<td>136</td>
<td>6</td>
<td>2,641</td>
</tr>
<tr>
<td>Hilo</td>
<td>48</td>
<td>4</td>
<td>108</td>
</tr>
</tbody>
</table>

Visitors and Residents, Average Daily Arrivals as of July 8

<table>
<thead>
<tr>
<th>State/County</th>
<th>Returning Residents</th>
<th>Visitors</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>3,471</td>
<td>28,612</td>
</tr>
<tr>
<td>Honolulu</td>
<td>2,522</td>
<td>14,212</td>
</tr>
<tr>
<td>Hawaii</td>
<td>292</td>
<td>3,566</td>
</tr>
<tr>
<td>Maui</td>
<td>473</td>
<td>8,068</td>
</tr>
<tr>
<td>Kauai</td>
<td>137</td>
<td>2,652</td>
</tr>
<tr>
<td>Hilo</td>
<td>48</td>
<td>114</td>
</tr>
</tbody>
</table>

Source: Hawaii Tourism Authority, Hawai’i Passenger Arrivals By Air
**Effects on Businesses**

**Number of Business Applications* per Week**

*Business applications can include government, business, non-profit organizations, and proprietors

Source: Census Bureau, *Business Formation Statistics*

**Change in Retail and Recreation Visits**

(Relative to median value from Jan 3- Feb 6, 2020)

Source: Google, *COVID-19 Mobility Report*

**Change in Workplace Visits**

(Relative to median value from Jan 3- Feb 6, 2020)

Source: Google, *COVID-19 Mobility Report*
In the next 6 months, do you think this business will need to do any of the following?

- Obtain financial assistance or additional capital: 15.2%
- Identify and hire new employees: 42.8%
- Permanently close this business: Data do not meet reporting thresholds for the week ending July 4, 2021.

**Change in the number of paid employees in the last week**

- 11.4%
- 38.0%
- 13.2%
- 18.1%

**Change in operating revenues/sales/receipts in the last week**

- 7.7%
- 17.1%
- 15.9%
- 10.2%
- 11.3%

**Anticipated time before business returns to normal level of operations relative to one year ago**

- Little or no effect on operations: 18.1%
- Returned to normal already: 13.2%
- More than 6 months: 38.0%
- Will not return to normal level: 11.4%

**Total operating revenues/sales/receipts in the last month**

- $5,001 - $15,000: 7.7%
- $15,001 - $50,000: 17.1%
- $50,001 - $125,000: 15.9%
- $125,001 - $200,000: 10.2%
- $200,001 - $500,000: 11.3%

Source: U.S. Census Bureau, Small Business Pulse Survey
Effects on Workers

Weekly Initial Unemployment Claims

Week ending July 3

<table>
<thead>
<tr>
<th>State/County</th>
<th>Number of Claims</th>
<th>% Change 2020-2021</th>
<th>% Change 2019-2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>2,331</td>
<td>-69.6%</td>
<td>60.9%</td>
</tr>
<tr>
<td>Honolulu</td>
<td>1,570</td>
<td>-67.4%</td>
<td>59.2%</td>
</tr>
<tr>
<td>Hawaii</td>
<td>327</td>
<td>-66.9%</td>
<td>39.7%</td>
</tr>
<tr>
<td>Maui</td>
<td>266</td>
<td>-77.7%</td>
<td>107.8%</td>
</tr>
<tr>
<td>Kauai</td>
<td>105</td>
<td>-80.8%</td>
<td>26.5%</td>
</tr>
</tbody>
</table>

*State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, Weekly Unemployment Updates

Unemployment Rates, Seasonally Adjusted
(rank in U.S.)

May

U.S. – 5.8%
Hawaii – 8.1% (51st)
California – 7.9% (49th)
Washington – 5.3% (28th)
Texas – 6.5% (38th)
Oregon – 5.9% (32nd)
Arizona – 6.7% (39th)
Colorado – 6.2% (37th)

Source: BLS, Local Area Unemployment Statistics

Change in Jobs from Prior Year (Current Month) May

Source: DBEDT-READ, Labor Market Trend Charts
Household Pulse Survey for June 9 – June 21

Percentage of adults who...

Expect someone in their household to lose employment income in the next 4 weeks

Missed rent/mortgage payments and plan to the next month

At times did have not enough to eat in the last 7 days

Anticipate eviction or foreclosure in the next two months

Find it difficult to pay usual household expenses

Source: U.S. Census Bureau, Household Pulse Survey
### Effects on Construction

**Total Value of Building Permits, by Week**

In millions of dollars

<table>
<thead>
<tr>
<th>Week ending</th>
<th>Honolulu County</th>
<th>Hawaii County</th>
<th>Maui County</th>
<th>Kauai County</th>
</tr>
</thead>
<tbody>
<tr>
<td>July 4</td>
<td>$58.3 (↓53.1% from 2020)</td>
<td>$22.1 (↓13.9% from 2020)</td>
<td>$6.3 (↓89.7% from 2020)</td>
<td>$7.7 (↓0.8% from 2020)</td>
</tr>
</tbody>
</table>

**Value of Building Permits, Millions of Dollars**

Week ending July 4

- **State:** $58.3 (↓53.1% from 2020)
- **Honolulu County:** $22.2 (↓25.8% from 2020)
- **Hawaii County:** $22.1 (↓13.9% from 2020)
- **Maui County:** $6.3 (↓89.7% from 2020)
- **Kauai County:** $7.7 (↓0.8% from 2020)

**Total Value of Building Permits, Millions of Dollars, Year-to-date**

Week ending July 4

- **State:** $2,526 (↑15.8% from 2020)
- **Honolulu County:** $1,608 (↑37.7% from 2020)
- **Hawaii County:** $476 (↑19.1% from 2020)*
- **Maui County:** $269 (↓4.2% from 2020)
- **Kauai County:** $173 (↓48.1% from 2020)

*Includes $22.7M for Kilauea evacuation.

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### Effects on Consumer Spending

**Percent Change in Hawaii Resident Spending by County**

Week ending June 13, 2021

<table>
<thead>
<tr>
<th>County</th>
<th>Percent Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>State</td>
<td>52.7% ↑</td>
</tr>
<tr>
<td>Honolulu County</td>
<td>60.7% ↑</td>
</tr>
<tr>
<td>Hawaii County</td>
<td>N/A</td>
</tr>
<tr>
<td>Maui County</td>
<td>26.7% ↑</td>
</tr>
<tr>
<td>Kauai County</td>
<td>N/A</td>
</tr>
</tbody>
</table>

**Percent change in Hawaii Resident Spending by Industry**

Week ending June 13, 2021

- **Accommodation and Food Service:** 49.3% ↑
- **Arts, Entertainment & Recreation:** 7.4% ↑
- **General Merchandise Stores:** 48.2% ↑
- **Grocery & Food Store:** 33.4% ↑
- **Health Care & Social Assistance:** 23.4% ↑
- **Transportation & Warehousing:** 45.3% ↑

*Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average.

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*Source*: County Building Departments, Opportunity Insights Economic Tracker