

analysis

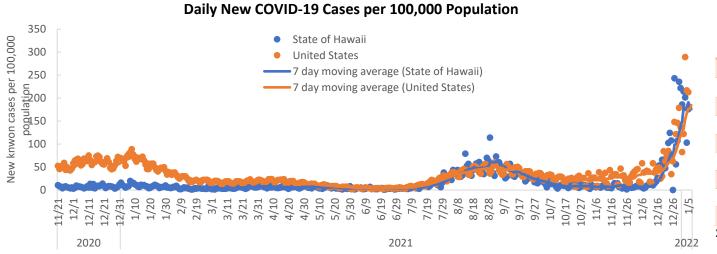
division

DBEDT COVID-19 Economic Dashboard

Compiled by the Research & Economic Analysis Division

Issued January 7, 2022

COVID-19 metrics for week ending January 5, 2022



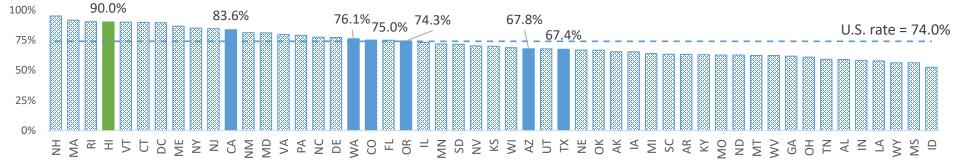
Daily New COVID-19 Cases

7-day average, per 100,000 population

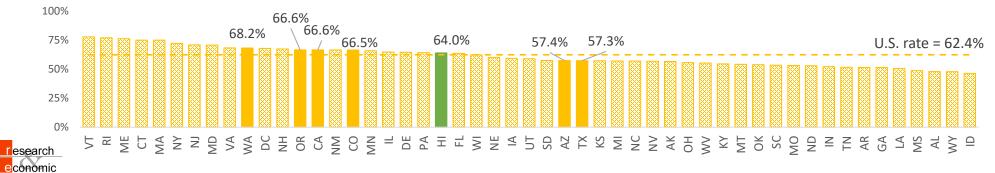
State	Cases	Ranking
United States	176.9	(X)
Hawaii	191.0	11
California	142.6	26
Washington	105.4	39
Texas	148.1	23
Oregon	78.6	46
Arizona	102.8	40
Colorado	151.9	21

X Not applicable; ranking among the 50 States and D.C.

Vaccination rate, at least one dose



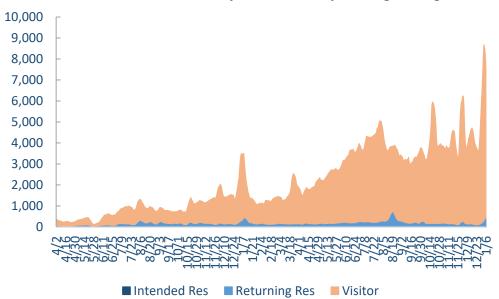
Vaccination rate, fully vaccinated



Source: Centers for <u>Disease Control and Prevention (CDC)</u>. Population per 100,000 is calculated using the <u>U.S. Census Bureau's 2020 Decennial Census results</u>. Vaccination rates for total population by state of residence and calculated by the CDC.

Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average



Visitors and Returning Residents, Average Daily Arrivals



Visitors and Residents, Daily Arrivals

7-Day Average as of January 6, 2022

State/ County	Returning Residents	Intended Residents	Visitors
State	7,090	458	17,777
Honolulu	5,371	349	7,976
Hawaii	517	62	2,688
Maui	851	29	5,092
Kauai	282	9	1,968
Hilo	69	9	53

Visitors and Residents, Average Daily Arrivals

as of January 6, 2022

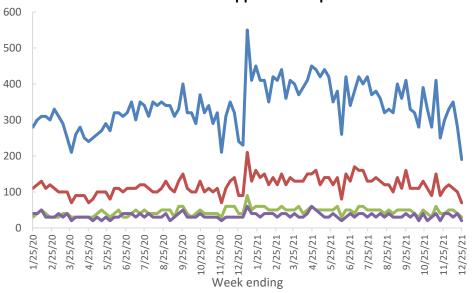
State/ County	Returning Residents	Visitors
State*	7,050	18,185
Honolulu	5,319	8,066
Hawaii	521	2,771
Maui	854	5,280
Kauai	284	2,013
Hilo	72	56

Source: Hawaii Tourism Authority, <u>Hawai'i Passenger Arrivals By Air</u>



Effects on Businesses

Number of Business Applications* per Week



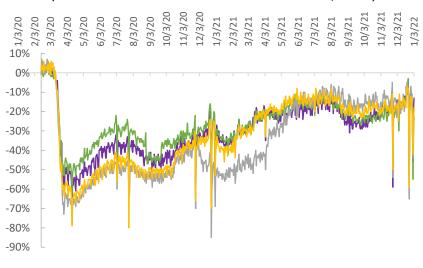
*Business applications can include government, business, non-profit organizations, and proprietors

- Business Applications (BA): The core business applications series that corresponds to a subset of all EIN applications. BA includes all applications for an EIN, except for applications for tax liens, estates, trusts, or certain financial filings, applications with no state-county geocodes, applications from certain agricultural, public entities, and applications in certain industries (e.g. private households, civic and social organizations)
- High-Propensity Business Applications (HBA): A subset of BA that contains all applications with a high-propensity of turning into a business with a payroll, based on various factors
- Business Applications with Planned Wages (WBA): A subset of HBA that contains all applications that indicate a planned date for paying wages
- Business Applications from Corporations (CBA): A subset of HBA that contains all applications that come from a corporation or a personal service corporation

Source: Census Bureau, <u>Business Formation Statistics</u>

Change in Retail and Recreation Visits

(Relative to median value from Jan 3- Feb 6, 2020)



Maui County

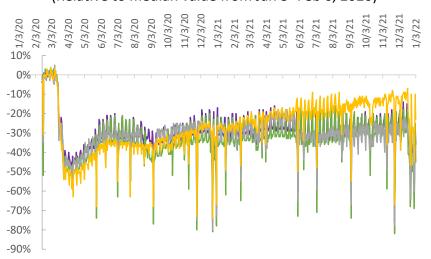
Kauai County

Honolulu County —— Hawaii County

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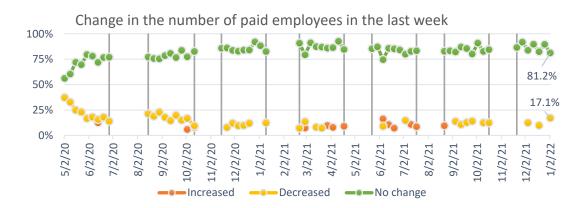
Change in Workplace Visits

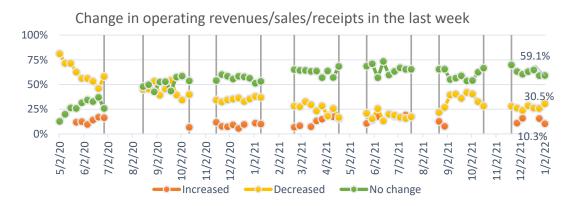
(Relative to median value from Jan 3- Feb 6, 2020)



Source: Google, COVID-19 Mobility Report

Small Business Pulse Survey for week ending January 2, 2022





In the next 6 months, do you think this business will need to do any of the following?

Obtain financial assistance or additional capital



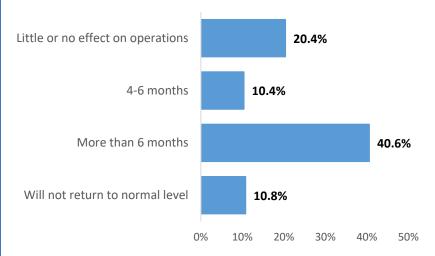
Identify and hire new employees



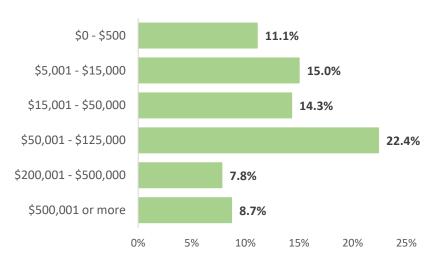
Cancel or postpone a planned capital expenditure

Data do not meet reporting thresholds

Anticipated time before business returns to normal level of operations relative to one year ago



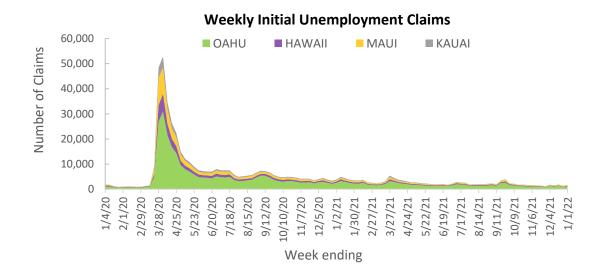
Total operating revenues/sales/receipts in the last month



Source: U.S. Census Bureau, Small Business Pulse Survey



Effects on Workers



Weekly Initial Unemployment Claims

Week ending January 1, 2022

State/ County	Number of Claims	% Change 2021-2022	% Change 2020-2022
State*	1,779	-55.6%	-2.9%
Honolulu	1,131	-55.3%	3.7%
Hawaii	267	-50.5%	-29.4%
Maui	253	-48.2%	6.8%
Kauai	100	-69.3%	2.0%

^{*}State total includes agent claims that are filed in Hawaii against another state

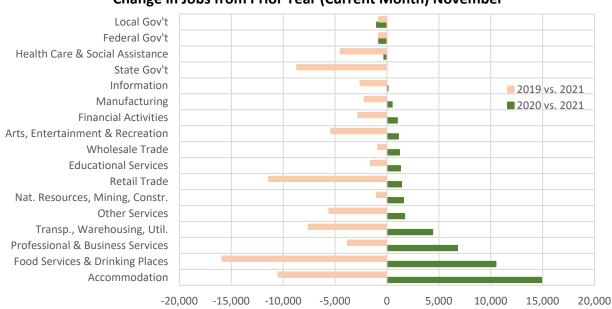
Source: DBEDT-READ, Weekly Unemployment Updates

Unemployment Rates, Seasonally Adjusted (rank in U.S.)

November

U.S. – 4.2% Hawaii – 6.0% (43rd) California – 6.9% (51st) Washington –4.7% (28th) Texas – 5.2% (37th) Oregon – 4.2% (26th) Arizona – 4.7% (28th) Colorado – 5.1% (33rd)

Change in Jobs from Prior Year (Current Month) November

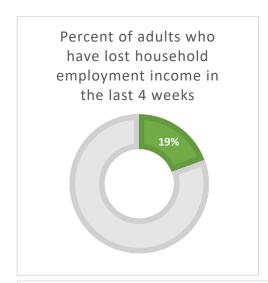


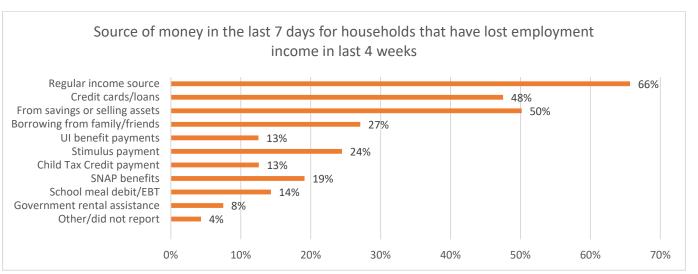
Source: BLS, Local Area Unemployment Statistics

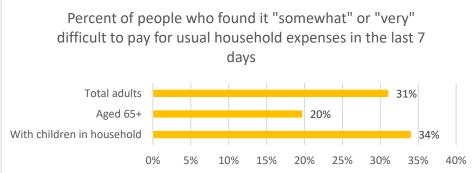
Source: DBEDT-READ, Labor Market Trend Charts

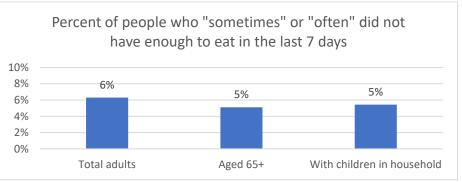


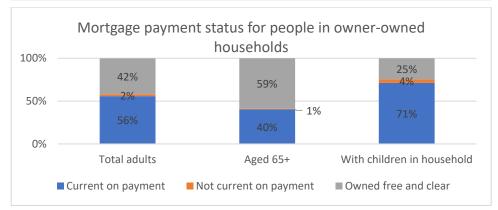
Household Pulse Survey for December 1 - 13

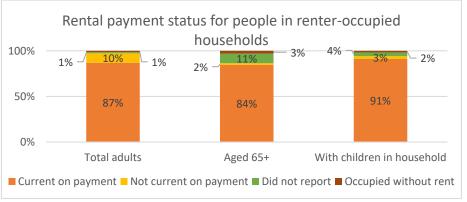










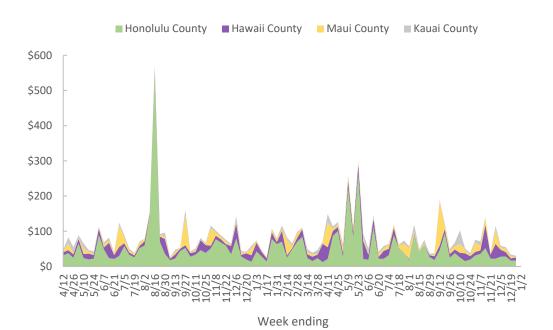




Effects on Construction

Total Value of Building Permits, by Week

In millions of dollars



Value of Building Permits, Millions of Dollars,

Week ending January 2

State*: \$30.7 (↓48.1% from 2020)

Honolulu County: \$17.0 (↑25.0% from 2020)

Hawaii County*: \$8.7 (↓52.5% from 2020)

Maui County: \$0.6 (↓97.0% from 2020)

Kauai County: \$4.4 (↓38.0% from 2020)

Total Value of Building Permits, Millions of Dollars, Year-to-date

Week ending January 2

State*: \$4,459 (↓4.8% from 2020)

Honolulu County: \$2,595 (↓11.1% from 2020)

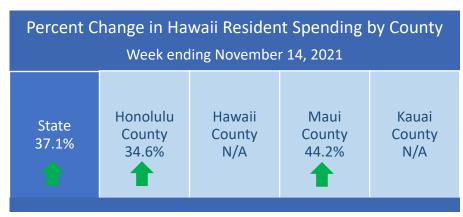
Hawaii County*: \$816 (↑9.6% from 2020)

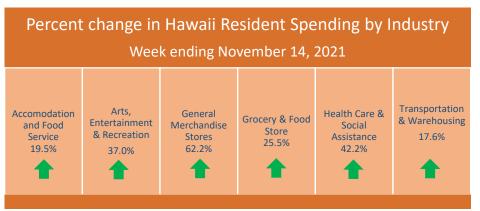
Maui County: \$687 (↑23.3% from 2020)

Kauai County: \$361 (↓22.0% from 2020)

Source: County Building Departments

Effects on Consumer Spending





Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average



Source: Opportunity Insights Economic Tracker