COVID-19 metrics for week ending March 3, 2022

Daily New COVID-19 Cases per 100,000 Population

- **State of Hawaii**
- **United States**
- **7 day moving average (State of Hawaii)**
- **7 day moving average (United States)**

### Daily New COVID-19 Cases

<table>
<thead>
<tr>
<th>State</th>
<th>Cases</th>
<th>Ranking</th>
</tr>
</thead>
<tbody>
<tr>
<td>United States</td>
<td>15.1</td>
<td>(X)</td>
</tr>
<tr>
<td>Hawaii</td>
<td>15.0</td>
<td>25</td>
</tr>
<tr>
<td>California</td>
<td>18.6</td>
<td>14</td>
</tr>
<tr>
<td>Washington</td>
<td>29.5</td>
<td>7</td>
</tr>
<tr>
<td>Texas</td>
<td>13.7</td>
<td>28</td>
</tr>
<tr>
<td>Oregon</td>
<td>15.7</td>
<td>21</td>
</tr>
<tr>
<td>Arizona</td>
<td>14.6</td>
<td>26</td>
</tr>
<tr>
<td>Colorado</td>
<td>16.5</td>
<td>20</td>
</tr>
</tbody>
</table>

X Not applicable; ranking among the 50 States and D.C.

Vaccination rate, at least one dose

- **United States**
- **State of Hawaii**

U.S. rate = 76.5%

Vaccination rate, fully vaccinated

- **United States**
- **State of Hawaii**

U.S. rate = 65.1%

Source: Centers for Disease Control and Prevention (CDC). Population per 100,000 is calculated using the U.S. Census Bureau’s 2020 Decennial Census results. Vaccination rates for total population by state of residence and calculated by the CDC.
Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average

Visitors and Returning Residents, Average Daily Arrivals

Visitors and Residents, Daily Arrivals

7-Day Average as of March 3, 2022

<table>
<thead>
<tr>
<th>State/County</th>
<th>Returning Residents</th>
<th>Intended Residents</th>
<th>Visitors</th>
</tr>
</thead>
<tbody>
<tr>
<td>State</td>
<td>3,490</td>
<td>142</td>
<td>23,199</td>
</tr>
<tr>
<td>Honolulu</td>
<td>2,596</td>
<td>107</td>
<td>11,551</td>
</tr>
<tr>
<td>Hawaii</td>
<td>240</td>
<td>14</td>
<td>3,106</td>
</tr>
<tr>
<td>Maui</td>
<td>493</td>
<td>14</td>
<td>6,182</td>
</tr>
<tr>
<td>Kauai</td>
<td>139</td>
<td>5</td>
<td>2,314</td>
</tr>
<tr>
<td>Hilo</td>
<td>22</td>
<td>2</td>
<td>45</td>
</tr>
</tbody>
</table>

Visitors and Residents, Average Daily Arrivals

as of March 3, 2022

<table>
<thead>
<tr>
<th>State/County</th>
<th>Returning Residents</th>
<th>Visitors</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>2,852</td>
<td>24,213</td>
</tr>
<tr>
<td>Honolulu</td>
<td>2,055</td>
<td>12,334</td>
</tr>
<tr>
<td>Hawaii</td>
<td>223</td>
<td>3,163</td>
</tr>
<tr>
<td>Maui</td>
<td>438</td>
<td>6,361</td>
</tr>
<tr>
<td>Kauai</td>
<td>105</td>
<td>2,277</td>
</tr>
<tr>
<td>Hilo</td>
<td>31</td>
<td>80</td>
</tr>
</tbody>
</table>

Source: Hawaii Tourism Authority, Hawai‘i Passenger Arrivals By Air
**Effects on Businesses**

**Number of Business Applications* per Week**

*Business applications can include government, business, non-profit organizations, and proprietors*

Source: Census Bureau, Business Formation Statistics

**Change in Retail and Recreation Visits**

(Relative to median value from Jan 3- Feb 6, 2020)

Source: Google, COVID-19 Mobility Report

**Change in Workplace Visits**

(Relative to median value from Jan 3- Feb 6, 2020)

Source: Google, COVID-19 Mobility Report
In the next 6 months, do you think this business will need to do any of the following?

- Obtain financial assistance or additional capital: 19.7%
- Identify and hire new employees: 18.4%
- Cancel or postpone a planned capital expenditure: Data do not meet reporting thresholds

Change in the number of paid employees in the last week:

- Increased: 67.1%
- Decreased: 24.8%
- No change: 8.1%

Change in operating revenues/sales/receipts in the last week:

- Increased: 25.0%
- Decreased: 15.9%
- No change: 15.8%

Total operating revenues/sales/receipts in the last month:

- $15,001 - $50,000: 25.0%
- $50,001 - $125,000: 15.9%
- $125,001 - $200,000: 15.8%
- $200,001 - $500,000: 10.0%

Anticipated time before business returns to normal level of operations relative to one year ago:

- Little or no effect on operations: 16.2%
- Returned to normal already: 9.6%
- More than 6 months: 44.2%
- Will not return to normal level: 16.3%

Source: U.S. Census Bureau, Small Business Pulse Survey
**Weekly Initial Unemployment Claims**

**Week ending February 26, 2022**

<table>
<thead>
<tr>
<th>State/County</th>
<th>Number of Claims</th>
<th>% Change 2021-2022</th>
<th>% Change 2020-2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>1,070</td>
<td>-60.1%</td>
<td>1.4%</td>
</tr>
<tr>
<td>Honolulu</td>
<td>771</td>
<td>-54.9%</td>
<td>8.6%</td>
</tr>
<tr>
<td>Hawaii</td>
<td>109</td>
<td>-61.3%</td>
<td>-33.9%</td>
</tr>
<tr>
<td>Maui</td>
<td>117</td>
<td>-69.5%</td>
<td>3.5%</td>
</tr>
<tr>
<td>Kauai</td>
<td>59</td>
<td>-69.9%</td>
<td>22.9%</td>
</tr>
</tbody>
</table>

*State total includes agent claims that are filed in Hawaii against another state

**Source:** DBEDT-READ, Weekly Unemployment Updates

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**Change in Jobs from Prior Year (Current Month) December**

- Healthcare & Social Assistance
- Federal Gov’t
- Manufacturing
- Financial Activities
- Retail Trade
- Professional & Business Services
- Food Services & Drinking Places
- Accommodation

**Source:** DBEDT-READ, Labor Market Trend Charts

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**Unemployment Rates, Seasonally Adjusted**

<table>
<thead>
<tr>
<th>Location</th>
<th>Rate</th>
<th>Rank</th>
</tr>
</thead>
<tbody>
<tr>
<td>U.S.</td>
<td>3.9%</td>
<td></td>
</tr>
<tr>
<td>Hawaii</td>
<td>5.7%</td>
<td>43rd</td>
</tr>
<tr>
<td>California</td>
<td>6.5%</td>
<td>51st</td>
</tr>
<tr>
<td>Washington</td>
<td>-4.5%</td>
<td>30th</td>
</tr>
<tr>
<td>Texas</td>
<td>5.0%</td>
<td>37th</td>
</tr>
<tr>
<td>Oregon</td>
<td>4.1%</td>
<td>27th</td>
</tr>
<tr>
<td>Arizona</td>
<td>4.1%</td>
<td>27th</td>
</tr>
<tr>
<td>Colorado</td>
<td>4.8%</td>
<td>34th</td>
</tr>
</tbody>
</table>

**Source:** BLS, Local Area Unemployment Statistics
Household Pulse Survey for December 29, 2021 – January 10, 2022

Percent of adults who have lost household employment income in the last 4 weeks

- 19%

Source of money in the last 7 days for households that have lost employment income in last 4 weeks

- Regular income source
- Credit cards/loans
- From savings or selling assets
- Borrowing from family/friends
- UI benefit payments
- Stimulus payment
- Child Tax Credit payment
- SNAP benefits
- School meal debit/EBT
- Government rental assistance
- Other/did not report

Percent of people who found it "somewhat" or "very" difficult to pay for usual household expenses in the last 7 days

- Total adults: 29%
- Aged 65+: 11%
- With children in household: 39%

Percent of people who "sometimes" or "often" did not have enough to eat in the last 7 days

- Total adults: 10%
- Aged 65+: 5%
- With children in household: 12%

Mortgage payment status for people in owner-owned households

- Current on payment
- Not current on payment
- Owned free and clear

- Total adults: 32%
- Aged 65+: 47%
- With children in household: 20%

Rental payment status for people in renter-occupied households

- Current on payment
- Not current on payment
- Did not report
- Occupied without rent

- Total adults: 18%
- Aged 65+: 76%
- With children in household: 28%

Source: U.S. Census Bureau, Household Pulse Survey
**Effects on Construction**

**Total Value of Building Permits, by Week**

In millions of dollars

- **Honolulu County**: $64.0 (↓ 2.0% from 2021)
- **Hawaii County**: $32.4 (↓ 33.2% from 2021)
- **Maui County**: $15.5 (↑ 343.7% from 2021)
- **Kauai County**: $10.6 (↑ 93.2% from 2021)

**Value of Building Permits, Millions of Dollars, Week ending February 27**

- **State**: $523.6 (↓ 12.7% from 2021)
- **Honolulu County**: $228.6 (↓ 38.5% from 2021)
- **Hawaii County**: $134.2 (↑ 19.7% from 2021)
- **Maui County**: $104.8 (↑ 29.2% from 2021)
- **Kauai County**: $56.0 (↑ 60.1% from 2021)

**Total Value of Building Permits, Millions of Dollars, Year-to-date**

- **State**: $547.6 (↓ 12.7% from 2021)
- **Honolulu County**: $265.0 (↓ 38.5% from 2021)
- **Hawaii County**: $157.4 (↑ 19.7% from 2021)
- **Maui County**: $119.4 (↑ 29.2% from 2021)
- **Kauai County**: $61.0 (↑ 60.1% from 2021)

**Source: County Building Departments**

**Effects on Consumer Spending**

**Percent Change in Hawaii Resident Spending by County**

- **State**: 37.1%
- **Honolulu County**: 34.6%
- **Hawaii County**: N/A
- **Maui County**: 44.2%
- **Kauai County**: N/A

**Percent change in Hawaii Resident Spending by Industry**

- **Accomodation and Food Service**: 19.5%
- **Arts, Entertainment & Recreation**: 37.0%
- **General Merchandise Stores**: 62.2%
- **Grocery & Food Store**: 25.5%
- **Health Care & Social Assistance**: 42.2%
- **Transportation & Warehousing**: 17.6%

*Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average*

**Source: Opportunity Insights Economic Tracker**