SOLICITATION TO DEVELOP WATERFRONT COMMERCIAL SPACE ON FAST LANDS SURROUNDING KEWALO BASIN HARBOR ON A PORTION OF PARCEL Tax Map Key: 2-1-058:131, DEVELOPMENT PARCEL #3, IN THE KAKAAKO COMMUNITY DEVELOPMENT DISTRICT MAKAI, OAHU, HAWAII MARCH 2, 2015

ADDENDUM #1 MARCH 23, 2015

The following changes are hereby made to Section V: Due Diligence, Section D: Response To This Request

- 1. Response To This Request, I Conditions new paragraph "k," shall be inserted and read as follows:
 - k. The HCDA will hold an informal pre-proposal conference on March 31, 2015 at 10:00am at the offices of the HCDA at 547 Queen Street. Respondents are encouraged to visit the site prior to the conference. Attendance at the preproposal conference is not mandatory. This pre-proposal conference will also serve as a joint conference, addressing questions and comments on Development Parcels 1, 2, and 3.
- Response To This Request, III Proposal Requirements and Formats, paragraph c, the reference to "affordable rental housing projects" shall be deleted and replaced with, "mixed-use commercial projects," to read as follows:
 - c. Provide previous experience in ongoing management and operation of mixed use commercial projects by Respondent and project team of properties with uses similar to those described in this Solicitation including description of previous projects and role of consultants in the Proposal.