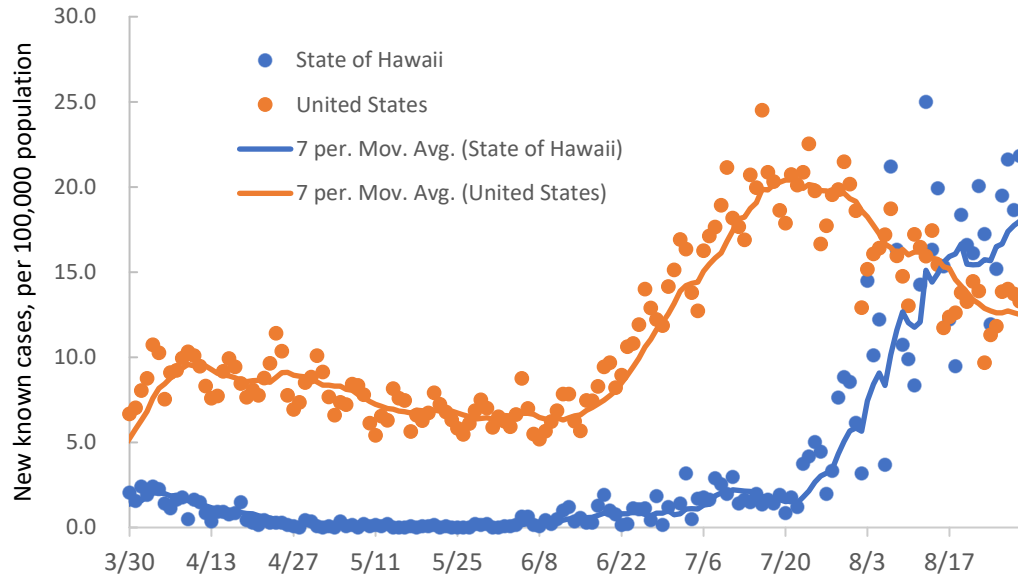


## COVID-19 Cases for week ending August 28

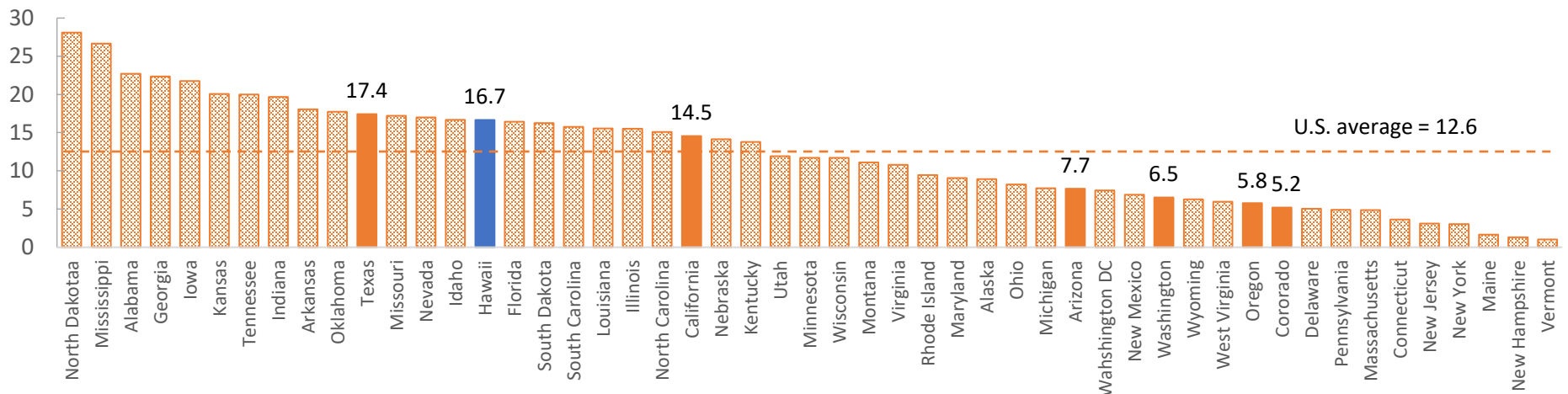
### Daily New COVID-19 Cases per 100,000 Population



### Selected States' Ranking of Daily New COVID-19 Cases 7-day average

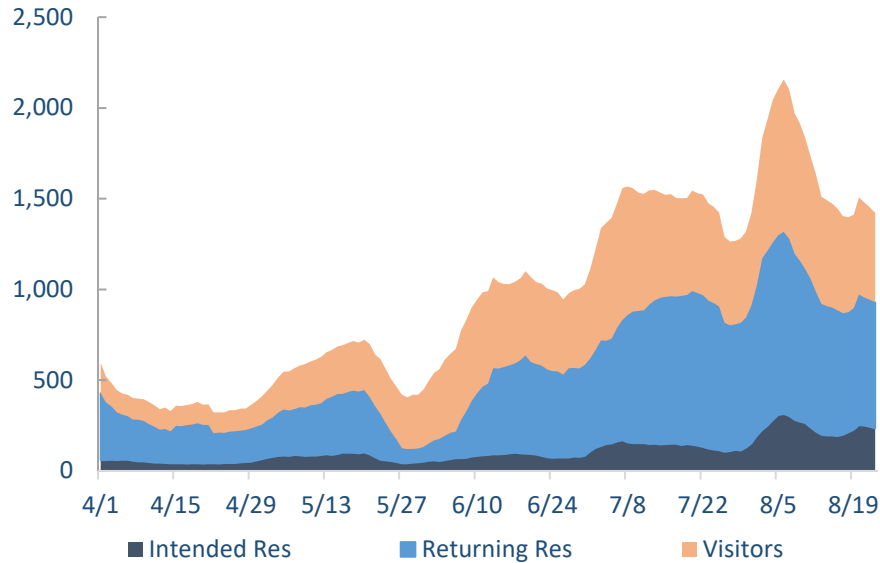
State	Visitors to Hawaii in 2019	Ranking of daily new COVID-19 cases
California	2,637,893	22 <sup>nd</sup>
Washington	628,836	38 <sup>th</sup>
Texas	336,563	11 <sup>th</sup>
Oregon	281,280	41 <sup>st</sup>
Arizona	220,549	35 <sup>th</sup>
Colorado	205,036	42 <sup>nd</sup>

### Daily New COVID-19 Cases per 100,000 Population, by State 7-day average for week ending August 27

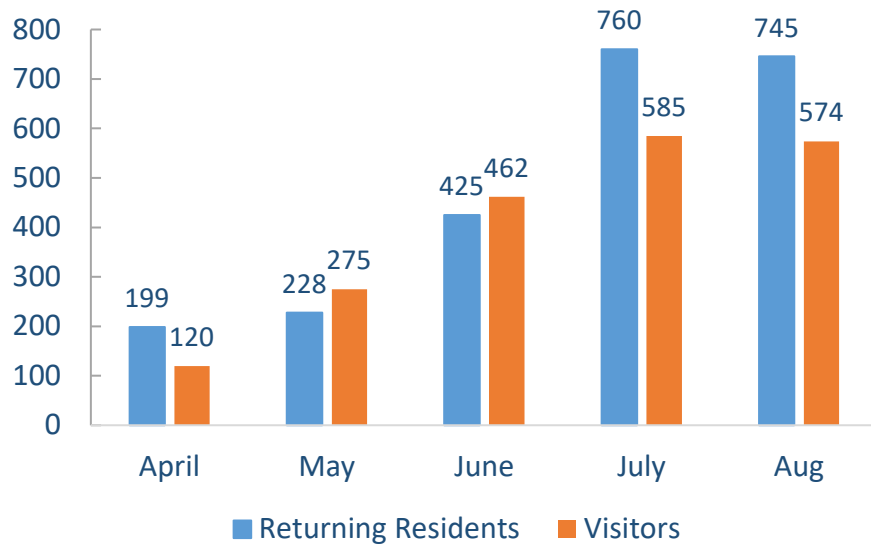


## Mobility: Travel to and within Hawaii

**Visitors and Residents, Daily Arrivals: 7-Day Moving Average**

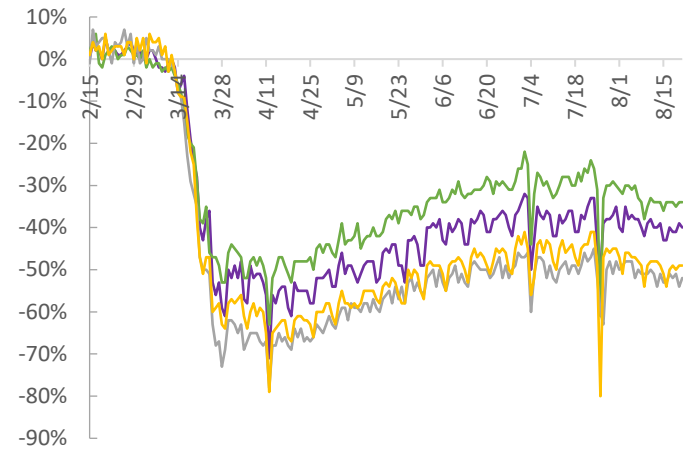


**Visitors and Returning Residents, Average Daily Arrivals**

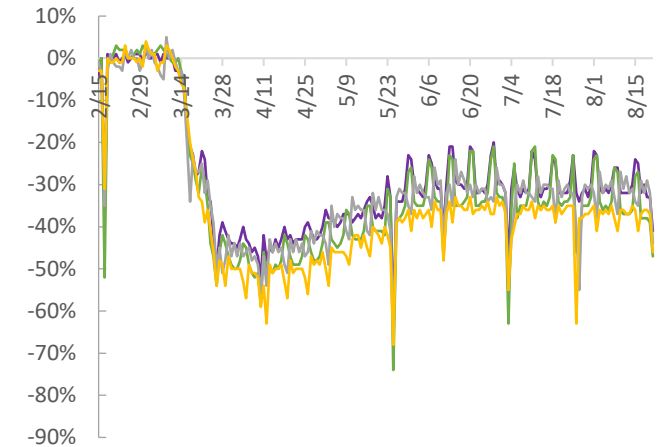


Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

**Change in Retail and Recreation Visits**  
(Relative to median value from Jan 3- Feb 6, 2020)



**Change in Workplace Visits**  
(Relative to median value from Jan 3- Feb 6, 2020)

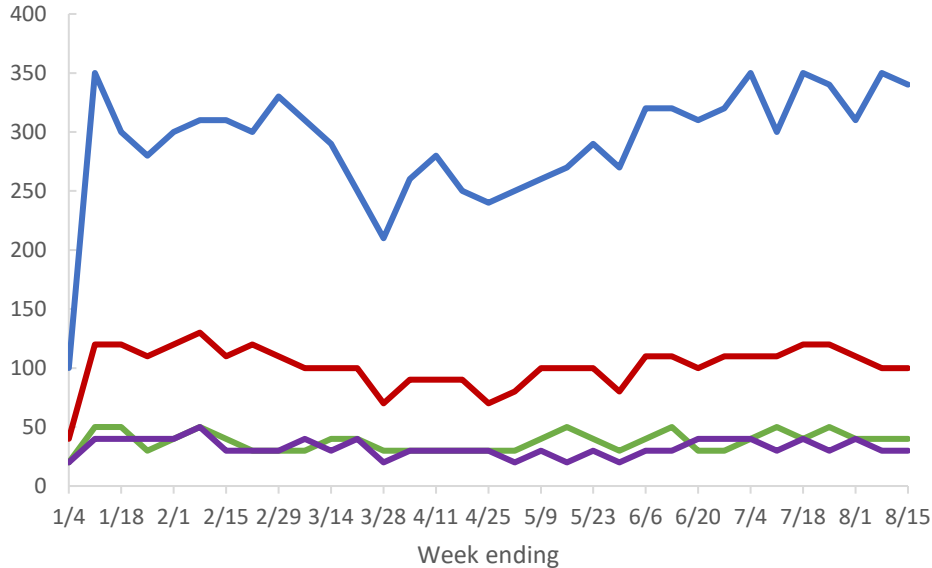


— Honolulu County — Hawaii County — Maui County — Kauai County

Source: Google, [COVID-19 Mobility Report](#)

## Effects on Businesses

### Number of Business Applications\* per Week

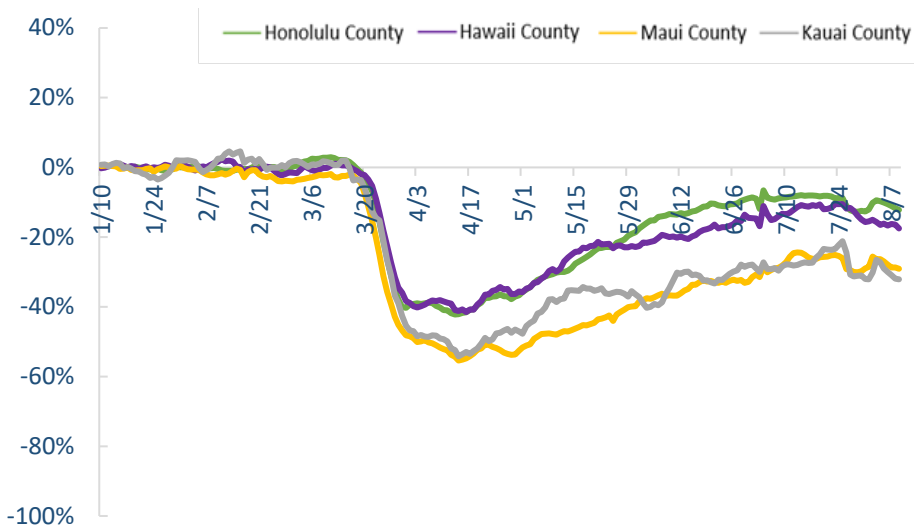


- **Business Applications (BA):** The core business applications series that corresponds to a subset of all EIN applications. BA includes all applications for an EIN, except for applications for tax liens, estates, trusts, or certain financial filings, applications with no state-county geocodes, applications from certain agricultural, public entities, and applications in certain industries (e.g. private households, civic and social organizations)
- **High-Propensity Business Applications (HBA):** A subset of BA that contains all applications with a high-propensity of turning into a business with a payroll, based on various factors
- **Business Applications with Planned Wages (WBA):** A subset of HBA that contains all applications that indicate a planned date for paying wages
- **Business Applications from Corporations (CBA):** A subset of HBA that contains all applications that come from a corporation or a personal service corporation

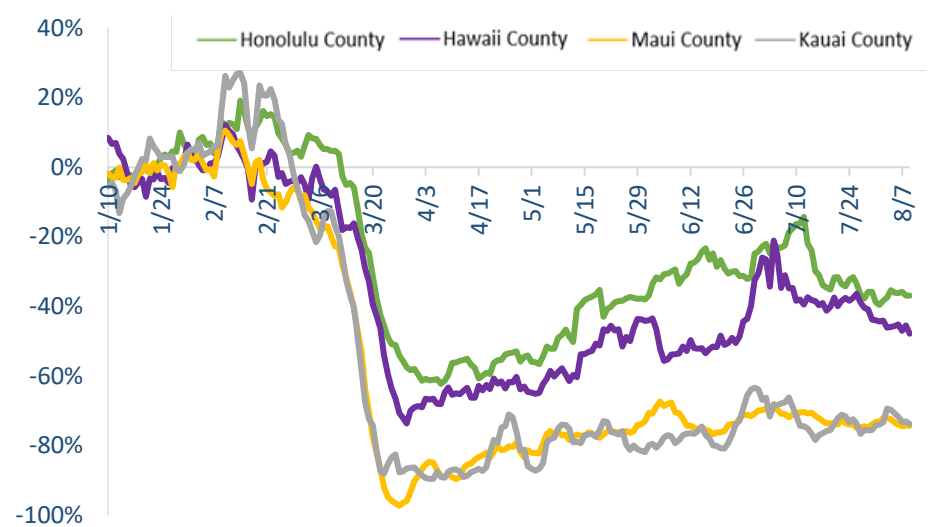
\*Business applications can include government, business, non-profit organizations, and proprietors

Source: Census Bureau, [Business Formation Statistics](#)

### Percent Change in Number of Small Businesses in Operation (Compared to January 2020)



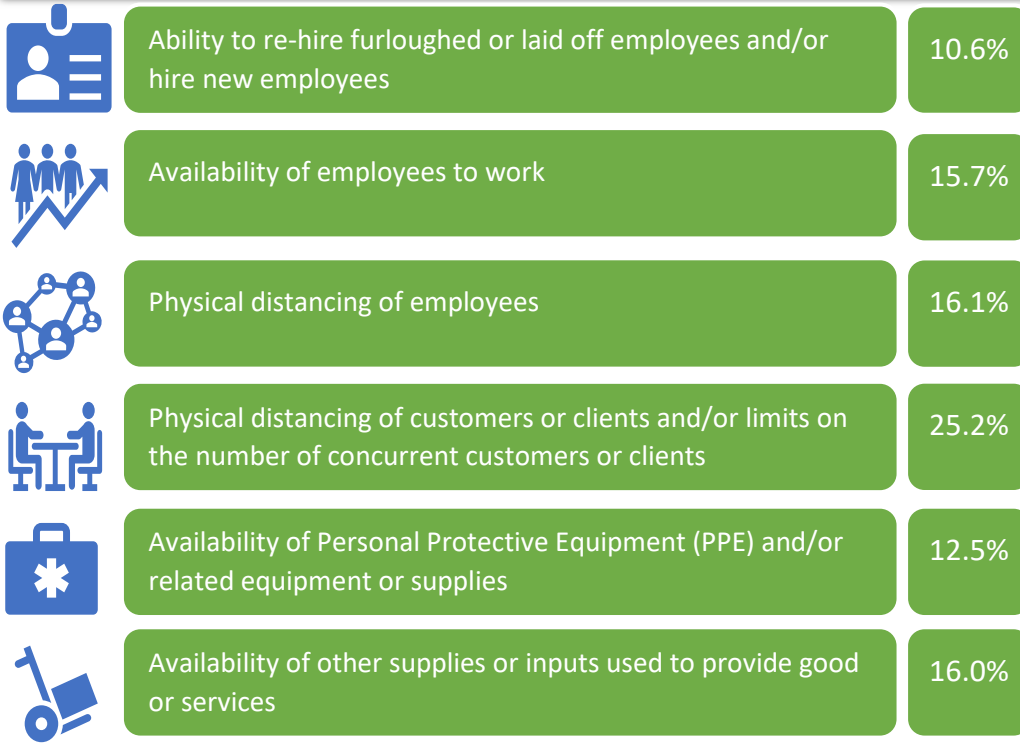
### Percent Change in Small Business Revenue (Compared to January 2020)



Source: Opportunity Insights, [Economic Tracker](#)

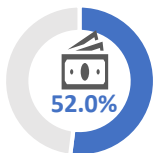
## Small Business Pulse Survey for August 9-15

In the last week, was this business's operating capacity affected by any of the following?

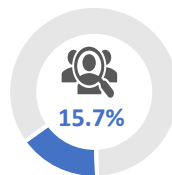


In the next 6 months, do you think this business will need to do any of the following?

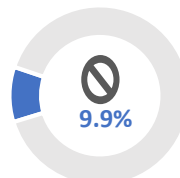
Obtain financial assistance or additional capital



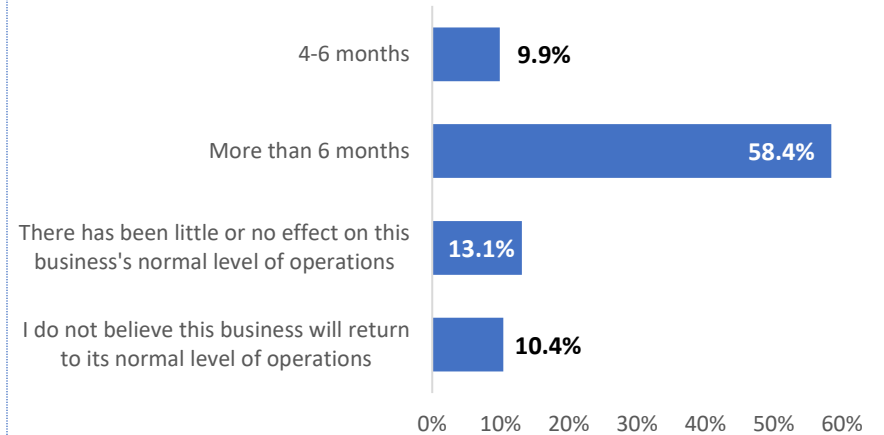
Identify and hire new employees



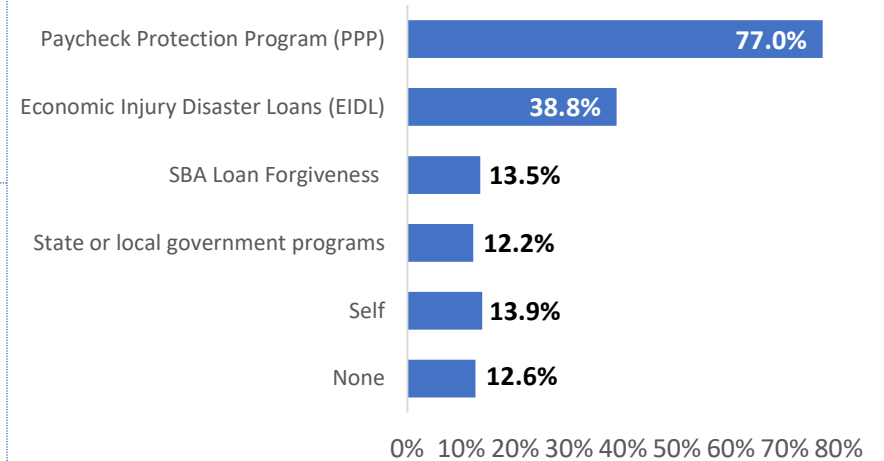
Permanently close this business



Time before this business returns to its normal level of operations relative to one year ago

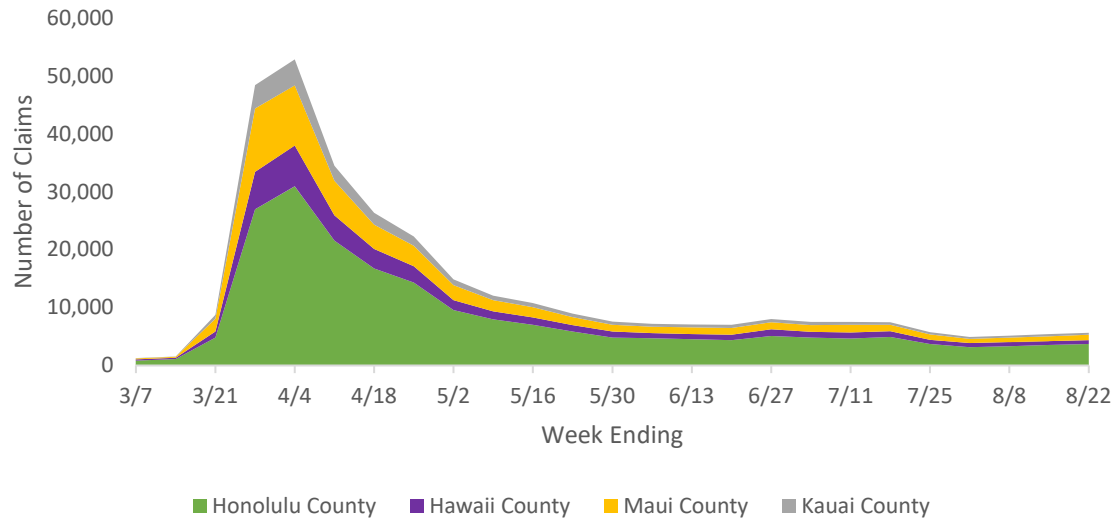


Financial Assistance Sought



## Effects on Workers

### Weekly Initial Unemployment Claims



### Weekly Initial Unemployment Claims Week ending August 22

State/ County	Number of Claims	% Change from 2019
State*	5,795	406.1%
Honolulu	3,741	411.8%
Hawaii	646	243.6%
Maui	941	586.9%
Kauai	340	392.8%

\*State total includes agent claims that are filed in Hawaii against another state

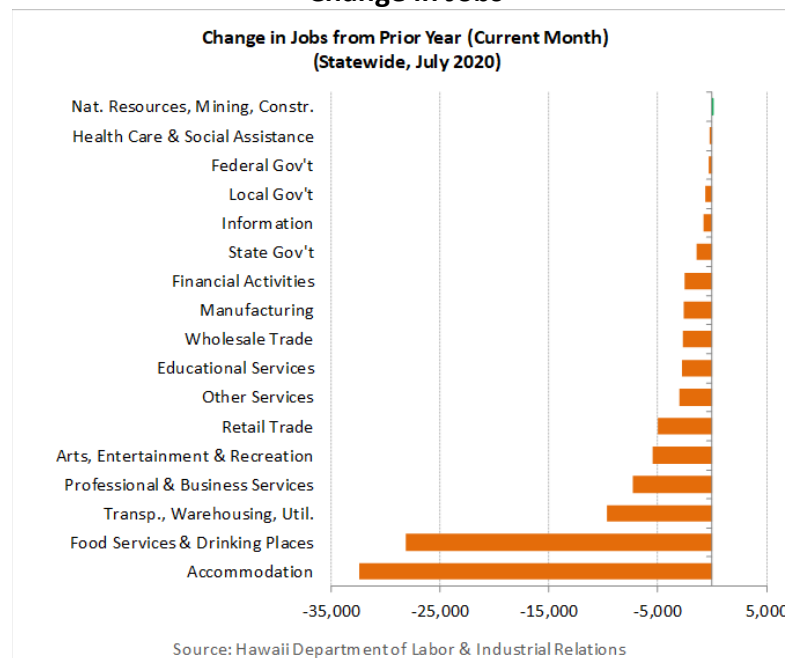
Source: DBEDT-READ, [Weekly Unemployment Updates](#)

### Unemployment Rates, Seasonally Adjusted (rank in U.S.) July

- U.S.** – 10.2%
- Hawaii** – 13.1% (45<sup>th</sup>)
- California** – 13.3% (46<sup>th</sup>)
- Washington** – 10.3% (35<sup>th</sup>)
- Texas** – 8.0% (21<sup>st</sup>)
- Oregon** – 10.4% (36<sup>th</sup>)
- Arizona** – 10.6% (38<sup>th</sup>)
- Colorado** – 7.4% (15<sup>th</sup>)

Source: BLS, [Local Area Unemployment Statistics](#)

### Change in Jobs

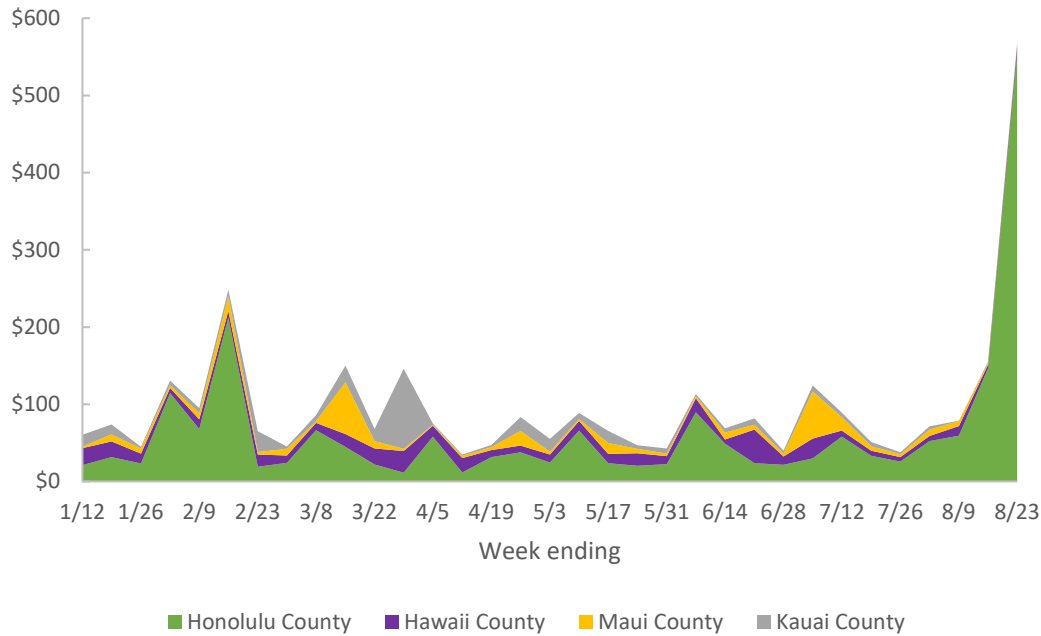


Source: Hawaii Department of Labor & Industrial Relations

Source: DBEDT-READ, [Labor Market Trend Charts](#)

## Effects on Construction

**Total Value of Building Permits, by Week**  
In millions of dollars



**Value of Building Permits, Millions of Dollars**

Week ending August 23

State: \$568.9 (↑287% from 2019)  
Honolulu County: \$554.1 (↑1,097% from 2019)  
Hawaii County: \$9.7 (↑62.2% from 2019)  
Maui County: \$2.0 (↓83.4% from 2019)  
Kauai County: \$3.0 (↓9.7% from 2019)

**Total Value of Building Permits, Millions of Dollars, Year-to-date**

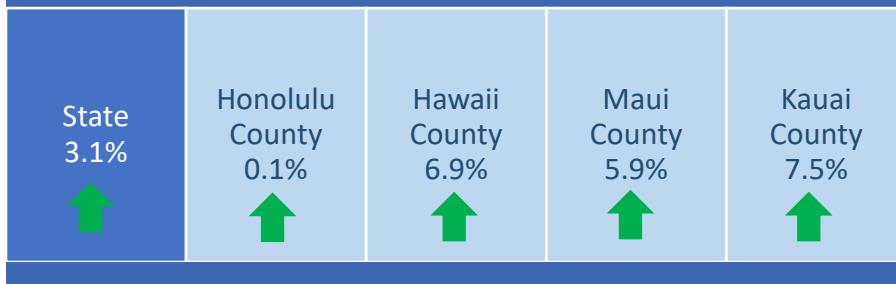
Week ending August 23

State: \$3,233 (↑8% from 2019)  
Honolulu County: \$2,097 (↓4% from 2019)  
Hawaii County: \$453 (↑48% from 2019)  
Maui County: \$328 (↑18% from 2019)  
Kauai County: \$355 (↑68% from 2019)

## Effects on Consumer Spending

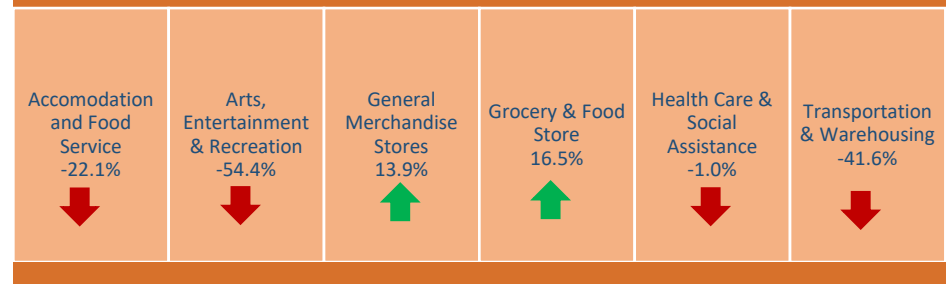
**Percent Change in Hawaii Resident Spending by County**

As of August 16



**Percent change in Hawaii Resident Spending by Industry**

As of August 16



Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)