COVID-19 cases for week ending September 24

Daily New COVID-19 Cases per 100,000 Population

Selected States’ Ranking of Daily New COVID-19 Cases
7-day average, per 100,000 population

<table>
<thead>
<tr>
<th>State</th>
<th>Visitors to Hawaii in 2019</th>
<th>Ranking of daily new COVID-19 cases</th>
</tr>
</thead>
<tbody>
<tr>
<td>California</td>
<td>2,637,893</td>
<td>34</td>
</tr>
<tr>
<td>Washington</td>
<td>628,836</td>
<td>44</td>
</tr>
<tr>
<td>Texas</td>
<td>336,563</td>
<td>11</td>
</tr>
<tr>
<td>Oregon</td>
<td>281,280</td>
<td>42</td>
</tr>
<tr>
<td>Arizona</td>
<td>220,549</td>
<td>35</td>
</tr>
<tr>
<td>Colorado</td>
<td>205,036</td>
<td>31</td>
</tr>
</tbody>
</table>

Ranking among the 50 States and the District of Columbia, where a ranking of 1 = highest new case count

Source: USA Facts, US Coronavirus Causes and Deaths
Mobility: Travel to and within Hawaii

Visitors and Residents, Daily Arrivals: 7-Day Moving Average

Change in Retail and Recreation Visits*
(Relative to median value from Jan 3- Feb 6, 2020)

*Data for August 17 onwards was available in previous mobility reports, but have been recently removed. To align with currently available data, these data in the graph have also been removed.

Change in Workplace Visits
(Relative to median value from Jan 3- Feb 6, 2020)

Source: Hawaii Tourism Authority, Hawai’i Passenger Arrivals By Air

Source: Google, COVID-19 Mobility Report
**Effects on Businesses**

**Number of Business Applications** per Week

*Business applications can include government, business, non-profit organizations, and proprietors*

Source: Census Bureau, *Business Formation Statistics*

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**Percent Change in Number of Small Businesses in Operation**
(Compared to January 2020)

Source: Opportunity Insights, *Economic Tracker*

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**Percent Change in Small Business Revenue**
(Compared to January 2020)

Source: Opportunity Insights, *Economic Tracker*
Small Business Pulse Survey for week ending September 19

In the week prior...

**Employment**

- 4.8% of businesses rehired furloughed or laid off employees
- 19.8% of businesses decreased their number of paid employees
- 42.0% of businesses had employees who worked from home

**Operations**

- 54.2% of businesses had decreased revenues, sales, or receipts
- 17.1% of businesses had delays in delivery or shipping to customers
- 28.8% of businesses had domestic supplier delays

In the next 6 months, do you think this business will need to do any of the following?

- Obtain financial assistance or additional capital: 36.2%
- Identify and hire new employees: 16.8%
- Permanently close this business: 16.7%

Anticipated time before business returns to normal level of operations relative to one year ago

- Little or no effect on operations: 12.8%
- 4-6 months: 13.1%
- More than 6 months: 51.3%
- Will not return to normal level: 9.2%

Availability of cash on hand, including financial assistance

- 3+ months of operations: 29.7%
- 1-2 months of operations: 27.7%
- 3-4 weeks of operations: 11.7%
- No cash remaining for operation: 8.8%
- Don’t know: 11.0%

Source: U.S. Census Bureau, Small Business Pulse Survey
**Effects on Workers**

**Weekly Initial Unemployment Claims**

Week ending September 19

<table>
<thead>
<tr>
<th>State/County</th>
<th>Number of Claims</th>
<th>% Change from 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>6,770</td>
<td>614.9%</td>
</tr>
<tr>
<td>Honolulu</td>
<td>4,650</td>
<td>697.6%</td>
</tr>
<tr>
<td>Hawaii</td>
<td>781</td>
<td>420.7%</td>
</tr>
<tr>
<td>Maui</td>
<td>881</td>
<td>562.4%</td>
</tr>
<tr>
<td>Kauai</td>
<td>340</td>
<td>439.7%</td>
</tr>
</tbody>
</table>

*State total includes adverse claims that are filed in Hawaii against another state.

**Unemployment Rates, Seasonally Adjusted (rank in U.S.) August**

- **U.S.** – 8.4%
- **Hawaii** – 12.5% (48th)
- **California** – 11.4% (47th)
- **Washington** – 8.5% (35th)
- **Texas** – 6.8% (21st)
- **Oregon** – 7.7% (32th)
- **Arizona** – 5.9% (11th)
- **Colorado** – 6.7% (20th)

**Change in Jobs from Prior Year (Current Month) August 2020**

Source: DBEDT-READ, Labor Market Trend Charts

Source: BLS, Local Area Unemployment Statistics
Household Pulse Survey for September 2 – September 14

Percentage of adults who...

- Expect someone in their household to lose employment income in the next 4 weeks
- At times did have not enough to eat in the last 7 days
- Missed rent/mortgage payments or plan to in the next month

Find it difficult to pay usual household expenses

Anticipate eviction or foreclosure in the next two months

Hawaii, 36.1%

Hawaii, 14.1%
**Effects on Construction**

**Total Value of Building Permits, by Week**

*In millions of dollars*

<table>
<thead>
<tr>
<th>Week ending</th>
<th>Honolulu County</th>
<th>Hawaii County</th>
<th>Maui County</th>
<th>Kauai County</th>
</tr>
</thead>
<tbody>
<tr>
<td>September 20</td>
<td>$35.6 (↓72.8% from 2019)</td>
<td>$22.8 (↓72.1% from 2019)</td>
<td>$- (↓100% from 2019)</td>
<td>$6.7 (↓53.6% from 2019)</td>
</tr>
</tbody>
</table>

**Value of Building Permits, Millions of Dollars**

*Week ending September 20*

<table>
<thead>
<tr>
<th>State</th>
<th>Honolulu County</th>
<th>Hawaii County</th>
<th>Maui County</th>
<th>Kauai County</th>
</tr>
</thead>
<tbody>
<tr>
<td>State</td>
<td>$3,484 (↑3.7% from 2019)</td>
<td>$2,244 (↓5.0% from 2019)</td>
<td>$514 (↑25.5% from 2019)</td>
<td>$348 (↑2.7% from 2019)</td>
</tr>
<tr>
<td>Kauai County</td>
<td>$378 (↑52.0% from 2019)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Total Value of Building Permits, Millions of Dollars, Year-to-date**

*Week ending September 20*

<table>
<thead>
<tr>
<th>State</th>
<th>Honolulu County</th>
<th>Hawaii County</th>
<th>Maui County</th>
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</tbody>
</table>

**Source:** County Building Departments

**Effects on Consumer Spending**

**Percent Change in Hawaii Resident Spending by County**

*As of September 13*

- State: -11.4%
- Honolulu County: -14.7%
- Hawaii County: -1.2%
- Maui County: -11.5%
- Kauai County: N/A

**Percent change in Hawaii Resident Spending by Industry**

*As of September 13*

<table>
<thead>
<tr>
<th>Industry</th>
<th>Accomadation and Food Service</th>
<th>Arts, Entertainment &amp; Recreation</th>
<th>General Merchandise Stores</th>
<th>Grocery &amp; Food Store</th>
<th>Health Care &amp; Social Assistance</th>
<th>Transportation &amp; Warehousing</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change</td>
<td>-38.7%</td>
<td>-77.1%</td>
<td>-22.9%</td>
<td>10.5%</td>
<td>6.1%</td>
<td>-50.2%</td>
</tr>
</tbody>
</table>

Source: Opportunity Insights Economic Tracker

Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average