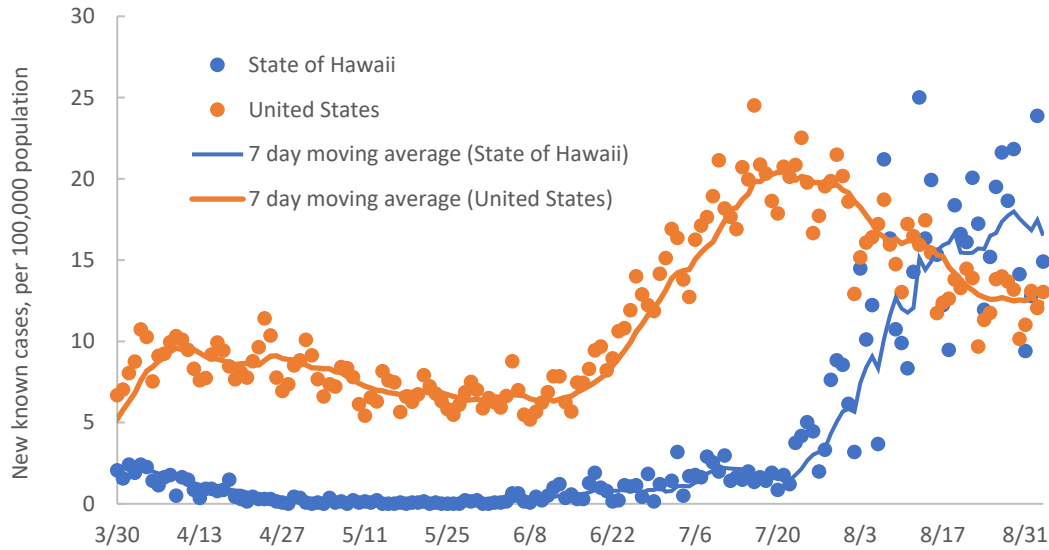


COVID-19 cases for week ending September 4

Daily New COVID-19 Cases per 100,000 Population



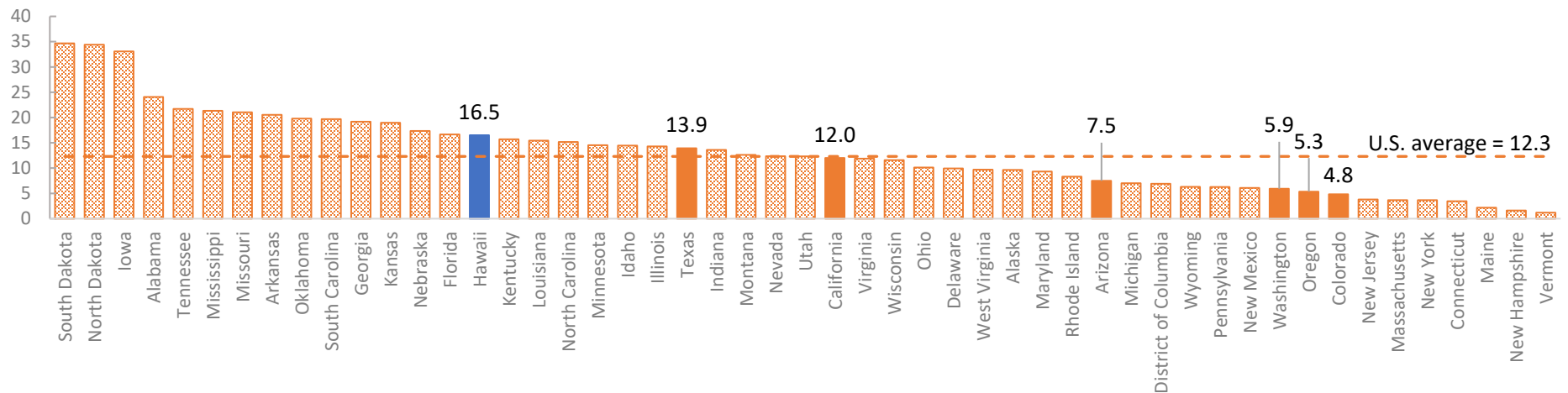
Selected States' Ranking of Daily New COVID-19 Cases

7-day average

State	Visitors to Hawaii in 2019	Ranking of daily new COVID-19 cases
California	2,637,893	27 th
Washington	628,836	42 nd
Texas	336,563	22 nd
Oregon	281,280	43 rd
Arizona	220,549	36 th
Colorado	205,036	44 th

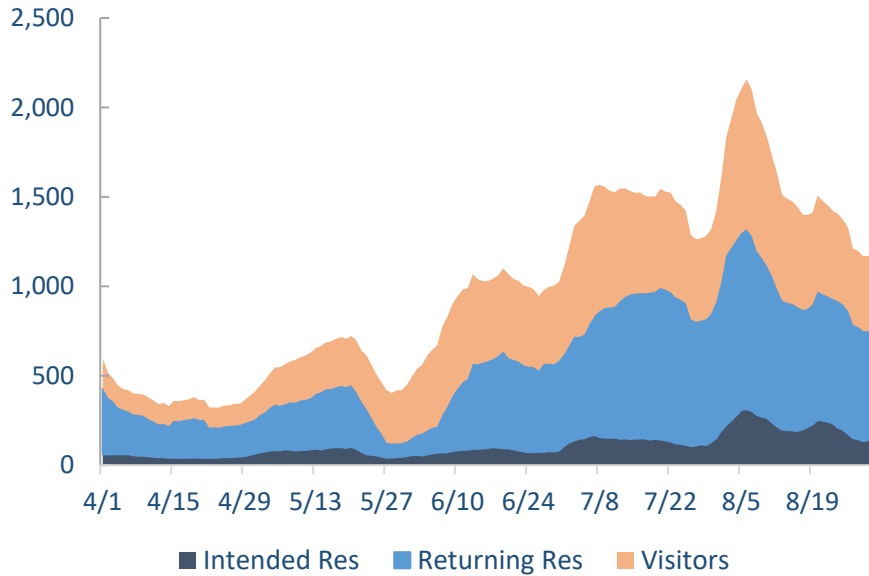
Daily New COVID-19 Cases per 100,000 Population, by State

7-day average

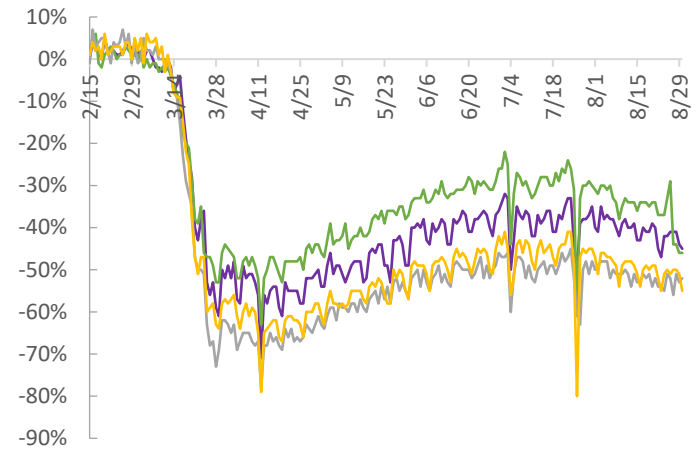


Mobility: Travel to and within Hawaii

Visitors and Residents, Daily Arrivals: 7-Day Moving Average

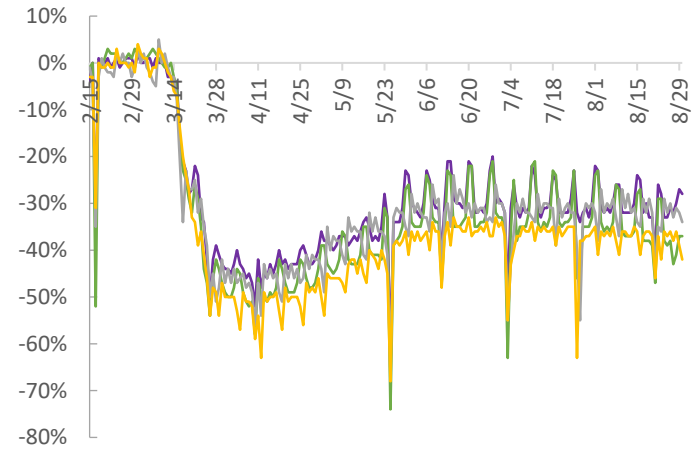


Change in Retail and Recreation Visits
(Relative to median value from Jan 3- Feb 6, 2020)



Change in Workplace Visits

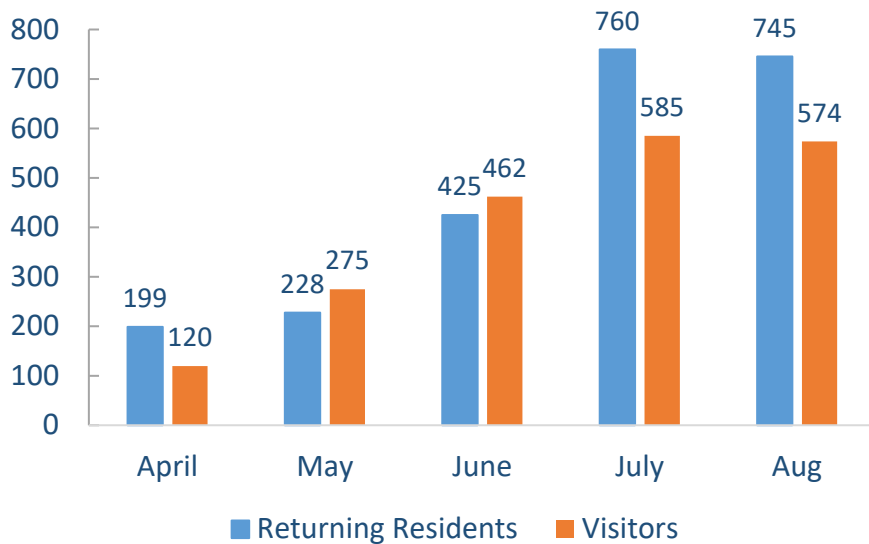
(Relative to median value from Jan 3- Feb 6, 2020)



— Honolulu County — Hawaii County — Maui County — Kauai County

Source: Google, [COVID-19 Mobility Report](#)

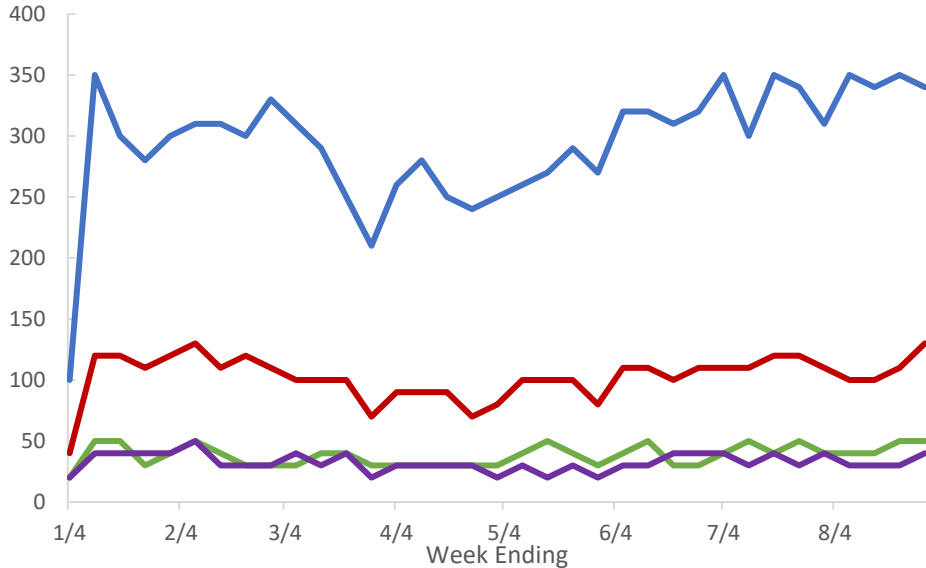
Visitors and Returning Residents, Average Daily Arrivals



Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

Effects on Businesses

Number of Business Applications* per Week

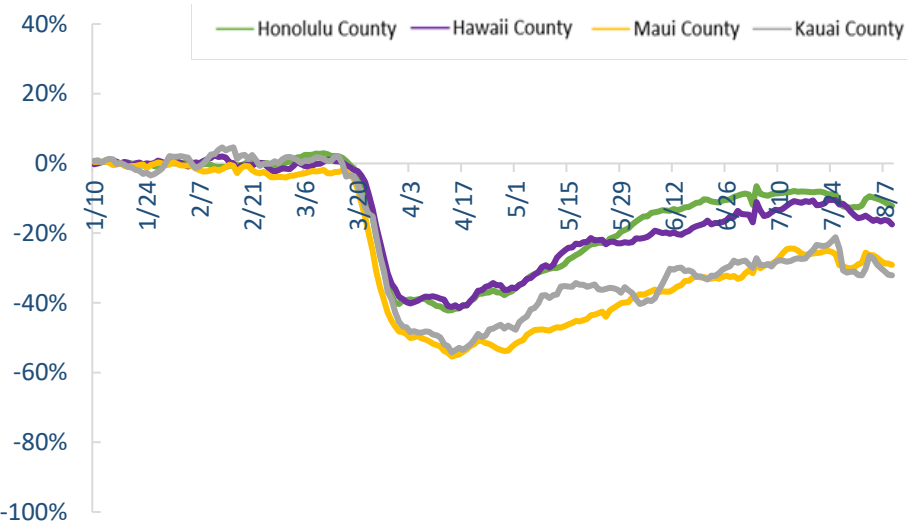


- **Business Applications (BA):** The core business applications series that corresponds to a subset of all EIN applications. BA includes all applications for an EIN, except for applications for tax liens, estates, trusts, or certain financial filings, applications with no state-county geocodes, applications from certain agricultural, public entities, and applications in certain industries (e.g. private households, civic and social organizations)
- **High-Propensity Business Applications (HBA):** A subset of BA that contains all applications with a high-propensity of turning into a business with a payroll, based on various factors
- **Business Applications with Planned Wages (WBA):** A subset of HBA that contains all applications that indicate a planned date for paying wages
- **Business Applications from Corporations (CBA):** A subset of HBA that contains all applications that come from a corporation or a personal service corporation

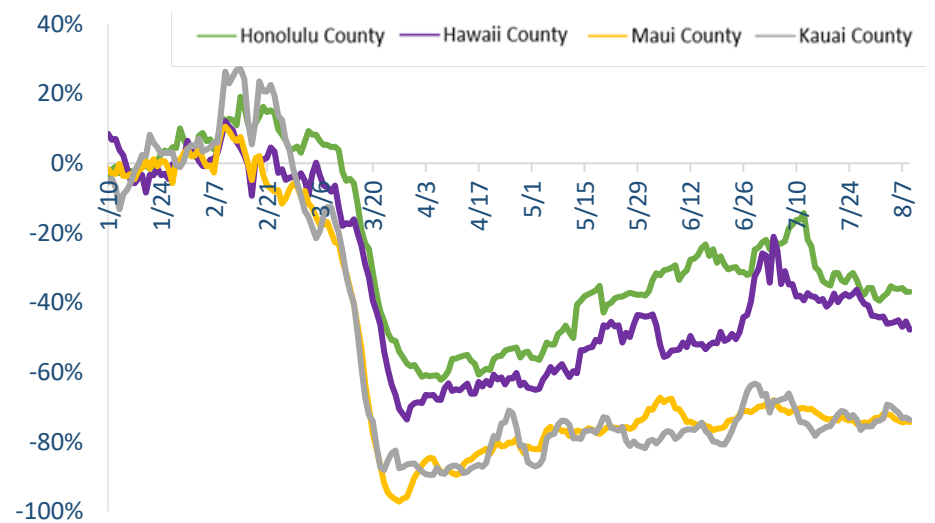
*Business applications can include government, business, non-profit organizations, and proprietors

Source: Census Bureau, [Business Formation Statistics](#)

Percent Change in Number of Small Businesses in Operation (Compared to January 2020)



Percent Change in Small Business Revenue (Compared to January 2020)



Source: Opportunity Insights, [Economic Tracker](#)

Small Business Pulse Survey for August 9-15

In the week prior...

Employment

Operations



9.3% of businesses rehired furloughed or laid off employees



53.3% of businesses had decreased revenues, sales, or receipts



22.9% of businesses decreased their number of paid employees



19.6% of businesses had delays in delivery or shipping to customers

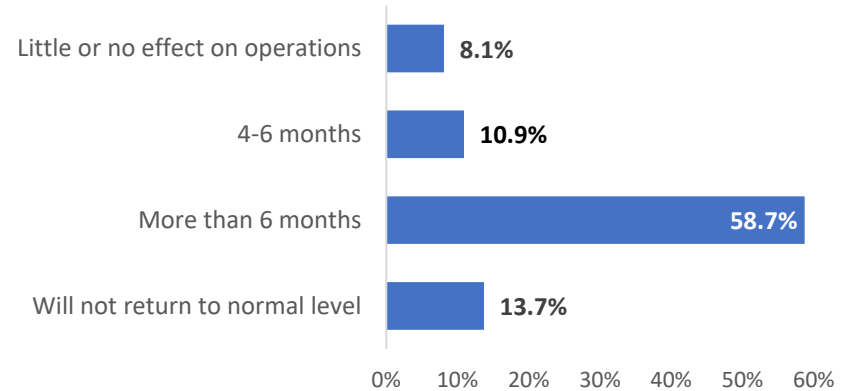


53.0% of businesses had employees who worked from home



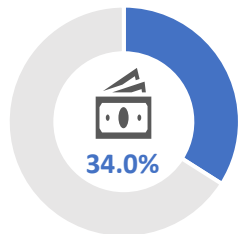
10.6% of businesses had production delays

Anticipated time before business returns to normal level of operations relative to one year ago

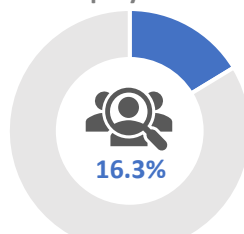


In the next 6 months, do you think this business will need to do any of the following?

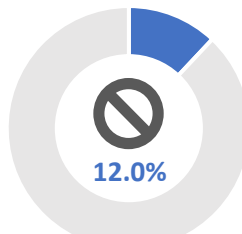
Obtain financial assistance or additional capital



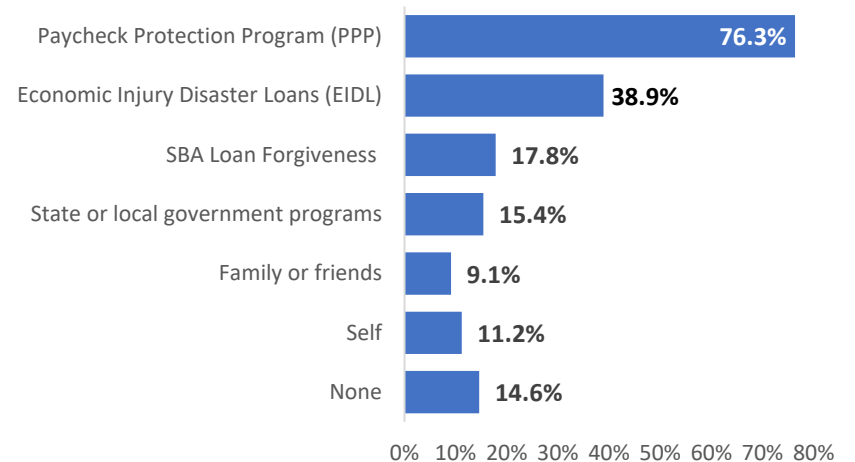
Identify and hire new employees



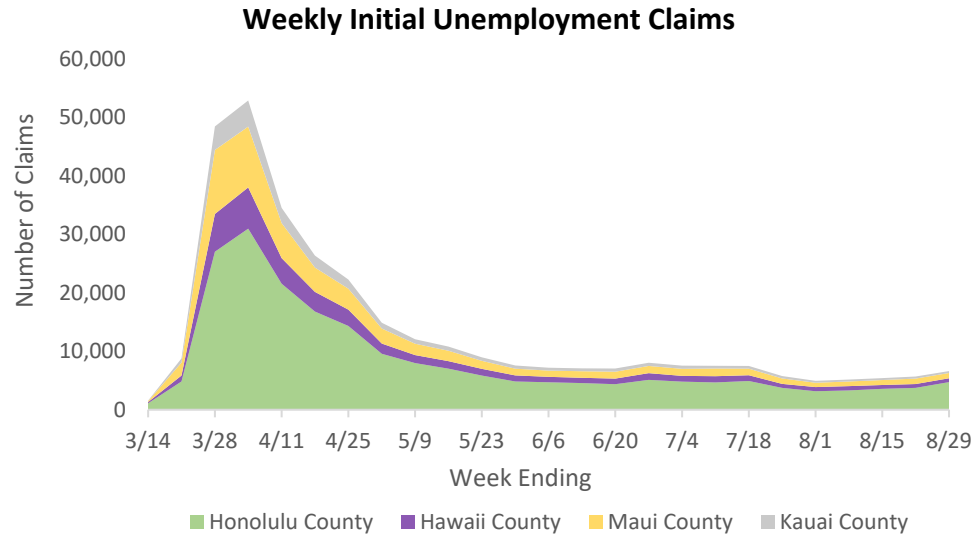
Permanently close this business



Financial Assistance Sought



Effects on Workers



Weekly Initial Unemployment Claims

Week ending August 29

State/ County	Number of Claims	% Change from 2019
State*	6,782	534.4%
Honolulu	4,716	613.5%
Hawaii	655	250.3%
Maui	911	646.7%
Kauai	338	376.1%

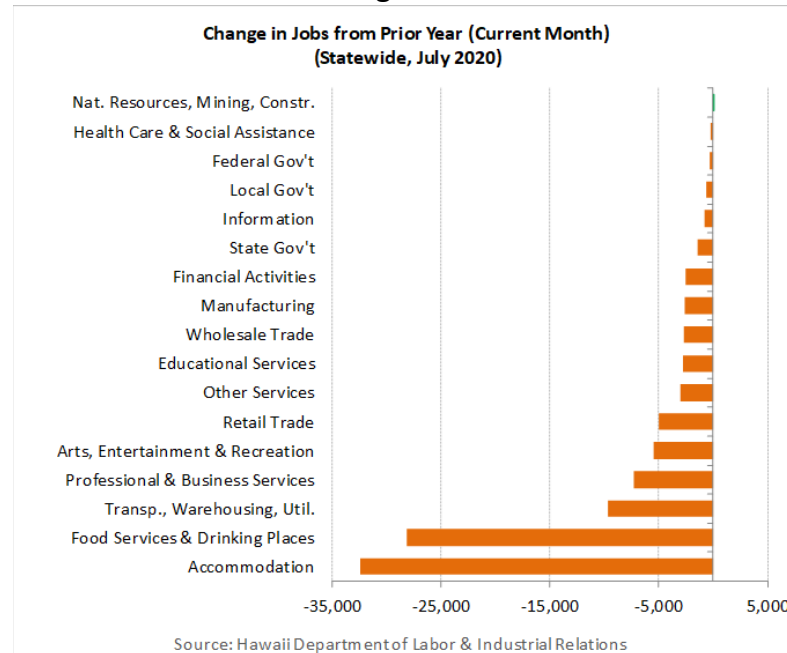
*State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, [Weekly Unemployment Updates](#)

Unemployment Rates, Seasonally Adjusted (rank in U.S.) July

- U.S.** – 10.2%
- Hawaii** – 13.1% (45th)
- California** – 13.3% (46th)
- Washington** – 10.3% (35th)
- Texas** – 8.0% (21st)
- Oregon** – 10.4% (36th)
- Arizona** – 10.6% (38th)
- Colorado** – 7.4% (15th)

Change in Jobs

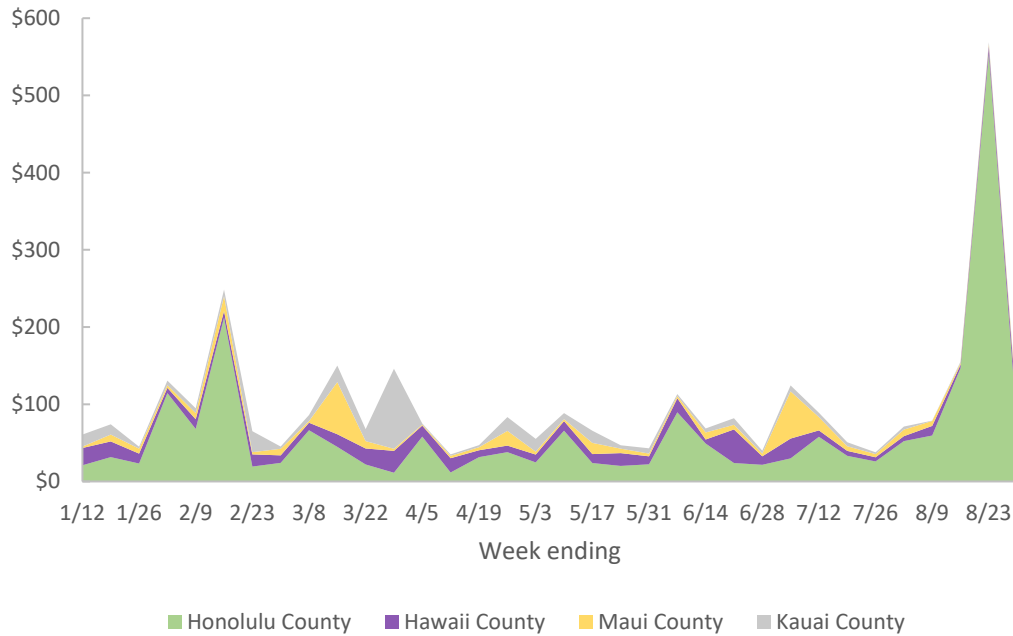


Source: DBEDT-READ, [Labor Market Trend Charts](#)

Source: BLS, [Local Area Unemployment Statistics](#)

Effects on Construction

Total Value of Building Permits, by Week
In millions of dollars



Value of Building Permits, Millions of Dollars

Week ending August 30

State: \$92.2 (↓3.4% from 2019)
Honolulu County: \$70.5 (↑167% from 2019)
Hawaii County: \$14.5 (↓25.0% from 2019)
Maui County: \$4.9 (↓86.7% from 2019)
Kauai County: \$2.4 (↓81.8% from 2019)

Total Value of Building Permits, Millions of Dollars, Year-to-date

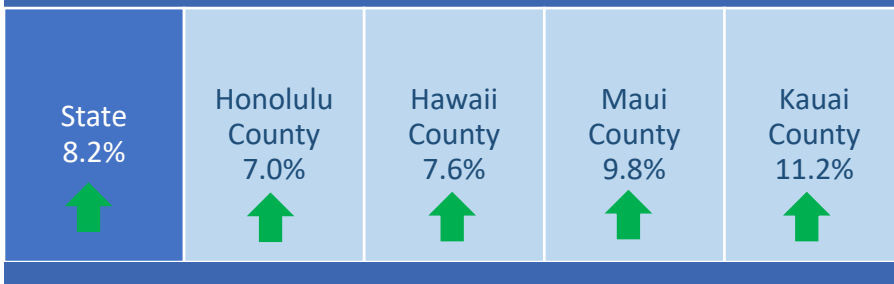
Week ending August 30

State: \$3,325 (↑7.8% from 2019)
Honolulu County: \$2,167 (↓2.4% from 2019)
Hawaii County: \$467 (↑43.5% from 2019)
Maui County: \$332 (↑6.0% from 2019)
Kauai County: \$358 (↑59.7% from 2019)

Effects on Consumer Spending

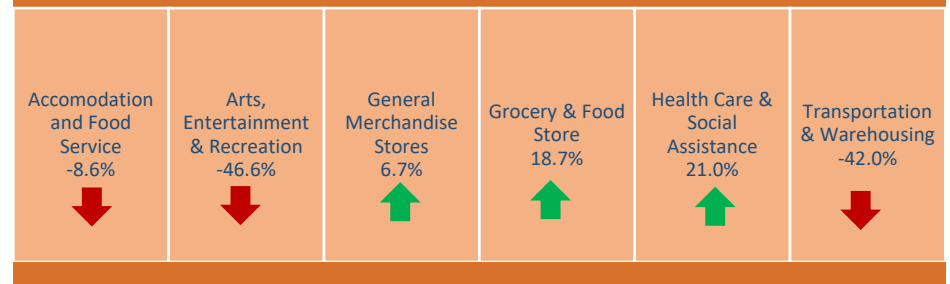
Percent Change in Hawaii Resident Spending by County

As of August 23



Percent change in Hawaii Resident Spending by Industry

As of August 23



Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)