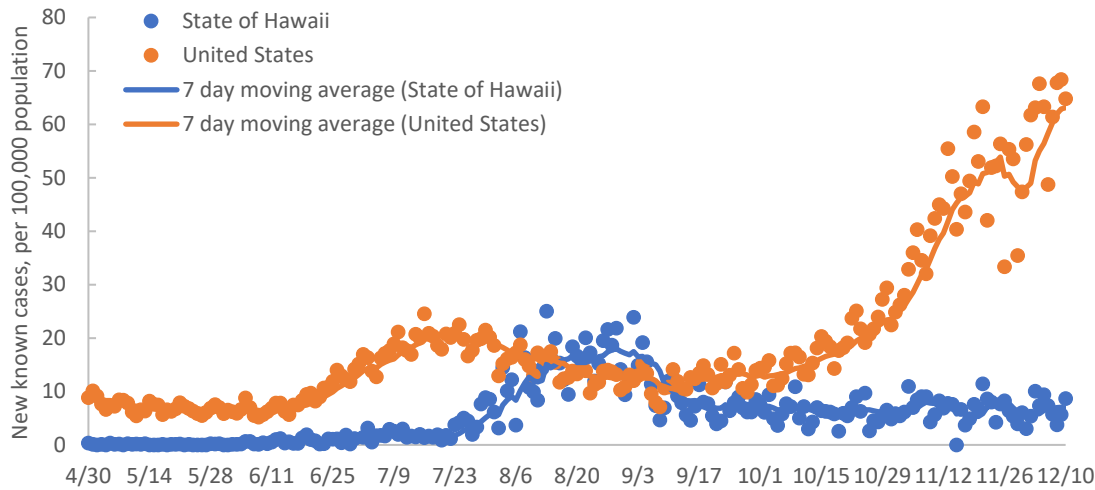


COVID-19 cases for week ending December 10

Daily New COVID-19 Cases per 100,000 Population



Selected States' Ranking of Daily New COVID-19 Cases

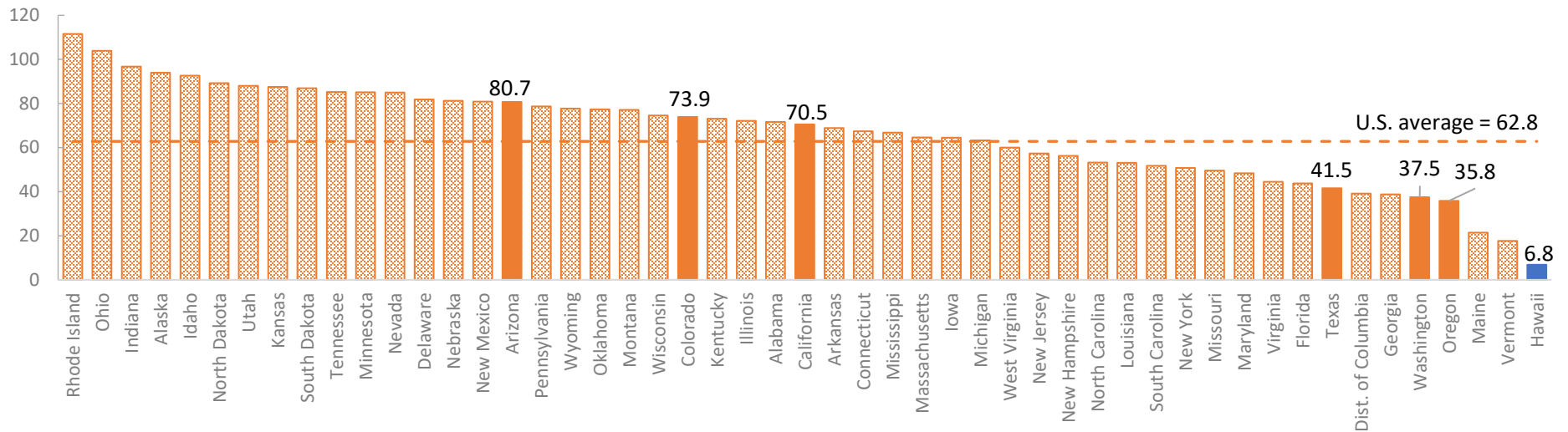
7-day average, per 100,000 population

State	Visitors to Hawaii in 2019	Ranking of daily new COVID-19 cases
California	2,637,893	26
Washington	628,836	47
Texas	336,563	44
Oregon	281,280	48
Arizona	220,549	16
Colorado	205,036	22

Ranking among the 50 States and the District of Columbia, where a ranking of 1 = highest new case count

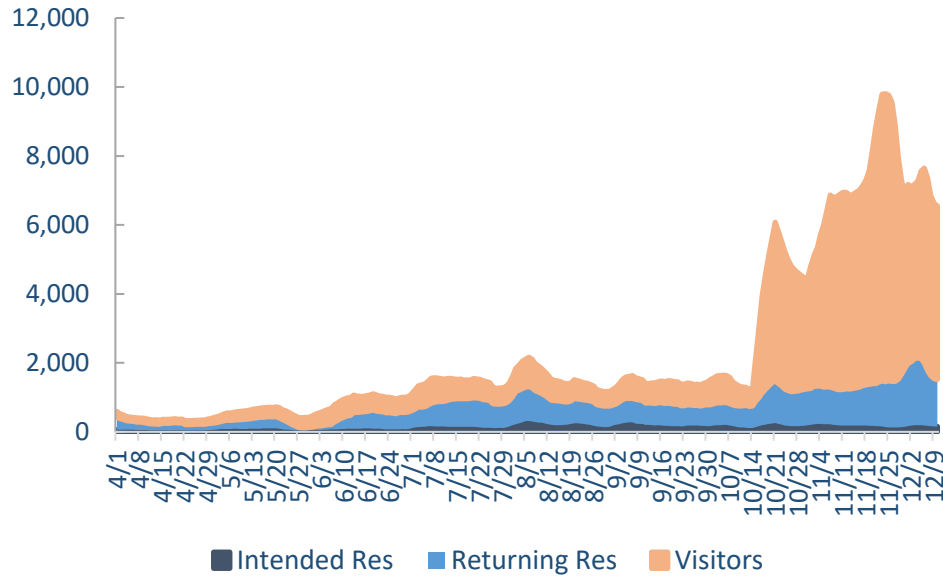
Daily New COVID-19 Cases per 100,000 Population, by State

7-day average

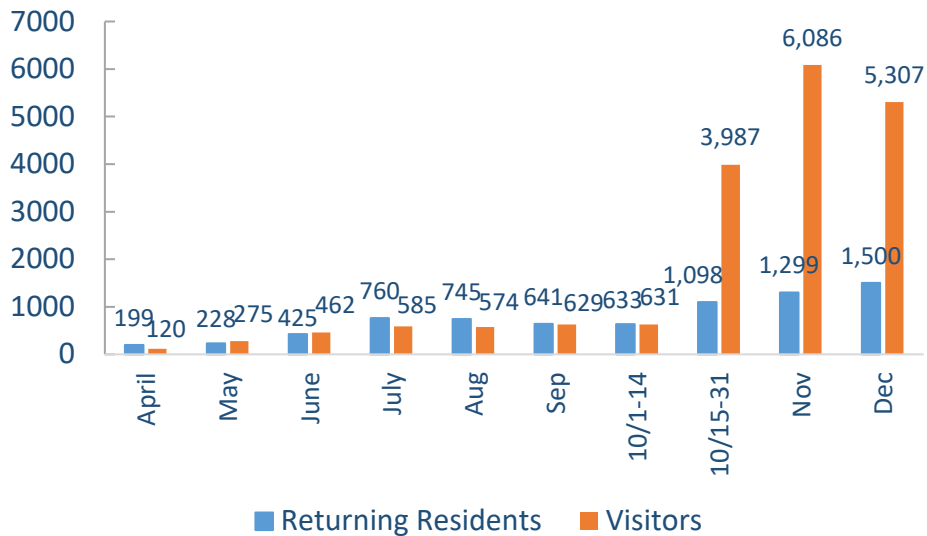


Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average



Visitors and Returning Residents, Average Daily Arrivals



Visitors and Residents, Daily Arrivals
7-Day Average as of Dec. 10

State/ County	Returning Residents	Intended Residents	Visitors
State*	1,279	145	5,030
Honolulu	951	90	2,296
Hawaii	136	27	846
Maui	158	21	1,857
Kauai	34	7	31

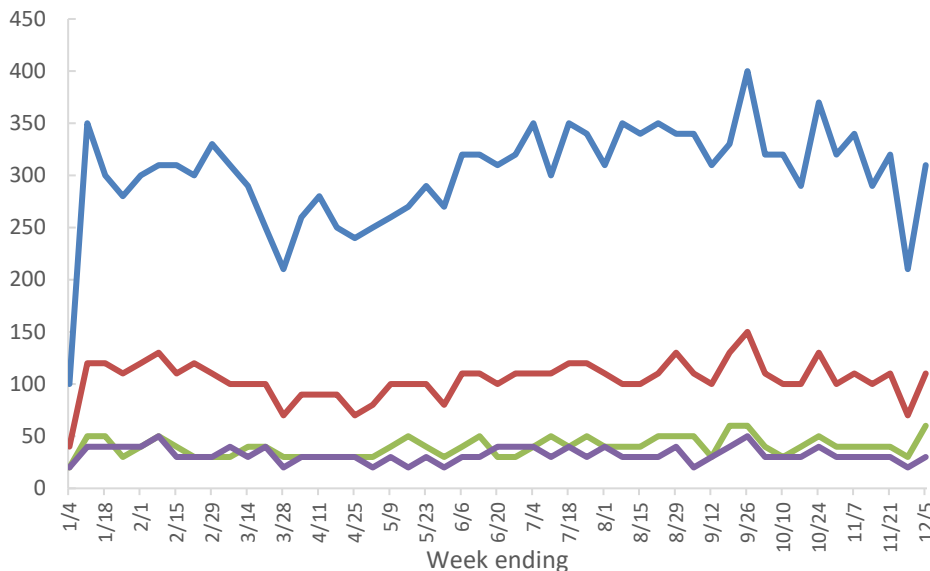
Visitors and Residents, Average Daily Arrivals
December, as of Dec. 10

State/ County	Returning Residents	Visitors
State*	1,407	5,307
Honolulu	1,041	2,417
Hawaii	145	837
Maui	176	1,930
Kauai	45	124

Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

Effects on Businesses

Number of Business Applications* per Week

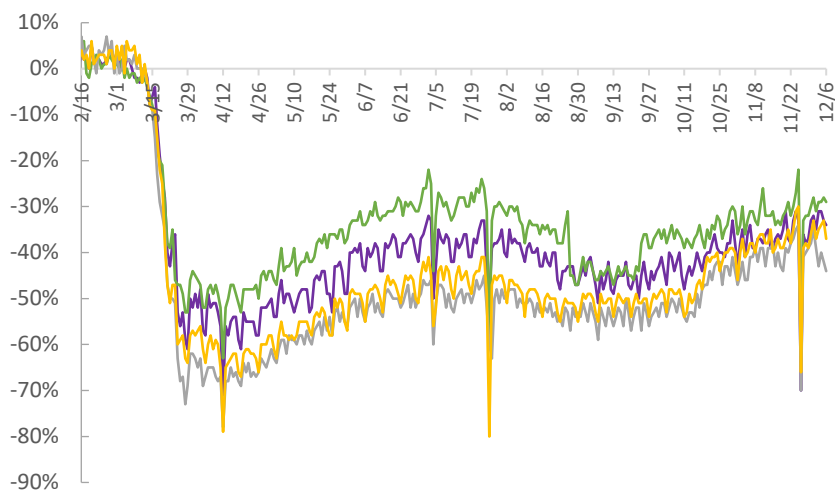


- **Business Applications (BA):** The core business applications series that corresponds to a subset of all EIN applications. BA includes all applications for an EIN, except for applications for tax liens, estates, trusts, or certain financial filings, applications with no state-county geocodes, applications from certain agricultural, public entities, and applications in certain industries (e.g. private households, civic and social organizations)
- **High-Propensity Business Applications (HBA):** A subset of BA that contains all applications with a high-propensity of turning into a business with a payroll, based on various factors
- **Business Applications with Planned Wages (WBA):** A subset of HBA that contains all applications that indicate a planned date for paying wages
- **Business Applications from Corporations (CBA):** A subset of HBA that contains all applications that come from a corporation or a personal service corporation

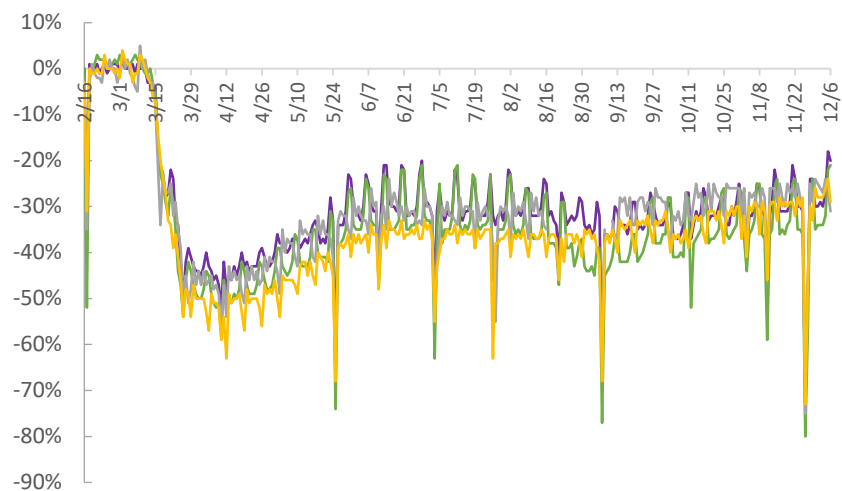
*Business applications can include government, business, non-profit organizations, and proprietors

Source: Census Bureau, [Business Formation Statistics](#)

Change in Retail and Recreation Visits (Relative to median value from Jan 3- Feb 6, 2020)



Change in Workplace Visits (Relative to median value from Jan 3- Feb 6, 2020)



Source: Google, [COVID-19 Mobility Report](#)

Small Business Pulse Survey for week ending December 6

In the week prior...

Employment



82.8% of businesses had no change in the number of paid employees



9.6% of businesses decreased the number of paid employees



42.3% of businesses had employees who worked from home

Operations



35.3% of businesses had decreased revenues, and **9.1%** of businesses had increased revenues



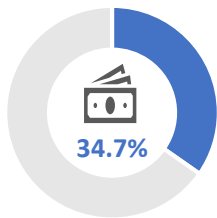
14.0% of businesses had delays in delivery or shipping to customers



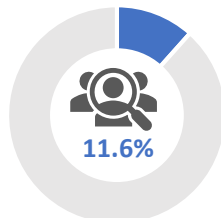
11.1% of businesses had production delays

In the next 6 months, do you think this business will need to do any of the following?

Obtain financial assistance or additional capital



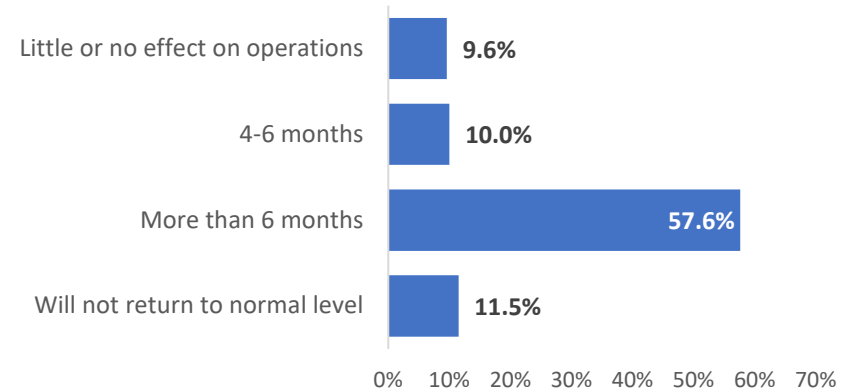
Identify and hire new employees



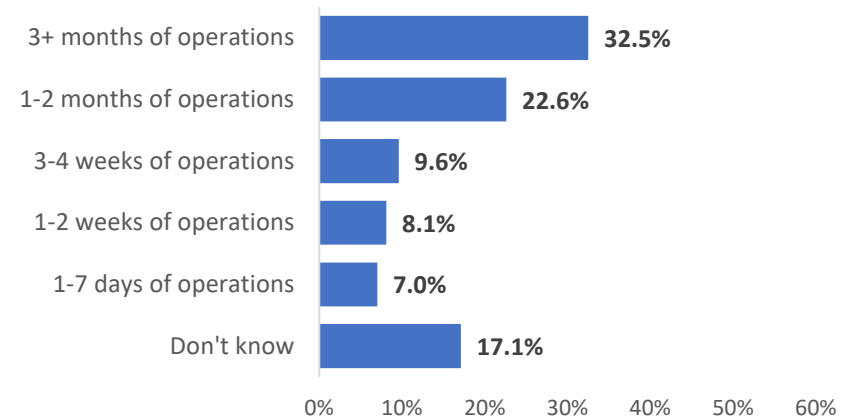
Permanently close this business

Data do not meet reporting thresholds for the week ending December 6.

Anticipated time before business returns to normal level of operations relative to one year ago



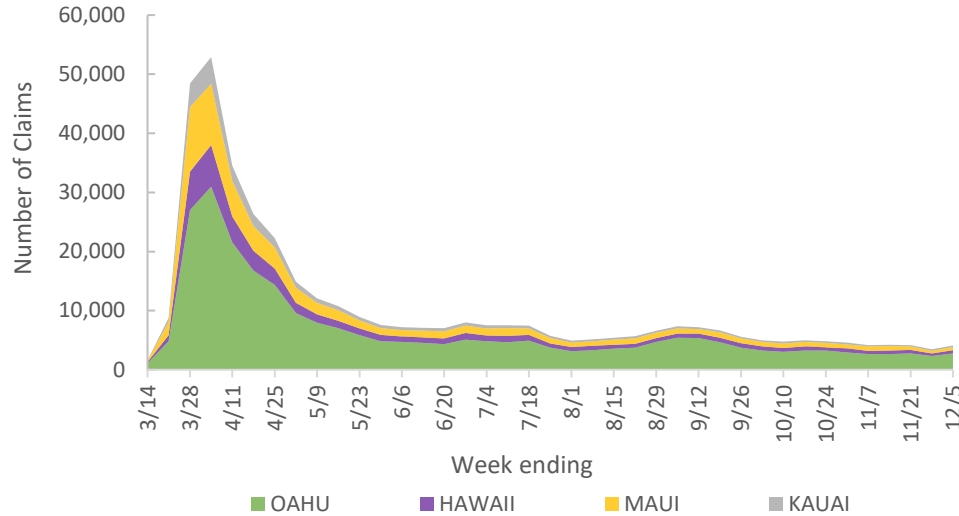
Availability of cash on hand, including financial assistance



Source: U.S. Census Bureau, [Small Business Pulse Survey](#)

Effects on Workers

Weekly Initial Unemployment Claims



Weekly Initial Unemployment Claims Week ending December 5

State/ County	Number of Claims	% Change from 2019
State*	4,291	196.7%
Honolulu	2,780	227.8%
Hawaii	512	69.0%
Maui	552	240.7%
Kauai	267	169.7%

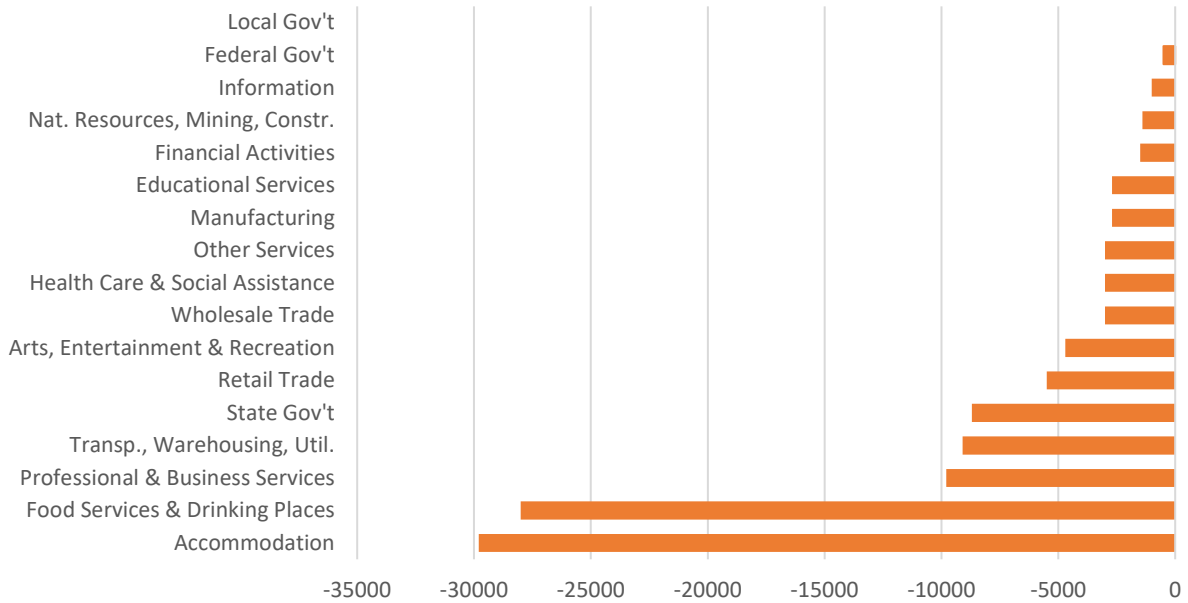
*State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, [Weekly Unemployment Updates](#)

Unemployment Rates, Seasonally Adjusted (rank in U.S.) October

- U.S.** – 6.9%
- Hawaii** – 14.3% (51th)
- California** – 9.3% (47th)
- Washington** – 6.0% (25th)
- Texas** – 6.9% (34st)
- Oregon** – 6.9% (34th)
- Arizona** – 8.0% (43th)
- Colorado** – 6.4% (30th)

Change in Jobs from Prior Year (Current Month) October 2020



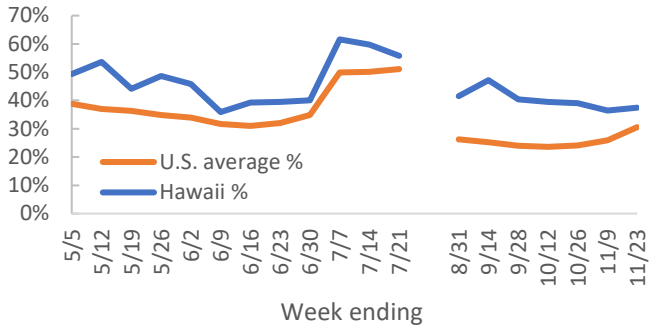
Source: DBEDT-READ, [Labor Market Trend Charts](#)

Source: BLS, [Local Area Unemployment Statistics](#)

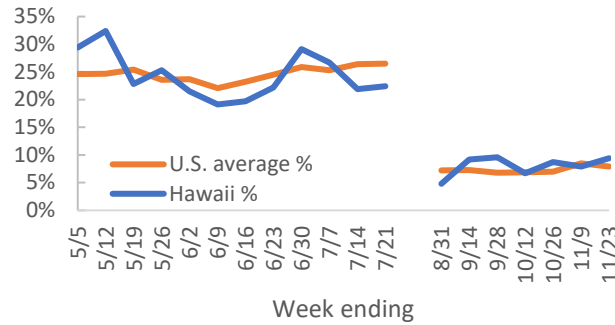
Household Pulse Survey for November 11 – November 23

Percentage of adults who...

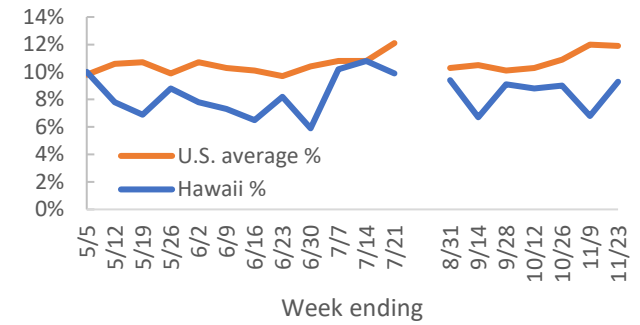
Expect someone in their household to lose employment income in the next 4 weeks



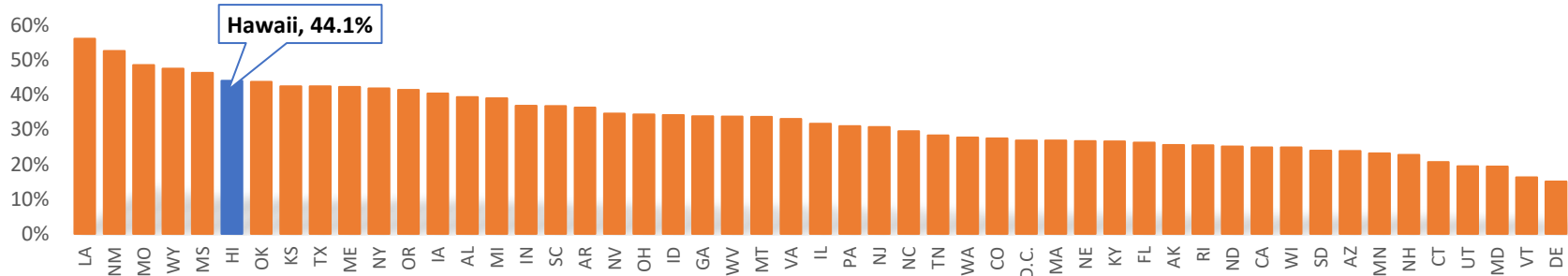
Missed rent/mortgage payments or plan to in the next month



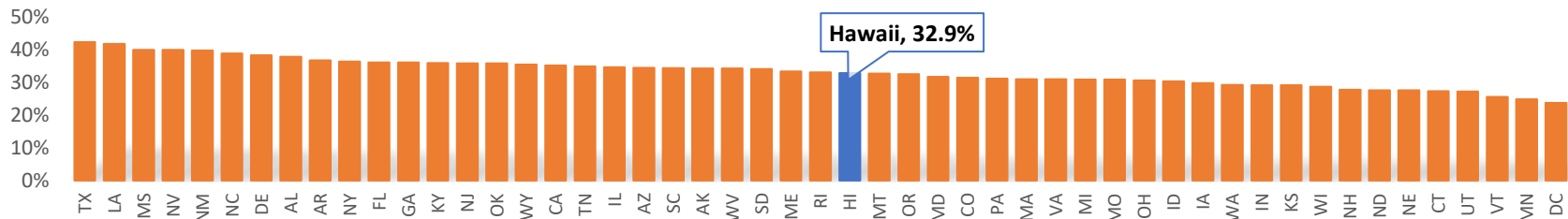
At times did have not enough to eat in the last 7 days



Anticipate eviction or foreclosure in the next two months



Find it difficult to pay usual household expenses

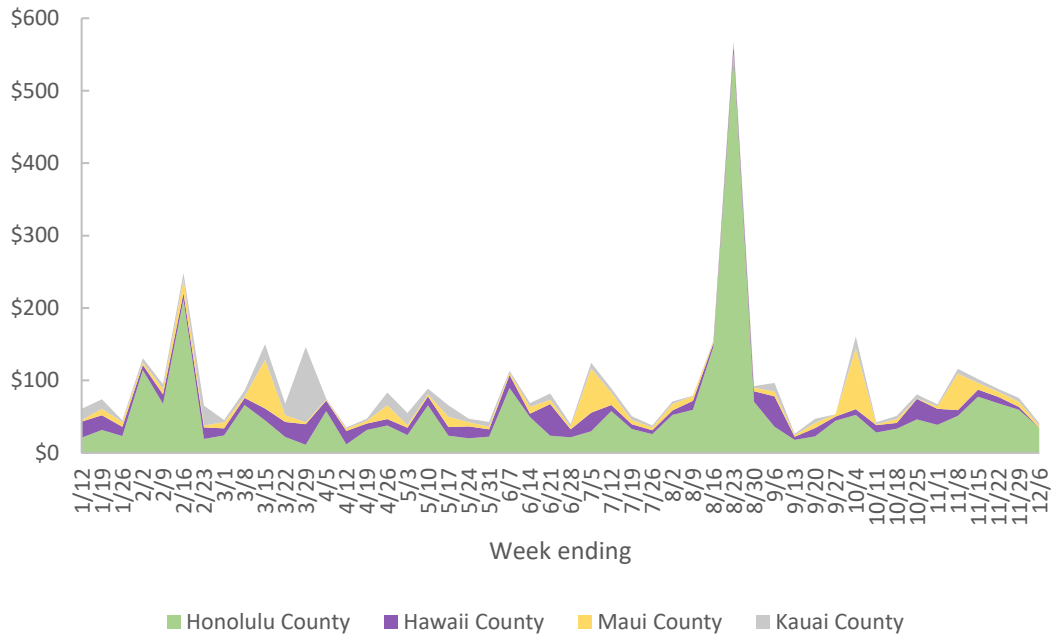


Additional data for Phase 1 of the Household Pulse Survey were recently released. The data include three surveys collected within the month of July.

Source: U.S. Census Bureau, [Household Pulse Survey](#)

Effects on Construction

Total Value of Building Permits, by Week*
In millions of dollars



Value of Building Permits, Millions of Dollars

Week ending December 6

State*: \$40.8 (↓51.7% from 2019)
Honolulu County: \$34.8 (↓52.3% from 2019)
Hawaii County: N/A
Maui County: \$2.6 (↓64.0% from 2019)
Kauai County: \$3.4 (↑143.4% from 2019)

Total Value of Building Permits, Millions of Dollars, Year-to-date

Week ending December 6

State*: \$4,374 (↓0.2% from 2019)
Honolulu County: \$2,779 (↓10.0% from 2019)
Hawaii County: N/A
Maui County: \$522 (↑13.8% from 2019)
Kauai County: \$435 (↑24.6% from 2019)

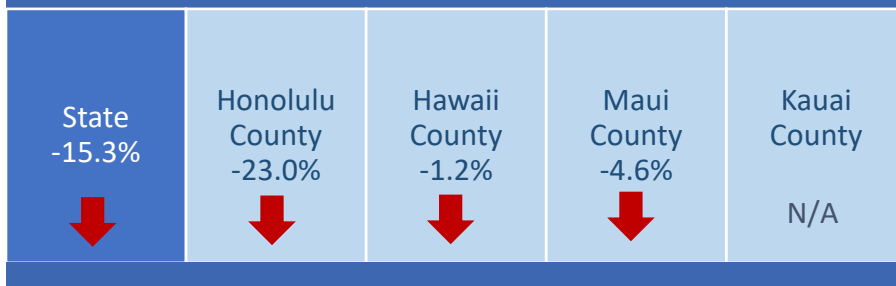
*Totals exclude Hawaii County amounts for week ending 12/6

Source: County Building Departments

Effects on Consumer Spending

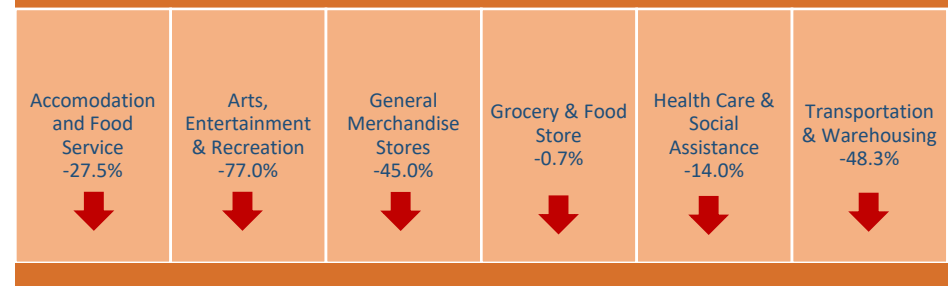
Percent Change in Hawaii Resident Spending by County

Week ending November 29



Percent change in Hawaii Resident Spending by Industry

Week ending November 29



Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)