COVID-19 cases for week ending December 10

Daily New COVID-19 Cases per 100,000 Population

Selected States’ Ranking of Daily New COVID-19 Cases
7-day average, per 100,000 population

<table>
<thead>
<tr>
<th>State</th>
<th>Visitors to Hawaii in 2019</th>
<th>Ranking of daily new COVID-19 cases</th>
</tr>
</thead>
<tbody>
<tr>
<td>California</td>
<td>2,637,893</td>
<td>26</td>
</tr>
<tr>
<td>Washington</td>
<td>628,836</td>
<td>47</td>
</tr>
<tr>
<td>Texas</td>
<td>336,563</td>
<td>44</td>
</tr>
<tr>
<td>Oregon</td>
<td>281,280</td>
<td>48</td>
</tr>
<tr>
<td>Arizona</td>
<td>220,549</td>
<td>16</td>
</tr>
<tr>
<td>Colorado</td>
<td>205,036</td>
<td>22</td>
</tr>
</tbody>
</table>

Ranking among the 50 States and the District of Columbia, where a ranking of 1 = highest new case count

Daily New COVID-19 Cases per 100,000 Population, by State
7-day average

Source: USA Facts, US Coronavirus Causes and Deaths. See also CDC COVID Data Tracker.
Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average

Visitors and Returning Residents, Average Daily Arrivals

State/County | Returning Residents | Intended Residents | Visitors
---|---|---|---
State* | 1,279 | 145 | 5,030
Honolulu | 951 | 90 | 2,296
Hawaii | 136 | 27 | 846
Maui | 158 | 21 | 1,857
Kauai | 34 | 7 | 31

Visitors and Residents, Average Daily Arrivals

December, as of Dec. 10

State/County | Returning Residents | Visitors
---|---|---
State* | 1,407 | 5,307
Honolulu | 1,041 | 2,417
Hawaii | 145 | 837
Maui | 176 | 1,930
Kauai | 45 | 124

Source: Hawaii Tourism Authority, Hawai‘i Passenger Arrivals By Air
**Effects on Businesses**

**Number of Business Applications* per Week**

*Business applications can include government, business, non-profit organizations, and proprietors

Source: Census Bureau, Business Formation Statistics

**Change in Retail and Recreation Visits**
(Relative to median value from Jan 3- Feb 6, 2020)

Source: Google, COVID-19 Mobility Report

**Change in Workplace Visits**
(Relative to median value from Jan 3- Feb 6, 2020)

Source: Google, COVID-19 Mobility Report
Small Business Pulse Survey for week ending December 6

In the week prior...

**Employment**
- **82.8%** of businesses had no change in the number of paid employees
- **9.6%** of businesses decreased the number of paid employees
- **42.3%** of businesses had employees who worked from home

**Operations**
- **35.3%** of businesses had decreased revenues, and **9.1%** had increased revenues
- **14.0%** of businesses had delays in delivery or shipping to customers
- **11.1%** of businesses had production delays

In the next 6 months, do you think this business will need to do any of the following?

- **Obtain financial assistance or additional capital**
  - **34.7%**
- **Identify and hire new employees**
  - **11.6%**
- **Permanently close this business**
  - **Data do not meet reporting thresholds for the week ending December 6.**

Anticipated time before business returns to normal level of operations relative to one year ago

- Little or no effect on operations: **9.6%**
- 4-6 months: **10.0%**
- More than 6 months: **57.6%**
- Will not return to normal level: **11.5%**

Availability of cash on hand, including financial assistance

- 3+ months of operations: **32.5%**
- 1-2 months of operations: **22.6%**
- 3-4 weeks of operations: **9.6%**
- 1-2 weeks of operations: **8.1%**
- 1-7 days of operations: **7.0%**
- Don’t know: **17.1%**

Source: U.S. Census Bureau, Small Business Pulse Survey
Effects on Workers

Weekly Initial Unemployment Claims
Week ending December 5

<table>
<thead>
<tr>
<th>State/County</th>
<th>Number of Claims</th>
<th>% Change from 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>4,291</td>
<td>196.7%</td>
</tr>
<tr>
<td>Honolulu</td>
<td>2,780</td>
<td>227.8%</td>
</tr>
<tr>
<td>Hawaii</td>
<td>512</td>
<td>69.0%</td>
</tr>
<tr>
<td>Maui</td>
<td>552</td>
<td>240.7%</td>
</tr>
<tr>
<td>Kauai</td>
<td>267</td>
<td>169.7%</td>
</tr>
</tbody>
</table>

*State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, Weekly Unemployment Updates

Unemployment Rates, Seasonally Adjusted (rank in U.S.)
October

U.S. – 6.9%
Hawaii – 14.3% (51st)
California – 9.3% (47th)
Washington – 6.0% (25th)
Texas – 6.9% (34th)
Oregon – 6.9% (34th)
Arizona – 8.0% (43th)
Colorado – 6.4% (30th)

Source: BLS, Local Area Unemployment Statistics

Change in Jobs from Prior Year (Current Month)
October 2020

Source: DBEDT-READ, Labor Market Trend Charts
Additional data for Phase 1 of the Household Pulse Survey were recently released. The data include three surveys collected within the month of July.
**Effects on Construction**

**Total Value of Building Permits, by Week**

*In millions of dollars*

<table>
<thead>
<tr>
<th>State</th>
<th>Honolulu County</th>
<th>Hawaii County</th>
<th>Maui County</th>
<th>Kauai County</th>
</tr>
</thead>
<tbody>
<tr>
<td>Week ending December 6</td>
<td>$40.8 (↓51.7% from 2019)</td>
<td>$34.8 (↓52.3% from 2019)</td>
<td>N/A</td>
<td>$2.6 (↓64.0% from 2019)</td>
</tr>
<tr>
<td>Year-to-date</td>
<td>$4,374 (↓0.2% from 2019)</td>
<td>$2,779 (↓10.0% from 2019)</td>
<td>N/A</td>
<td>$522 (↑13.8% from 2019)</td>
</tr>
</tbody>
</table>

*Totals exclude Hawaii County amounts for week ending 12/6

Source: County Building Departments

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**Effects on Consumer Spending**

**Percent Change in Hawaii Resident Spending by County**

*Week ending November 29*

<table>
<thead>
<tr>
<th>State</th>
<th>Honolulu County</th>
<th>Hawaii County</th>
<th>Maui County</th>
<th>Kauai County</th>
</tr>
</thead>
<tbody>
<tr>
<td>-15.3%</td>
<td>-23.0%</td>
<td>-1.2%</td>
<td>-4.6%</td>
<td>N/A</td>
</tr>
</tbody>
</table>

Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

**Percent change in Hawaii Resident Spending by Industry**

*Week ending November 29*

<table>
<thead>
<tr>
<th>Industry</th>
<th>Accomodation and Food Service</th>
<th>Arts, Entertainment &amp; Recreation</th>
<th>General Merchandise Stores</th>
<th>Grocery &amp; Food Store</th>
<th>Health Care &amp; Social Assistance</th>
<th>Transportation &amp; Warehousing</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change</td>
<td>-27.5%</td>
<td>-77.0%</td>
<td>-45.0%</td>
<td>-0.7%</td>
<td>-14.0%</td>
<td>-48.3%</td>
</tr>
</tbody>
</table>

Source: Opportunity Insights Economic Tracker