COVID-19 cases for week ending December 17

Daily New COVID-19 Cases per 100,000 Population

Selected States’ Ranking of Daily New COVID-19 Cases
7-day average, per 100,000 population

<table>
<thead>
<tr>
<th>State</th>
<th>Visitors to Hawaii in 2019</th>
<th>Ranking of daily new COVID-19 cases</th>
</tr>
</thead>
<tbody>
<tr>
<td>California</td>
<td>2,637,893</td>
<td>2</td>
</tr>
<tr>
<td>Washington</td>
<td>628,836</td>
<td>49</td>
</tr>
<tr>
<td>Texas</td>
<td>336,563</td>
<td>43</td>
</tr>
<tr>
<td>Oregon</td>
<td>281,280</td>
<td>47</td>
</tr>
<tr>
<td>Arizona</td>
<td>220,549</td>
<td>4</td>
</tr>
<tr>
<td>Colorado</td>
<td>205,036</td>
<td>30</td>
</tr>
</tbody>
</table>

Ranking among the 50 States and the District of Columbia, where a ranking of 1 = highest new case count

Daily New COVID-19 Cases per 100,000 Population, by State
7-day average

Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average

Visitors and Returning Residents, Average Daily Arrivals

State/County | Returning Residents | Intended Residents | Visitors
---|---|---|---
State* | 1,329 | 156 | 6,503
Honolulu | 1,002 | 106 | 3,108
Hawaii | 129 | 27 | 1,126
Maui | 176 | 21 | 2,243
Kauai | 23 | 3 | 24

Visitors and Residents, Average Daily Arrivals

December, as of Dec. 17

State/County | Returning Residents | Visitors
---|---|---
State* | 1,375 | 5,799
Honolulu | 1,025 | 2,702
Hawaii | 138 | 956
Maui | 176 | 2,059
Kauai | 35 | 83

Source: Hawaii Tourism Authority, Hawai‘i Passenger Arrivals By Air
Effects on Businesses

Number of Business Applications* per Week

- Business Applications (BA): The core business applications series that corresponds to a subset of all EIN applications. BA includes all applications for an EIN, except for applications for tax liens, estates, trusts, or certain financial filings, applications with no state-county geocodes, applications from certain agricultural, public entities, and applications in certain industries (e.g. private households, civic and social organizations).
- High-Propensity Business Applications (HBA): A subset of BA that contains all applications with a high-propensity of turning into a business with a payroll, based on various factors.
- Business Applications with Planned Wages (WBA): A subset of HBA that contains all applications that indicate a planned date for paying wages.
- Business Applications from Corporations (CBA): A subset of HBA that contains all applications that come from a corporation or a personal service corporation.

Source: Census Bureau, Business Formation Statistics

Change in Retail and Recreation Visits
(Relative to median value from Jan 3- Feb 6, 2020)

Change in Workplace Visits
(Relative to median value from Jan 3- Feb 6, 2020)

Source: Google, COVID-19 Mobility Report

*Business applications can include government, business, non-profit organizations, and proprietors.
Small Business Pulse Survey for week ending December 13

In the week prior...

**Employment**
- **8.8%** of businesses re-hired furloughed or laid off employees
- **9.9%** of businesses decreased the number of paid employees
- **47.0%** of businesses had employees who worked from home

**Operations**
- **36.3%** of businesses had decreased revenues, and **5.5%** of businesses had increased revenues
- **14.5%** of businesses had delays in delivery or shipping to customers
- **20.0%** of businesses had production delays

In the next 6 months, do you think this business will need to do any of the following?

**Obtain financial assistance or additional capital**
- 28.5%

**Identify and hire new employees**
- 17.5%

**Permanently close this business**
- 8.8%

Anticipated time before business returns to normal level of operations relative to one year ago

- Little or no effect on operations: 17.2%
- Returned to normal already: 8.8%
- 4-6 months: 8.4%
- More than 6 months: 47.4%
- Will not return to normal level: 13.3%

Availability of cash on hand, including financial assistance

- 3+ months of operations: 23.2%
- 1-2 months of operations: 26.1%
- 3-4 weeks of operations: 19.9%
- Don’t know: 16.2%

Source: U.S. Census Bureau, Small Business Pulse Survey
**Effects on Workers**

**Weekly Initial Unemployment Claims**

Week ending December 12

<table>
<thead>
<tr>
<th>State/County</th>
<th>Number of Claims</th>
<th>% Change from 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>4,654</td>
<td>338.2%</td>
</tr>
<tr>
<td>Honolulu</td>
<td>2,944</td>
<td>358.6%</td>
</tr>
<tr>
<td>Hawaii</td>
<td>632</td>
<td>265.3%</td>
</tr>
<tr>
<td>Maui</td>
<td>604</td>
<td>310.9%</td>
</tr>
<tr>
<td>Kauai</td>
<td>289</td>
<td>295.9%</td>
</tr>
</tbody>
</table>

*State total includes agent claims that are filed in Hawaii against another state

Unemployment Rates, Seasonally Adjusted (rank in U.S.)

November

- **U.S.** – 6.7%
- **Hawaii** – 10.1% (49th)
- **California** – 8.2% (47th)
- **Washington** – 6.0% (26th)
- **Texas** – 8.1% (43rd)
- **Oregon** – 6.0% (26th)
- **Arizona** – 7.8% (42nd)
- **Colorado** – 6.4% (31th)

Source: BLS, Local Area Unemployment Statistics

Change in Jobs from Prior Year (Current Month)

November 2020

- Local Gov’t
- Nat. Resources, Mining, Constr.
- Federal Gov’t
- Information
- Financial Activities
- Health Care & Social Assistance
- Wholesale Trade
- Educational Services
- Manufacturing
- Retail Trade
- Other Services
- Arts, Entertainment & Recreation
- Professional & Business Services
- State Gov’t
- Transp., Warehousing, Util.
- Food Services & Drinking Places
- Accommodation

Source: DBEDT-READ, Labor Market Trend Charts
Household Pulse Survey for November 25 – December 7

Percentage of adults who...

- Expect someone in their household to lose employment income in the next 4 weeks
- Missed rent/mortgage payments or plan to in the next month
- At times did have not enough to eat in the last 7 days
- Anticipate eviction or foreclosure in the next two months
- Find it difficult to pay usual household expenses

Additional data for Phase 1 of the Household Pulse Survey were recently released. The data include three surveys collected within the month of July.

Source: U.S. Census Bureau, Household Pulse Survey
**Effects on Construction**

**Total Value of Building Permits, by Week**
In millions of dollars

- **Value of Building Permits, Millions of Dollars**
  - **State:** $142.6 (↑41.6% from 2019)
  - **Honolulu County:** $79.6 (↑32.9% from 2019)
  - **Hawaii County:** $42.3 (↑1,361.4% from 2019)
  - **Maui County:** $6.4 (↓66.3% from 2019)
  - **Kauai County:** $3.4 (↓24.3% from 2019)

**Total Value of Building Permits, Millions of Dollars, Year-to-date**

- **State:** $4,540 (↑1.2% from 2019)
- **Honolulu County:** $2,858 (↓9.2% from 2019)
- **Hawaii County:** $704 (↑42.9% from 2019)
- **Maui County:** $528 (↑10.6% from 2019)
- **Kauai County:** $449 (↑22.1% from 2019)

**Source:** County Building Departments

---

**Effects on Consumer Spending**

**Percent Change in Hawaii Resident Spending by County**

- **Week ending December 6**
  - **State:** -3.9%
  - **Honolulu County:** -9.8%
  - **Hawaii County:** 13.9%
  - **Maui County:** -2.5%
  - **Kauai County:** N/A

**Percent change in Hawaii Resident Spending by Industry**

- **Week ending December 6**
  - **Accomodation and Food Service:** -16.5%
  - **Arts, Entertainment & Recreation:** -69.7%
  - **General Merchandise Stores:** -27.2%
  - **Grocery & Food Store:** 26.8%
  - **Health Care & Social Assistance:** -7.5%
  - **Transportation & Warehousing:** -40.0%

**Source:** Opportunity Insights Economic Tracker

---

Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average