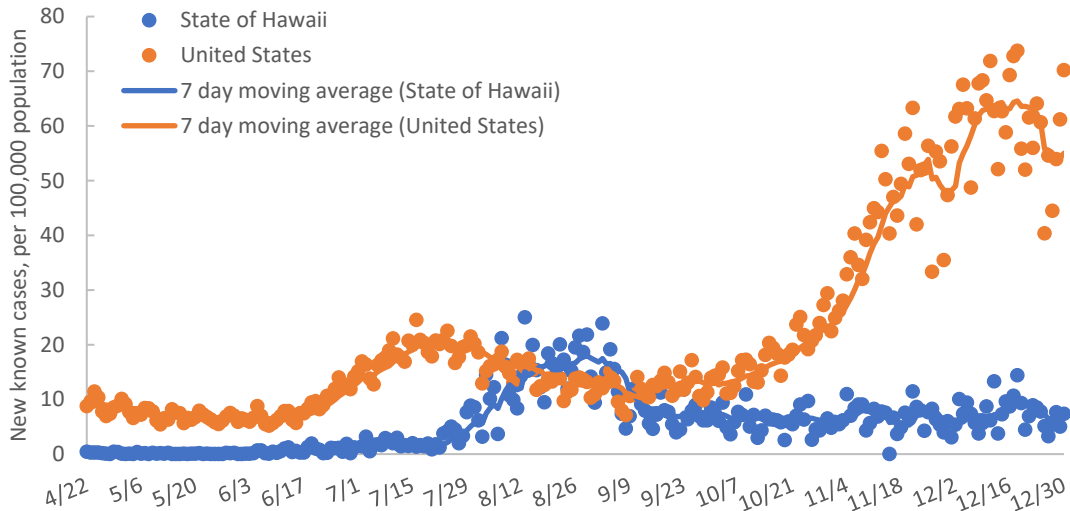


## COVID-19 cases for week ending December 30

### Daily New COVID-19 Cases per 100,000 Population



### Selected States' Ranking of Daily New COVID-19 Cases

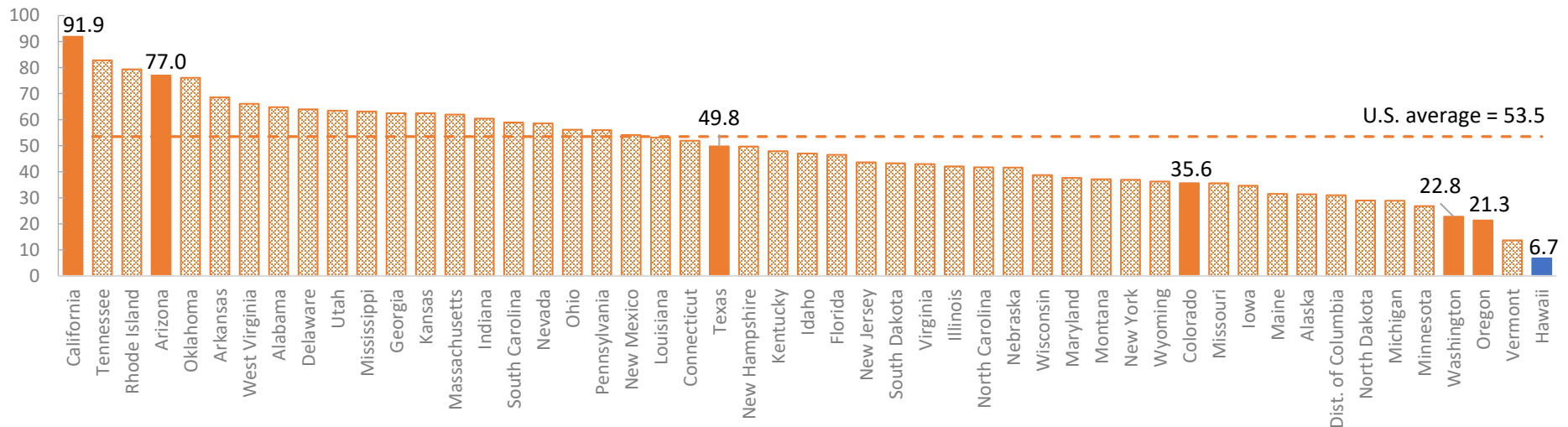
7-day average, per 100,000 population

State	Visitors to Hawaii in 2019	Ranking of daily new COVID-19 cases
California	2,637,893	1
Washington	628,836	48
Texas	336,563	23
Oregon	281,280	49
Arizona	220,549	4
Colorado	205,036	39

Ranking among the 50 States and the District of Columbia, where a ranking of 1 = highest new case count

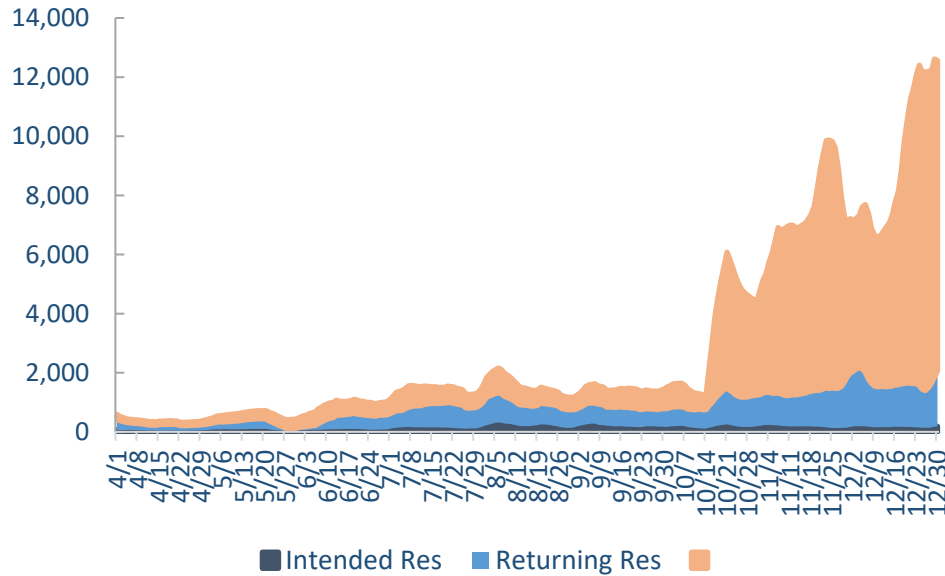
### Daily New COVID-19 Cases per 100,000 Population, by State

7-day average



## Travel to Hawaii: Visitors and Residents

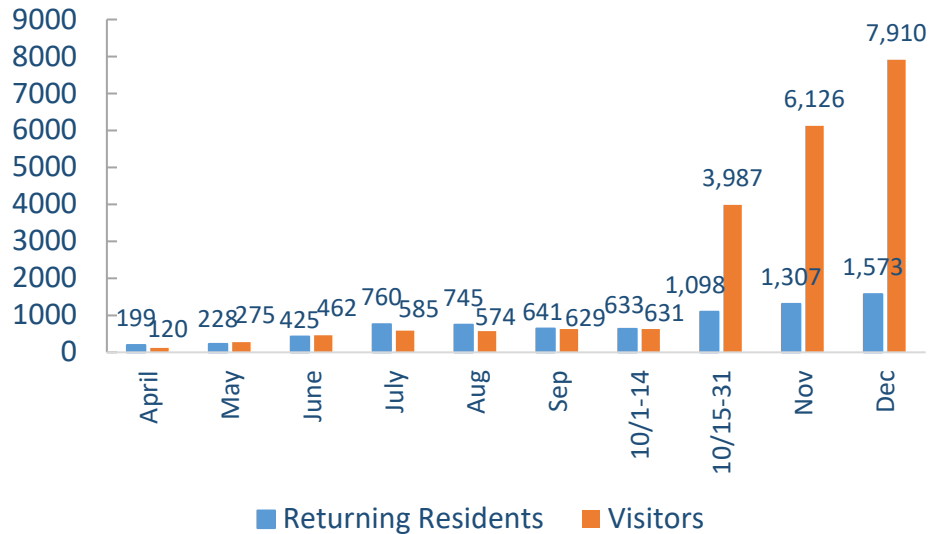
**Visitors and Residents, Daily Arrivals: 7-Day Moving Average**



**Visitors and Residents, Daily Arrivals**  
7-Day Average as of Dec. 30

State/ County	Returning Residents	Intended Residents	Visitors
State*	1,753	173	10,494
Honolulu	1,378	130	4,771
Hawaii	156	19	1,770
Maui	196	22	3,928
Kauai	24	2	26

**Visitors and Returning Residents, Average Daily Arrivals**



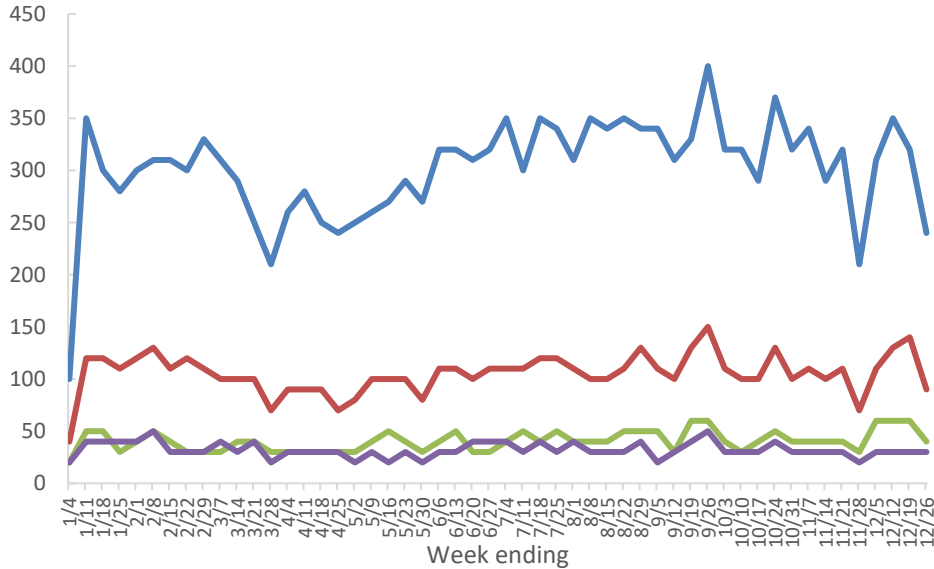
**Visitors and Residents, Average Daily Arrivals**  
December, as of Dec. 30

State/ County	Returning Residents	Visitors
State*	1,465	7,910
Honolulu	1,116	3,677
Hawaii	141	1,335
Maui	178	2,838
Kauai	30	60

Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

## Effects on Businesses

### Number of Business Applications\* per Week

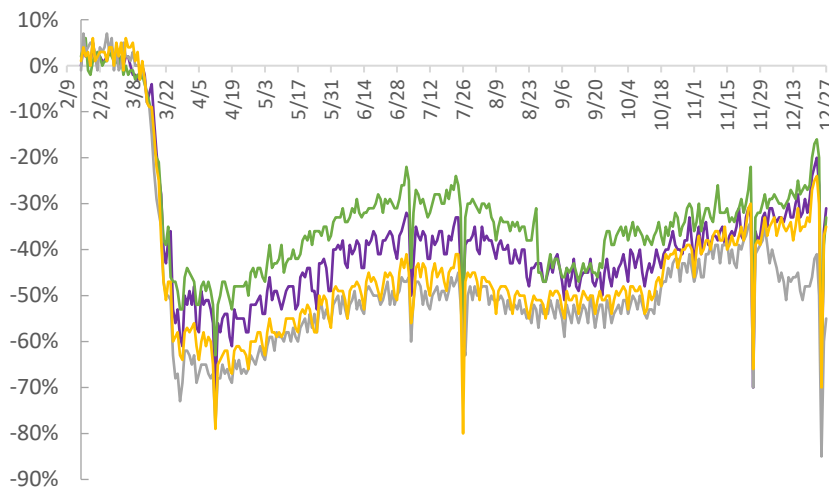


- **Business Applications (BA):** The core business applications series that corresponds to a subset of all EIN applications. BA includes all applications for an EIN, except for applications for tax liens, estates, trusts, or certain financial filings, applications with no state-county geocodes, applications from certain agricultural, public entities, and applications in certain industries (e.g. private households, civic and social organizations)
- **High-Propensity Business Applications (HBA):** A subset of BA that contains all applications with a high-propensity of turning into a business with a payroll, based on various factors
- **Business Applications with Planned Wages (WBA):** A subset of HBA that contains all applications that indicate a planned date for paying wages
- **Business Applications from Corporations (CBA):** A subset of HBA that contains all applications that come from a corporation or a personal service corporation

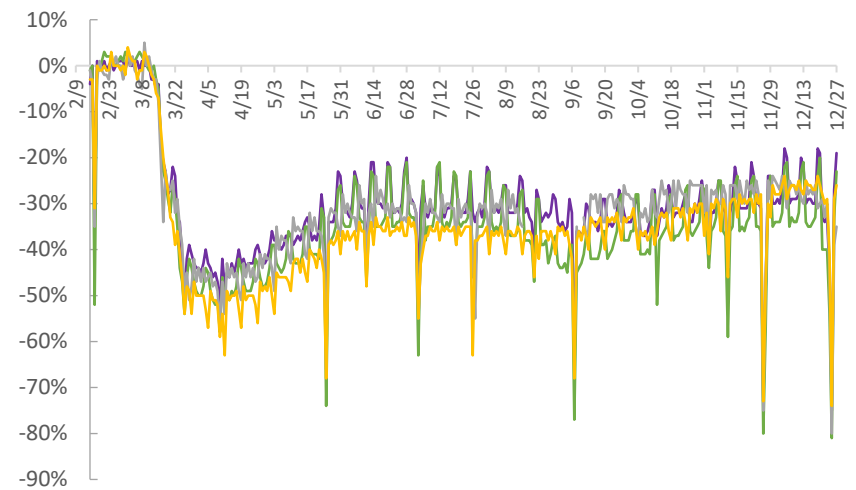
\*Business applications can include government, business, non-profit organizations, and proprietors

Source: Census Bureau, [Business Formation Statistics](#)

### Change in Retail and Recreation Visits (Relative to median value from Jan 3- Feb 6, 2020)



### Change in Workplace Visits (Relative to median value from Jan 3- Feb 6, 2020)



Source: Google, [COVID-19 Mobility Report](#)

## Small Business Pulse Survey for week ending December 27

In the week prior...

Employment

Operations



**6.7%** of businesses re-hired furloughed or laid off employees



**32.8%** of businesses had decreased revenues



**92.0%** of businesses had no change in the number of paid employees



**15.5%** of businesses had delays in delivery or shipping to customers

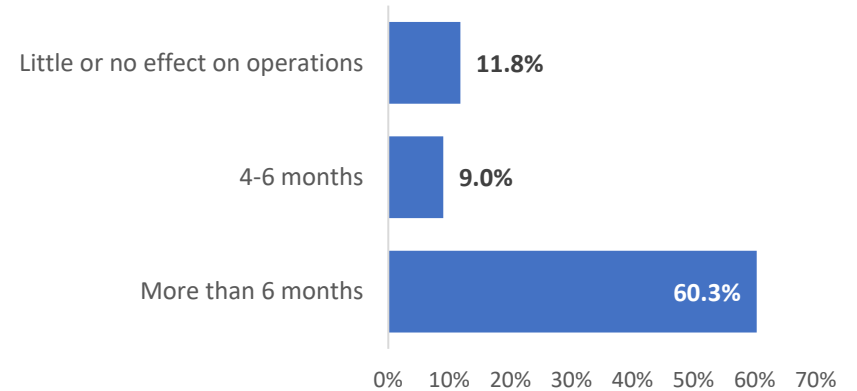


**52.6%** of businesses had employees who worked from home



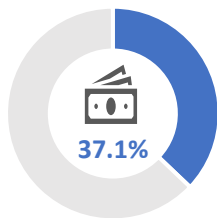
**16.8%** of businesses had domestic supplier delays

Anticipated time before business returns to normal level of operations relative to one year ago

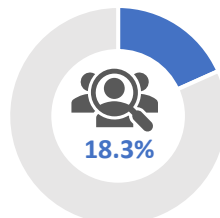


In the next 6 months, do you think this business will need to do any of the following?

Obtain financial assistance or additional capital



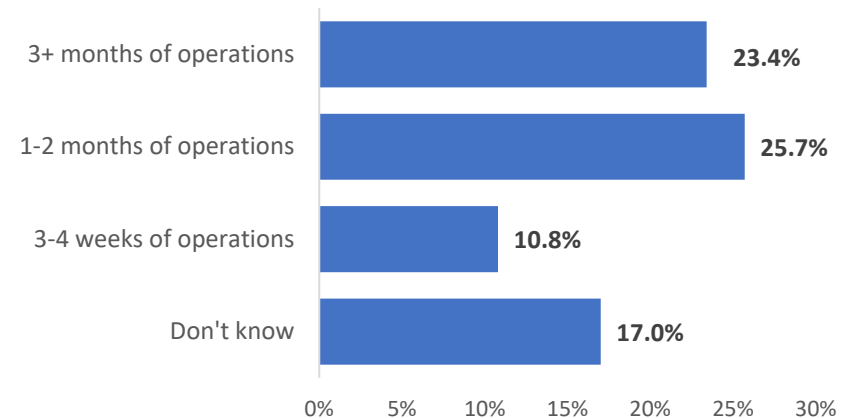
Identify and hire new employees



Permanently close this business

*Data do not meet reporting thresholds for the week ending December 27.*

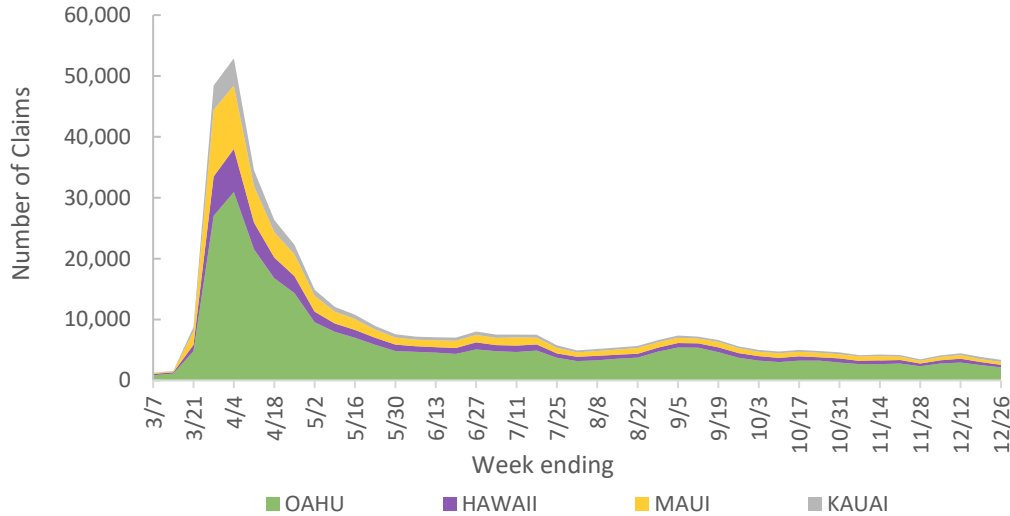
Availability of cash on hand, including financial assistance



Source: U.S. Census Bureau, [Small Business Pulse Survey](#)

## Effects on Workers

### Weekly Initial Unemployment Claims



### Weekly Initial Unemployment Claims Week ending December 26

State/ County	Number of Claims	% Change from 2019
State*	3,472	176.7%
Honolulu	2,147	163.8%
Hawaii	418	105.9%
Maui	468	246.7%
Kauai	359	317.4%

\*State total includes agent claims that are filed in Hawaii against another state

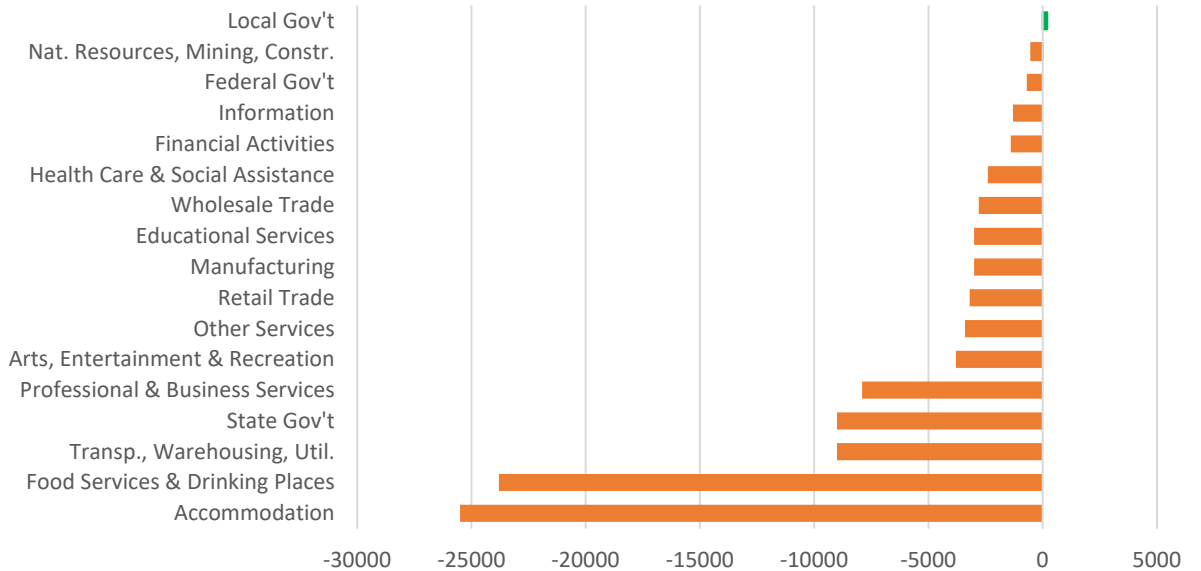
Source: DBEDT-READ, [Weekly Unemployment Updates](#)

### Unemployment Rates, Seasonally Adjusted (rank in U.S.) November

- U.S.** – 6.7%
- Hawaii** – 10.1% (49<sup>th</sup>)
- California** – 8.2% (47<sup>th</sup>)
- Washington** – 6.0% (26<sup>th</sup>)
- Texas** – 8.1% (43<sup>rd</sup>)
- Oregon** – 6.0% (26<sup>th</sup>)
- Arizona** – 7.8% (42<sup>nd</sup>)
- Colorado** – 6.4% (31<sup>st</sup>)

Source: BLS, [Local Area Unemployment Statistics](#)

### Change in Jobs from Prior Year (Current Month) November 2020

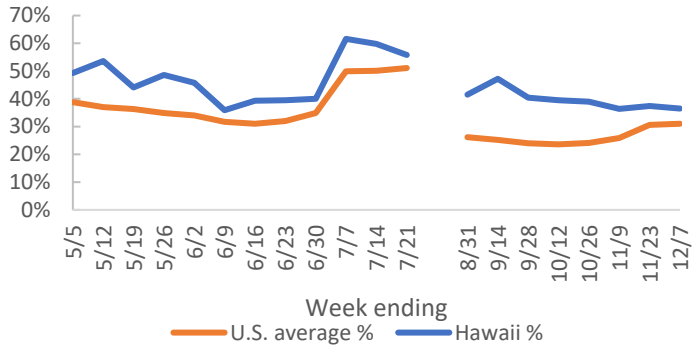


Source: DBEDT-READ, [Labor Market Trend Charts](#)

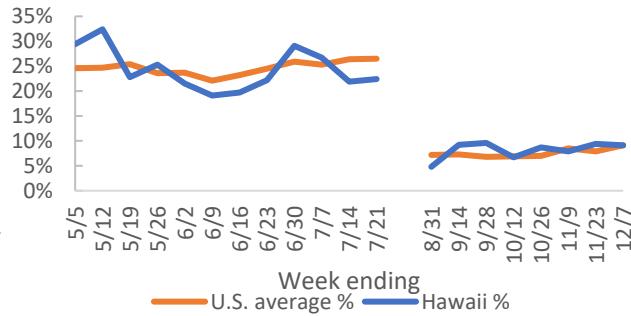
# Household Pulse Survey for November 25 – December 7

## Percentage of adults who...

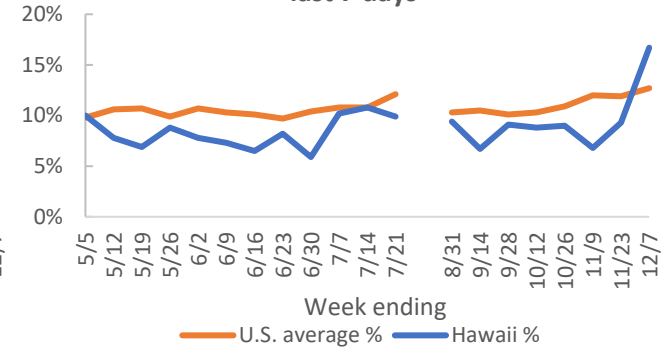
Expect someone in their household to lose employment income in the next 4 weeks



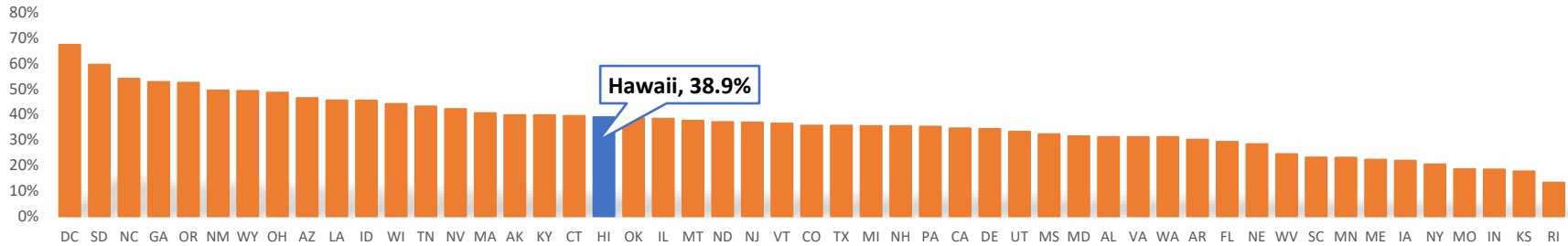
Missed rent/mortgage payments or plan to in the next month



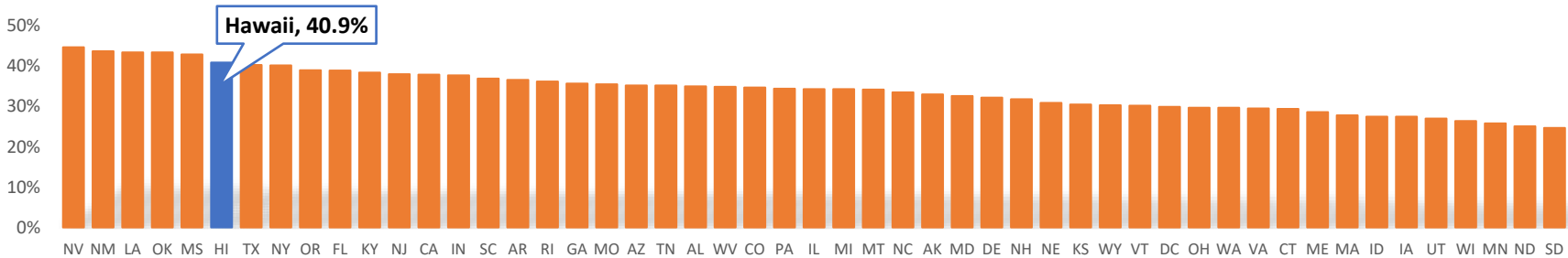
At times did have not enough to eat in the last 7 days



Anticipate eviction or foreclosure in the next two months



Find it difficult to pay usual household expenses

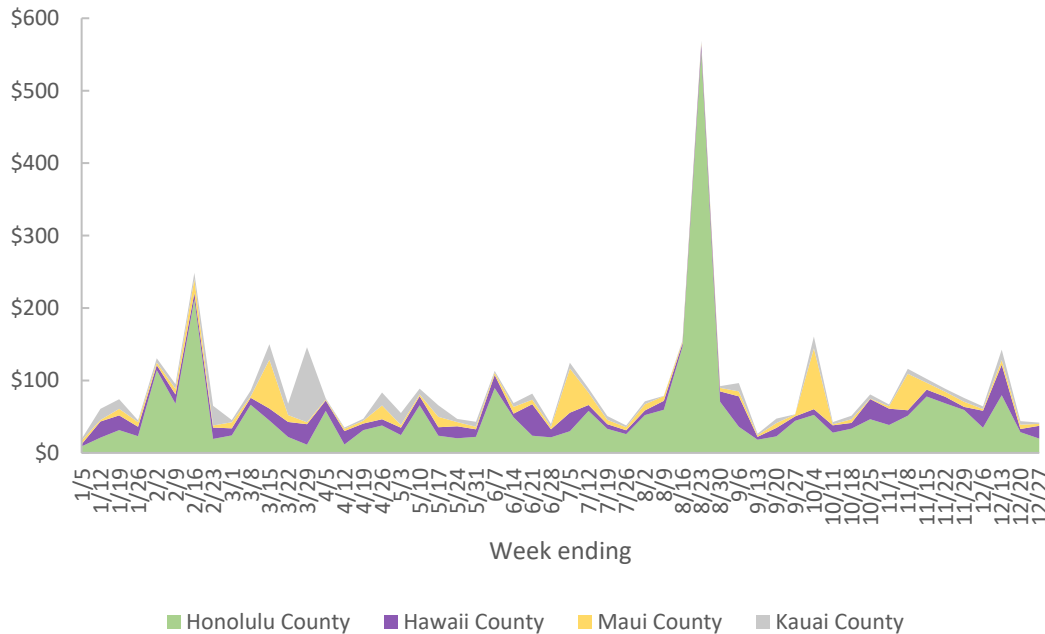


Additional data for Phase 1 of the Household Pulse Survey were recently released. The data include three surveys collected within the month of July.

Source: U.S. Census Bureau, [Household Pulse Survey](#)

## Effects on Construction

**Total Value of Building Permits, by Week**  
In millions of dollars



**Value of Building Permits, Millions of Dollars**

Week ending December 27

State: \$41.9 (↑33.9% from 2019)  
Honolulu County: \$19.8 (↓21.4% from 2019)  
Hawaii County: \$17.5 (↑1,531.1% from 2019)  
Maui County: \$2.7 (↑161.2% from 2019)  
Kauai County: \$1.8 (↑88.7% from 2019)

**Total Value of Building Permits, Millions of Dollars, Year-to-date**

Week ending December 27

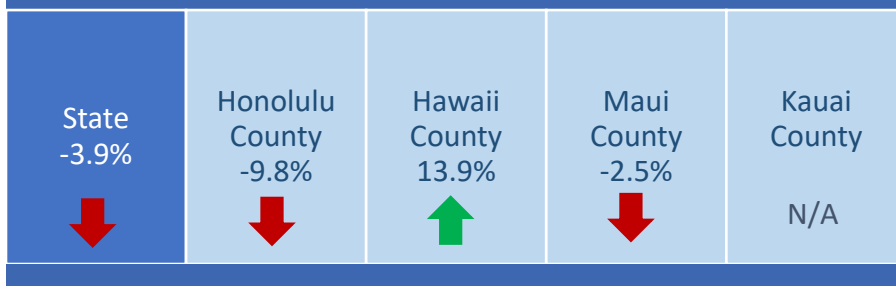
State: \$4,625 (↑1.0% from 2019)  
Honolulu County: \$2,907 (↓9.7% from 2019)  
Hawaii County: \$726 (↑45.4% from 2019)  
Maui County: \$537 (↑11.0% from 2019)  
Kauai County: \$455 (↑20.7% from 2019)

Source: County Building Departments

## Effects on Consumer Spending

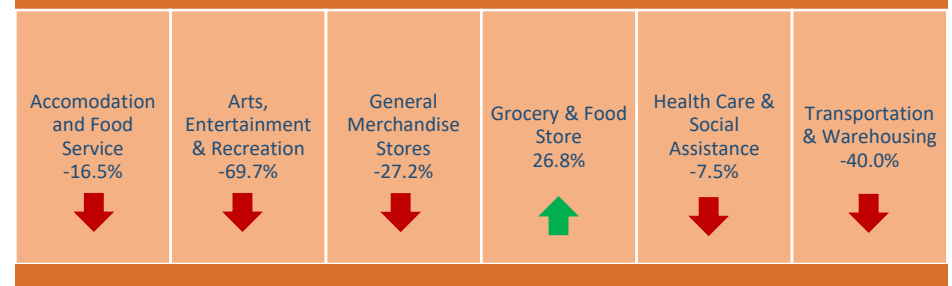
**Percent Change in Hawaii Resident Spending by County**

Week ending December 6



**Percent change in Hawaii Resident Spending by Industry**

Week ending December 6



Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)