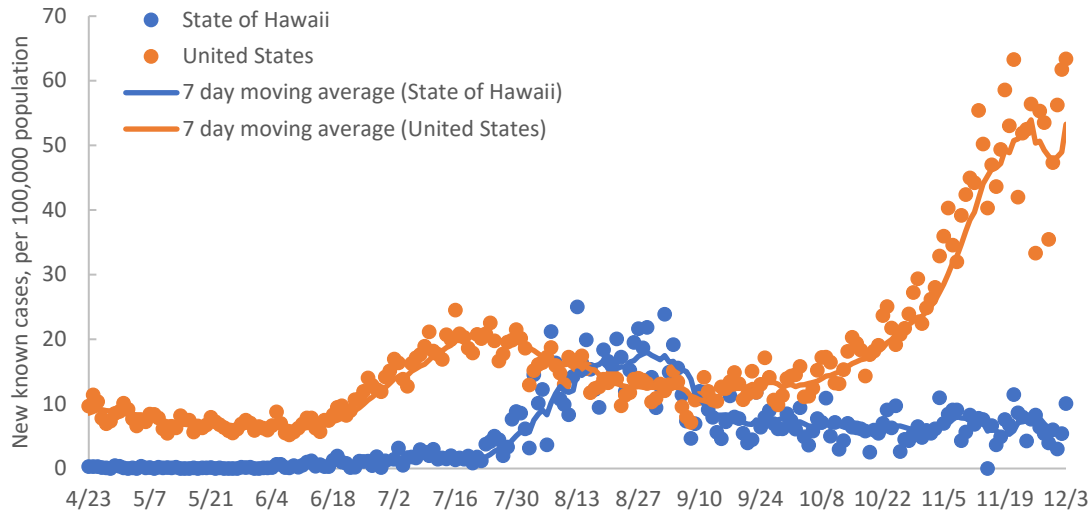


## COVID-19 cases for week ending December 3

### Daily New COVID-19 Cases per 100,000 Population



### Selected States' Ranking of Daily New COVID-19 Cases

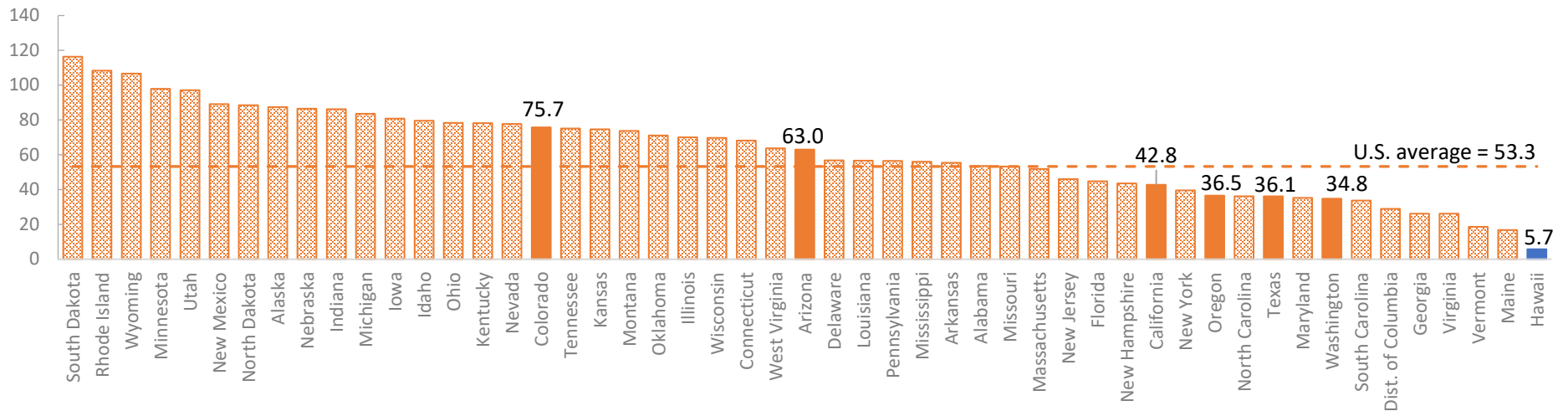
7-day average, per 100,000 population

State	Visitors to Hawaii in 2019	Ranking of daily new COVID-19 cases
California	2,637,893	38
Washington	628,836	44
Texas	336,563	42
Oregon	281,280	40
Arizona	220,549	26
Colorado	205,036	17

Ranking among the 50 States and the District of Columbia, where a ranking of 1 = highest new case count

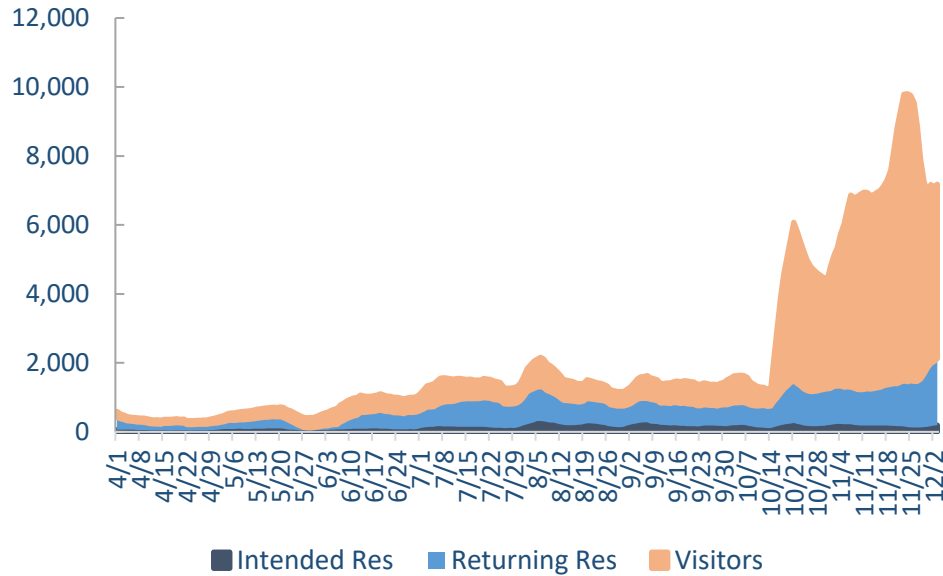
### Daily New COVID-19 Cases per 100,000 Population, by State

7-day average

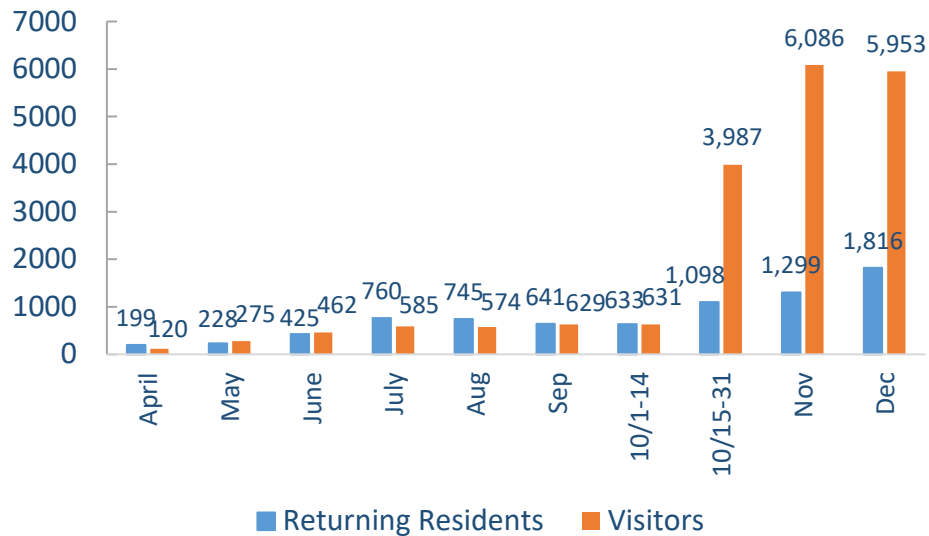


## Travel to Hawaii: Visitors and Residents

**Visitors and Residents, Daily Arrivals: 7-Day Moving Average**



**Visitors and Returning Residents, Average Daily Arrivals**



**Visitors and Residents, Daily Arrivals**  
7-Day Average as of Dec. 3

State/ County	Returning Residents	Intended Residents	Visitors
State*	1,926	192	5,060
Honolulu	1,440	128	2,067
Hawaii	170	23	670
Maui	236	31	1,825
Kauai	81	10	498

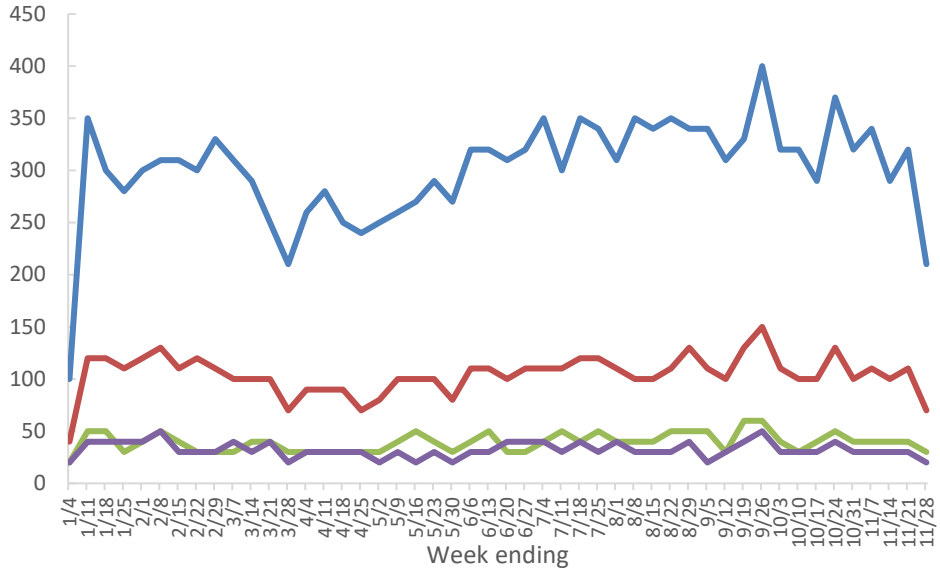
**Visitors and Residents, Average Daily Arrivals**  
December, as of Dec. 3

State/ County	Returning Residents	Visitors
State*	1,816	5,953
Honolulu	1,333	2,698
Hawaii	176	816
Maui	233	2,099
Kauai	75	339

Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

## Effects on Businesses

### Number of Business Applications\* per Week

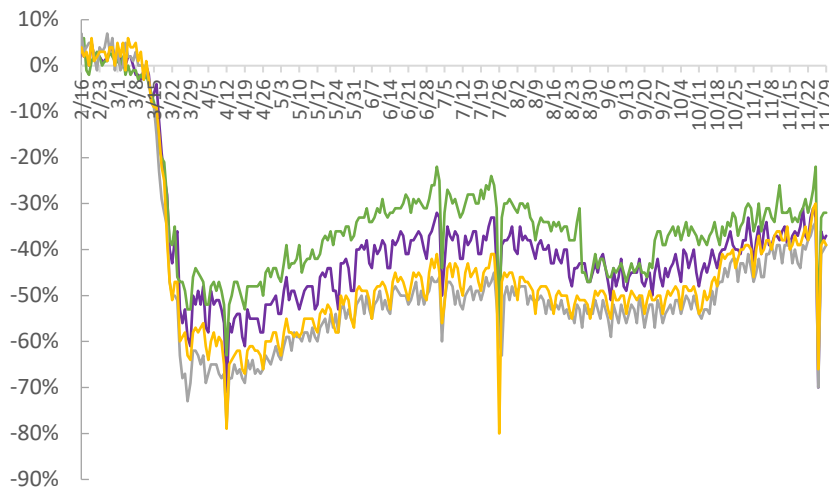


- **Business Applications (BA):** The core business applications series that corresponds to a subset of all EIN applications. BA includes all applications for an EIN, except for applications for tax liens, estates, trusts, or certain financial filings, applications with no state-county geocodes, applications from certain agricultural, public entities, and applications in certain industries (e.g. private households, civic and social organizations)
- **High-Propensity Business Applications (HBA):** A subset of BA that contains all applications with a high-propensity of turning into a business with a payroll, based on various factors
- **Business Applications with Planned Wages (WBA):** A subset of HBA that contains all applications that indicate a planned date for paying wages
- **Business Applications from Corporations (CBA):** A subset of HBA that contains all applications that come from a corporation or a personal service corporation

\*Business applications can include government, business, non-profit organizations, and proprietors

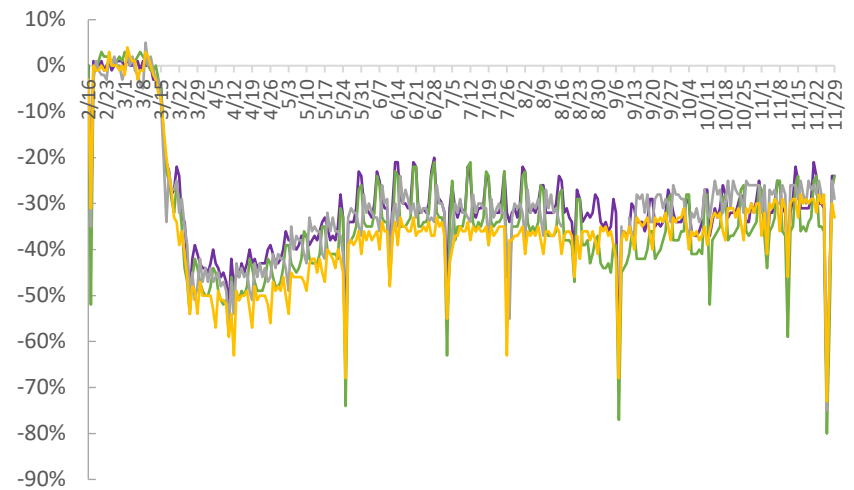
Source: Census Bureau, [Business Formation Statistics](#)

### Change in Retail and Recreation Visits (Relative to median value from Jan 3- Feb 6, 2020)



**r**esearch — Honolulu County — Hawaii County — Maui County — Kauai County  
**e**conomic  
**a**nalysis  
**d**ivision

### Change in Workplace Visits (Relative to median value from Jan 3- Feb 6, 2020)



Source: Google, [COVID-19 Mobility Report](#)

## Small Business Pulse Survey for week ending November 29

In the week prior...

### Employment



**6.6%** of businesses rehired furloughed or laid off employees



**12.1%** of businesses decreased their number of paid employees



**46.0%** of businesses had employees who worked from home

### Operations



**34.4%** of businesses had decreased revenues, and **7.2%** of businesses had increased revenues

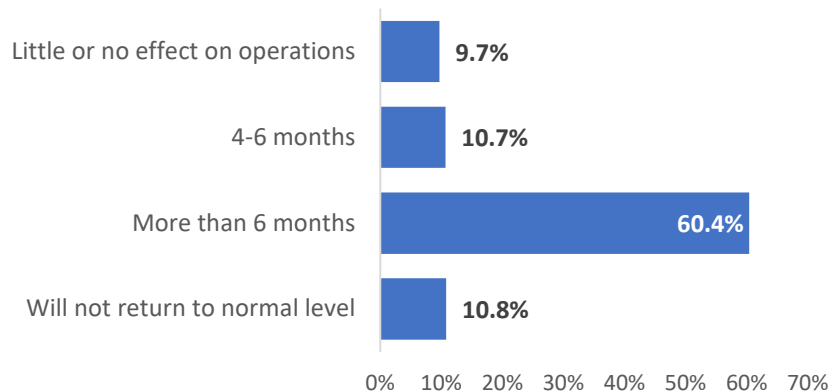


**19.2%** of businesses had delays in delivery or shipping to customers



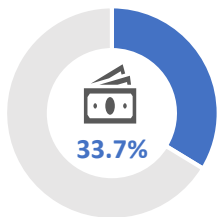
**21.2%** of businesses had domestic supplier delays

Anticipated time before business returns to normal level of operations relative to one year ago

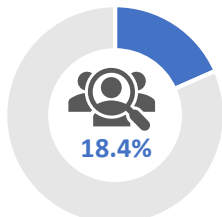


In the next 6 months, do you think this business will need to do any of the following?

Obtain financial assistance or additional capital



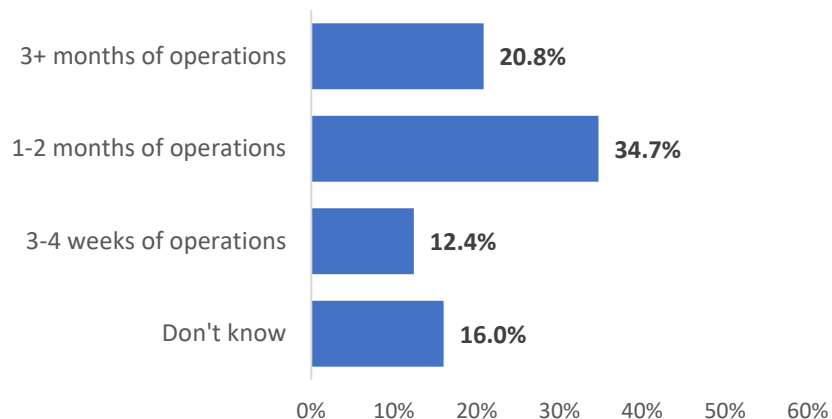
Identify and hire new employees



Permanently close this business

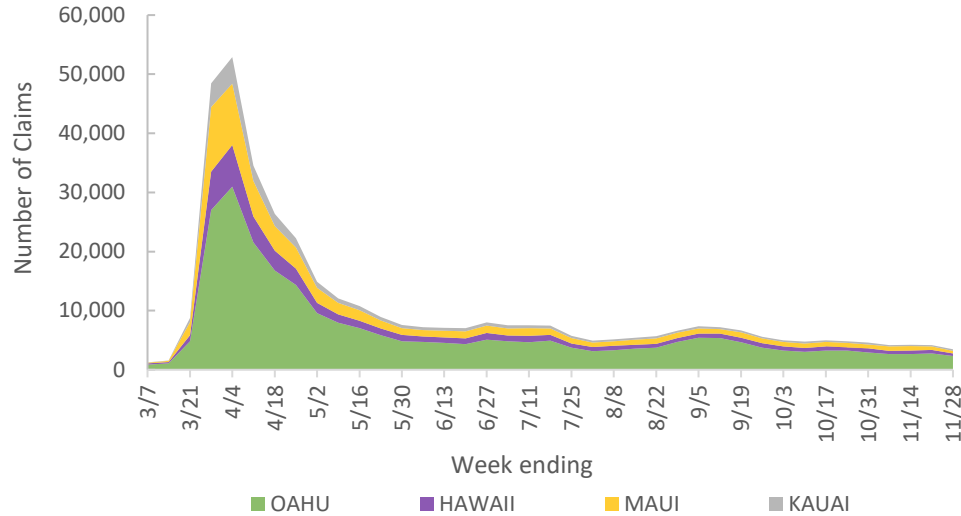
*Data do not meet reporting thresholds for the week ending November 29.*

Availability of cash on hand, including financial assistance



## Effects on Workers

### Weekly Initial Unemployment Claims



### Weekly Initial Unemployment Claims Week ending November 28

State/ County	Number of Claims	% Change from 2019
State*	3,566	267.6%
Honolulu	2,323	291.1%
Hawaii	459	206.0%
Maui	436	263.3%
Kauai	219	157.6%

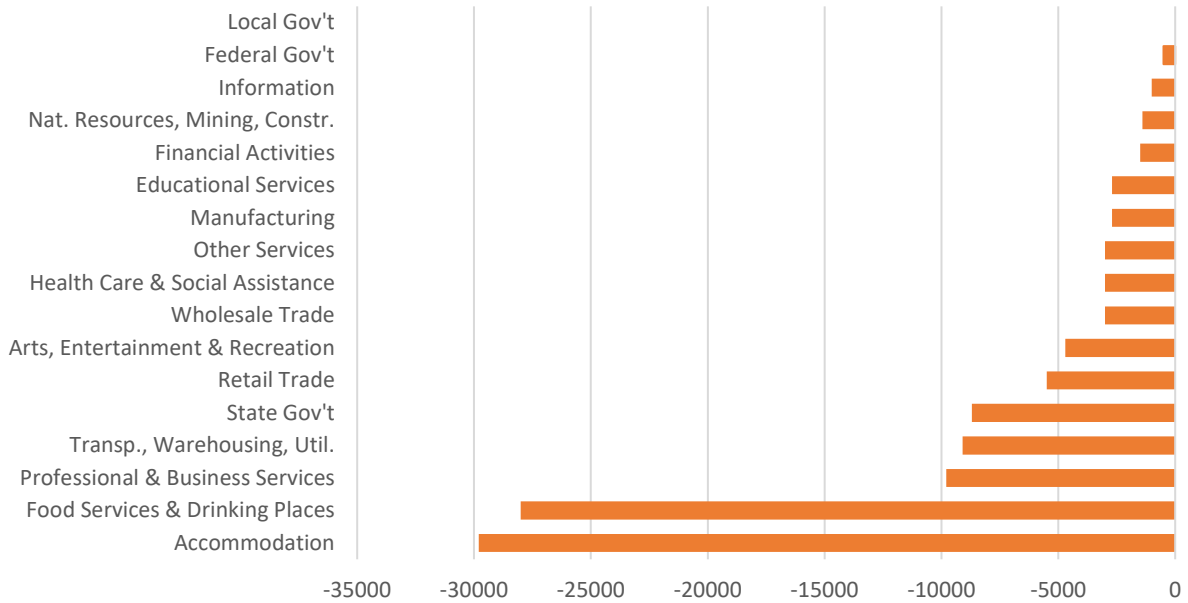
\*State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, [Weekly Unemployment Updates](#)

### Unemployment Rates, Seasonally Adjusted (rank in U.S.) October

- U.S. – 6.9%**
- Hawaii – 14.3% (51<sup>th</sup>)**
- California – 9.3% (47<sup>th</sup>)**
- Washington – 6.0% (25<sup>th</sup>)**
- Texas – 6.9% (34<sup>st</sup>)**
- Oregon – 6.9% (34<sup>th</sup>)**
- Arizona – 8.0% (43<sup>th</sup>)**
- Colorado – 6.4% (30<sup>th</sup>)**

### Change in Jobs from Prior Year (Current Month) October 2020



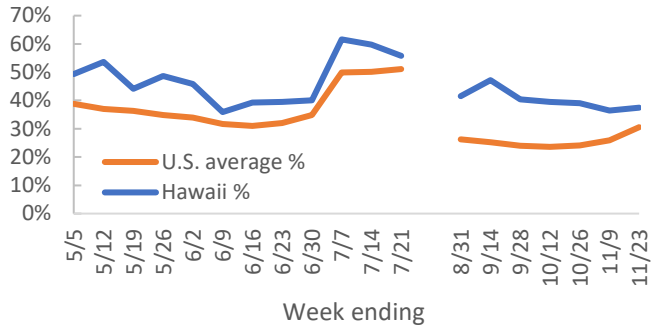
Source: DBEDT-READ, [Labor Market Trend Charts](#)

Source: BLS, [Local Area Unemployment Statistics](#)

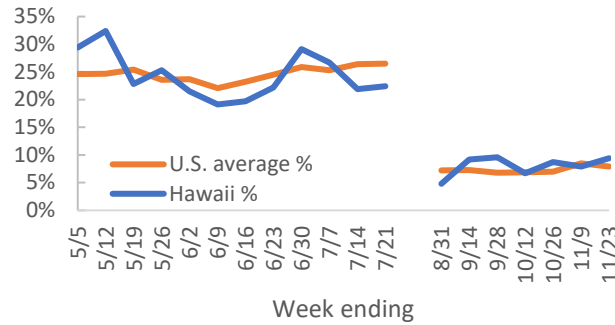
# Household Pulse Survey for November 11 – November 23

## Percentage of adults who...

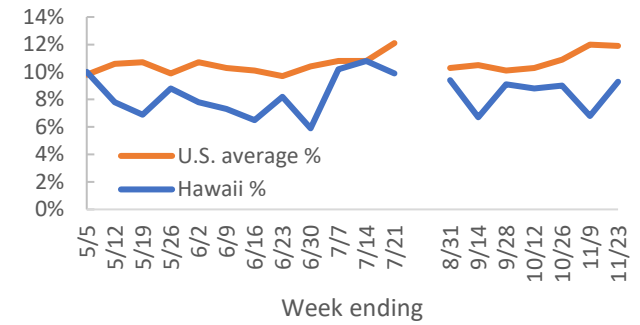
Expect someone in their household to lose employment income in the next 4 weeks



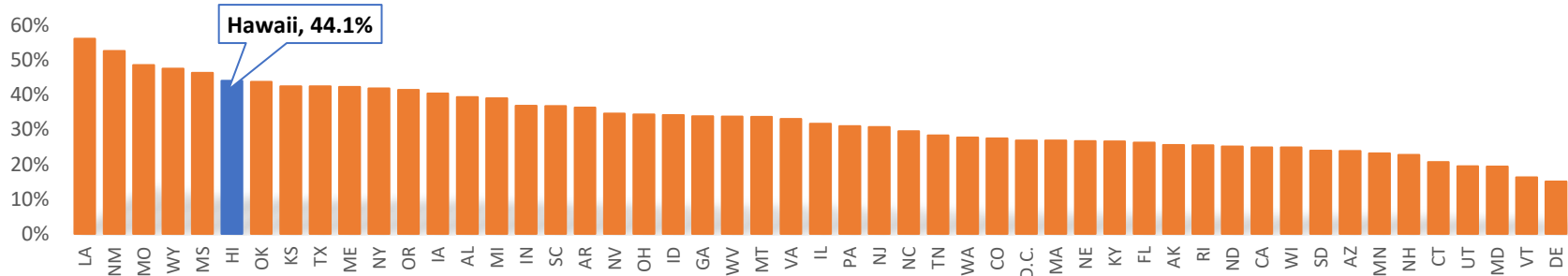
Missed rent/mortgage payments or plan to in the next month



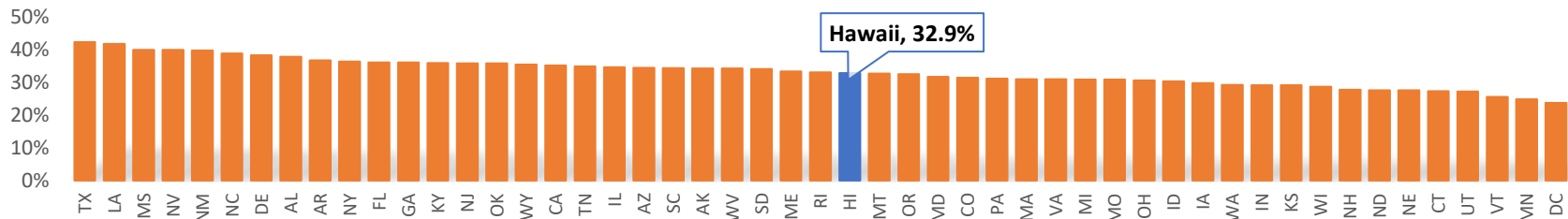
At times did have not enough to eat in the last 7 days



Anticipate eviction or foreclosure in the next two months



Find it difficult to pay usual household expenses

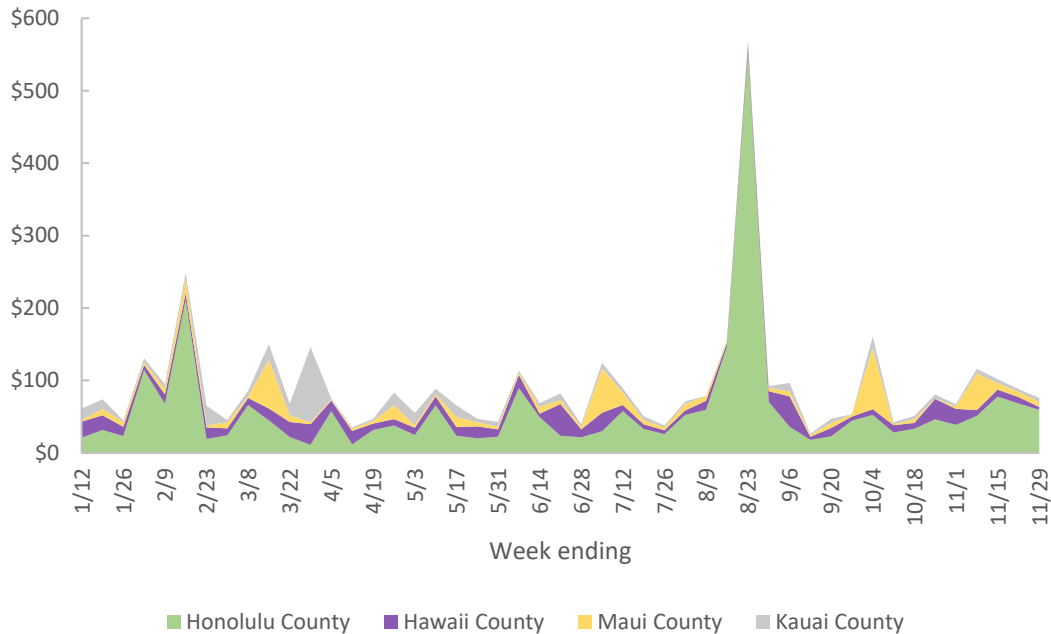


Additional data for Phase 1 of the Household Pulse Survey were recently released. The data include three surveys collected within the month of July.

Source: U.S. Census Bureau, [Household Pulse Survey](#)

## Effects on Construction

**Total Value of Building Permits, by Week**  
In millions of dollars



**Value of Building Permits, Millions of Dollars**  
Week ending November 29

State: \$75.8 (↑188.1% from 2019)  
Honolulu County: \$59.3 (↑177.2% from 2019)  
Hawaii County: \$4.1 (↑184.3% from 2019)  
Maui County: \$7.2 (↑629.3% from 2019)  
Kauai County: \$5.2 (↑109.1% from 2019)

**Total Value of Building Permits, Millions of Dollars, Year-to-date**

Week ending November 29

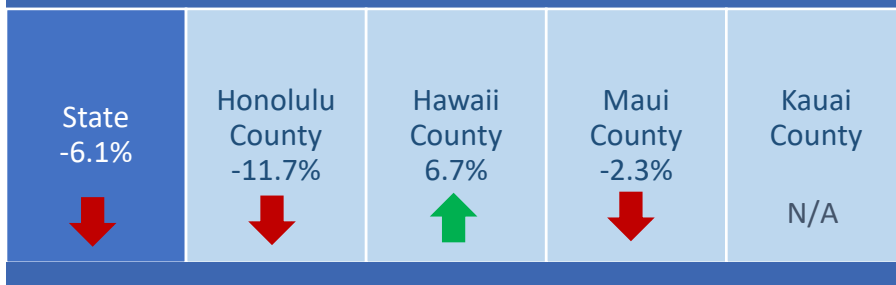
State: \$4,33 (↑0.8% from 2019)  
Honolulu County: \$2,744 (↓9.0% from 2019)  
Hawaii County: \$6348 (↑31.1% from 2019)  
Maui County: \$519 (↑15.0% from 2019)  
Kauai County: \$431 (↑24.1% from 2019)

Source: County Building Departments

## Effects on Consumer Spending

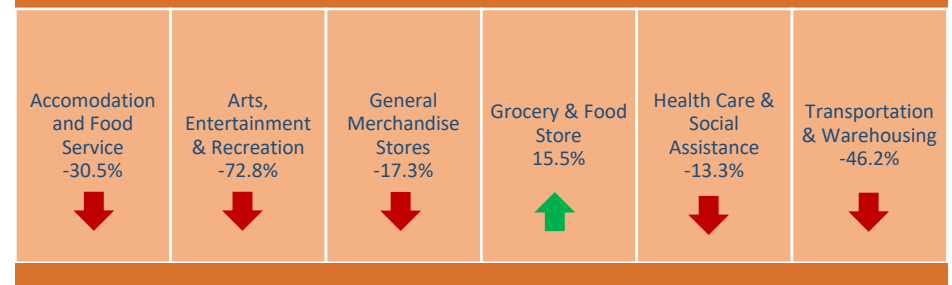
**Percent Change in Hawaii Resident Spending by County**

Week ending November 22



**Percent change in Hawaii Resident Spending by Industry**

Week ending November 22



Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)