### COVID-19 cases for week ending January 28

**Daily New COVID-19 Cases per 100,000 Population**

- **State of Hawaii**
- **United States**
- 7 day moving average (State of Hawaii)
- 7 day moving average (United States)

**Selected States’ Ranking of Daily New COVID-19 Cases**

<table>
<thead>
<tr>
<th>State</th>
<th>Visitors in 2019</th>
<th>Ranking of daily new cases</th>
</tr>
</thead>
<tbody>
<tr>
<td>California</td>
<td>2,637,893</td>
<td>17</td>
</tr>
<tr>
<td>Washington</td>
<td>628,836</td>
<td>45</td>
</tr>
<tr>
<td>Texas</td>
<td>336,563</td>
<td>7</td>
</tr>
<tr>
<td>Oregon</td>
<td>281,280</td>
<td>50</td>
</tr>
<tr>
<td>Arizona</td>
<td>220,549</td>
<td>1</td>
</tr>
<tr>
<td>Colorado</td>
<td>205,036</td>
<td>41</td>
</tr>
</tbody>
</table>

Ranking among the 50 States and the District of Columbia, where a ranking of 1 = highest new case count

**Daily New COVID-19 Cases per 100,000 Population, by State**

- **U.S. average** 47.6

Source: Centers for Disease Control and Prevention (CDC). All displayed counts include confirmed COVID-19 cases by U.S. states and the District of Columbia, as reported to the CDC. Counts are dated by submission date to the CDC. Population per 100,000 is calculated using the U.S. Census Bureau’s 2020 Population Estimates.
Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average

Visitors and Returning Residents, Average Daily Arrivals

Visitors and Returning Residents, Average Daily Arrivals
January, as of Jan. 28

<table>
<thead>
<tr>
<th>State/County</th>
<th>Returning Residents</th>
<th>Intended Residents</th>
<th>Visitors</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>934</td>
<td>143</td>
<td>4,946</td>
</tr>
<tr>
<td>Honolulu</td>
<td>698</td>
<td>107</td>
<td>2,139</td>
</tr>
<tr>
<td>Hawaii</td>
<td>92</td>
<td>17</td>
<td>846</td>
</tr>
<tr>
<td>Maui</td>
<td>128</td>
<td>16</td>
<td>1,922</td>
</tr>
<tr>
<td>Kauai</td>
<td>15</td>
<td>3</td>
<td>39</td>
</tr>
</tbody>
</table>

Source: Hawaii Tourism Authority, Hawai’i Passenger Arrivals By Air
Effects on Businesses

Percent Change in Number of Small Businesses in Operation
(Compared to January 2020)

Percent Change in Small Business Revenue
(Compared to January 2020)

Change in Retail and Recreation Visits
(Relative to median value from Jan 3- Feb 6, 2020)

Change in Workplace Visits
(Relative to median value from Jan 3- Feb 6, 2020)

Source: Opportunity Insights, Economic Tracker

Source: Google, COVID-19 Mobility Report
Small Business Pulse Survey for week ending January 10

In the week prior...

**Employment**
- **4.8%** of businesses re-hired furloughed or laid off employees
- **12.4%** of businesses decreased their number of paid employees
- **45.1%** of businesses had employees who worked from home

**Operations**
- **9.9%** of businesses had increased revenue, and **36.9%** of businesses had decreased revenues
- **23.0%** of businesses had delays in delivery or shipping to customers
- **24.0%** of businesses had domestic supplier delays

In the next 6 months, do you think this business will need to do any of the following?

- **Obtain financial assistance or additional capital**: 37.2%
- **Identify and hire new employees**: 16.7%
- **Permanently close this business**: 7.2%

Anticipated time before business returns to normal level of operations relative to one year ago

- Little or no effect on operations: 12.2%
- 4-6 months: 12.2%
- More than 6 months: 55.9%
- Will not return to normal level: 7.1%

Availability of cash on hand, including financial assistance

- 3+ months of operations: 32.2%
- 1-2 months of operations: 24.1%
- 3-4 weeks of operations: 14.4%
- 1-2 weeks of operations: 7.3%
- Don’t know: 13.6%

Source: U.S. Census Bureau, Small Business Pulse Survey

Phase 3 of the Small Business Pulse Survey is now closed. Plans for a Phase 4 are underway.
### Effects on Workers

#### Weekly Initial Unemployment Claims

**Week ending January 23**

<table>
<thead>
<tr>
<th>State/County</th>
<th>Number of Claims</th>
<th>% Change 2020-2021</th>
<th>% Change 2019-2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>3,927</td>
<td>284.2%</td>
<td>256.4%</td>
</tr>
<tr>
<td>Honolulu</td>
<td>2,482</td>
<td>281.8%</td>
<td>256.6%</td>
</tr>
<tr>
<td>Hawaii</td>
<td>499</td>
<td>244.1%</td>
<td>190.1%</td>
</tr>
<tr>
<td>Maui</td>
<td>572</td>
<td>317.5%</td>
<td>297.2%</td>
</tr>
<tr>
<td>Kauai</td>
<td>218</td>
<td>202.8%</td>
<td>246.0%</td>
</tr>
</tbody>
</table>

*State total includes agent claims that are filed in Hawaii against another state.

**Source:** DBEDT-READ, *Weekly Unemployment Updates*

#### Unemployment Rates, Seasonally Adjusted (rank in U.S.)

**December**

- **U.S.** – 6.7%
- **Hawaii** – 9.3% (51st)
- **California** – 9.0% (49th)
- **Washington** – 7.1% (35th)
- **Texas** – 7.2% (36th)
- **Oregon** – 6.4% (32nd)
- **Arizona** – 7.5% (39th)
- **Colorado** – 8.4% (48th)

**Source:** BLS, *Local Area Unemployment Statistics*

#### Change in Jobs from Prior Year (Current Month)

**December 2020**

- **Accommodation**
- **Food Services & Drinking Places**
- **Transportation, Warehousing, Utilities**
- **Professional & Business Services**
- **State Gov't**
- **Educational Services**
- **Arts, Entertainment & Recreation**
- **Manufacturing**
- **Other Services**
- **N. Resources, Mining, Constr.**
- **Local Gov't**
- **Federal Gov't**
- **Information**
- **Financial Activities**
- **Health Care & Social Assistance**
- **Retail Trade**
- **Wholesale Trade**
- **Other Services**
- **Manufacturing**
- **Other Services**
- **Arts, Entertainment & Recreation**
- **Educational Services**
- **State Gov't**
- **Professional & Business Services**
- **Transp., Warehousing, Util.**
- **Food Services & Drinking Places**
- **Accommodation**

**Source:** DBEDT-READ, *Labor Market Trend Charts*
Household Pulse Survey for January 6 – January 18

Percentage of adults who...

Expect someone in their household to lose employment income in the next 4 weeks

Week ending

Missed rent/mortgage payments or plan to in the next month

Week ending

At times did have not enough to eat in the last 7 days

Week ending

Anticipate eviction or foreclosure in the next two months

Find it difficult to pay usual household expenses

Source: U.S. Census Bureau, Household Pulse Survey
### Effects on Construction

**Total Value of Building Permits, by Week**

In millions of dollars

<table>
<thead>
<tr>
<th>Week ending</th>
<th>Honolulu County</th>
<th>Hawaii County</th>
<th>Maui County</th>
<th>Kauai County</th>
</tr>
</thead>
<tbody>
<tr>
<td>January 24</td>
<td>$27.2 (↓39.5% from 2020)</td>
<td>$14.3 (↓38.3% from 2020)</td>
<td>$9.0 (↓30.3% from 2020)</td>
<td>$2.5 (↓61.6% from 2020)</td>
</tr>
</tbody>
</table>

**Value of Building Permits, Millions of Dollars**

Week ending January 24

<table>
<thead>
<tr>
<th>State</th>
<th>Honolulu County</th>
<th>Hawaii County</th>
<th>Maui County</th>
<th>Kauai County</th>
</tr>
</thead>
<tbody>
<tr>
<td>State</td>
<td>$27.2 (↓39.5% from 2020)</td>
<td>$14.3 (↓38.3% from 2020)</td>
<td>$9.0 (↓30.3% from 2020)</td>
<td>$2.5 (↓61.6% from 2020)</td>
</tr>
</tbody>
</table>

**Total Value of Building Permits, Millions of Dollars, Year-to-date**

Week ending January 24

<table>
<thead>
<tr>
<th>State</th>
<th>Honolulu County</th>
<th>Hawaii County</th>
<th>Maui County</th>
<th>Kauai County</th>
</tr>
</thead>
<tbody>
<tr>
<td>State</td>
<td>$147 (↓17.8% from 2020)</td>
<td>$85.5 (↑12.9% from 2020)</td>
<td>$47.2 (↓14.9% from 2020)</td>
<td>$9.8 (↓43.9% from 2020)</td>
</tr>
</tbody>
</table>

**Percent Change in Hawaii Resident Spending by County**

Week ending January 3, 2021

<table>
<thead>
<tr>
<th>State</th>
<th>Honolulu County</th>
<th>Hawaii County</th>
<th>Maui County</th>
<th>Kauai County</th>
</tr>
</thead>
<tbody>
<tr>
<td>State</td>
<td>-7.2% (↓16.0%)</td>
<td>3.8%</td>
<td>0.3%</td>
<td>25.4%</td>
</tr>
</tbody>
</table>

**Percent change in Hawaii Resident Spending by Industry**

Week ending January 3, 2021

- Accommodation and Food Service: -22.9%
- Arts, Entertainment & Recreation: -75.3%
- General Merchandise Stores: -24.6%
- Grocery & Food Store: 12.4%
- Health Care & Social Assistance: 4.8%
- Transportation & Warehousing: -47.0%

Source: County Building Departments

---

### Effects on Consumer Spending

#### Percent Change in Hawaii Resident Spending by County

Week ending January 3, 2021

- State: -7.2% (↓16.0%)
- Honolulu County: -16.0%
- Hawaii County: 3.8%
- Maui County: 0.3%
- Kauai County: 25.4%

Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

#### Percent change in Hawaii Resident Spending by Industry

Week ending January 3, 2021

- Accommodation and Food Service: -22.9%
- Arts, Entertainment & Recreation: -75.3%
- General Merchandise Stores: -24.6%
- Grocery & Food Store: 12.4%
- Health Care & Social Assistance: 4.8%
- Transportation & Warehousing: -47.0%

Source: Opportunity Insights Economic Tracker

---