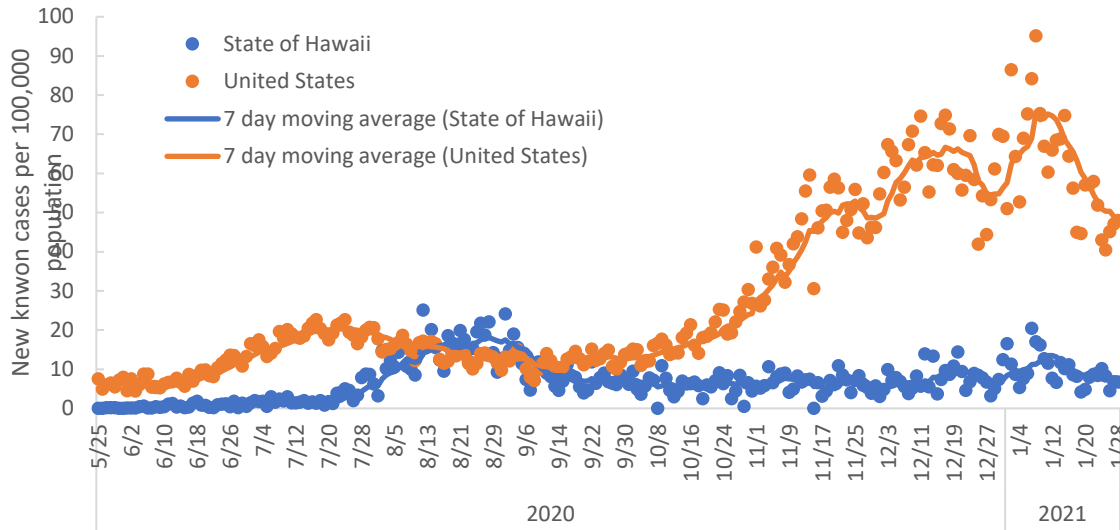


COVID-19 cases for week ending January 28

Daily New COVID-19 Cases per 100,000 Population



Selected States' Ranking of Daily New COVID-19 Cases

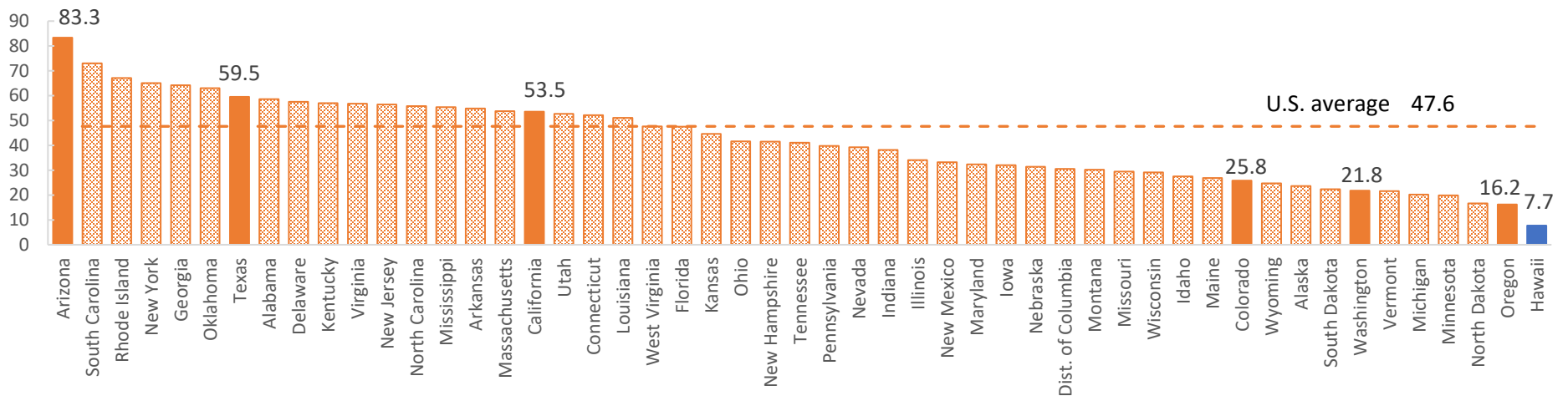
7-day average, per 100,000 population

| State | Visitors in 2019 | Ranking of daily new cases |
|------------|------------------|----------------------------|
| California | 2,637,893 | 17 |
| Washington | 628,836 | 45 |
| Texas | 336,563 | 7 |
| Oregon | 281,280 | 50 |
| Arizona | 220,549 | 1 |
| Colorado | 205,036 | 41 |

Ranking among the 50 States and the District of Columbia, where a ranking of 1 = highest new case count

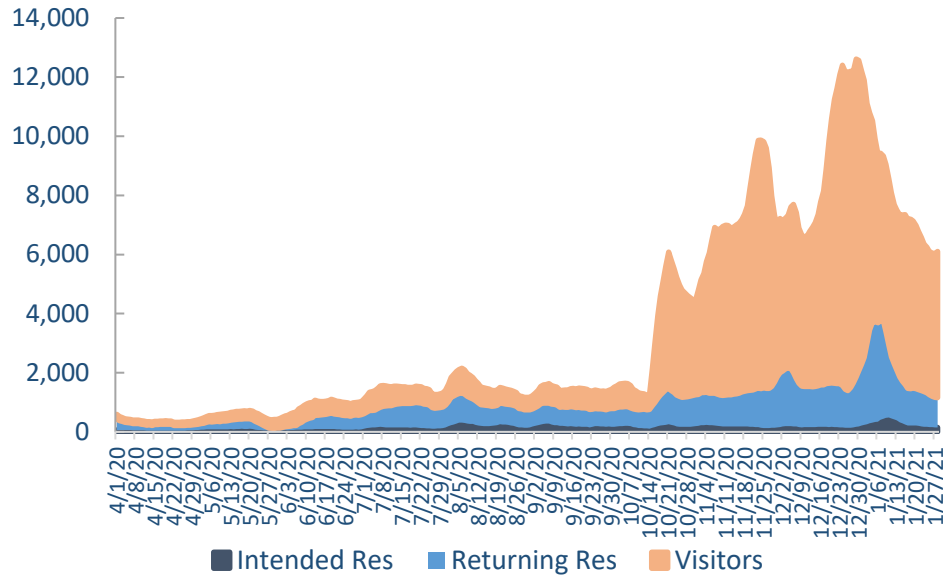
Daily New COVID-19 Cases per 100,000 Population, by State

7-day average



Travel to Hawaii: Visitors and Residents

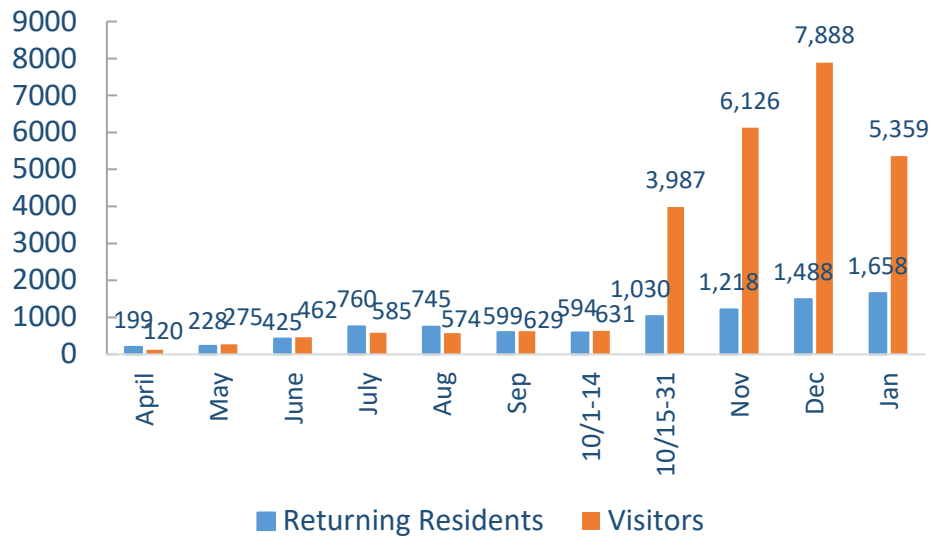
Visitors and Residents, Daily Arrivals: 7-Day Moving Average



Visitors and Residents, Daily Arrivals 7-Day Average as of Jan. 28

| State/ County | Returning Residents | Intended Residents | Visitors |
|------------------|------------------------|-----------------------|----------|
| State* | 934 | 143 | 4,946 |
| Honolulu | 698 | 107 | 2,139 |
| Hawaii | 92 | 17 | 846 |
| Maui | 128 | 16 | 1,922 |
| Kauai | 15 | 3 | 39 |

Visitors and Returning Residents, Average Daily Arrivals



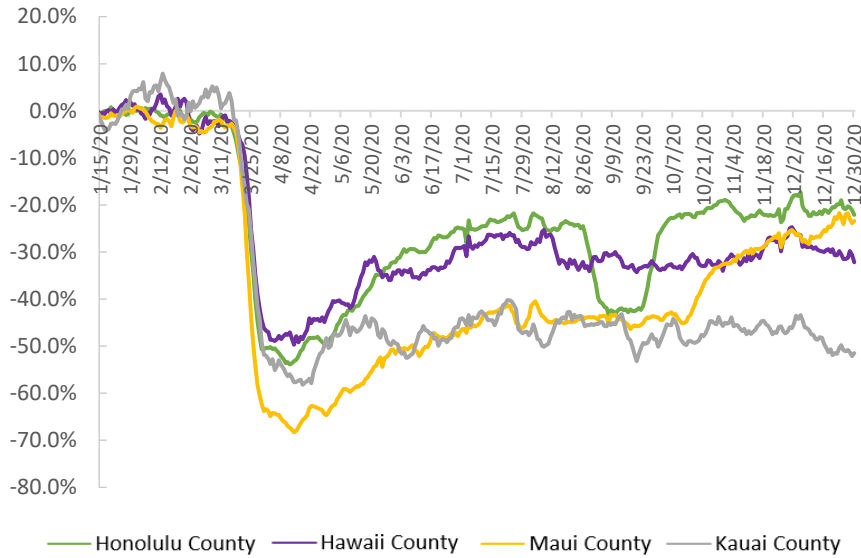
Visitors and Residents, Average Daily Arrivals January, as of Jan. 28

| State/ County | Returning Residents | Visitors |
|------------------|------------------------|----------|
| State* | 1,658 | 5,359 |
| Honolulu | 1,310 | 2,331 |
| Hawaii | 143 | 901 |
| Maui | 176 | 2,089 |
| Kauai | 28 | 37 |

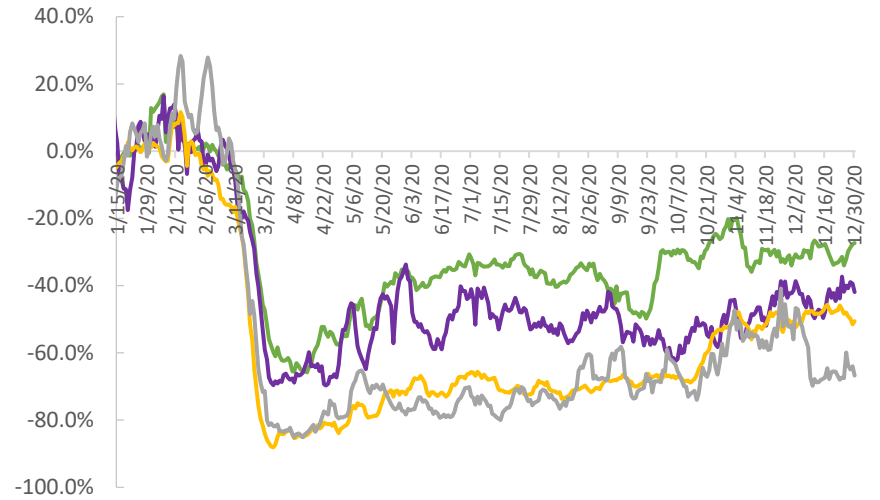
Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

Effects on Businesses

Percent Change in Number of Small Businesses in Operation
(Compared to January 2020)

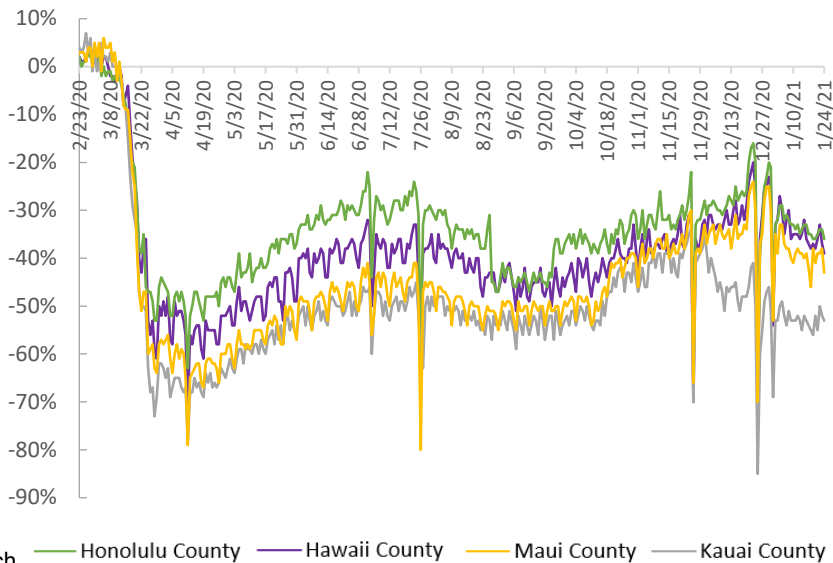


Percent Change in Small Business Revenue
(Compared to January 2020)

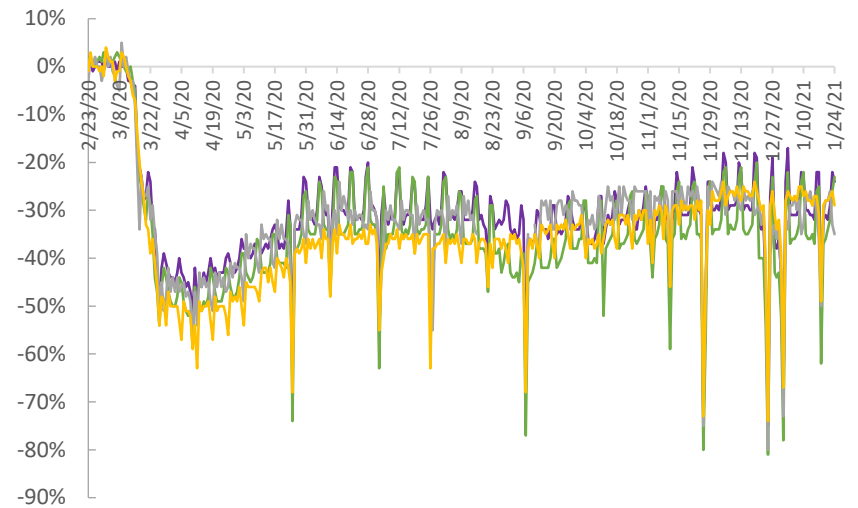


Source: Opportunity Insights, [Economic Tracker](#)

Change in Retail and Recreation Visits
(Relative to median value from Jan 3- Feb 6, 2020)



Change in Workplace Visits
(Relative to median value from Jan 3- Feb 6, 2020)



Source: Google, [COVID-19 Mobility Report](#)

Small Business Pulse Survey for week ending January 10

In the week prior...

Employment



4.8% of businesses re-hired furloughed or laid off employees



12.4% of businesses decreased their number of paid employees



45.1% of businesses had employees who worked from home

Operations



9.9% of businesses had increased revenue, and **36.9%** of businesses had decreased revenues



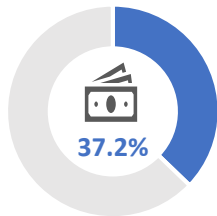
23.0% of businesses had delays in delivery or shipping to customers



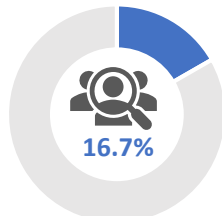
24.0% of businesses had domestic supplier delays

In the next 6 months, do you think this business will need to do any of the following?

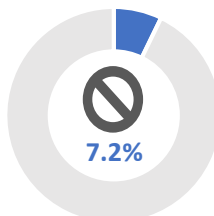
Obtain financial assistance or additional capital



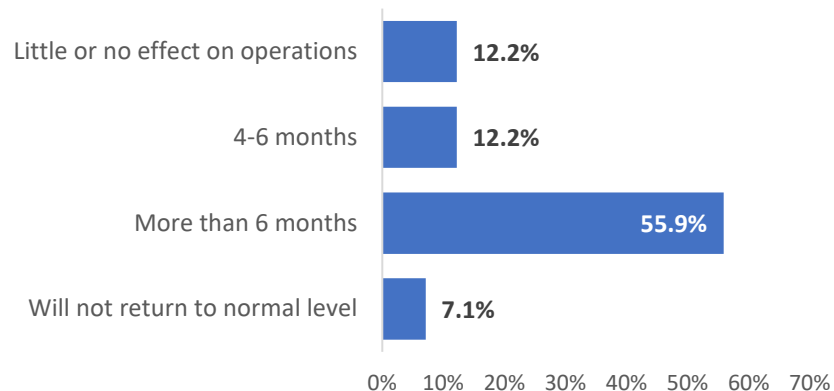
Identify and hire new employees



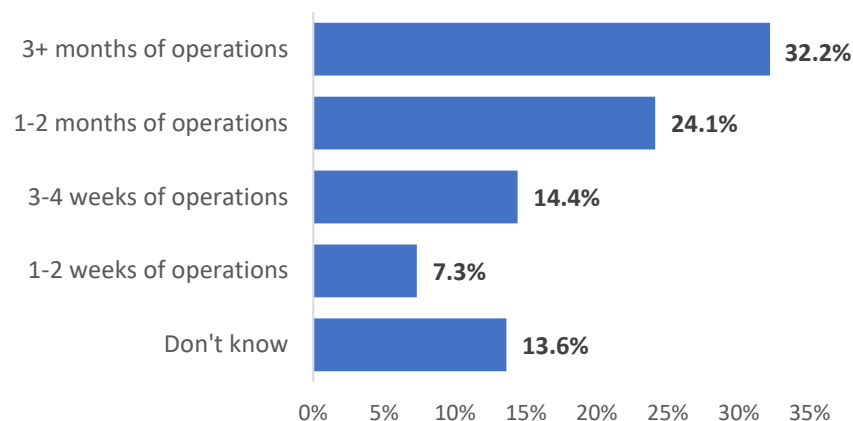
Permanently close this business



Anticipated time before business returns to normal level of operations relative to one year ago



Availability of cash on hand, including financial assistance

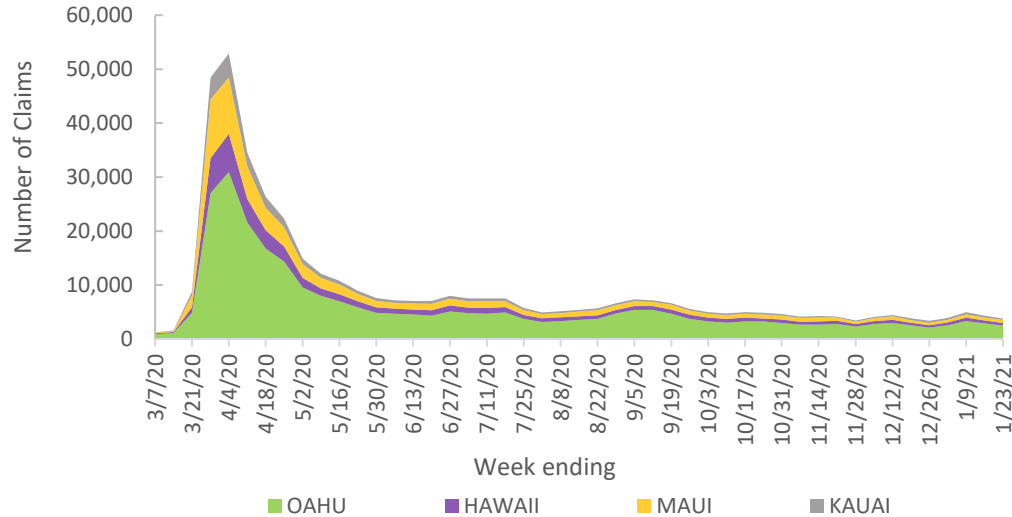


Source: U.S. Census Bureau, [Small Business Pulse Survey](#)

Phase 3 of the Small Business Pulse Survey is now closed. Plans for a Phase 4 are underway.

Effects on Workers

Weekly Initial Unemployment Claims



Weekly Initial Unemployment Claims Week ending January 23

| State/County | Number of Claims | % Change 2020-2021 | % Change 2019-2021 |
|--------------|------------------|--------------------|--------------------|
| State* | 3,927 | 284.2% | 256.4% |
| Honolulu | 2,482 | 281.8% | 256.6% |
| Hawaii | 499 | 244.1% | 190.1% |
| Maui | 572 | 317.5% | 297.2% |
| Kauai | 218 | 202.8% | 246.0% |

*State total includes agent claims that are filed in Hawaii against another state

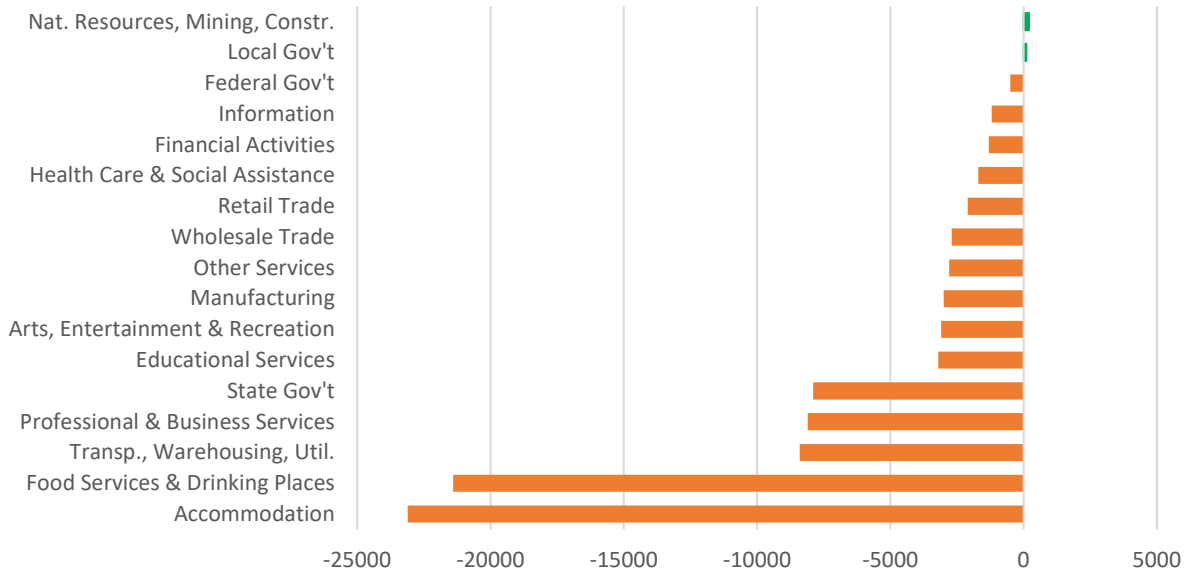
Source: DBEDT-READ, [Weekly Unemployment Updates](#)

Unemployment Rates, Seasonally Adjusted (rank in U.S.) December

- U.S.** – 6.7%
- Hawaii** – 9.3% (51st)
- California** – 9.0% (49th)
- Washington** – 7.1% (35th)
- Texas** – 7.2% (36th)
- Oregon** – 6.4% (32nd)
- Arizona** – 7.5% (39th)
- Colorado** – 8.4% (48th)

Source: BLS, [Local Area Unemployment Statistics](#)

Change in Jobs from Prior Year (Current Month) December 2020

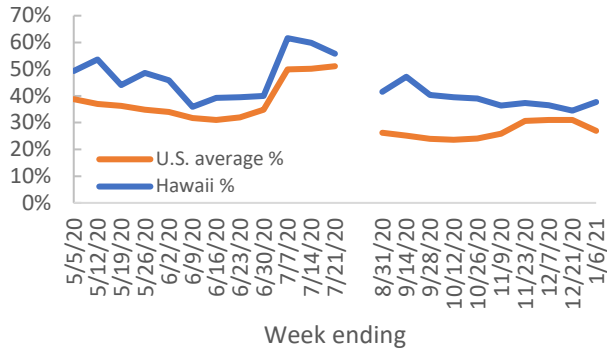


Source: DBEDT-READ, [Labor Market Trend Charts](#)

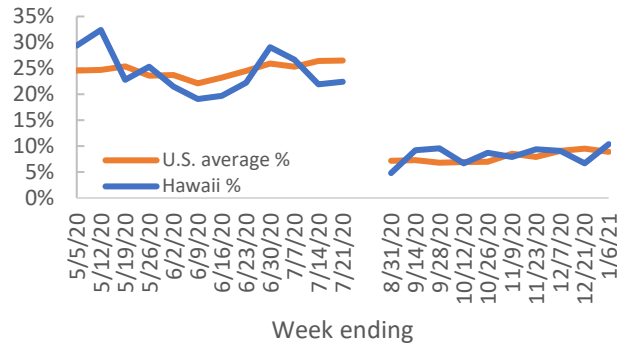
Household Pulse Survey for January 6 – January 18

Percentage of adults who...

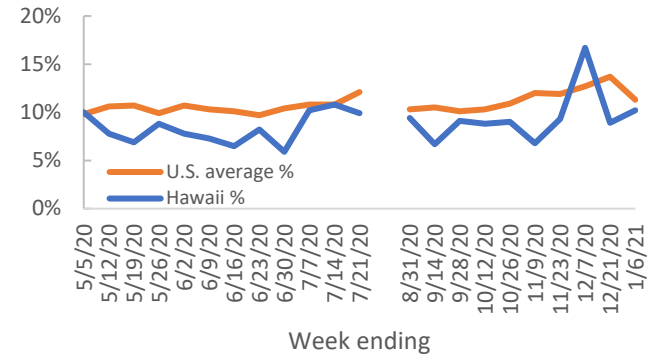
Expect someone in their household to lose employment income in the next 4 weeks



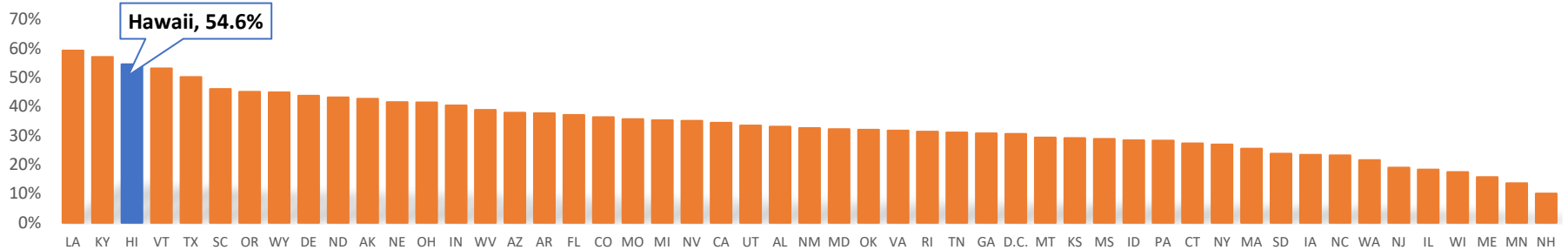
Missed rent/mortgage payments or plan to in the next month



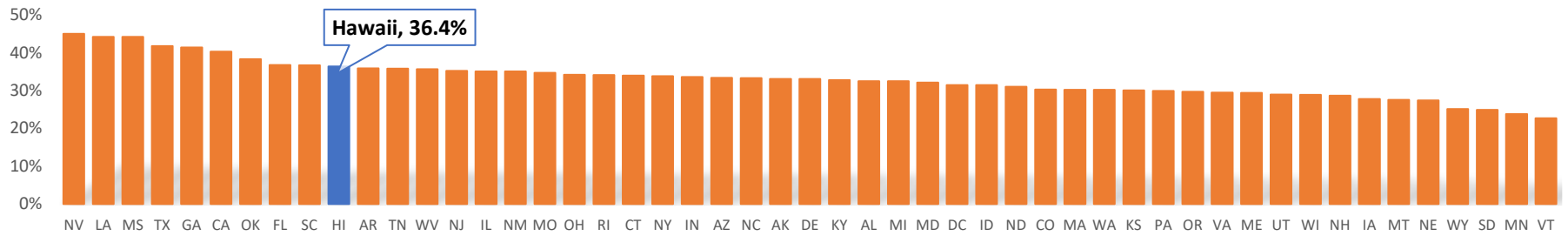
At times did not have enough to eat in the last 7 days



Anticipate eviction or foreclosure in the next two months

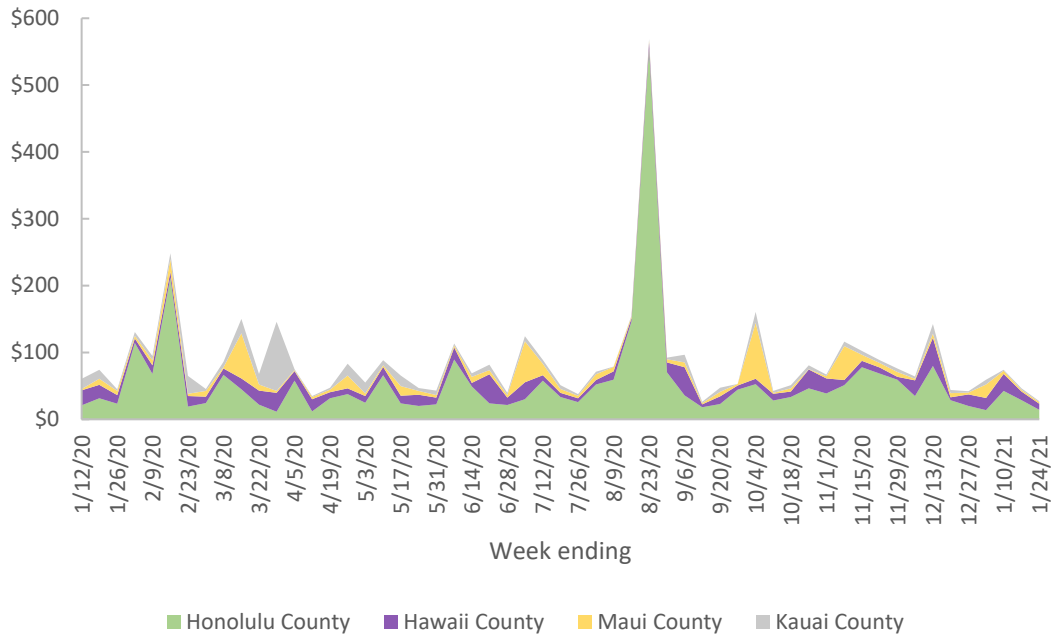


Find it difficult to pay usual household expenses



Effects on Construction

Total Value of Building Permits, by Week
In millions of dollars



Value of Building Permits, Millions of Dollars
Week ending January 24

■ **State:** \$27.2 (↓39.5% from 2020)
■ **Honolulu County:** \$14.3 (↓38.3% from 2020)
■ **Hawaii County:** \$9.0 (↓30.3% from 2020)
■ **Maui County:** \$2.5 (↓61.6% from 2020)
■ **Kauai County:** \$1.4 (↓41.0% from 2020)

Total Value of Building Permits, Millions of Dollars, Year-to-date

Week ending January 24

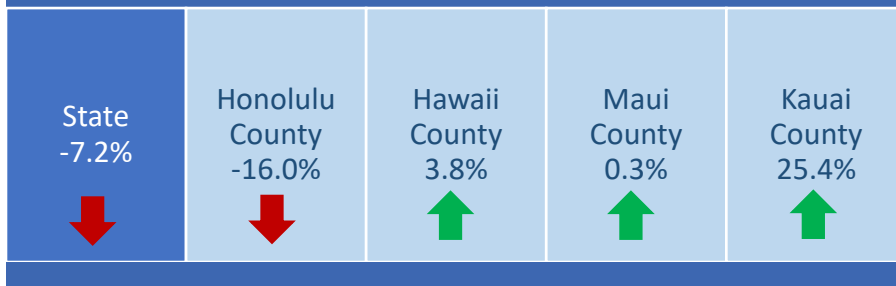
■ **State:** \$147 (↓17.8% from 2020)
■ **Honolulu County:** \$85.5 (↑12.9% from 2020)
■ **Hawaii County:** \$47.2 (↓14.9% from 2020)
■ **Maui County:** \$9.8 (↓43.9% from 2020)
■ **Kauai County:** \$5.2 (↓83.2% from 2020)

Source: County Building Departments

Effects on Consumer Spending

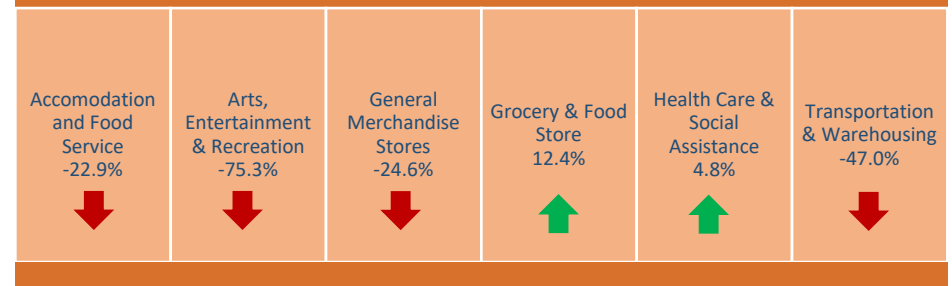
Percent Change in Hawaii Resident Spending by County

Week ending January 3, 2021



Percent change in Hawaii Resident Spending by Industry

Week ending January 3, 2021



Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)