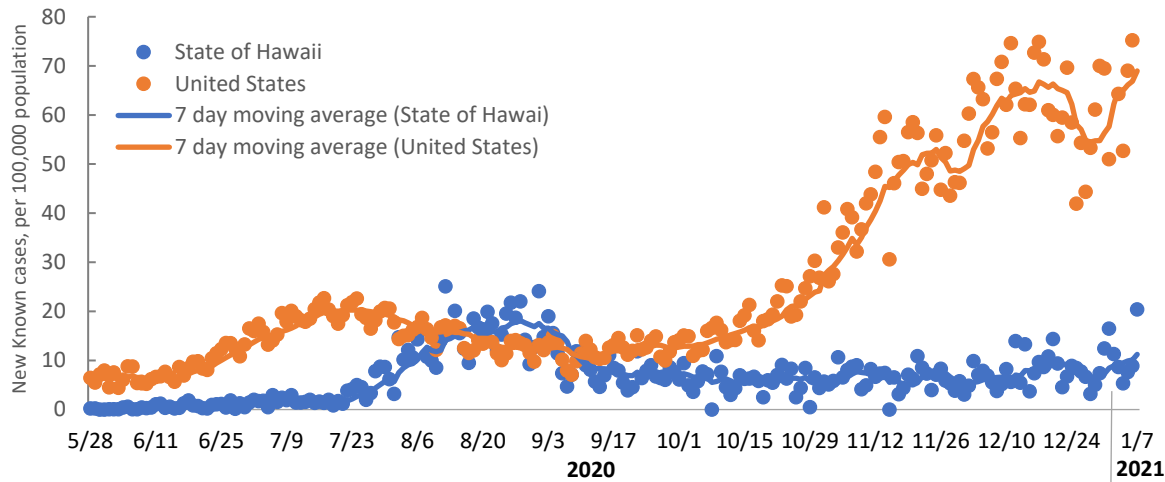


## COVID-19 cases for week ending January 7

### Daily New COVID-19 Cases per 100,000 Population



### Selected States' Ranking of Daily New COVID-19 Cases

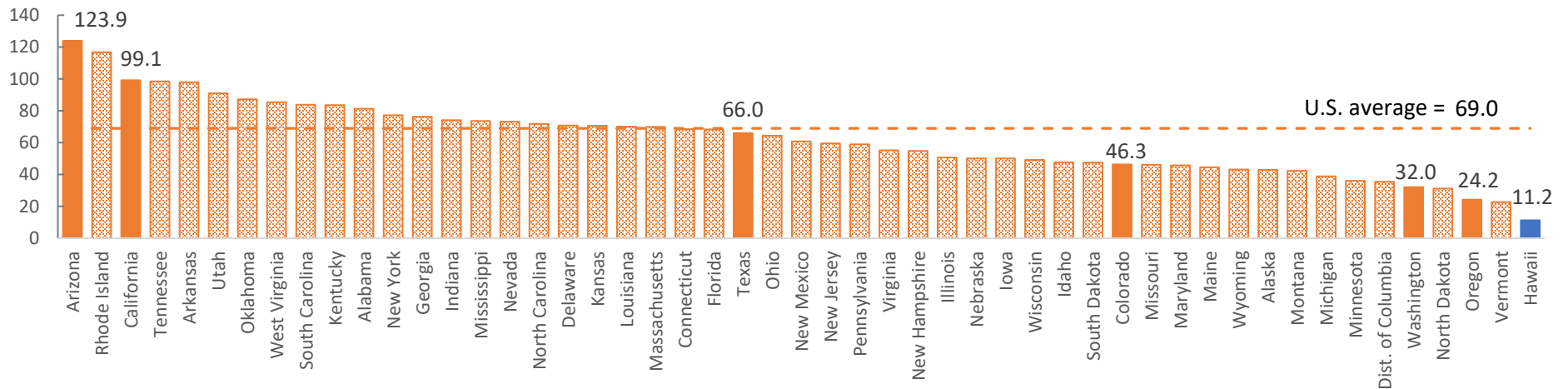
7-day average, per 100,000 population

State	Visitors in 2019	Ranking of daily new cases
California	2,637,893	3
Washington	628,836	47
Texas	336,563	24
Oregon	281,280	49
Arizona	220,549	1
Colorado	205,036	37

Ranking among the 50 States and the District of Columbia, where a ranking of 1 = highest new case count

### Daily New COVID-19 Cases per 100,000 Population, by State

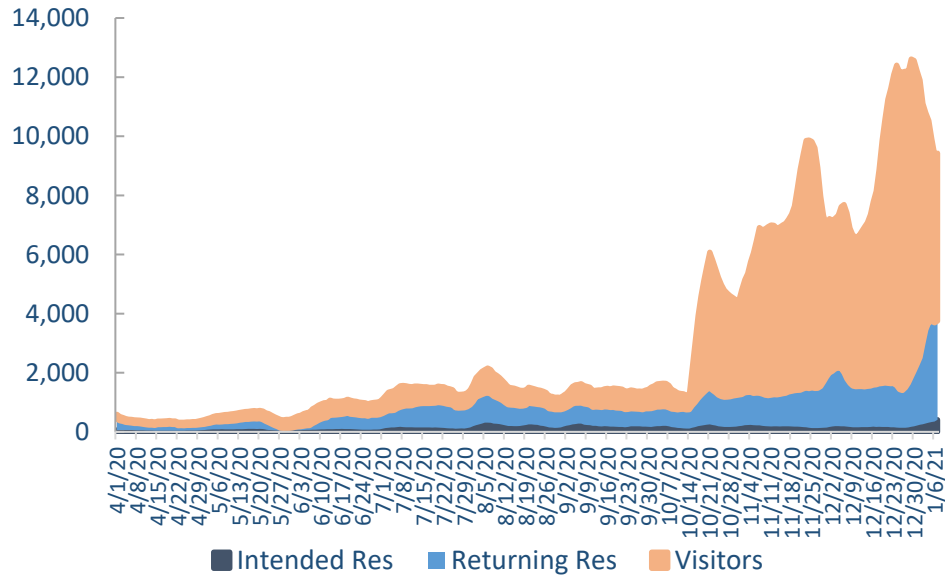
7-day average



Note: On January 8, 2021, the data source was changed from USA Facts to the Centers for [Disease Control and Prevention \(CDC\)](https://www.cdc.gov/), and the time series was reconstructed using CDC data. All displayed counts include confirmed COVID-19 cases by U.S. states and the District of Columbia, as reported to the CDC. Counts are dated by submission date to the CDC. Population per 100,000 is calculated using the [U.S. Census Bureau's 2020 Population Estimates](https://www.census.gov/popest/).

## Travel to Hawaii: Visitors and Residents

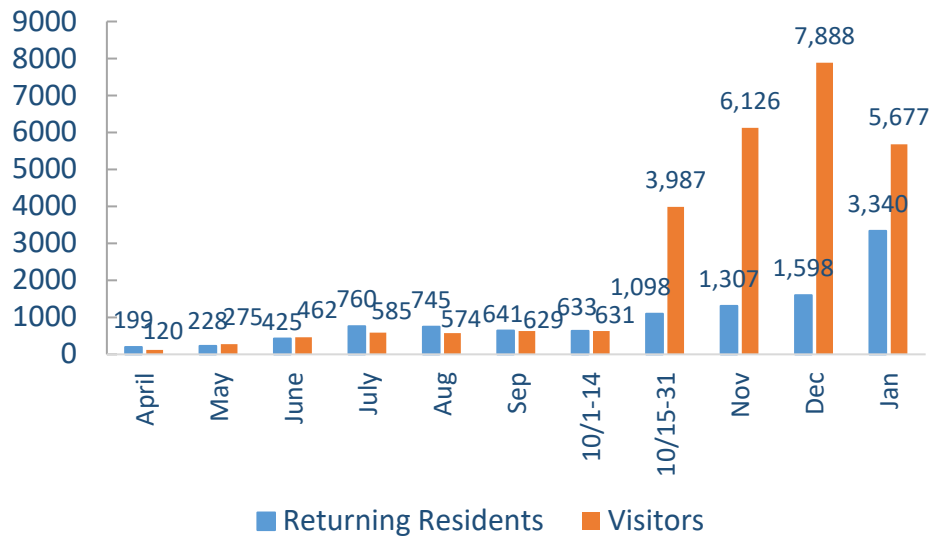
**Visitors and Residents, Daily Arrivals: 7-Day Moving Average**



**Visitors and Residents, Daily Arrivals**  
7-Day Average as of Jan. 7

State/ County	Returning Residents	Intended Residents	Visitors
State*	3,111	383	5,677
Honolulu	2,543	271	2,464
Hawaii	240	73	940
Maui	286	35	2,239
Kauai	42	3	34

**Visitors and Returning Residents, Average Daily Arrivals**



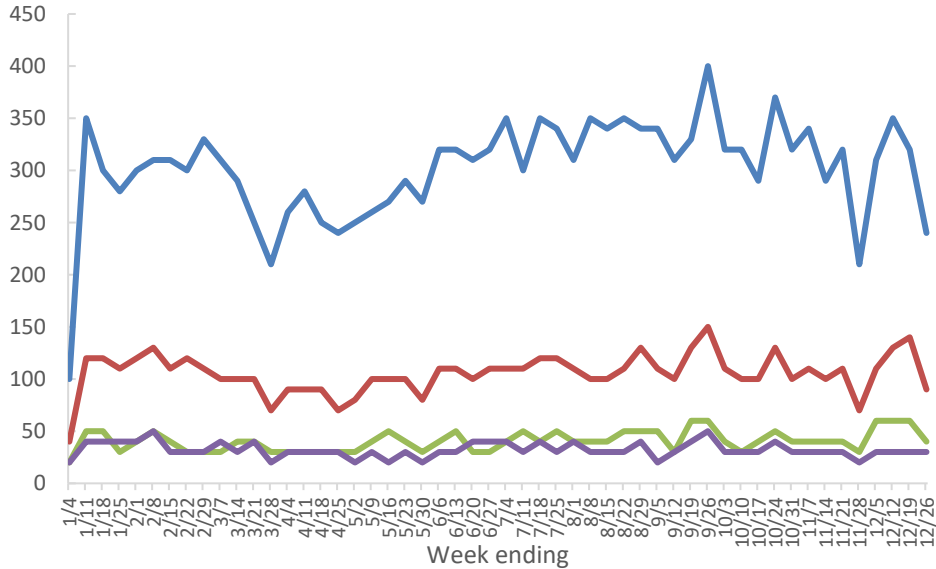
**Visitors and Residents, Average Daily Arrivals**  
December, as of Jan. 7

State/ County	Returning Residents	Visitors
State*	3,111	5,677
Honolulu	2,543	2,464
Hawaii	240	940
Maui	286	2,239
Kauai	42	34

Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

## Effects on Businesses

### Number of Business Applications\* per Week

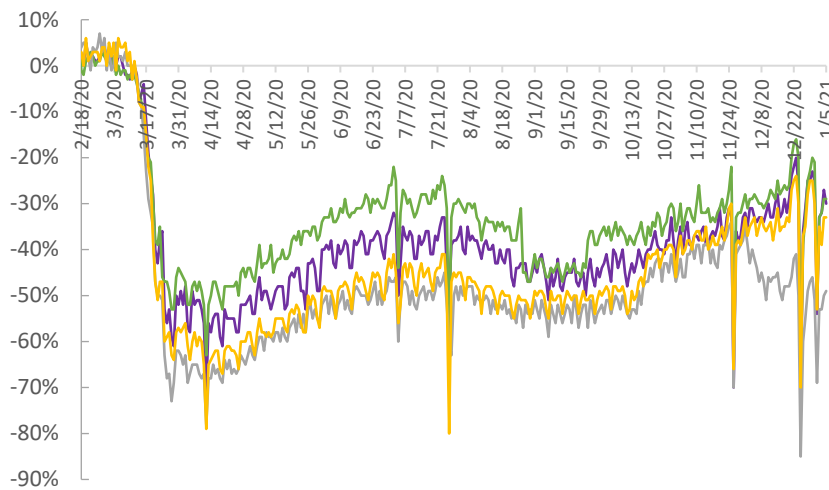


- **Business Applications (BA):** The core business applications series that corresponds to a subset of all EIN applications. BA includes all applications for an EIN, except for applications for tax liens, estates, trusts, or certain financial filings, applications with no state-county geocodes, applications from certain agricultural, public entities, and applications in certain industries (e.g. private households, civic and social organizations)
- **High-Propensity Business Applications (HBA):** A subset of BA that contains all applications with a high-propensity of turning into a business with a payroll, based on various factors
- **Business Applications with Planned Wages (WBA):** A subset of HBA that contains all applications that indicate a planned date for paying wages
- **Business Applications from Corporations (CBA):** A subset of HBA that contains all applications that come from a corporation or a personal service corporation

\*Business applications can include government, business, non-profit organizations, and proprietors

Source: Census Bureau, [Business Formation Statistics](#)

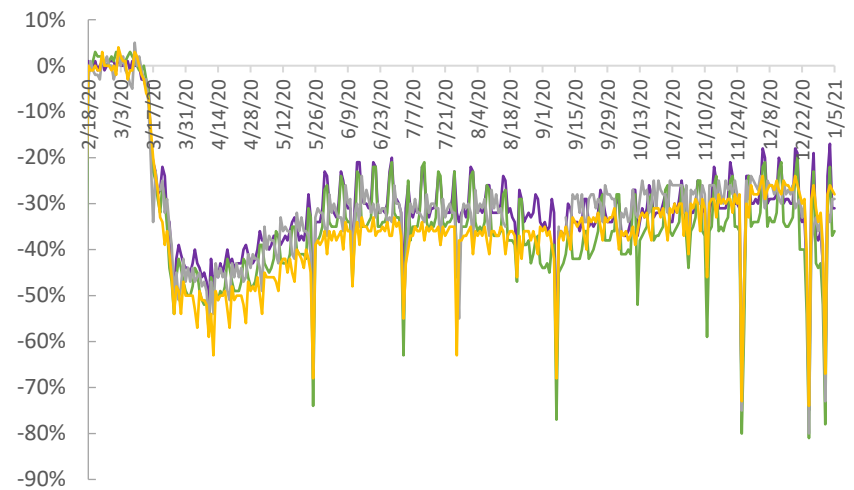
### Change in Retail and Recreation Visits (Relative to median value from Jan 3- Feb 6, 2020)



— Honolulu County   
 — Hawaii County   
 — Maui County   
 — Kauai County

research  
economic  
analysis  
division

### Change in Workplace Visits (Relative to median value from Jan 3- Feb 6, 2020)



Source: Google, [COVID-19 Mobility Report](#)

## Small Business Pulse Survey for week ending January 3

In the week prior...

### Employment



**3.6%** of businesses re-hired furloughed or laid off employees



**88.3%** of businesses had no change in the number of paid employees



**44.2%** of businesses had employees who worked from home

### Operations



**10.9%** of businesses had increased revenue, and **32.8%** of businesses had decreased revenues



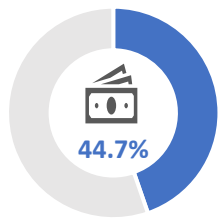
**19.7%** of businesses had delays in delivery or shipping to customers



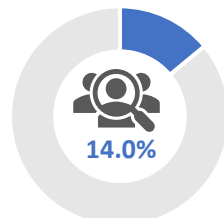
**27.2%** of businesses had domestic supplier delays

In the next 6 months, do you think this business will need to do any of the following?

Obtain financial assistance or additional capital



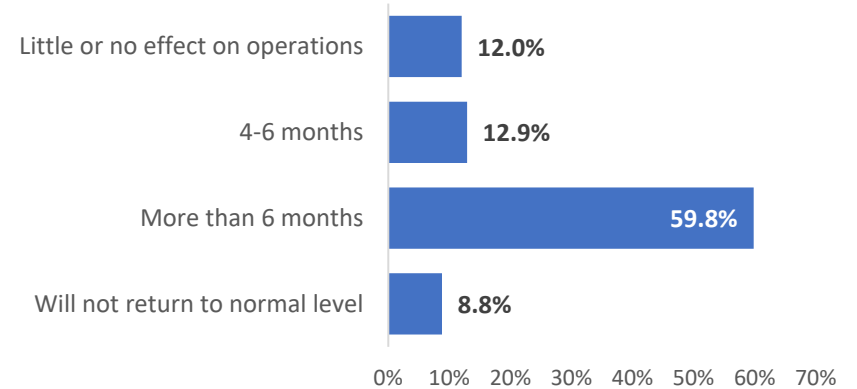
Identify and hire new employees



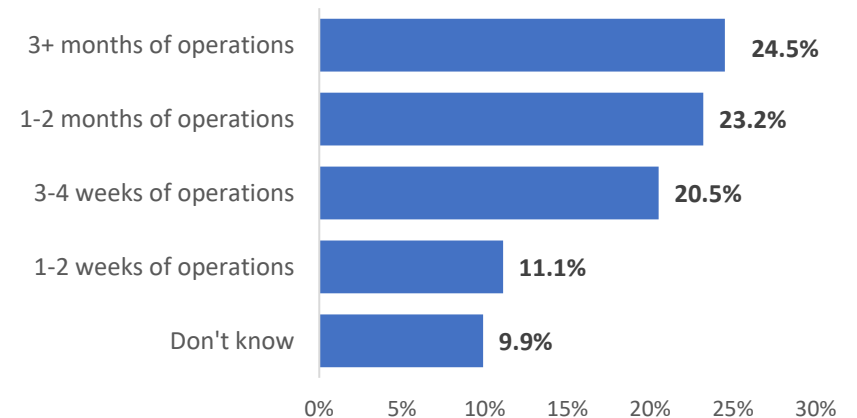
Permanently close this business

*Data do not meet reporting thresholds for the week ending January 3, 2021.*

Anticipated time before business returns to normal level of operations relative to one year ago



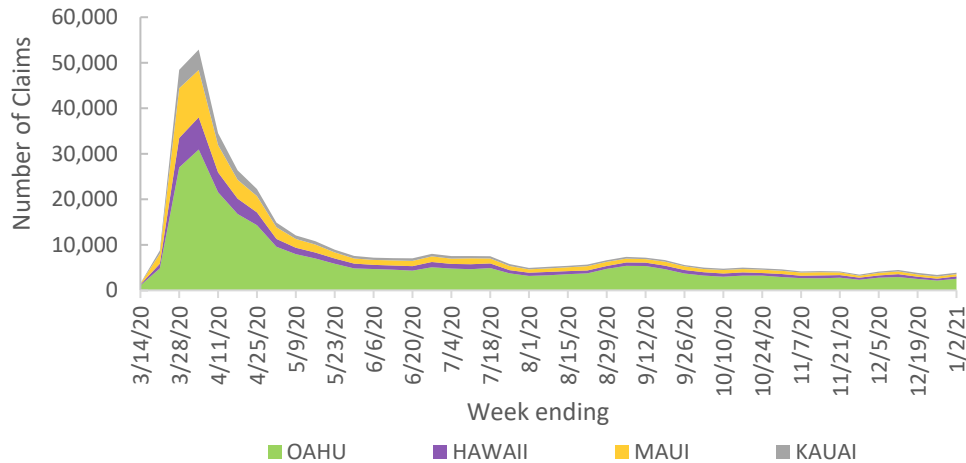
Availability of cash on hand, including financial assistance



Source: U.S. Census Bureau, [Small Business Pulse Survey](#)

## Effects on Workers

### Weekly Initial Unemployment Claims



### Weekly Initial Unemployment Claims Week ending January 2

State/County	Number of Claims	% Change 2020-2021	% Change 2019-2021
State*	4,008	118.7%	107.8%
Honolulu	2,529	131.8%	119.9%
Hawaii	539	42.6%	36.1%
Maui	488	105.9%	93.7%
Kauai	326	232.7%	210.5%

\*State total includes agent claims that are filed in Hawaii against another state

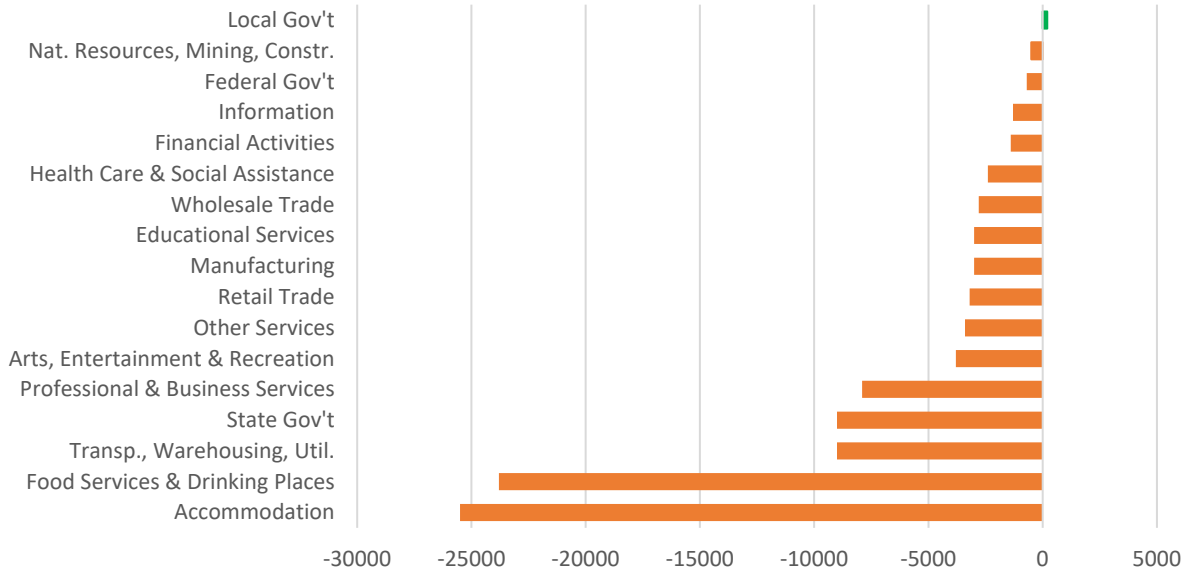
Source: DBEDT-READ, [Weekly Unemployment Updates](#)

### Unemployment Rates, Seasonally Adjusted (rank in U.S.) November

- U.S.** – 6.7%
- Hawaii** – 10.1% (49<sup>th</sup>)
- California** – 8.2% (45<sup>th</sup>)
- Washington** – 6.0% (26<sup>th</sup>)
- Texas** – 8.1% (43<sup>rd</sup>)
- Oregon** – 6.0% (26<sup>th</sup>)
- Arizona** – 7.8% (42<sup>nd</sup>)
- Colorado** – 6.4% (31<sup>st</sup>)

Source: BLS, [Local Area Unemployment Statistics](#)

### Change in Jobs from Prior Year (Current Month) November 2020

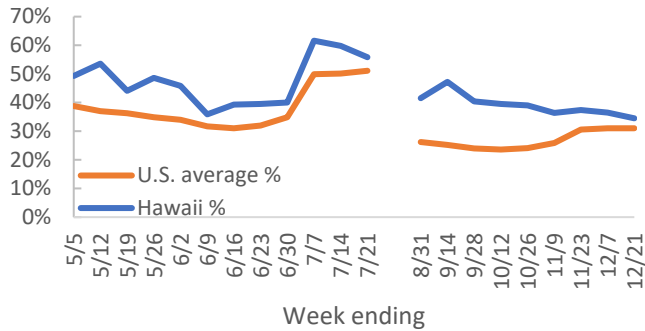


Source: DBEDT-READ, [Labor Market Trend Charts](#)

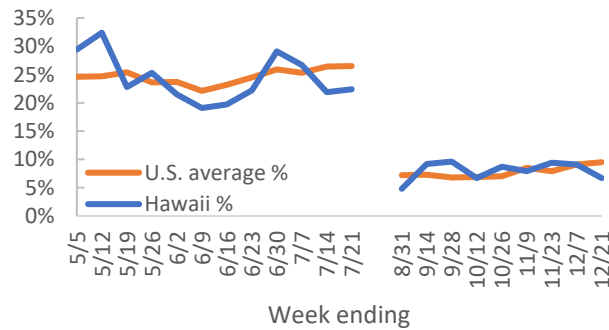
## Household Pulse Survey for December 9 – December 21

### Percentage of adults who...

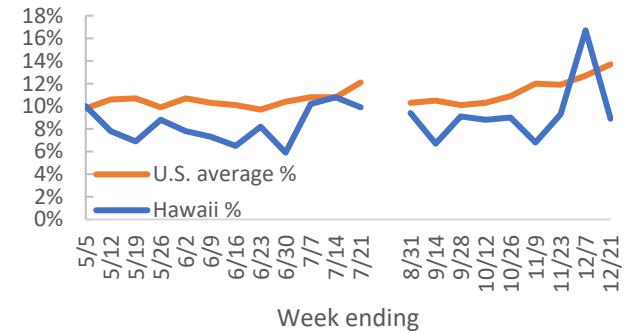
Expect someone in their household to lose employment income in the next 4 weeks



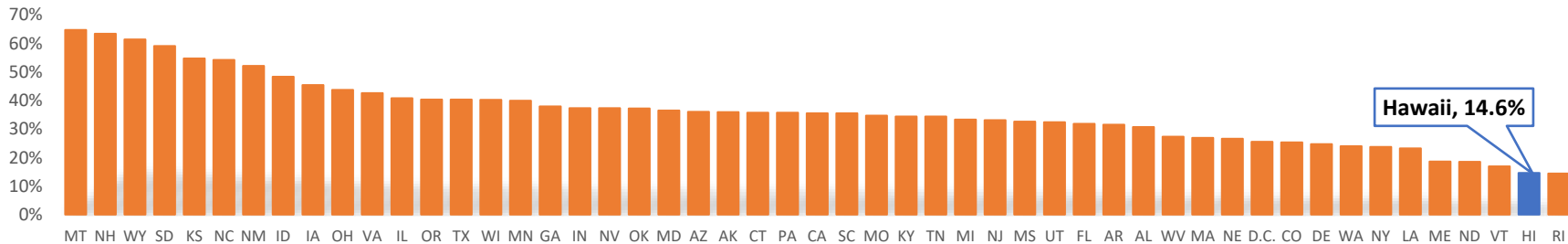
Missed rent/mortgage payments or plan to in the next month



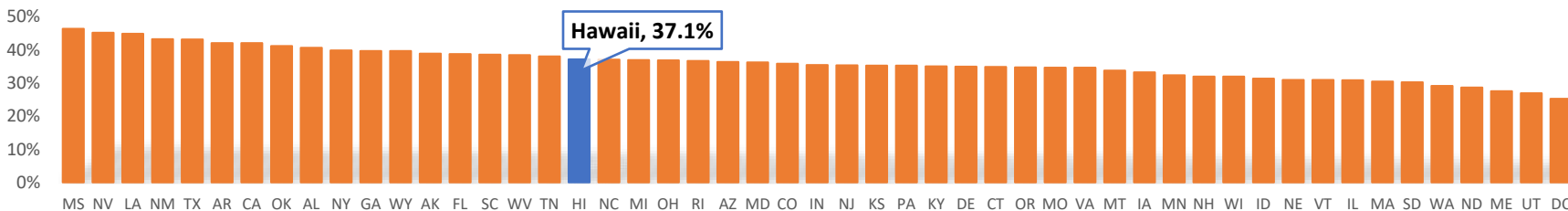
At times did not have not enough to eat in the last 7 days



Anticipate eviction or foreclosure in the next two months



Find it difficult to pay usual household expenses

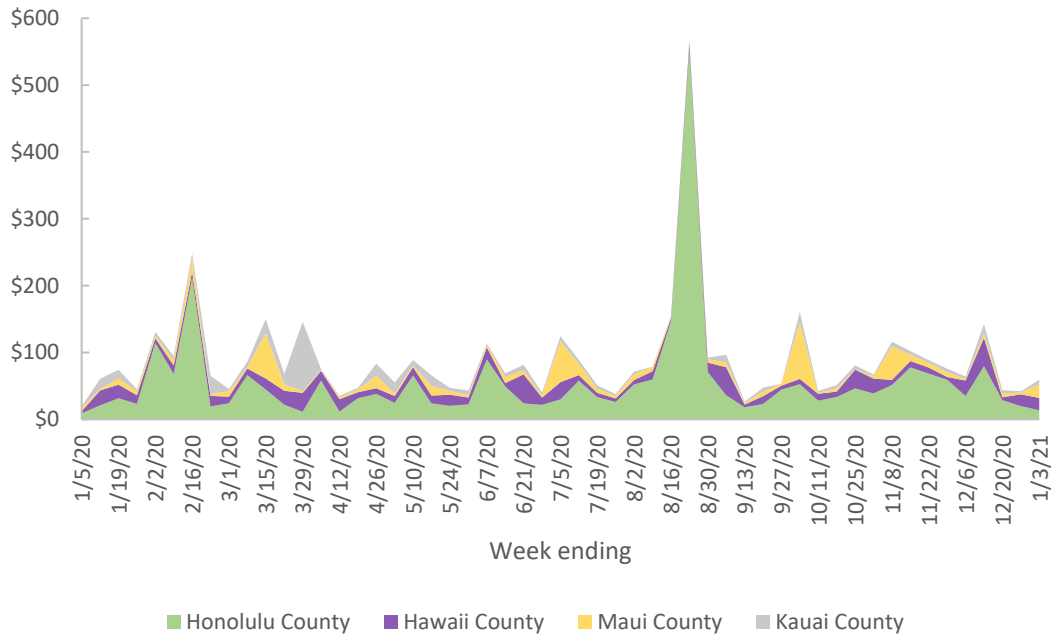


Phase 3 of the survey began on October 28, 2020 and is anticipated to continue through March 1, 2021.

Source: U.S. Census Bureau, [Household Pulse Survey](#)

## Effects on Construction

**Total Value of Building Permits, by Week**  
In millions of dollars



**Value of Building Permits, Millions of Dollars**  
Week ending January 23

**State:** \$59.2 (↑207.7% from 2019)  
**Honolulu County:** \$13.6 (↑51.6% from 2019)  
**Hawaii County:** \$18.3 (↑490.8% from 2019)  
**Maui County:** \$20.2 (↑300.2% from 2019)  
**Kauai County:** \$7.1 (↑234.9% from 2019)

**Total Value of Building Permits, Millions of Dollars, Year-to-date**

Week ending January 3

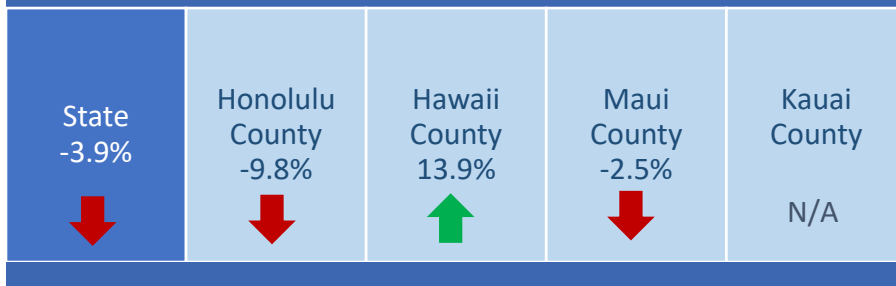
**State:** \$4,684 (↑1.9% from 2019)  
**Honolulu County:** \$2,920 (↓9.5% from 2019)  
**Hawaii County:** \$744 (↑48.1% from 2019)  
**Maui County:** \$557 (↑14.0% from 2019)  
**Kauai County:** \$462 (↑21.8% from 2019)

Source: County Building Departments

## Effects on Consumer Spending

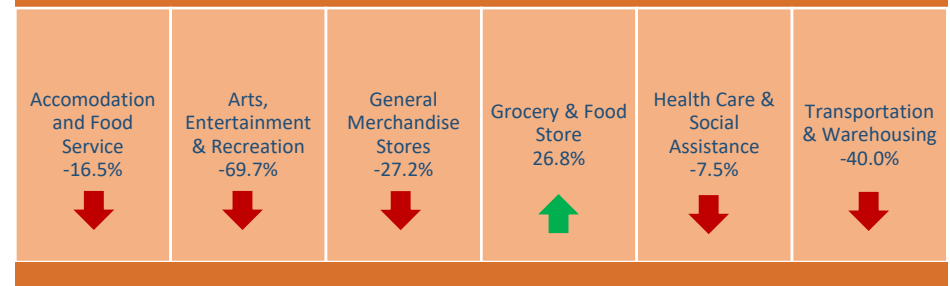
**Percent Change in Hawaii Resident Spending by County**

Week ending December 6



**Percent change in Hawaii Resident Spending by Industry**

Week ending December 6



Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)