COVID-19 cases for week ending February 11, 2021

Daily New COVID-19 Cases per 100,000 Population

Selected States’ Ranking of Daily New COVID-19 Cases
7-day average, per 100,000 population

<table>
<thead>
<tr>
<th>State</th>
<th>Visitors in 2019</th>
<th>Ranking of daily new cases</th>
</tr>
</thead>
<tbody>
<tr>
<td>California</td>
<td>2,637,893</td>
<td>23</td>
</tr>
<tr>
<td>Washington</td>
<td>628,836</td>
<td>45</td>
</tr>
<tr>
<td>Texas</td>
<td>336,563</td>
<td>6</td>
</tr>
<tr>
<td>Oregon</td>
<td>281,280</td>
<td>4</td>
</tr>
<tr>
<td>Arizona</td>
<td>220,549</td>
<td>12</td>
</tr>
<tr>
<td>Colorado</td>
<td>205,036</td>
<td>32</td>
</tr>
</tbody>
</table>

Ranking among the 50 States and the District of Columbia, where a ranking of 1 = highest new case count

Daily New COVID-19 Cases per 100,000 Population, by State
7-day average

U.S. average = 30.5

Source: Centers for Disease Control and Prevention (CDC). All displayed counts include confirmed COVID-19 cases by U.S. states and the District of Columbia, as reported to the CDC. Counts are dated by submission date to the CDC. Population per 100,000 is calculated using the U.S. Census Bureau’s 2020 Population Estimates.
Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average

Visitors and Returning Residents, Average Daily Arrivals

Visitors and Residents, Daily Arrivals
7-Day Average as of Feb. 11

<table>
<thead>
<tr>
<th>State/County</th>
<th>Returning Residents</th>
<th>Intended Residents</th>
<th>Visitors</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>1,131</td>
<td>135</td>
<td>7,856</td>
</tr>
<tr>
<td>Honolulu</td>
<td>868</td>
<td>99</td>
<td>3,468</td>
</tr>
<tr>
<td>Hawaii</td>
<td>105</td>
<td>15</td>
<td>1,335</td>
</tr>
<tr>
<td>Maui</td>
<td>140</td>
<td>18</td>
<td>2,994</td>
</tr>
<tr>
<td>Kauai</td>
<td>17</td>
<td>3</td>
<td>59</td>
</tr>
</tbody>
</table>

Visitors and Residents, Average Daily Arrivals
January, as of Feb. 11

<table>
<thead>
<tr>
<th>State/County</th>
<th>Returning Residents</th>
<th>Visitors</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>1,044</td>
<td>7,141</td>
</tr>
<tr>
<td>Honolulu</td>
<td>788</td>
<td>3,162</td>
</tr>
<tr>
<td>Hawaii</td>
<td>103</td>
<td>1,204</td>
</tr>
<tr>
<td>Maui</td>
<td>135</td>
<td>2,719</td>
</tr>
<tr>
<td>Kauai</td>
<td>18</td>
<td>56</td>
</tr>
</tbody>
</table>

Source: Hawaii Tourism Authority, Hawai‘i Passenger Arrivals By Air
Effects on Businesses

Percent Change in Number of Small Businesses in Operation
(Compared to January 2020)

Percent Change in Small Business Revenue
(Compared to January 2020)

Change in Retail and Recreation Visits
(Relative to median value from Jan 3- Feb 6, 2020)

Change in Workplace Visits
(Relative to median value from Jan 3- Feb 6, 2020)

Source: Opportunity Insights, Economic Tracker

Source: Google, COVID-19 Mobility Report
In the week prior...

**Employment**

- **4.8%** of businesses re-hired furloughed or laid off employees
- **12.4%** of businesses decreased their number of paid employees
- **45.1%** of businesses had employees who worked from home

**Operations**

- **9.9%** of businesses had increased revenue, and **36.9%** of businesses had decreased revenues
- **23.0%** of businesses had delays in delivery or shipping to customers
- **24.0%** of businesses had domestic supplier delays

In the next 6 months, do you think this business will need to do any of the following?

- Obtain financial assistance or additional capital: **37.2%**
- Identify and hire new employees: **16.7%**
- Permanently close this business: **7.2%**

Anticipated time before business returns to normal level of operations relative to one year ago

- **Little or no effect on operations**: **12.2%**
- **4-6 months**: **12.2%**
- **More than 6 months**: **55.9%**
- **Will not return to normal level**: **7.1%**

Availability of cash on hand, including financial assistance

- **3+ months of operations**: **32.2%**
- **1-2 months of operations**: **24.1%**
- **3-4 weeks of operations**: **14.4%**
- **1-2 weeks of operations**: **7.3%**
- **Don’t know**: **13.6%**

Source: U.S. Census Bureau, Small Business Pulse Survey

Phase 3 of the Small Business Pulse Survey is now closed. Plans for a Phase 4 are underway.
Effects on Workers

Weekly Initial Unemployment Claims

Week ending February 6

<table>
<thead>
<tr>
<th>State/County</th>
<th>Number of Claims</th>
<th>% Change 2020-2021</th>
<th>% Change 2019-2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>State*</td>
<td>3,637</td>
<td>216.5%</td>
<td>207.7%</td>
</tr>
<tr>
<td>Honolulu</td>
<td>2,187</td>
<td>197.1%</td>
<td>187.8%</td>
</tr>
<tr>
<td>Hawaii</td>
<td>525</td>
<td>208.8%</td>
<td>190.1%</td>
</tr>
<tr>
<td>Maui</td>
<td>510</td>
<td>218.8%</td>
<td>246.9%</td>
</tr>
<tr>
<td>Kauai</td>
<td>219</td>
<td>277.6%</td>
<td>236.9%</td>
</tr>
</tbody>
</table>

*State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, Weekly Unemployment Updates

Unemployment Rates, Seasonally Adjusted (rank in U.S.)
December

U.S. – 6.7%
Hawaii – 9.3% (51st)
California – 9.0% (49th)
Washington – 7.1% (35th)
Texas – 7.2% (36th)
Oregon – 6.4% (32nd)
Arizona – 7.5% (39th)
Colorado – 8.4% (48th)

Source: BLS, Local Area Unemployment Statistics

Change in Jobs from Prior Year (Current Month)
December 2020

Source: DBEDT-READ, Labor Market Trend Charts
Household Pulse Survey for January 20 – February 6

**Percentage of adults who...**

**Expect someone in their household to lose employment income in the next 4 weeks**

- U.S. average %
- Hawaii %

**Missed rent/mortgage payments or plan to in the next month**

- U.S. average %
- Hawaii %

**At times did have not enough to eat in the last 7 days**

- U.S. average %
- Hawaii %

**Anticipate eviction or foreclosure in the next two months**

- Hawaii, 28.4%

**Find it difficult to pay usual household expenses**

- Hawaii, 39.8%

Source: U.S. Census Bureau, Household Pulse Survey
Effects on Construction

Total Value of Building Permits, by Week
In millions of dollars

Week ending February 7
State: $79.9 (↓15.7% from 2020)
Honolulu County: $63.9 (↓5.9% from 2020)
Hawaii County: $5.6 (↓55.9% from 2020)
Maui County: $7.6 (↓3.2% from 2020)
Kauai County: $2.8 (↓55.7% from 2020)

Total Value of Building Permits, Millions of Dollars,
Year-to-date
Week ending February 7
State: $335 (↓17.2% from 2020)
Honolulu County: $227 (↓11.9% from 2020)
Hawaii County: $71.6 (↓4.5% from 2020)
Maui County: $24.3 (↓16.2% from 2020)
Kauai County: $12.0 (↓72.1% from 2020)

Source: County Building Departments

Effects on Consumer Spending

Percent Change in Hawaii Resident Spending by County
Week ending January 31, 2021

<table>
<thead>
<tr>
<th>State</th>
<th>Honolulu County</th>
<th>Hawaii County</th>
<th>Maui County</th>
<th>Kauai County</th>
</tr>
</thead>
<tbody>
<tr>
<td>19.2%</td>
<td>22.5%</td>
<td>12.7%</td>
<td>15.0%</td>
<td>17.3%</td>
</tr>
</tbody>
</table>

Percent change in Hawaii Resident Spending by Industry
Week ending January 31, 2021

<table>
<thead>
<tr>
<th>Accomodation and Food Service</th>
<th>Arts, Entertainment &amp; Recreation</th>
<th>General Merchandise Stores</th>
<th>Grocery &amp; Food Store</th>
<th>Health Care &amp; Social Assistance</th>
<th>Transportation &amp; Warehousing</th>
</tr>
</thead>
<tbody>
<tr>
<td>10.7%</td>
<td>-38.6%</td>
<td>29.2%</td>
<td>21.7%</td>
<td>25.1%</td>
<td>-27.3%</td>
</tr>
</tbody>
</table>

Source: Opportunity Insights Economic Tracker

Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average