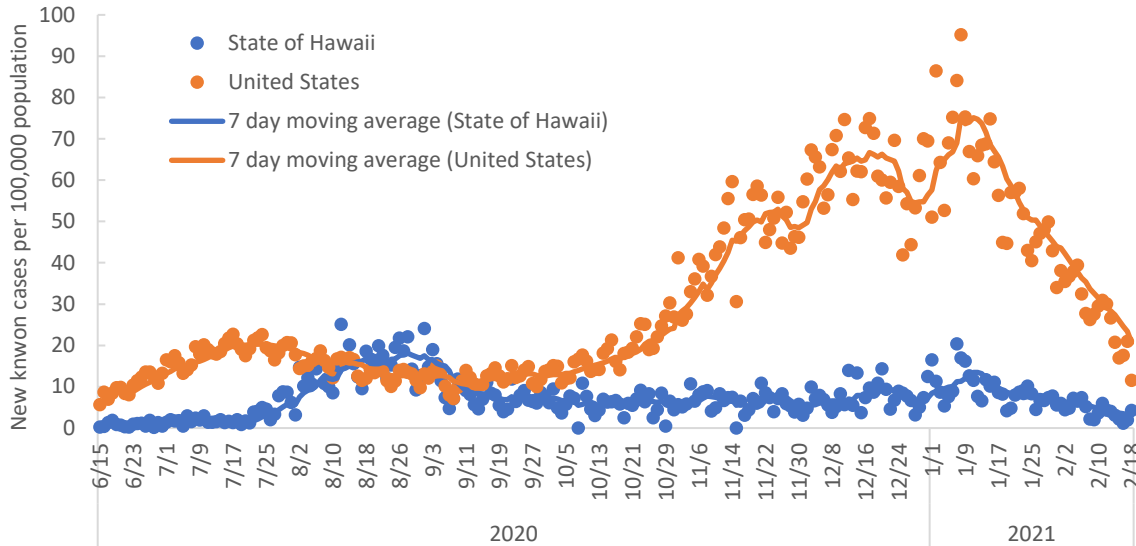


## COVID-19 cases for week ending February 18, 2021

### Daily New COVID-19 Cases per 100,000 Population



### Selected States' Ranking of Daily New COVID-19 Cases

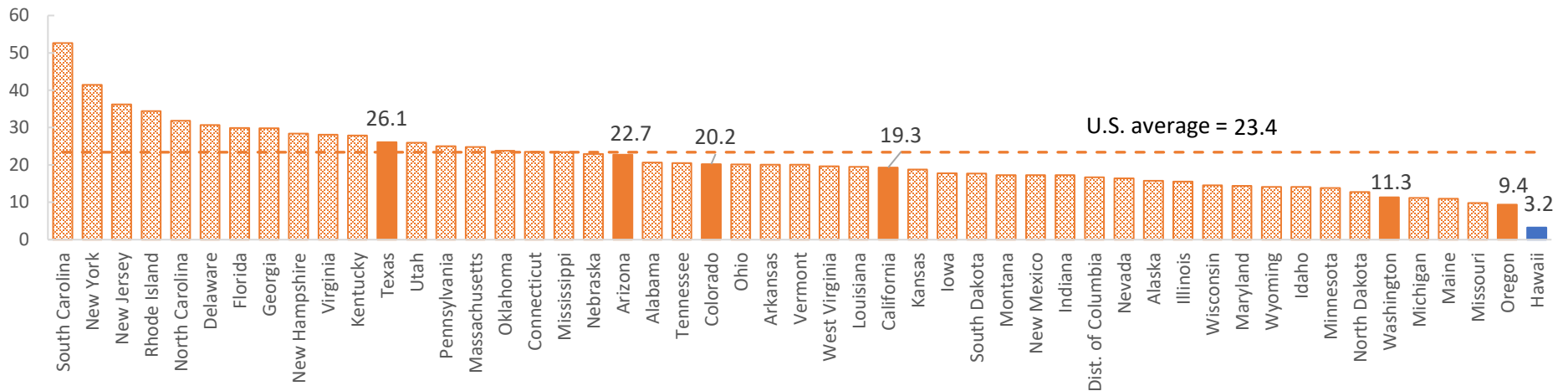
7-day average, per 100,000 population

State	Visitors in 2019	Ranking of daily new cases
California	2,637,893	29
Washington	628,836	46
Texas	336,563	12
Oregon	281,280	50
Arizona	220,549	20
Colorado	205,036	23

Ranking among the 50 States and the District of Columbia, where a ranking of 1 = highest new case count

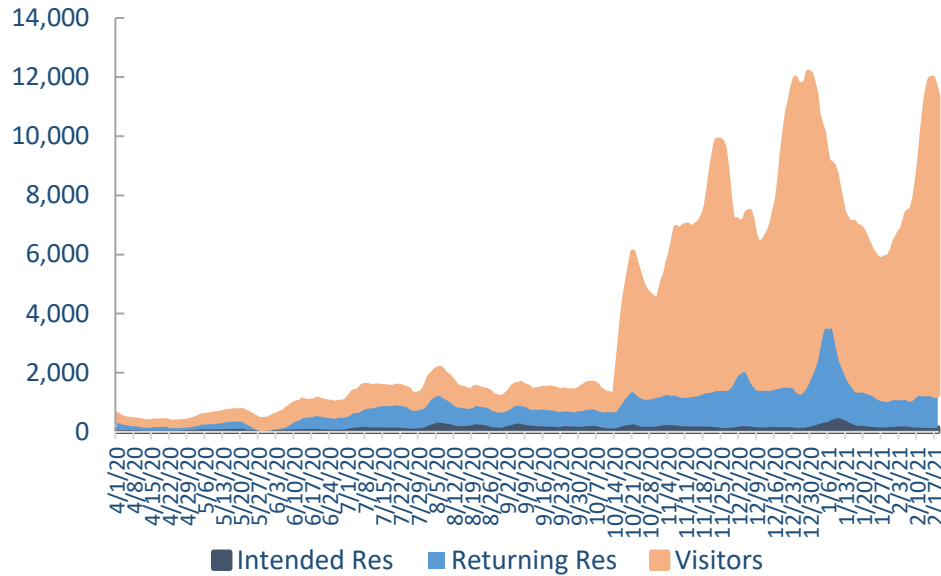
### Daily New COVID-19 Cases per 100,000 Population, by State

7-day average



## Travel to Hawaii: Visitors and Residents

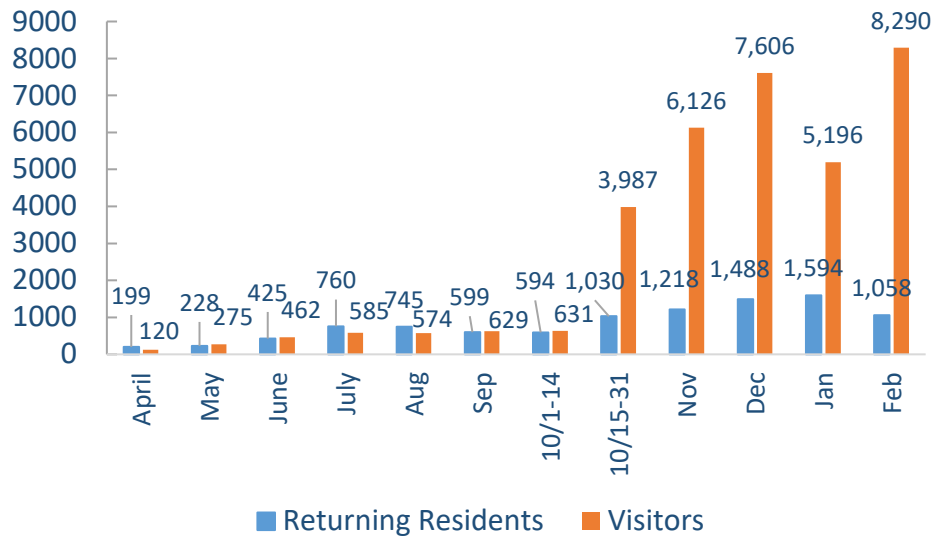
### Visitors and Residents, Daily Arrivals: 7-Day Moving Average



### Visitors and Residents, Daily Arrivals 7-Day Average as of Feb. 18

State/ County	Returning Residents	Intended Residents	Visitors
State*	1,079	129	10,095
Honolulu	822	90	4,505
Hawaii	101	17	1,731
Maui	139	18	3,746
Kauai	17	4	113

### Visitors and Returning Residents, Average Daily Arrivals



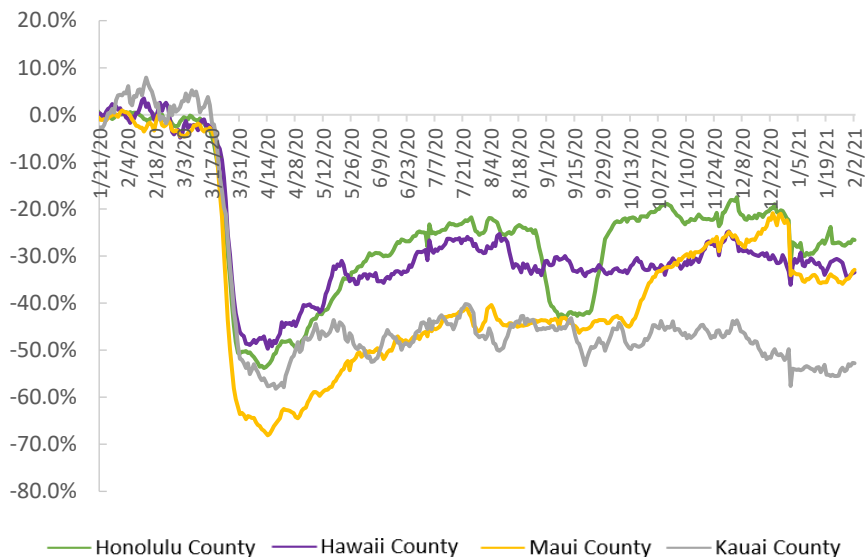
### Visitors and Residents, Average Daily Arrivals January, as of Feb. 18

State/ County	Returning Residents	Visitors
State*	1,058	8,290
Honolulu	801	3,684
Hawaii	102	1,409
Maui	137	3,118
Kauai	17	78

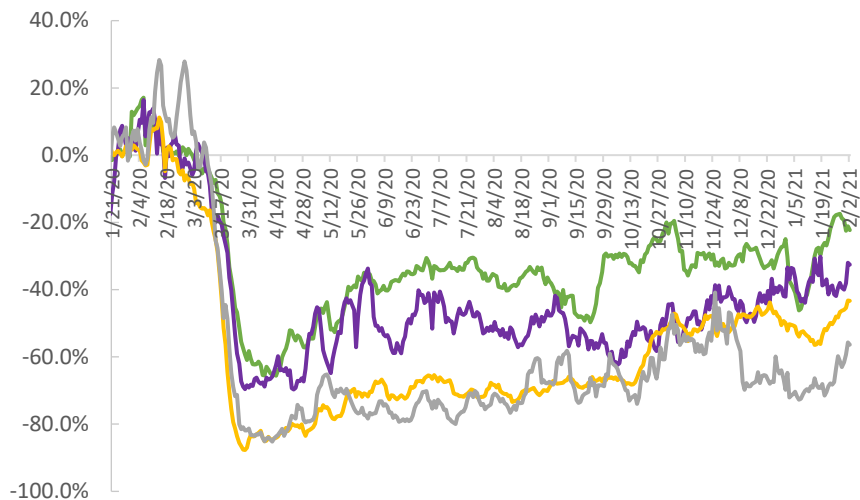
Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

## Effects on Businesses

**Percent Change in Number of Small Businesses in Operation**  
(Compared to January 2020)

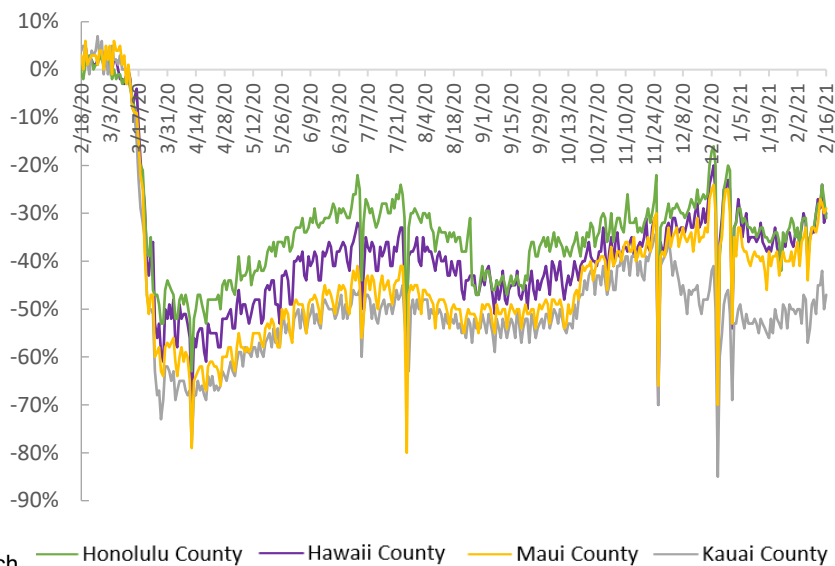


**Percent Change in Small Business Revenue**  
(Compared to January 2020)

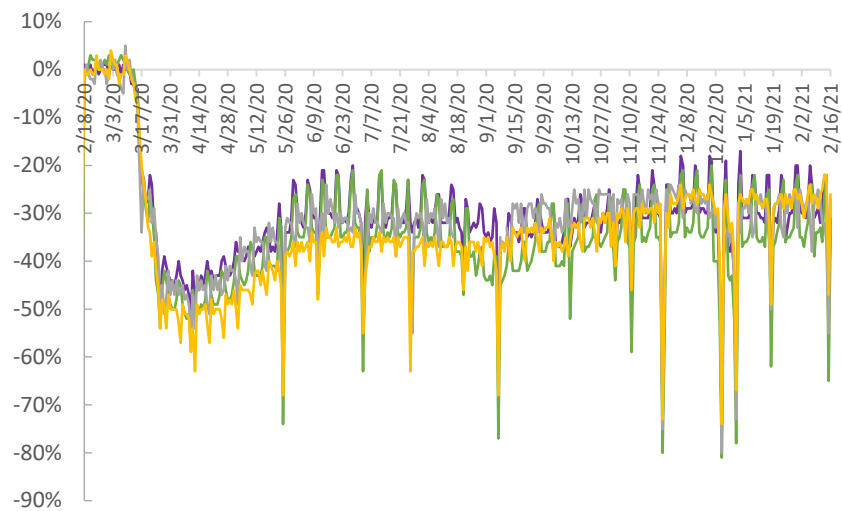


Source: Opportunity Insights, [Economic Tracker](#)

**Change in Retail and Recreation Visits**  
(Relative to median value from Jan 3- Feb 6, 2020)



**Change in Workplace Visits**  
(Relative to median value from Jan 3- Feb 6, 2020)



Source: Google, [COVID-19 Mobility Report](#)

## Small Business Pulse Survey for week ending January 10

In the week prior...

### Employment



**4.8%** of businesses re-hired furloughed or laid off employees



**12.4%** of businesses decreased their number of paid employees



**45.1%** of businesses had employees who worked from home

### Operations



**9.9%** of businesses had increased revenue, and **36.9%** of businesses had decreased revenues



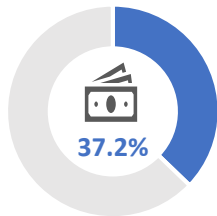
**23.0%** of businesses had delays in delivery or shipping to customers



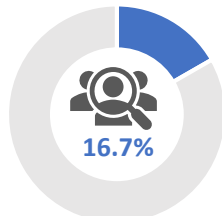
**24.0%** of businesses had domestic supplier delays

In the next 6 months, do you think this business will need to do any of the following?

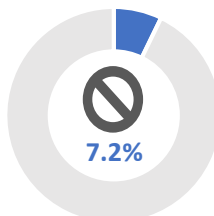
Obtain financial assistance or additional capital



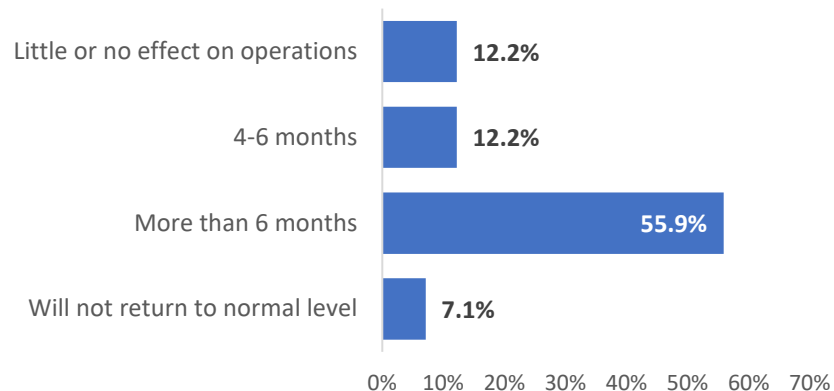
Identify and hire new employees



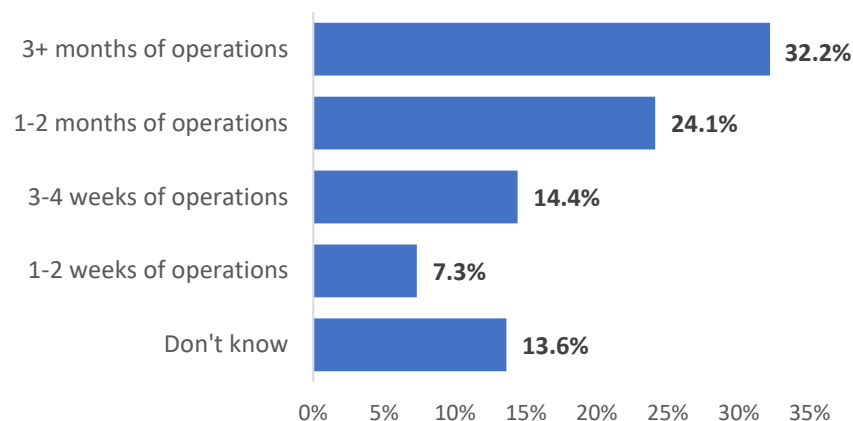
Permanently close this business



Anticipated time before business returns to normal level of operations relative to one year ago



Availability of cash on hand, including financial assistance

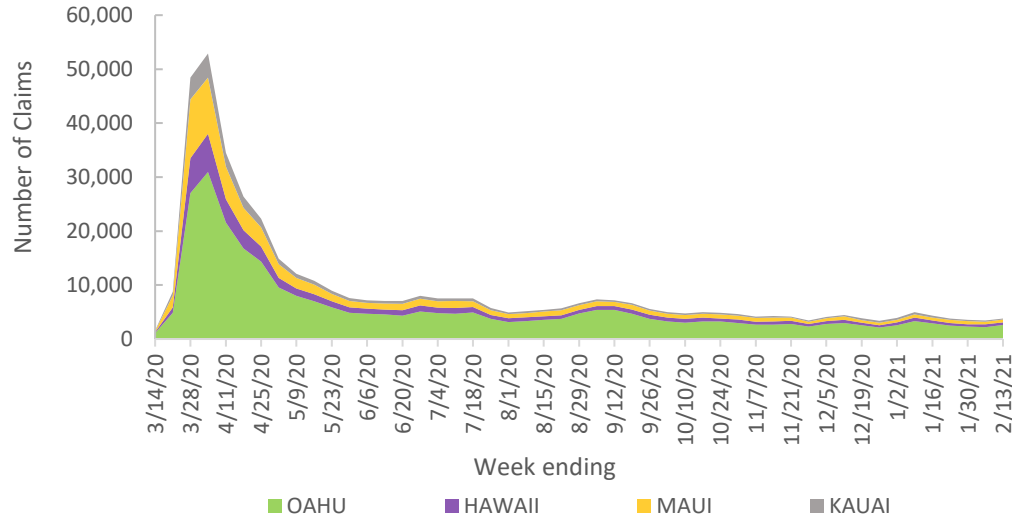


Source: U.S. Census Bureau, [Small Business Pulse Survey](#)

Phase 3 of the Small Business Pulse Survey is now closed. Plans for a Phase 4 are underway.

## Effects on Workers

### Weekly Initial Unemployment Claims



### Weekly Initial Unemployment Claims Week ending February 13

State/County	Number of Claims	% Change 2020-2021	% Change 2019-2021
State*	3,907	222.4%	236.5%
Honolulu	2,626	226.6%	254.4%
Hawaii	429	164.8%	141.0%
Maui	538	228.0%	244.9%
Kauai	196	243.9%	206.3%

\*State total includes agent claims that are filed in Hawaii against another state

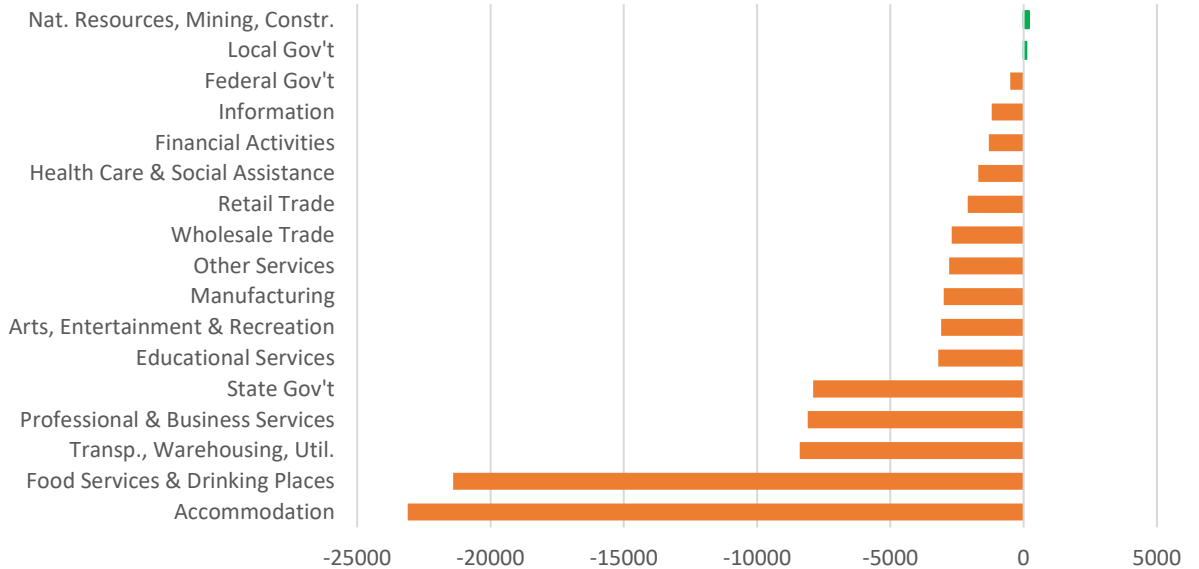
Source: DBEDT-READ, [Weekly Unemployment Updates](#)

### Unemployment Rates, Seasonally Adjusted (rank in U.S.) December

- U.S.** – 6.7%
- Hawaii** – 9.3% (51<sup>st</sup>)
- California** – 9.0% (49<sup>th</sup>)
- Washington** – 7.1% (35<sup>th</sup>)
- Texas** – 7.2% (36<sup>th</sup>)
- Oregon** – 6.4% (32<sup>nd</sup>)
- Arizona** – 7.5% (39<sup>th</sup>)
- Colorado** – 8.4% (48<sup>th</sup>)

Source: BLS, [Local Area Unemployment Statistics](#)

### Change in Jobs from Prior Year (Current Month) December 2020

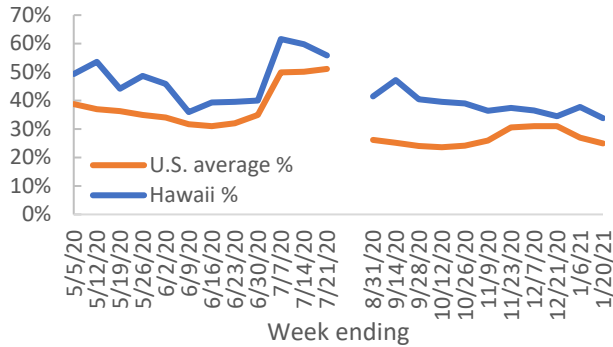


Source: DBEDT-READ, [Labor Market Trend Charts](#)

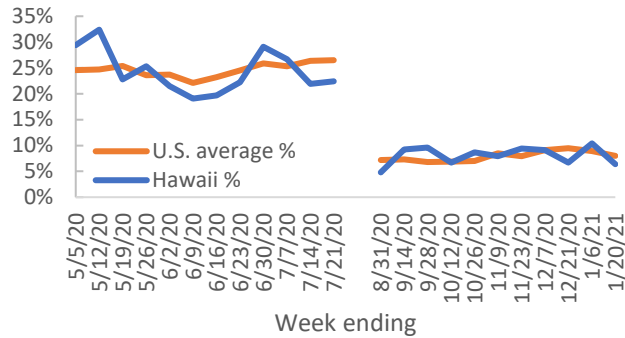
# Household Pulse Survey for January 20 – February 6

## Percentage of adults who...

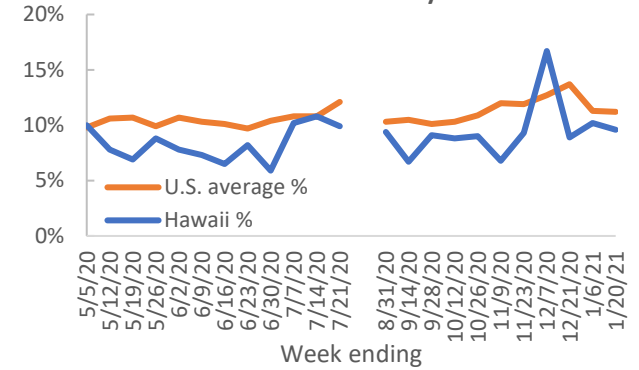
Expect someone in their household to lose employment income in the next 4 weeks



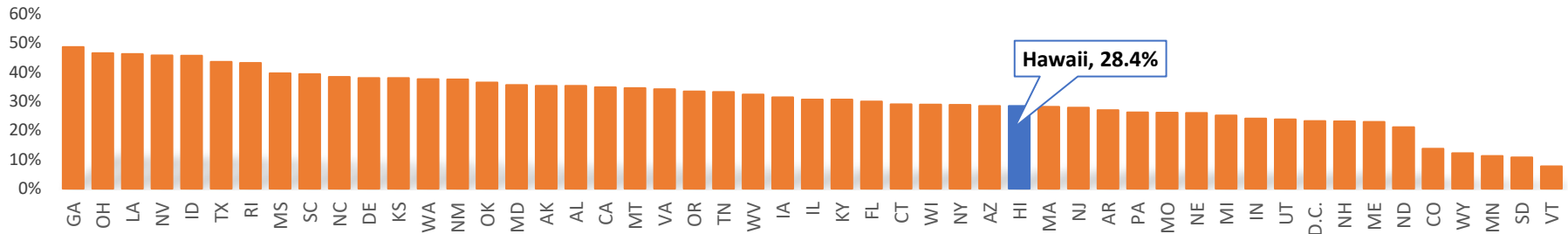
Missed rent/mortgage payments or plan to in the next month



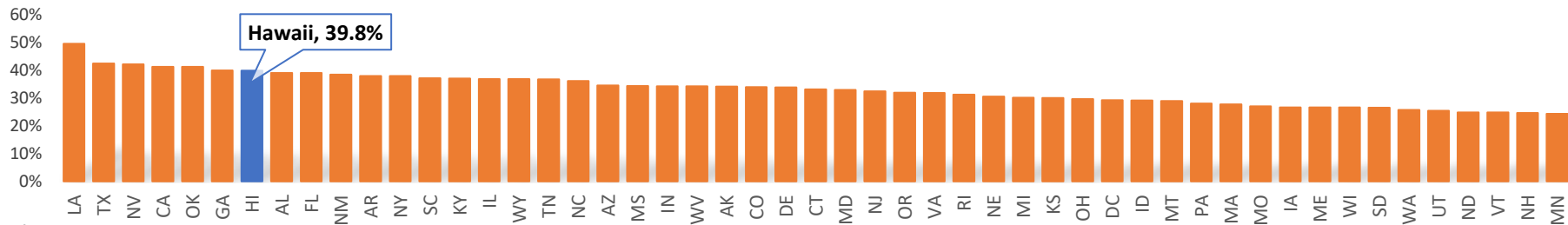
At times did not have enough to eat in the last 7 days



Anticipate eviction or foreclosure in the next two months

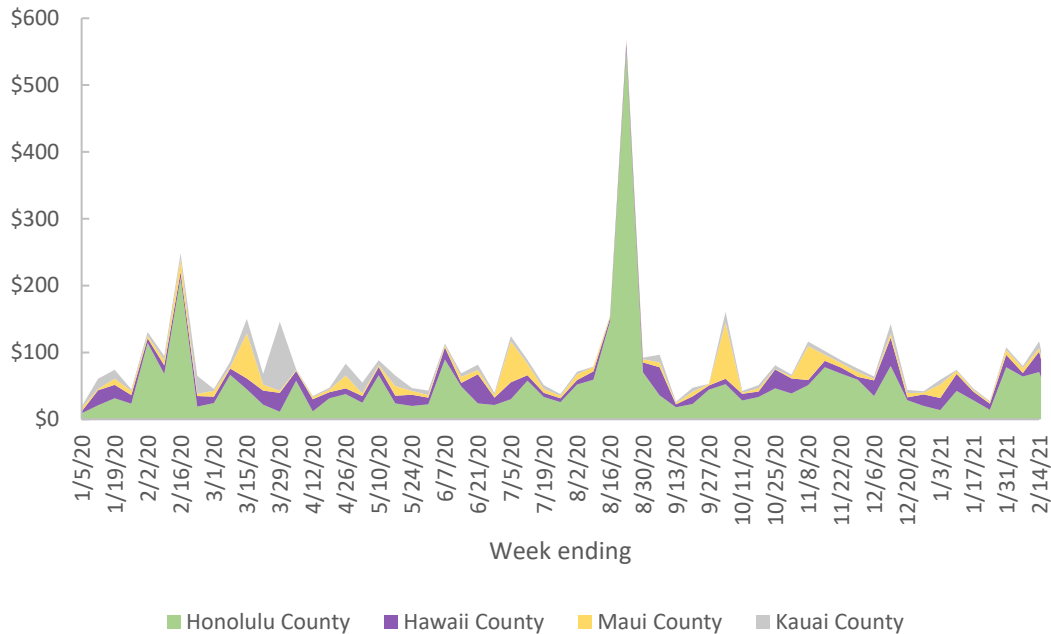


Find it difficult to pay usual household expenses



## Effects on Construction

**Total Value of Building Permits, by Week**  
In millions of dollars



**Value of Building Permits, Millions of Dollars**

Week ending February 14

State: \$116.5 (↓53.1% from 2020)  
Honolulu County: \$70.5 (↓66.8% from 2020)  
Hawaii County: \$30.9 (↑253.9% from 2020)  
Maui County: \$4.9 (↓74.4% from 2020)  
Kauai County: \$10.2 (↑19.2% from 2020)

**Total Value of Building Permits, Millions of Dollars, Year-to-date**

Week ending February 14

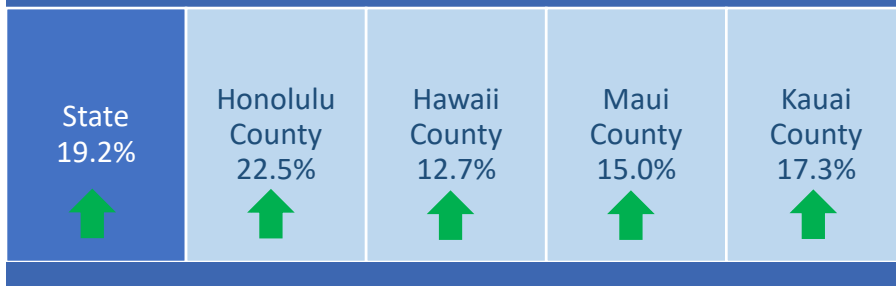
State: \$452 (↓30.9% from 2020)  
Honolulu County: \$298 (↓36.6% from 2020)  
Hawaii County: \$103 (↑22.4% from 2020)  
Maui County: \$29.2 (↓39.3% from 2020)  
Kauai County: \$22.2 (↓57.0% from 2020)

Source: County Building Departments

## Effects on Consumer Spending

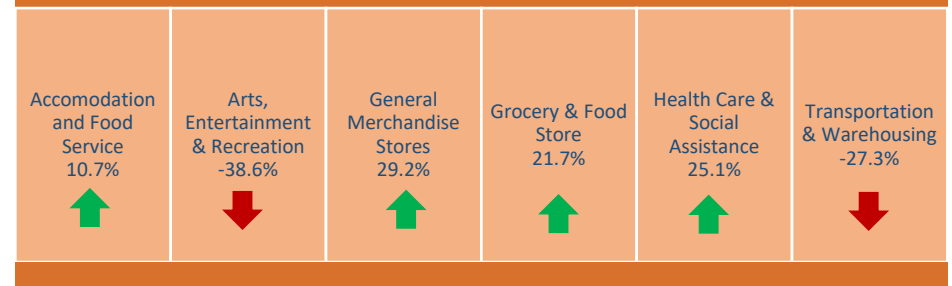
**Percent Change in Hawaii Resident Spending by County**

Week ending January 31, 2021



**Percent change in Hawaii Resident Spending by Industry**

Week ending January 31, 2021



Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)