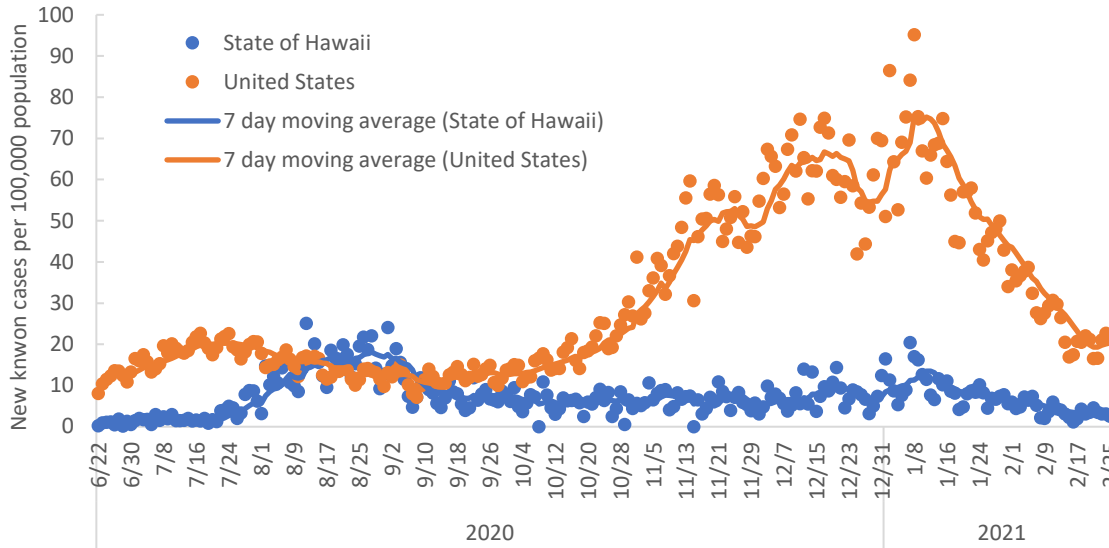


COVID-19 metrics for week ending February 25, 2021

Daily New COVID-19 Cases per 100,000 Population

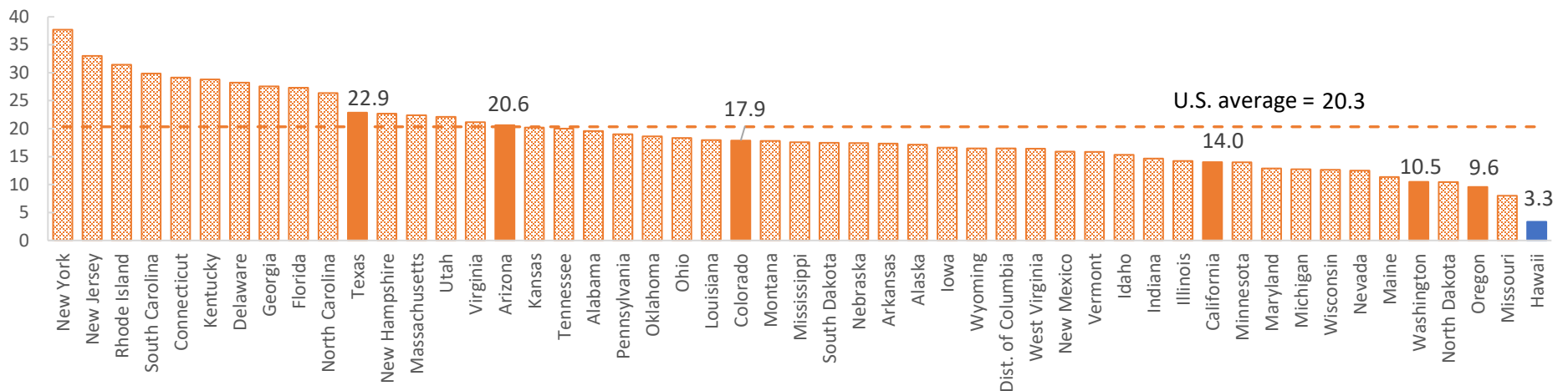


Vaccination Rates for Hawaii, the U.S. and Selected States

| State | Visitors in 2019 | Vaccination Rate |
|---------------|------------------|------------------|
| Hawaii | -- | 16.8% |
| United States | 6,879,214 | 14.2% |
| California | 2,637,893 | 14.8% |
| Washington | 628,836 | 14.2% |
| Texas | 336,563 | 11.7% |
| Oregon | 281,280 | 14.1% |
| Arizona | 220,549 | 16.0% |
| Colorado | 205,036 | 15.2% |

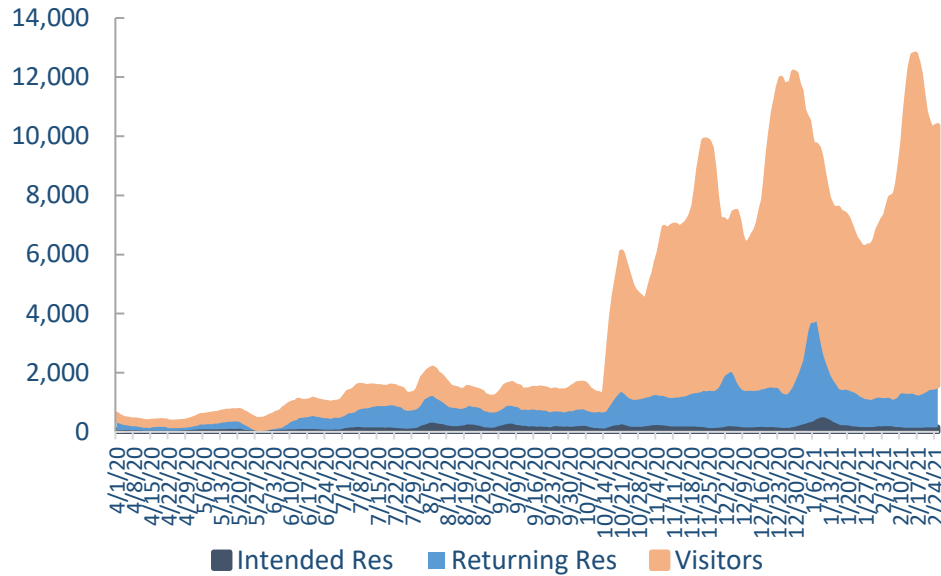
Vaccination rate for total population, for people who have received at least one dose of a COVID-19 vaccine.

Daily New COVID-19 Cases per 100,000 Population, by State 7-day average



Travel to Hawaii: Visitors and Residents

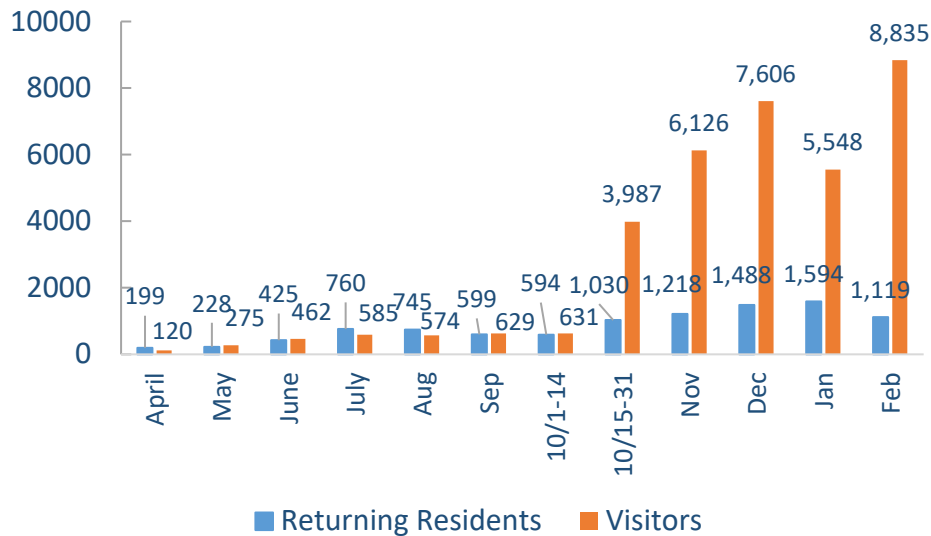
Visitors and Residents, Daily Arrivals: 7-Day Moving Average



Visitors and Residents, Daily Arrivals
7-Day Average as of Feb. 25

| State/ County | Returning Residents | Intended Residents | Visitors |
|---------------|---------------------|--------------------|----------|
| State* | 1,278 | 144 | 8,789 |
| Honolulu | 979 | 101 | 3,907 |
| Hawaii | 123 | 19 | 1,421 |
| Maui | 157 | 18 | 3,366 |
| Kauai | 20 | 6 | 95 |

Visitors and Returning Residents, Average Daily Arrivals



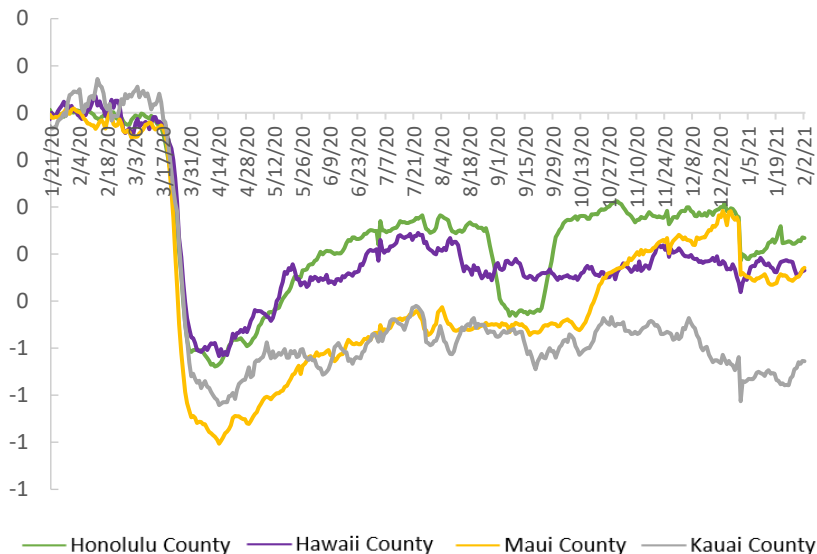
Visitors and Residents, Average Daily Arrivals
January, as of Feb. 25

| State/ County | Returning Residents | Visitors |
|---------------|---------------------|----------|
| State* | 1,119 | 8,835 |
| Honolulu | 851 | 3,927 |
| Hawaii | 108 | 1,481 |
| Maui | 142 | 3,340 |
| Kauai | 18 | 87 |

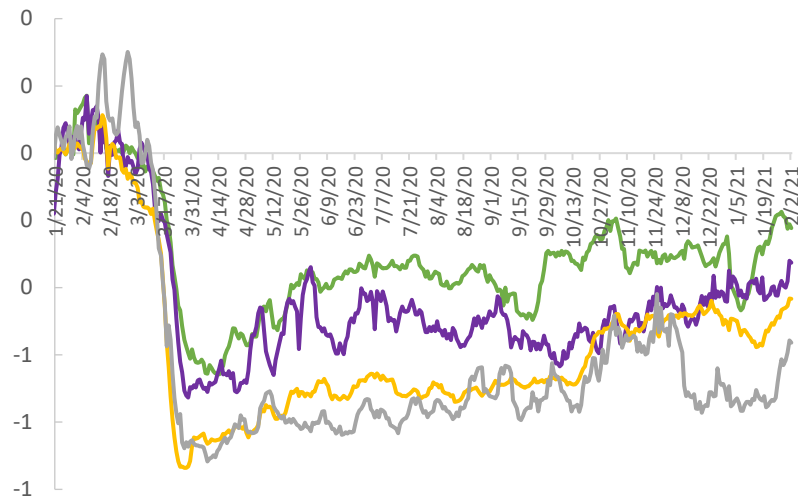
Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

Effects on Businesses

Percent Change in Number of Small Businesses in Operation
(Compared to January 2020)

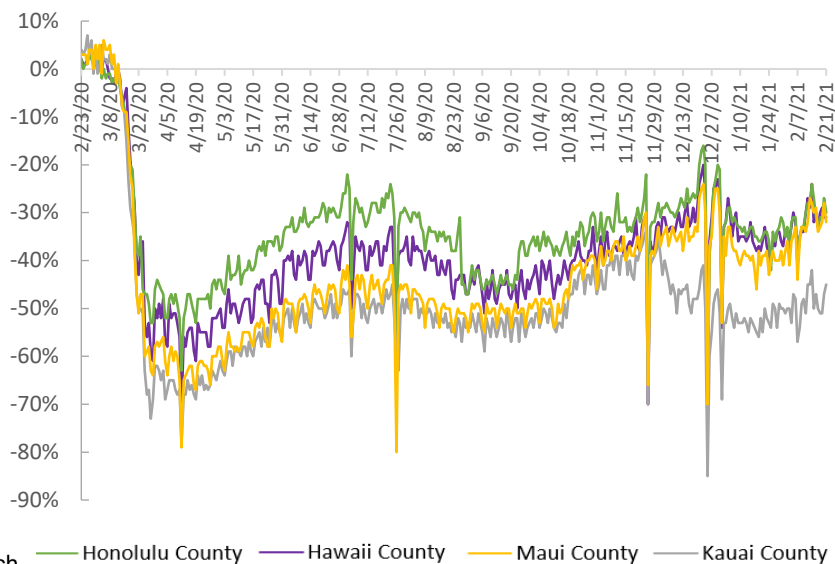


Percent Change in Small Business Revenue
(Compared to January 2020)

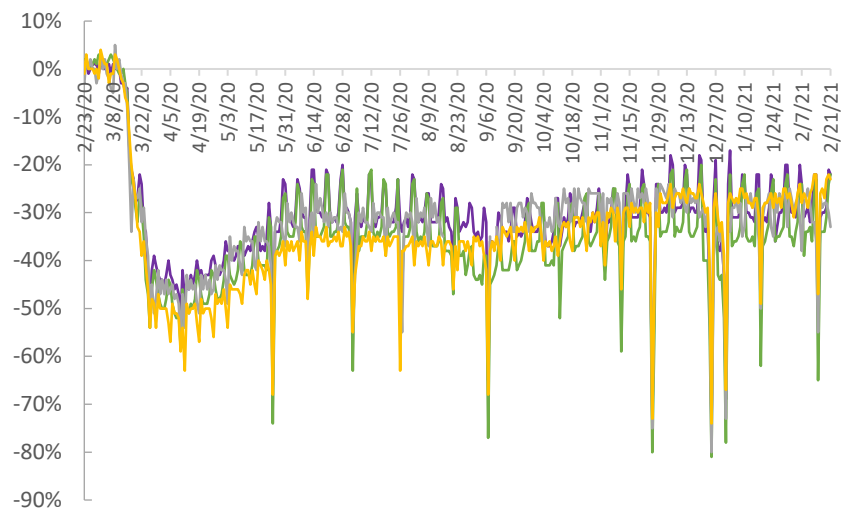


Source: Opportunity Insights, [Economic Tracker](#)

Change in Retail and Recreation Visits
(Relative to median value from Jan 3- Feb 6, 2020)

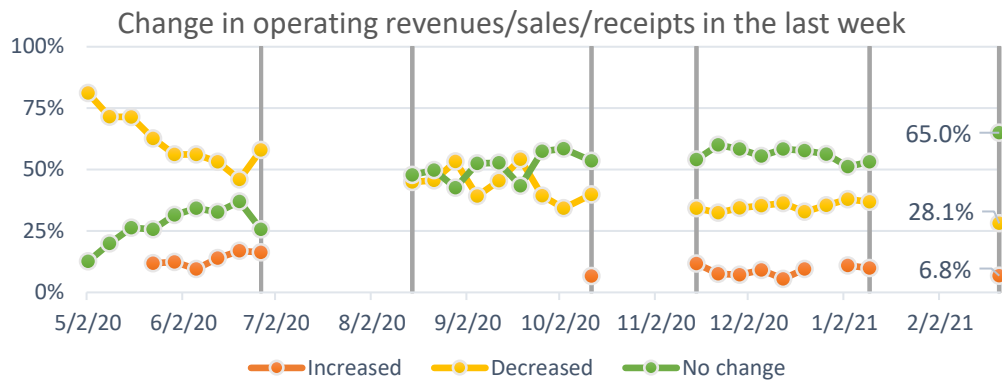
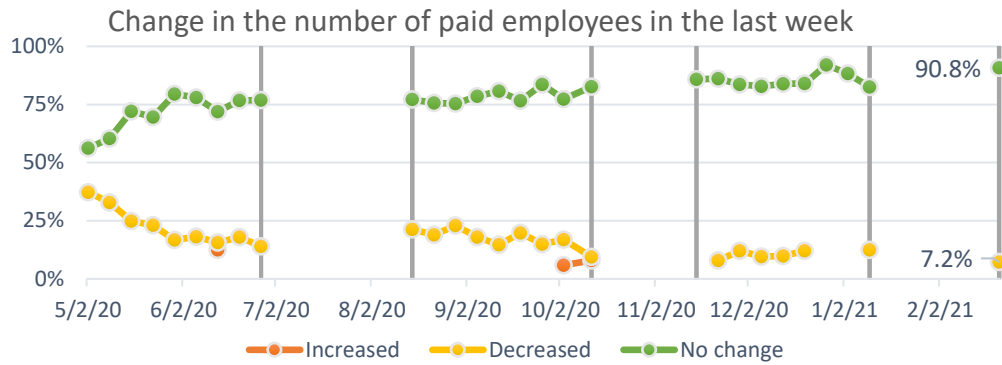


Change in Workplace Visits
(Relative to median value from Jan 3- Feb 6, 2020)

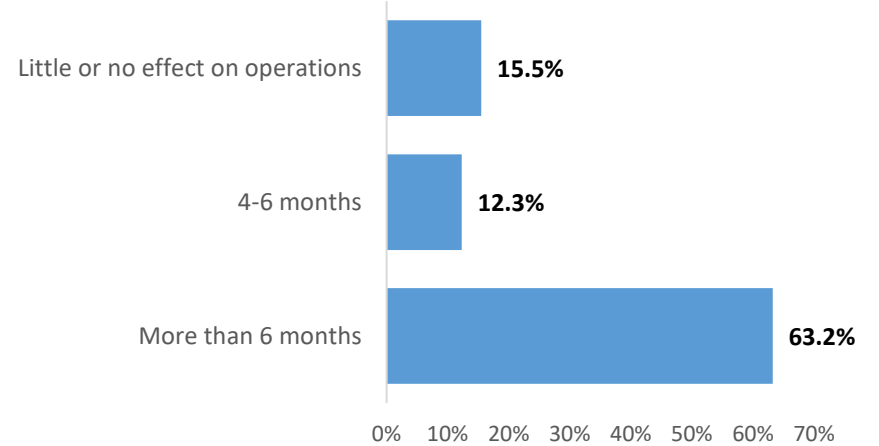


Source: Google, [COVID-19 Mobility Report](#)

Small Business Pulse Survey for week ending February 21

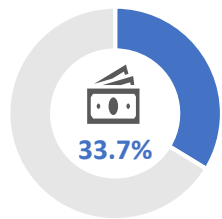


Anticipated time before business returns to normal level of operations relative to one year ago

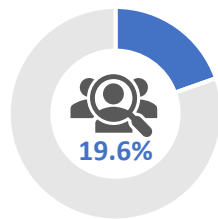


In the next 6 months, do you think this business will need to do any of the following?

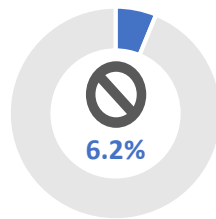
Obtain financial assistance or additional capital



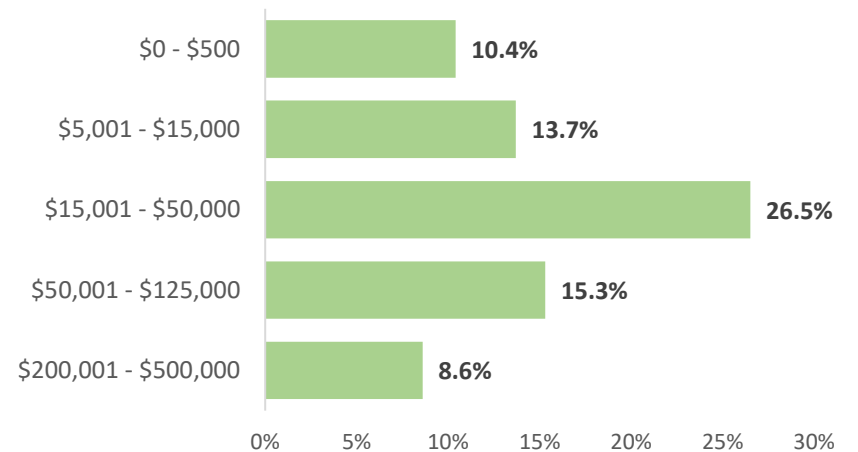
Identify and hire new employees



Permanently close this business



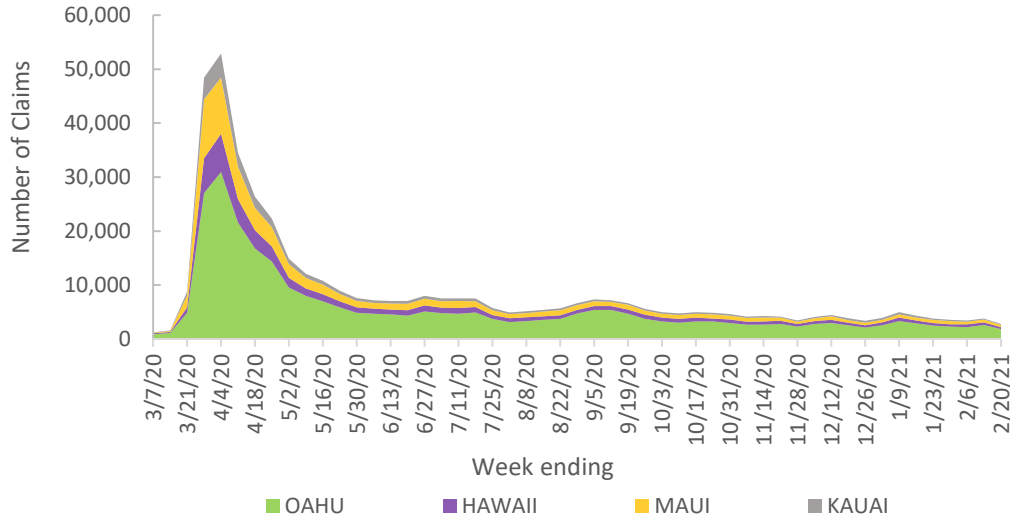
Total operating revenues/sales/receipts in the last month



Source: U.S. Census Bureau, [Small Business Pulse Survey](#)

Effects on Workers

Weekly Initial Unemployment Claims



Weekly Initial Unemployment Claims Week ending February 20

| State/County | Number of Claims | % Change 2020-2021 | % Change 2019-2021 |
|--------------|------------------|--------------------|--------------------|
| State* | 2,891 | 181.5% | 138.9% |
| Honolulu | 1,829 | 172.2% | 147.2% |
| Hawaii | 364 | 136.4% | 120.6% |
| Maui | 413 | 201.5% | 102.5% |
| Kauai | 173 | 276.1% | 113.6% |

*State total includes agent claims that are filed in Hawaii against another state

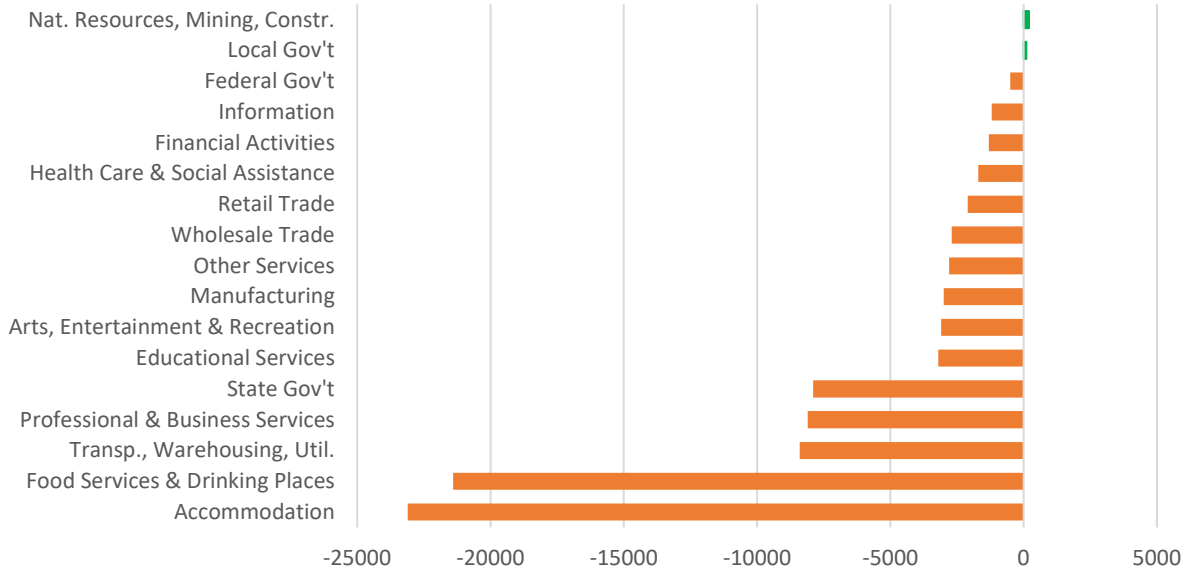
Source: DBEDT-READ, [Weekly Unemployment Updates](#)

Unemployment Rates, Seasonally Adjusted (rank in U.S.) December

- U.S.** – 6.7%
- Hawaii** – 9.3% (51st)
- California** – 9.0% (49th)
- Washington** – 7.1% (35th)
- Texas** – 7.2% (36th)
- Oregon** – 6.4% (32nd)
- Arizona** – 7.5% (39th)
- Colorado** – 8.4% (48th)

Source: BLS, [Local Area Unemployment Statistics](#)

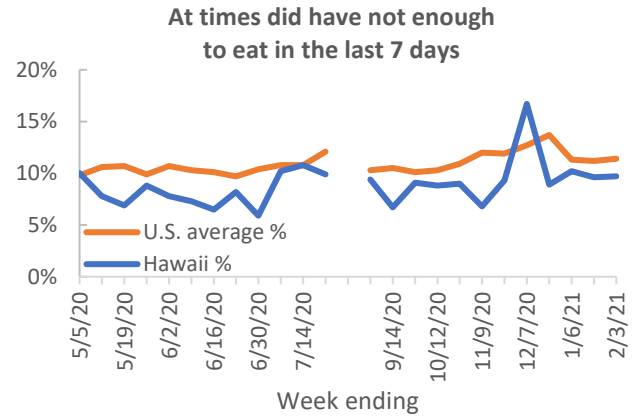
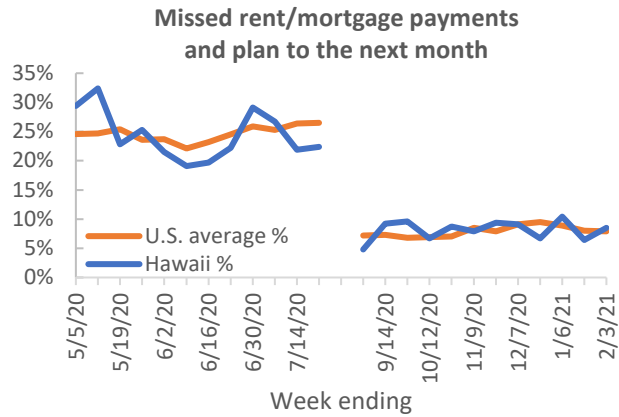
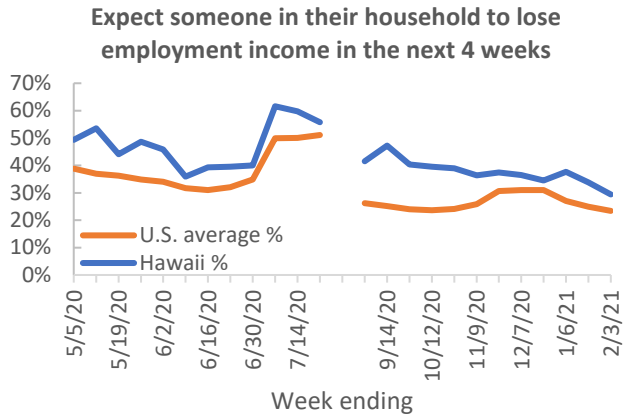
Change in Jobs from Prior Year (Current Month) December 2020



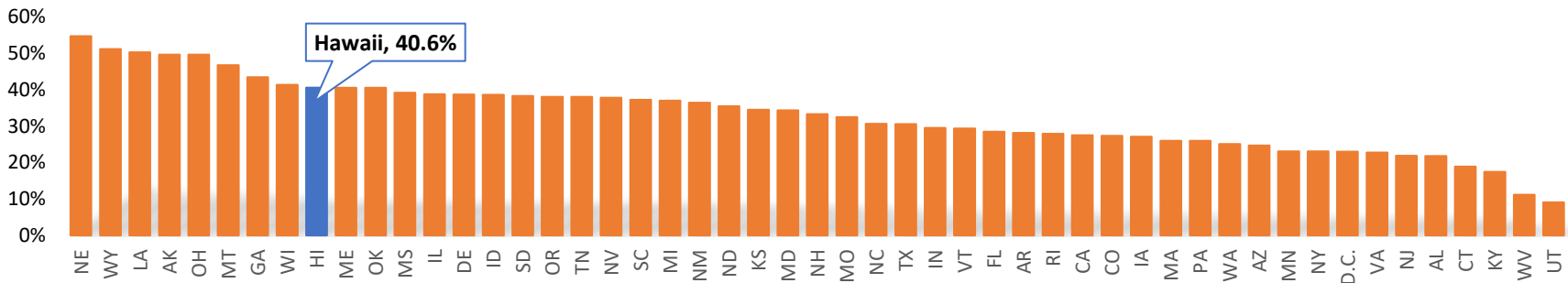
Source: DBEDT-READ, [Labor Market Trend Charts](#)

Household Pulse Survey for February 3 – February 15

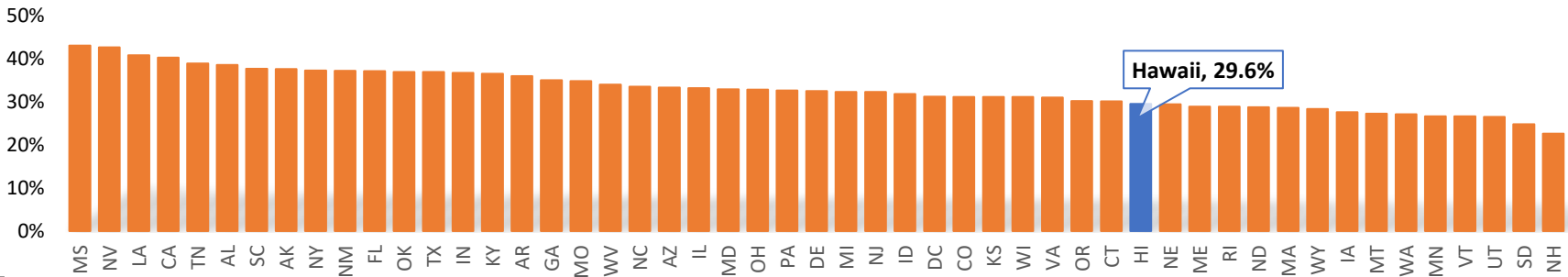
Percentage of adults who...



Anticipate eviction or foreclosure in the next two months

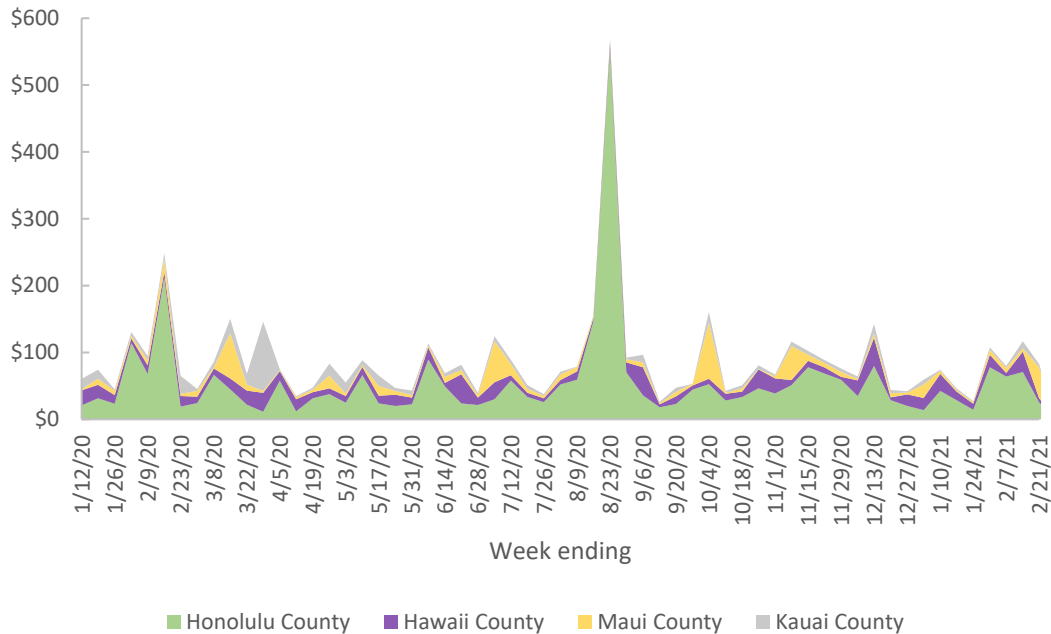


Find it difficult to pay usual household expenses



Effects on Construction

Total Value of Building Permits, by Week
In millions of dollars



Value of Building Permits, Millions of Dollars

Week ending February 21

State: \$82.8 (↑27.2% from 2020)
Honolulu County: \$25.3 (↑31.3% from 2020)
Hawaii County: \$6.1 (↓61.2% from 2020)
Maui County: \$46.4 (↑1460.8% from 2020)
Kauai County: \$5.0 (↓81.6% from 2020)

Total Value of Building Permits, Millions of Dollars, Year-to-date

Week ending February 21

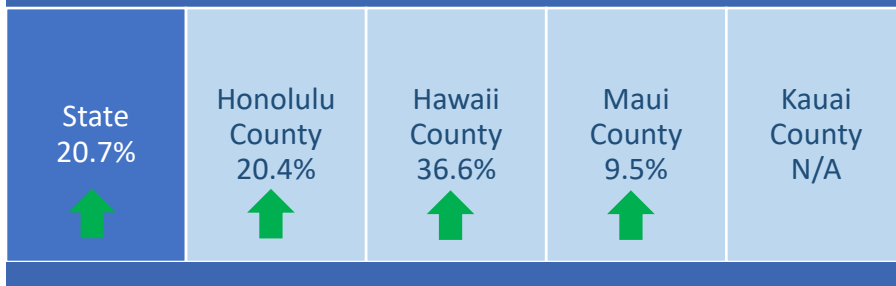
State: \$534 (↓25.6% from 2020)
Honolulu County: \$323 (↓34.0% from 2020)
Hawaii County: \$108 (↑9.2% from 2020)
Maui County: \$75.6 (↑48.0% from 2020)
Kauai County: \$27.2 (↓65.5% from 2020)

Source: County Building Departments

Effects on Consumer Spending

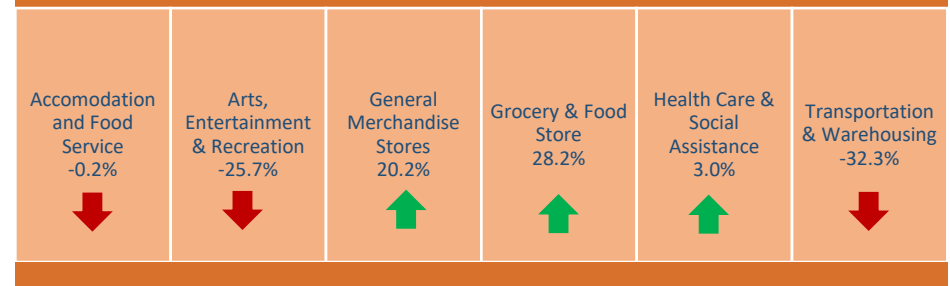
Percent Change in Hawaii Resident Spending by County

Week ending February 14, 2021



Percent change in Hawaii Resident Spending by Industry

Week ending February 14, 2021



Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)