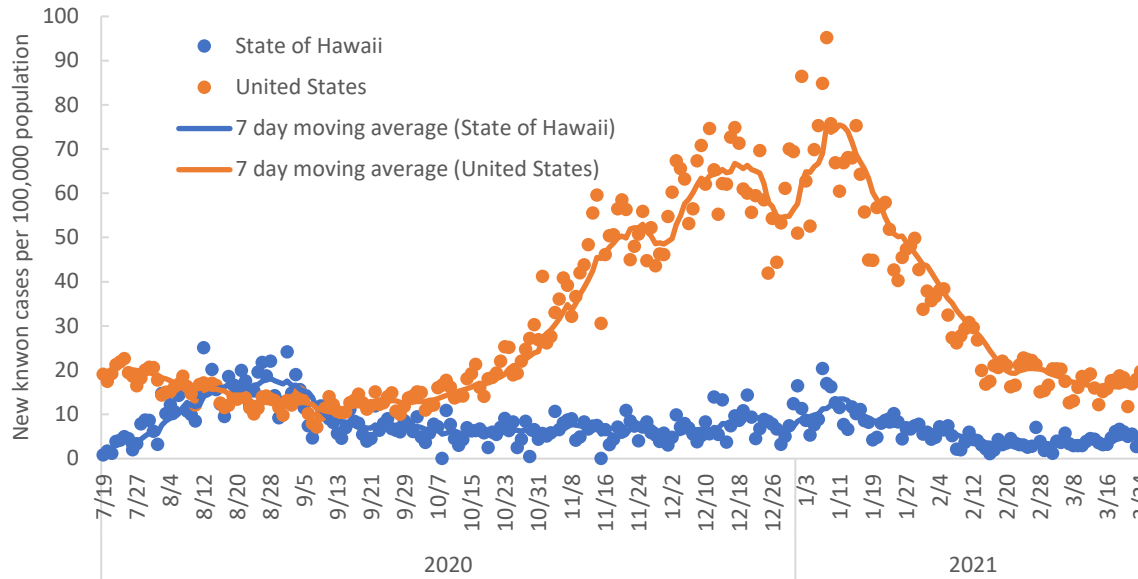


COVID-19 metrics for week ending March 24, 2021

Daily New COVID-19 Cases per 100,000 Population

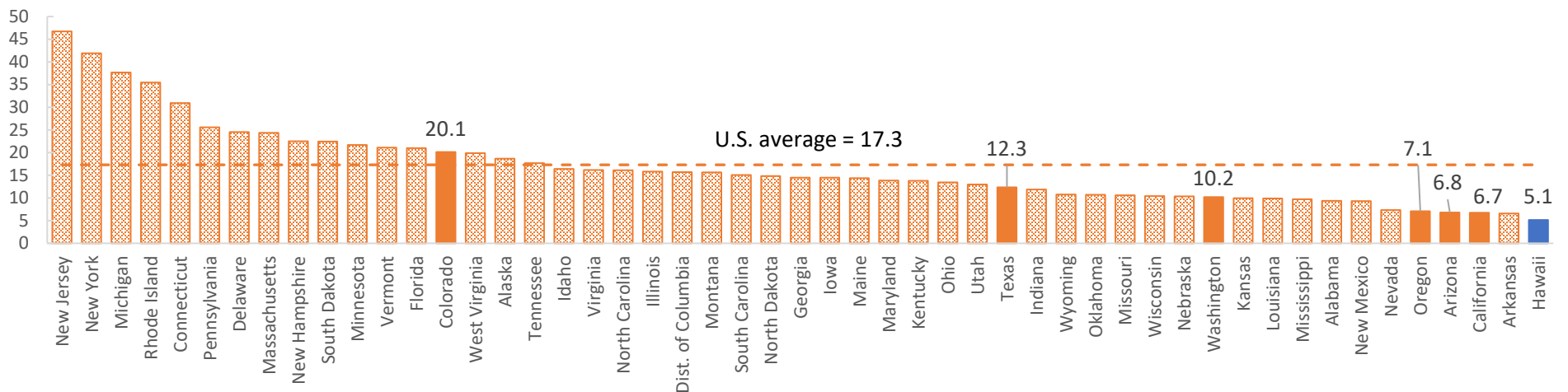


Vaccination Rates for Hawaii, the U.S. and Selected States

State	Visitors in 2019	Vaccination Rate
Hawaii	--	29.0%
United States	6,879,214	26.3%
California	2,637,893	27.2%
Washington	628,836	26.9%
Texas	336,563	22.9%
Oregon	281,280	25.3%
Arizona	220,549	26.7%
Colorado	205,036	26.2%

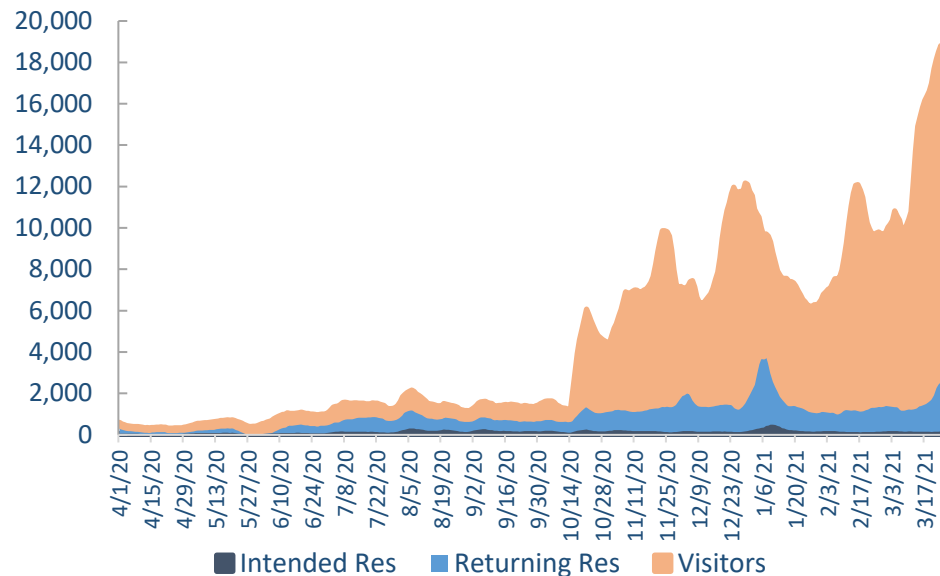
Vaccination rate for total population, for people who have received at least one dose of a COVID-19 vaccine.

Daily New COVID-19 Cases per 100,000 Population, by State 7-day average

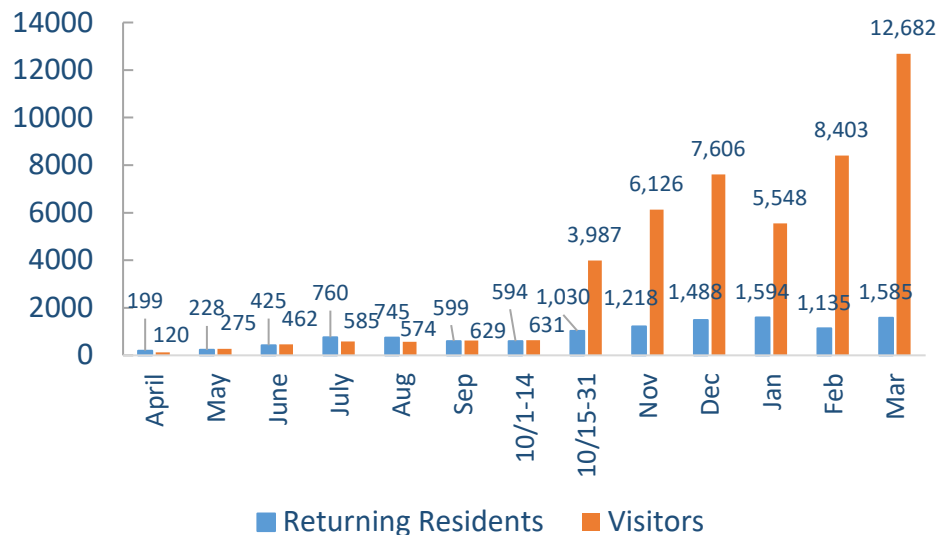


Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average



Visitors and Returning Residents, Average Daily Arrivals



Visitors and Residents, Daily Arrivals
7-Day Average as of Mar. 24

State/ County	Returning Residents	Intended Residents	Visitors
State*	2,370	153	16,169
Honolulu	1,804	114	7,455
Hawaii	175	18	2,526
Maui	344	16	5,946
Kauai	34	3	207

*State total includes Hilo

Visitors and Residents, Average Daily Arrivals
as of Mar. 24

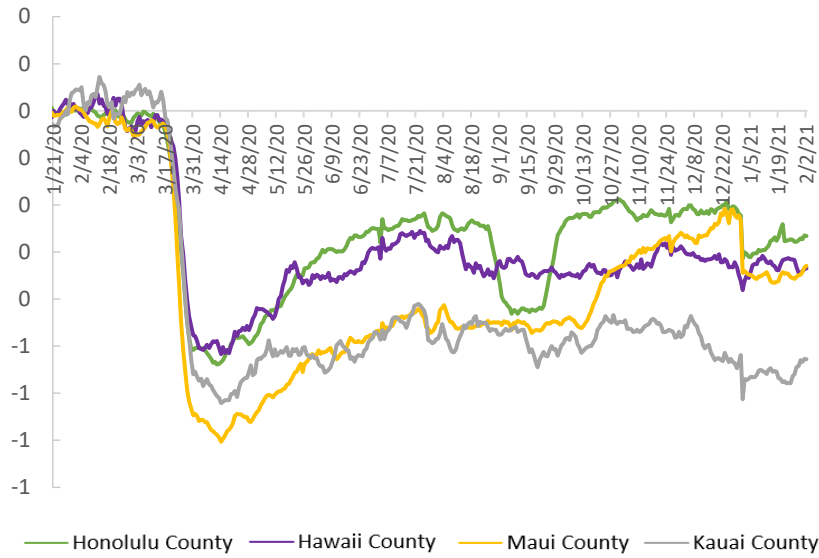
State/ County	Returning Residents	Visitors
State*	1,585	12,682
Honolulu	1,191	5,862
Hawaii	138	2,007
Maui	226	4,653
Kauai	23	139

*State total includes Hilo

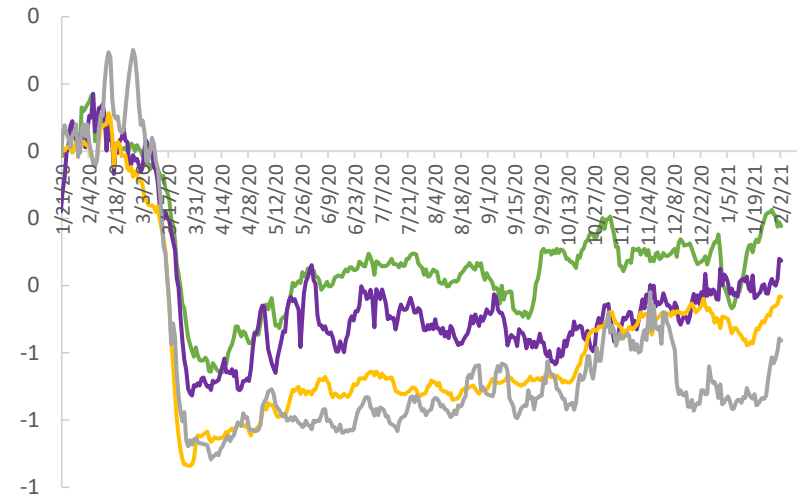
Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

Effects on Businesses

Percent Change in Number of Small Businesses in Operation
(Compared to January 2020)

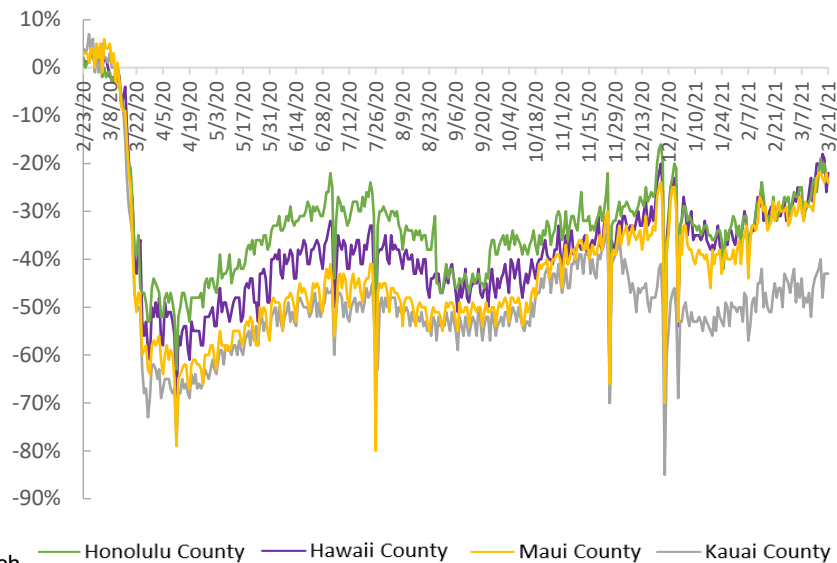


Percent Change in Small Business Revenue
(Compared to January 2020)

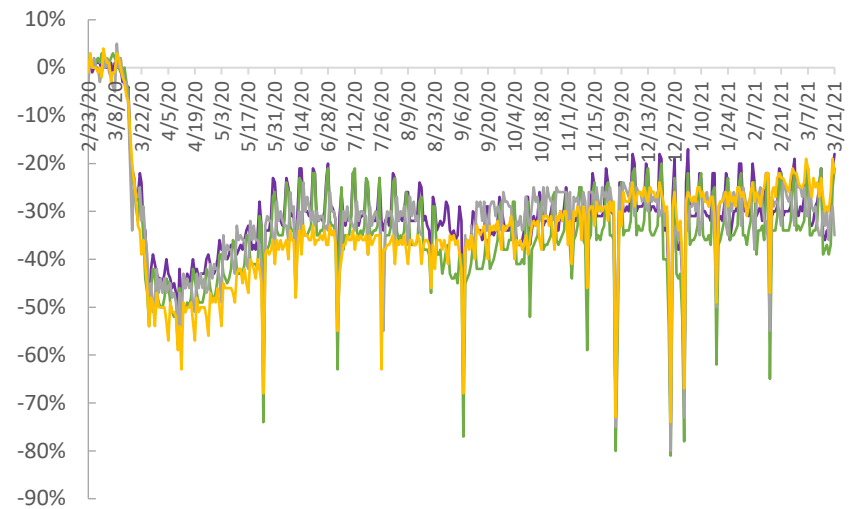


Source: Opportunity Insights, [Economic Tracker](#)

Change in Retail and Recreation Visits
(Relative to median value from Jan 3- Feb 6, 2020)

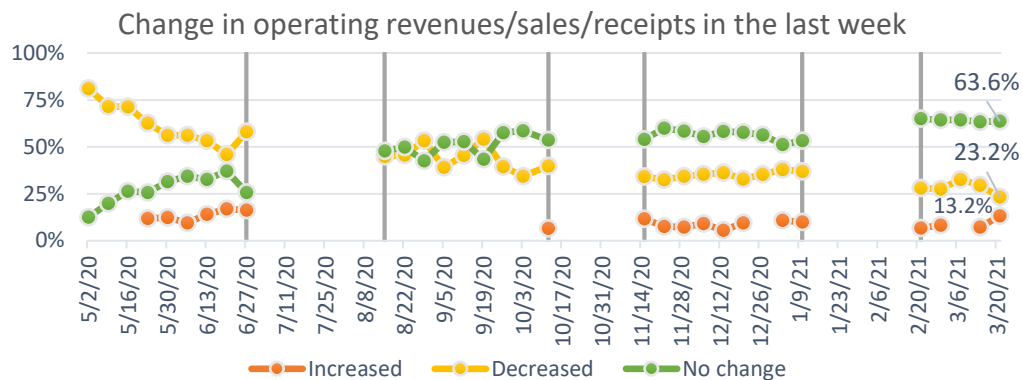
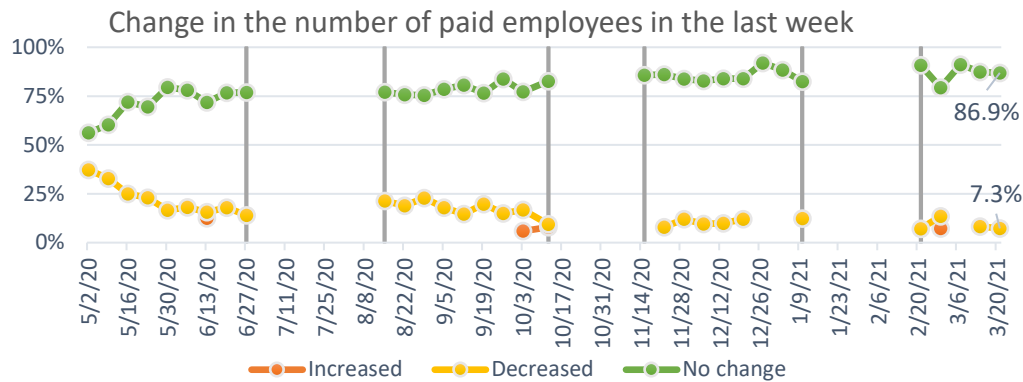


Change in Workplace Visits
(Relative to median value from Jan 3- Feb 6, 2020)



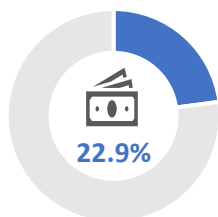
Source: Google, [COVID-19 Mobility Report](#)

Small Business Pulse Survey for week ending March 21

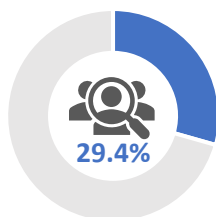


In the next 6 months, do you think this business will need to do any of the following?

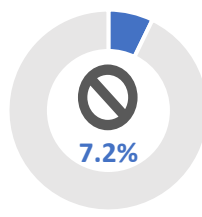
Obtain financial assistance or additional capital



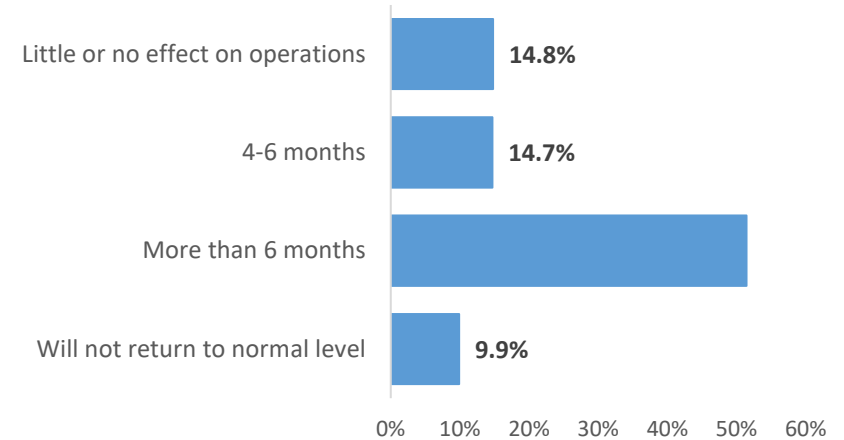
Identify and hire new employees



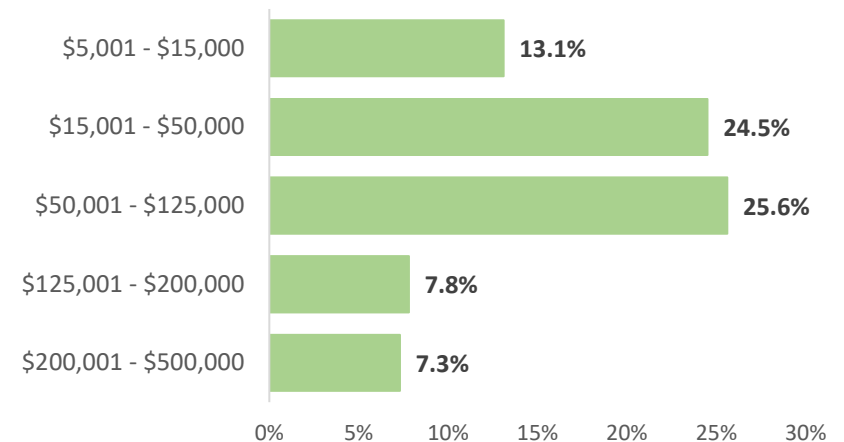
Permanently close this business



Anticipated time before business returns to normal level of operations relative to one year ago



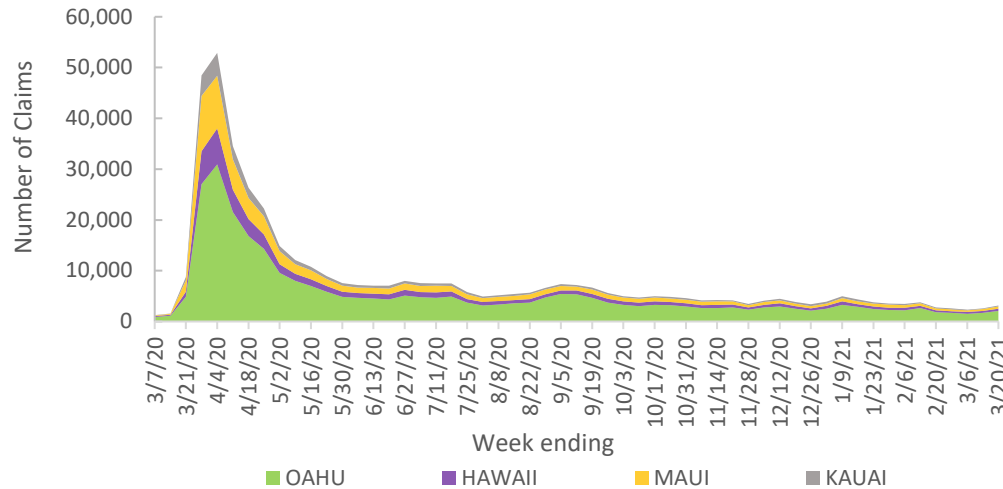
Total operating revenues/sales/receipts in the last month



Source: U.S. Census Bureau, [Small Business Pulse Survey](#)

Effects on Workers

Weekly Initial Unemployment Claims



Weekly Initial Unemployment Claims

Week ending March 20

State/County	Number of Claims	% Change 2020-2021	% Change 2019-2021
State*	3,305	-62.5%	210.6%
Honolulu	2,097	-56.6%	222.1%
Hawaii	423	-58.5%	128.6%
Maui	408	-81.6%	189.4%
Kauai	246	-64.5%	259.4%

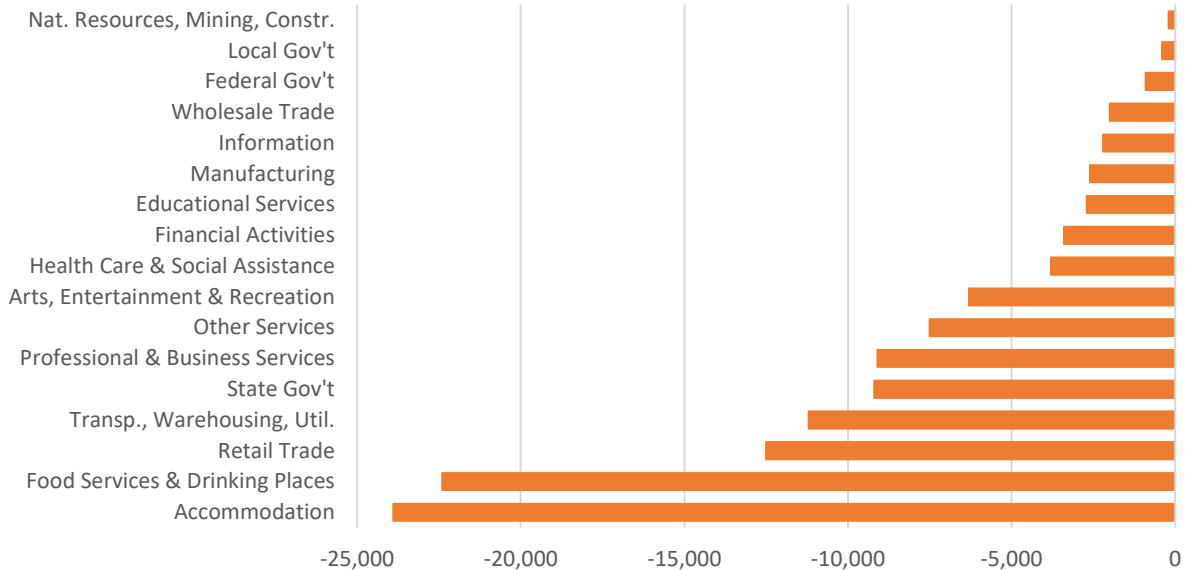
*State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, [Weekly Unemployment Updates](#)

Unemployment Rates, Seasonally Adjusted
(rank in U.S.)
January

U.S. – 6.3%
Hawaii – 10.2% (51st)
California – 9.0% (50th)
Washington – 6.0% (29th)
Texas – 6.8% (38th)
Oregon – 6.2% (31st)
Arizona – 6.7% (37th)
Colorado – 6.6% (35th)

Change in Jobs from Prior Year (Current Month)
January 2021



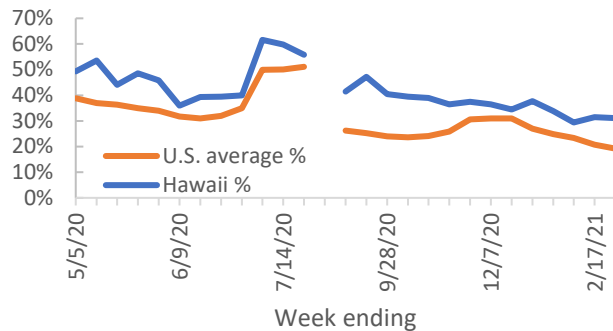
Source: BLS, [Local Area Unemployment Statistics](#)

Source: DBEDT-READ, [Labor Market Trend Charts](#)

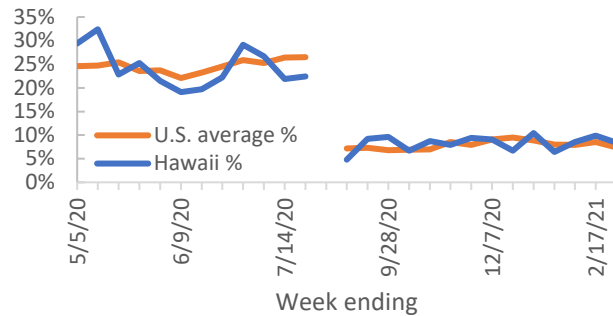
Household Pulse Survey for March 3 – March 15

Percentage of adults who...

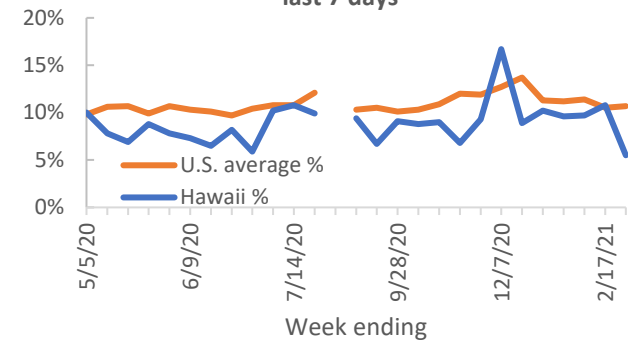
Expect someone in their household to lose employment income in the next 4 weeks



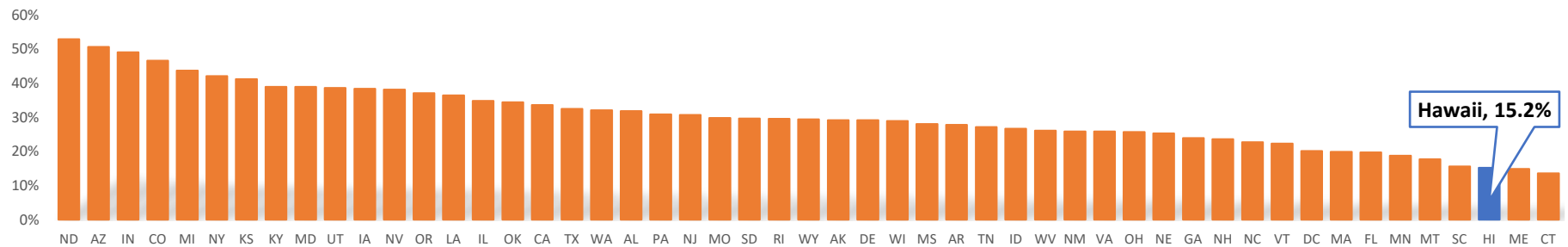
Missed rent/mortgage payments and plan to the next month



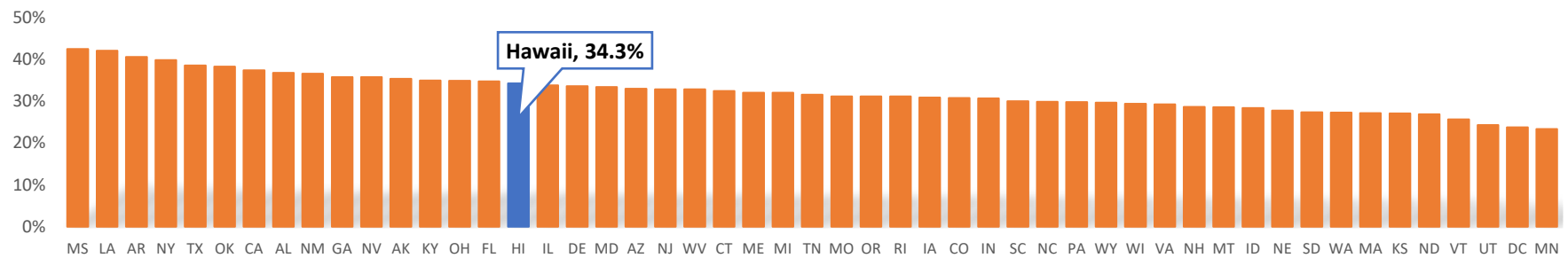
At times did have not enough to eat in the last 7 days



Anticipate eviction or foreclosure in the next two months

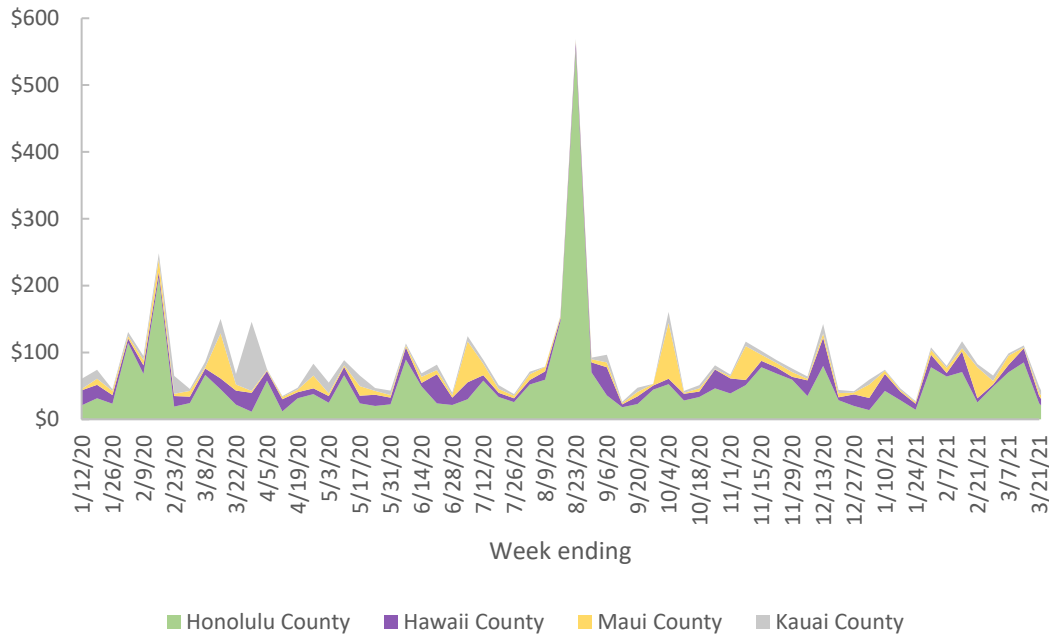


Find it difficult to pay usual household expenses



Effects on Construction

Total Value of Building Permits, by Week
In millions of dollars



Value of Building Permits, Millions of Dollars

Week ending March 21

State: \$49.1 (↓27.6% from 2020)
 Honolulu County: \$23.8 (↑8.3% from 2020)
 Hawaii County: \$10.8 (↓48.2% from 2020)
 Maui County: \$6.2 (↓33.8% from 2020)
 Kauai County: \$8.3 (↓46.9% from 2020)

Total Value of Building Permits, Millions of Dollars, Year-to-date

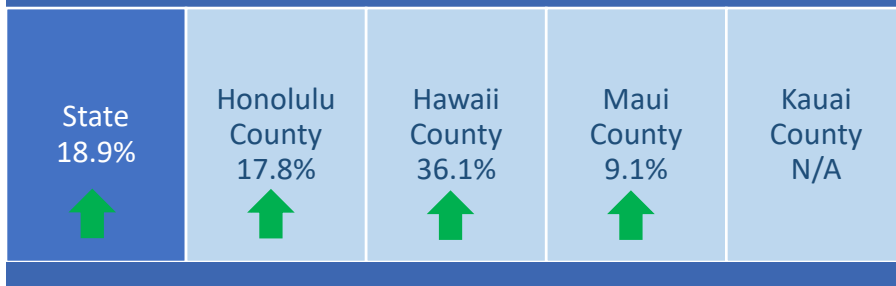
Week ending March 21

State: \$858 (↓19.7% from 2020)
 Honolulu County: \$551 (↓14.8% from 2020)
 Hawaii County: \$155 (↓1.0% from 2020)
 Maui County: \$103 (↓25.9% from 2020)
 Kauai County: \$49.4 (↓61.0% from 2020)

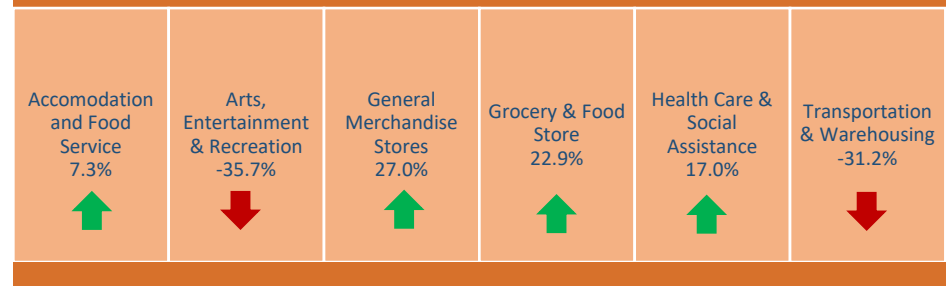
Source: County Building Departments

Effects on Consumer Spending

Percent Change in Hawaii Resident Spending by County
Week ending February 28, 2021



Percent change in Hawaii Resident Spending by Industry
Week ending February 28, 2021



Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)