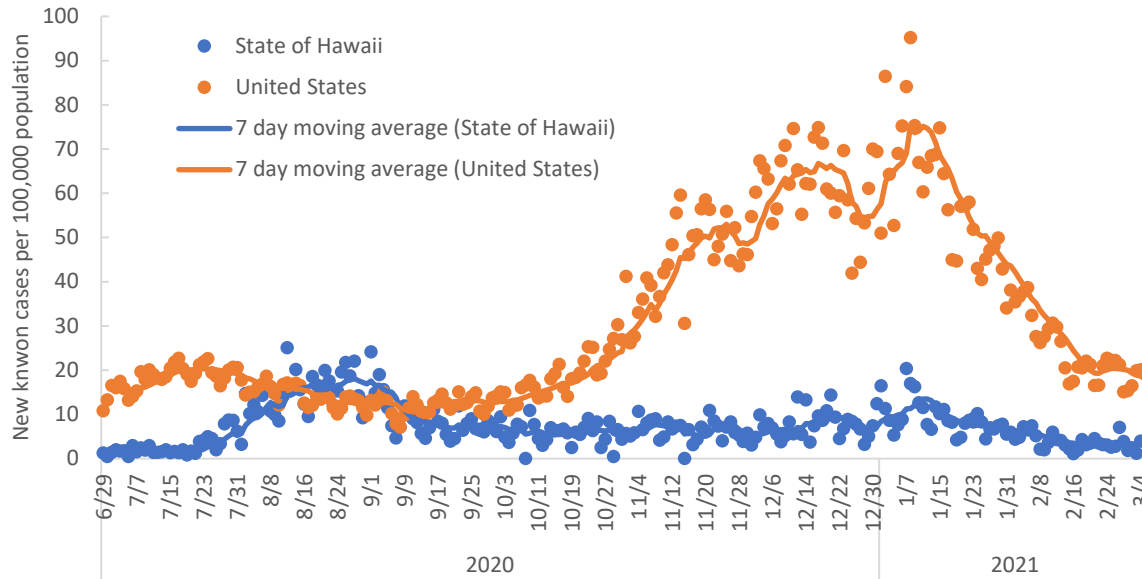


COVID-19 metrics for week ending March 4, 2021

Daily New COVID-19 Cases per 100,000 Population

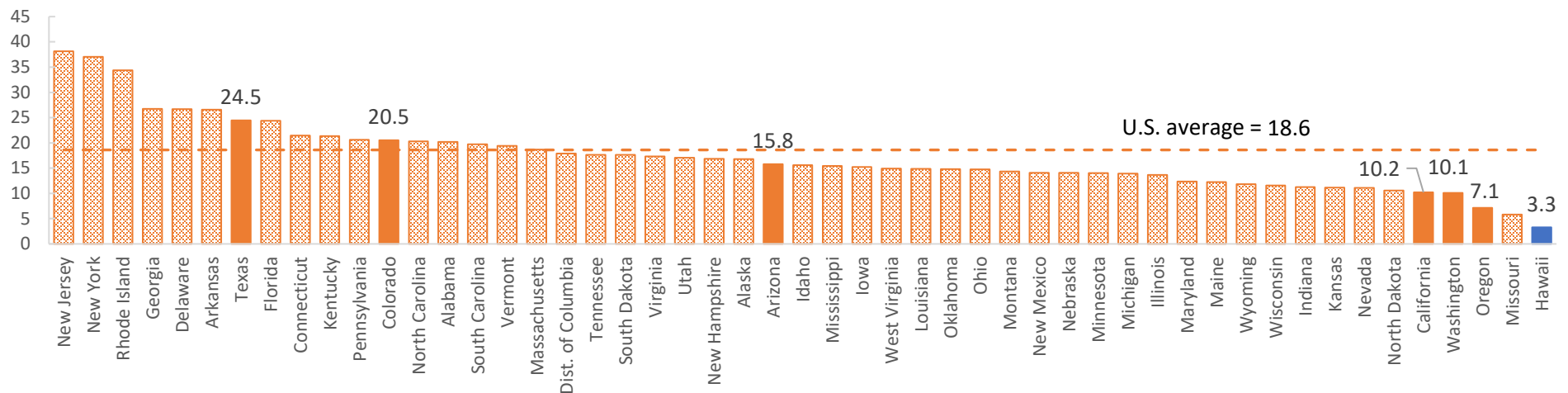


Vaccination Rates for Hawaii, the U.S. and Selected States

State	Visitors in 2019	Vaccination Rate
Hawaii	--	18.7%
United States	6,879,214	16.7%
California	2,637,893	17.4%
Washington	628,836	16.8%
Texas	336,563	14.1%
Oregon	281,280	16.4%
Arizona	220,549	18.2%
Colorado	205,036	17.2%

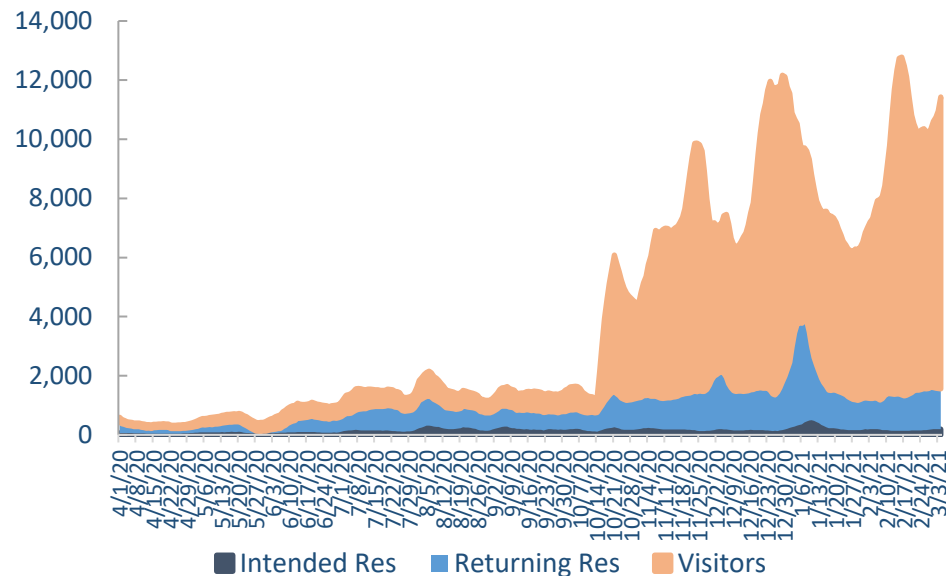
Vaccination rate for total population, for people who have received at least one dose of a COVID-19 vaccine.

Daily New COVID-19 Cases per 100,000 Population, by State 7-day average

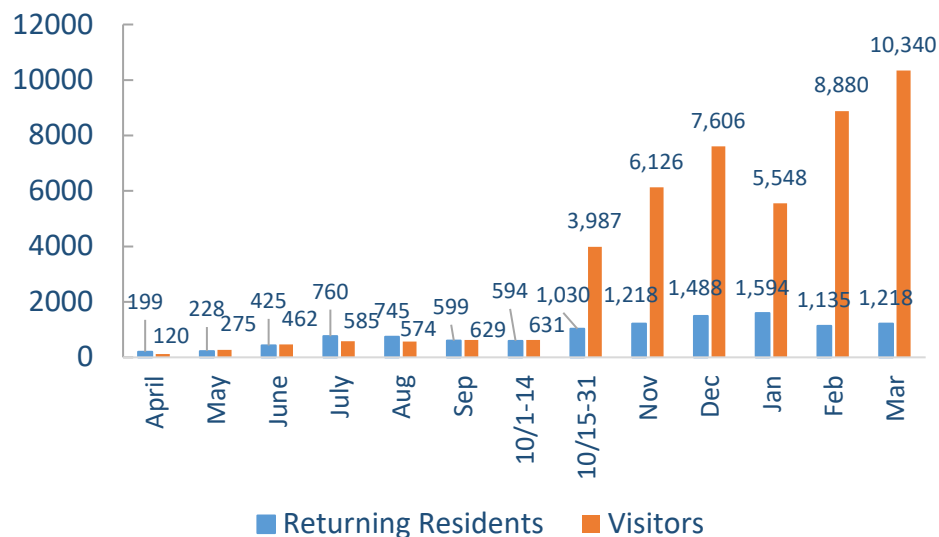


Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average



Visitors and Returning Residents, Average Daily Arrivals



Visitors and Residents, Daily Arrivals
7-Day Average as of Mar. 04

State/ County	Returning Residents	Intended Residents	Visitors
State*	1,236	169	9,875
Honolulu	917	122	4,471
Hawaii	130	23	1,603
Maui	163	19	3,664
Kauai	25	5	132

*Hilo had arrivals only on 3/4

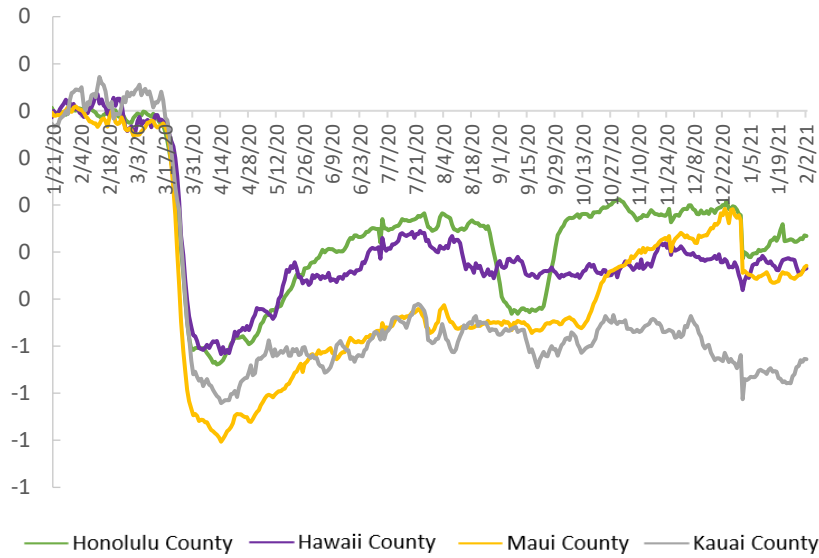
Visitors and Residents, Average Daily Arrivals
as of Mar. 04

State/ County	Returning Residents	Visitors
State*	1,218	10,340
Honolulu	883	4,919
Hawaii	132	1,607
Maui	179	3,691
Kauai	21	112
Hilo	3	11

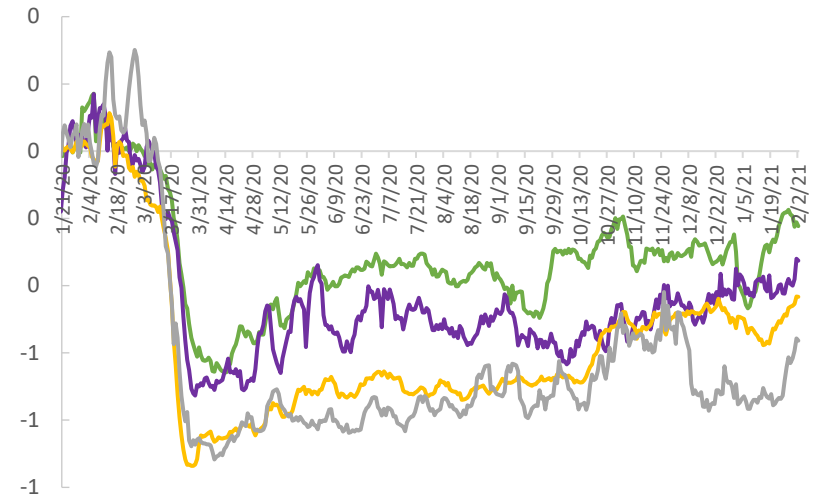
Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

Effects on Businesses

Percent Change in Number of Small Businesses in Operation
(Compared to January 2020)

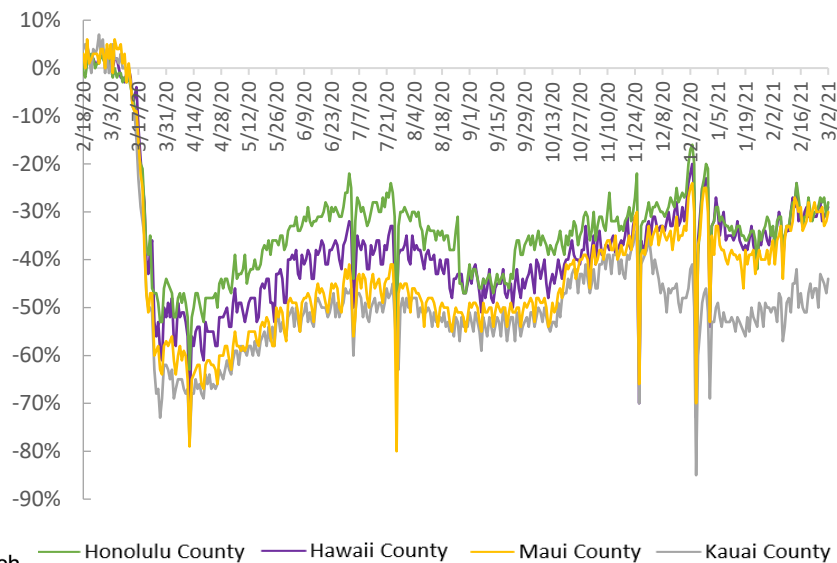


Percent Change in Small Business Revenue
(Compared to January 2020)

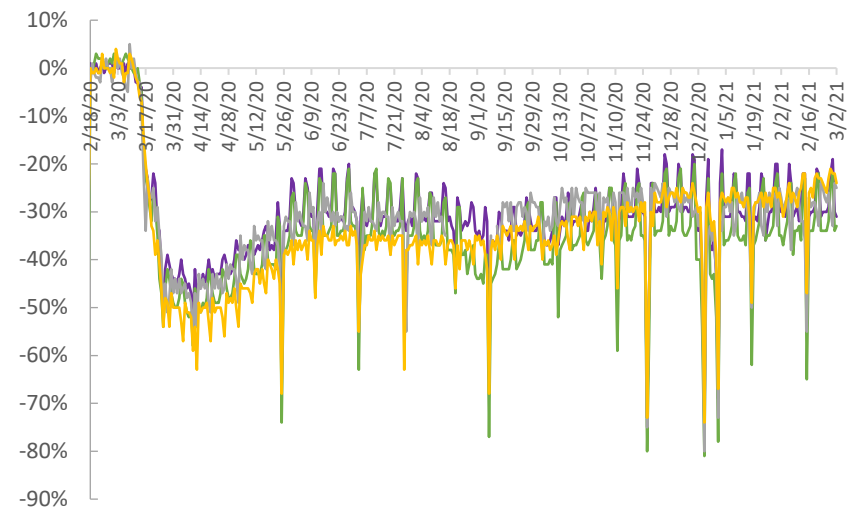


Source: Opportunity Insights, [Economic Tracker](#)

Change in Retail and Recreation Visits
(Relative to median value from Jan 3- Feb 6, 2020)

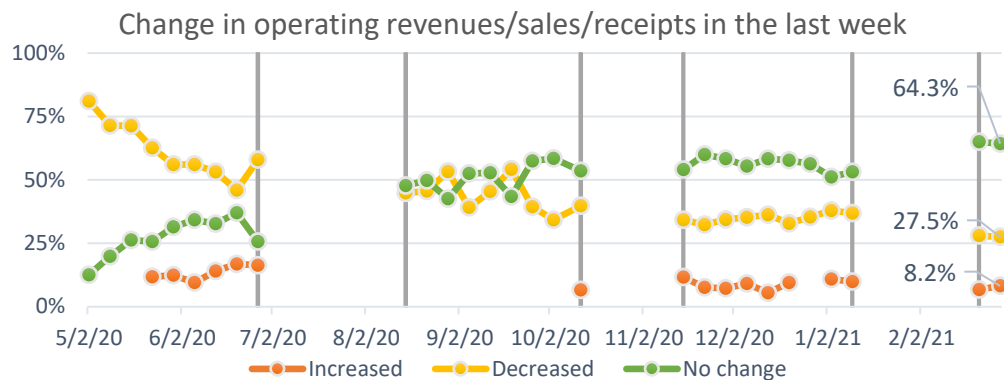
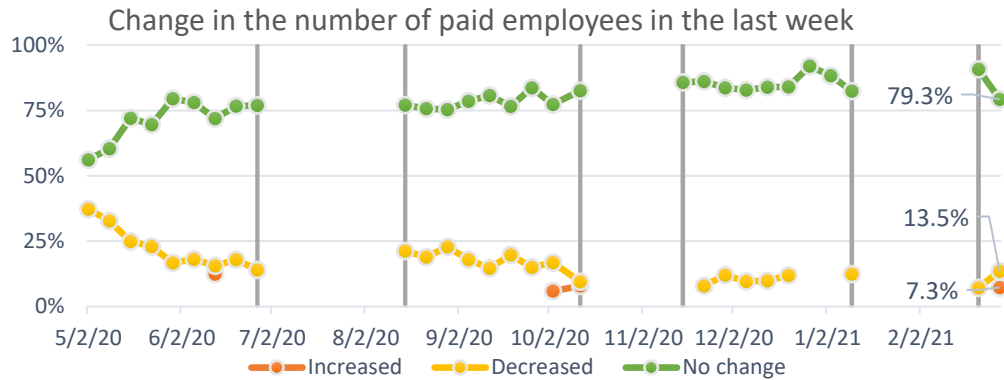


Change in Workplace Visits
(Relative to median value from Jan 3- Feb 6, 2020)



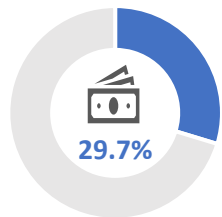
Source: Google, [COVID-19 Mobility Report](#)

Small Business Pulse Survey for week ending February 28

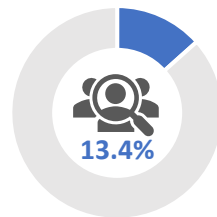


In the next 6 months, do you think this business will need to do any of the following?

Obtain financial assistance or additional capital



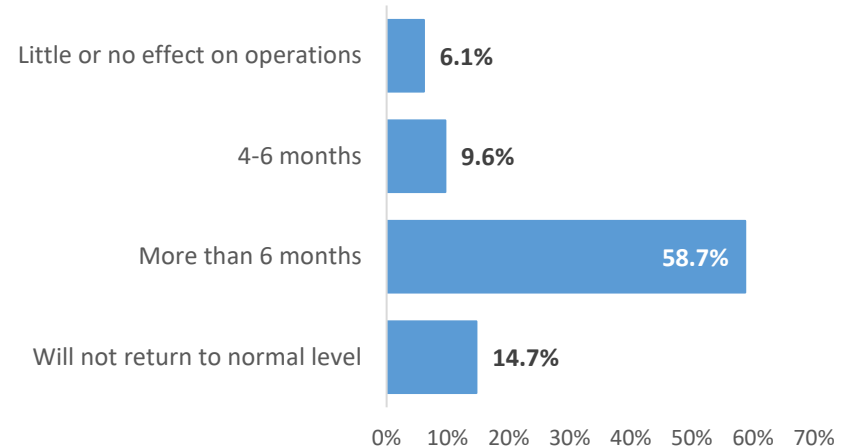
Identify and hire new employees



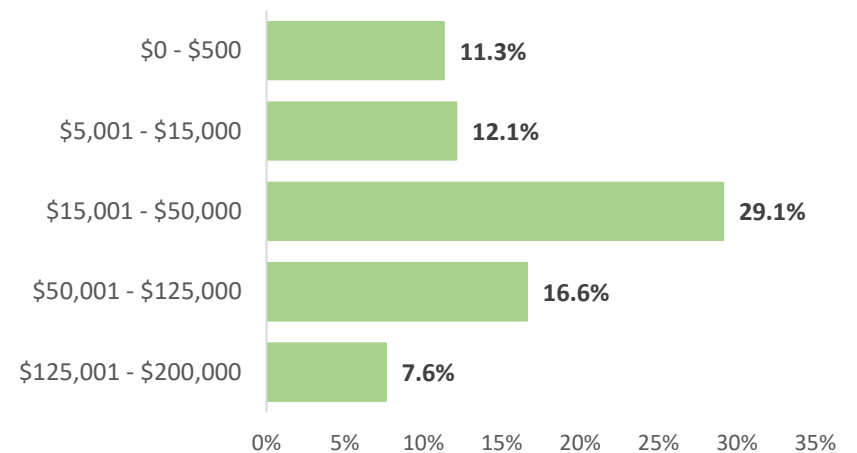
Permanently close this business

Data do not meet reporting thresholds for the week ending February 28, 2021.

Anticipated time before business returns to normal level of operations relative to one year ago



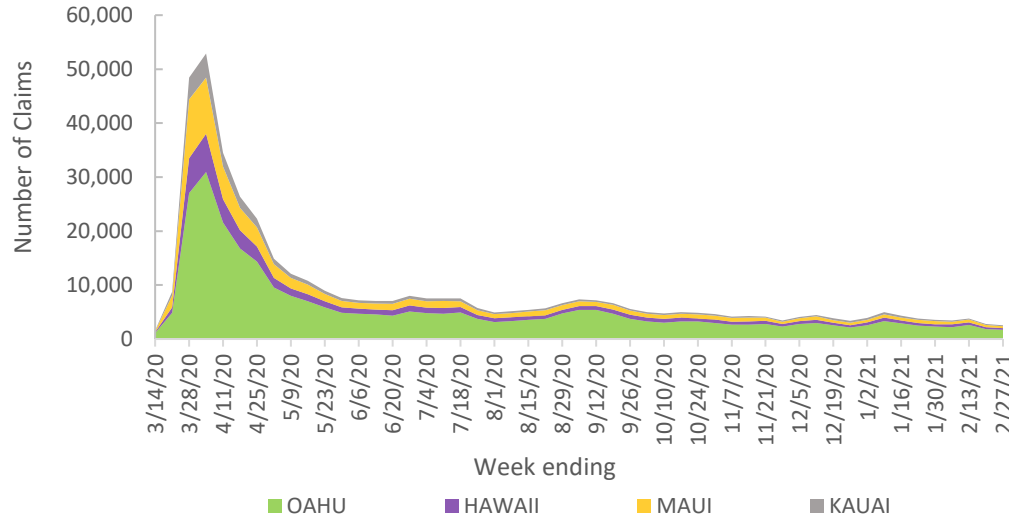
Total operating revenues/sales/receipts in the last month



Source: U.S. Census Bureau, [Small Business Pulse Survey](#)

Effects on Workers

Weekly Initial Unemployment Claims



Weekly Initial Unemployment Claims
Week ending February 27

State/County	Number of Claims	% Change 2020-2021	% Change 2019-2021
State*	2,684	154.4%	108.1%
Honolulu	1,708	140.6%	105.3%
Hawaii	282	70.9%	37.6%
Maui	384	239.8%	172.3%
Kauai	196	308.3%	139.0%

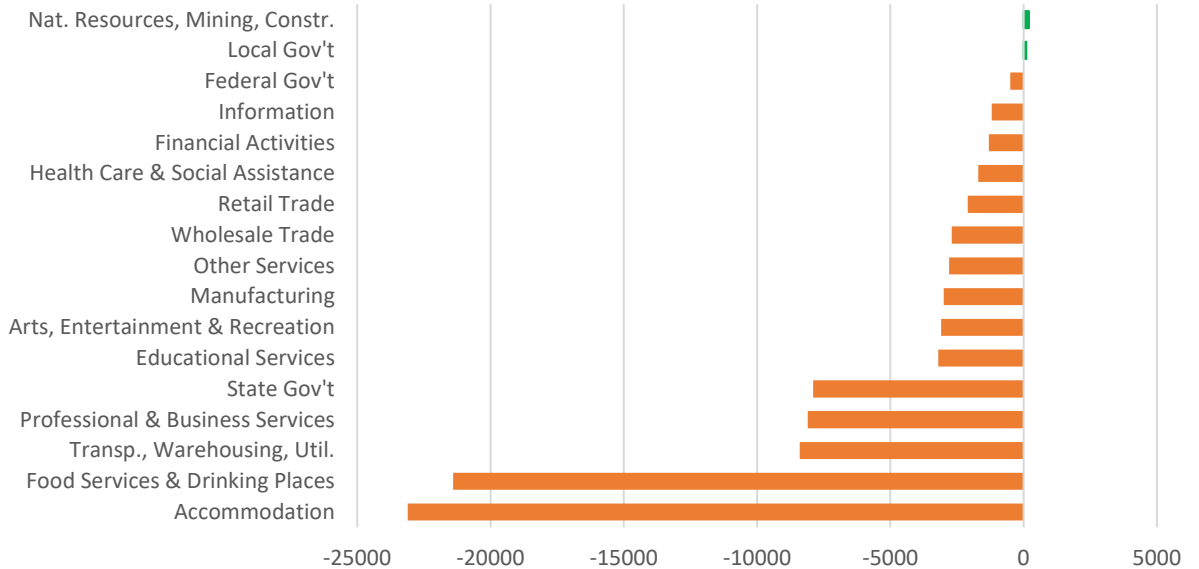
*State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, [Weekly Unemployment Updates](#)

Unemployment Rates, Seasonally Adjusted
(rank in U.S.)
December

U.S. – 6.7%
 Hawaii – 9.3% (51st)
 California – 9.0% (49th)
 Washington – 7.1% (35th)
 Texas – 7.2% (36th)
 Oregon – 6.4% (32nd)
 Arizona – 7.5% (39th)
 Colorado – 8.4% (48th)

Change in Jobs from Prior Year (Current Month)
December 2020

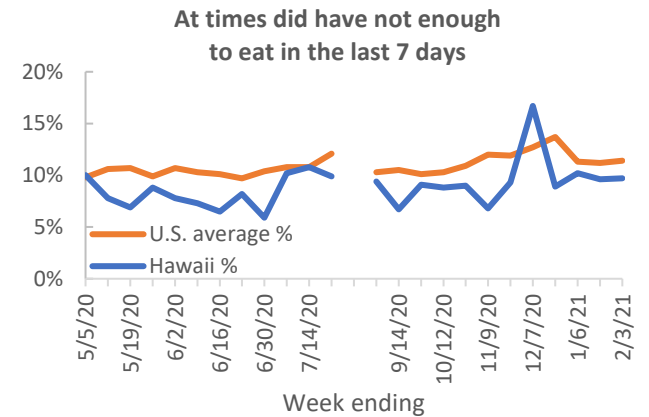
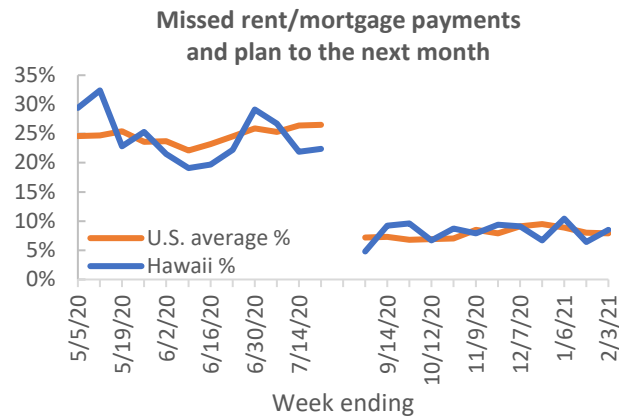
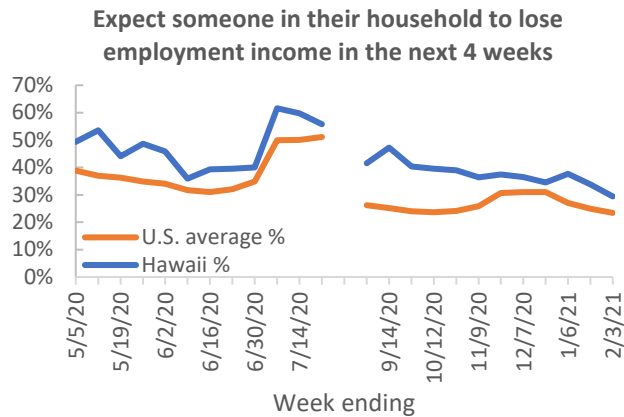


Source: BLS, [Local Area Unemployment Statistics](#)

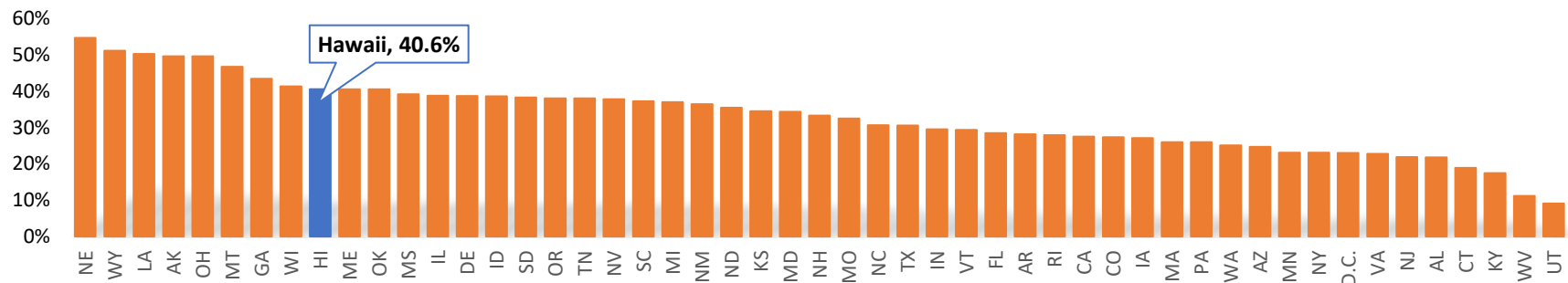
Source: DBEDT-READ, [Labor Market Trend Charts](#)

Household Pulse Survey for February 3 – February 15

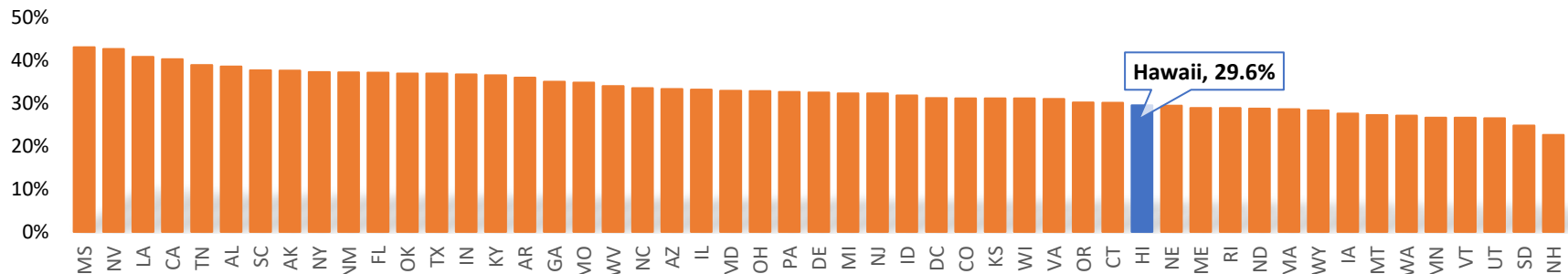
Percentage of adults who...



Anticipate eviction or foreclosure in the next two months

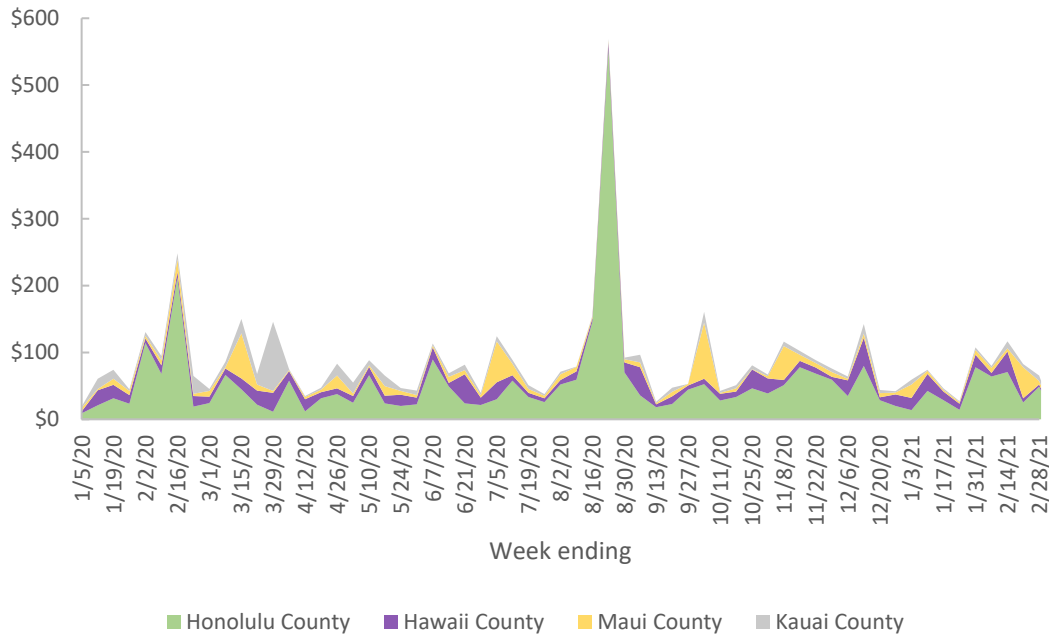


Find it difficult to pay usual household expenses



Effects on Construction

Total Value of Building Permits, by Week
In millions of dollars



Value of Building Permits, Millions of Dollars

Week ending February 28

State: \$65.3 (↑44.2% from 2020)
Honolulu County: \$48.5 (↑101.3% from 2020)
Hawaii County: \$3.5 (↓63.9% from 2020)
Maui County: \$5.5 (↓35.0% from 2020)
Kauai County: \$7.8 (↑158.0% from 2020)

Total Value of Building Permits, Millions of Dollars, Year-to-date

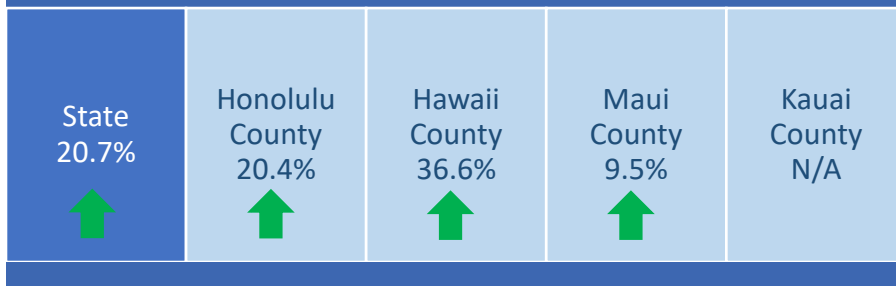
Week ending February 28

State: \$600 (↓21.5% from 2020)
Honolulu County: \$372 (↓27.6% from 2020)
Hawaii County: \$112 (↑2.7% from 2020)
Maui County: \$81.1 (↑36.5% from 2020)
Kauai County: \$35.0 (↓57.2% from 2020)

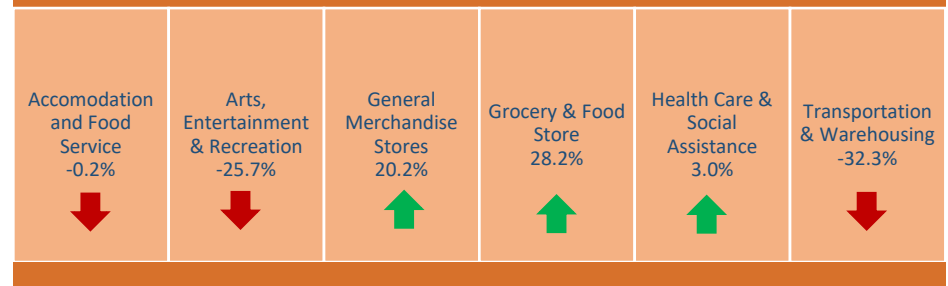
Source: County Building Departments

Effects on Consumer Spending

Percent Change in Hawaii Resident Spending by County
Week ending February 14, 2021



Percent change in Hawaii Resident Spending by Industry
Week ending February 14, 2021



Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)