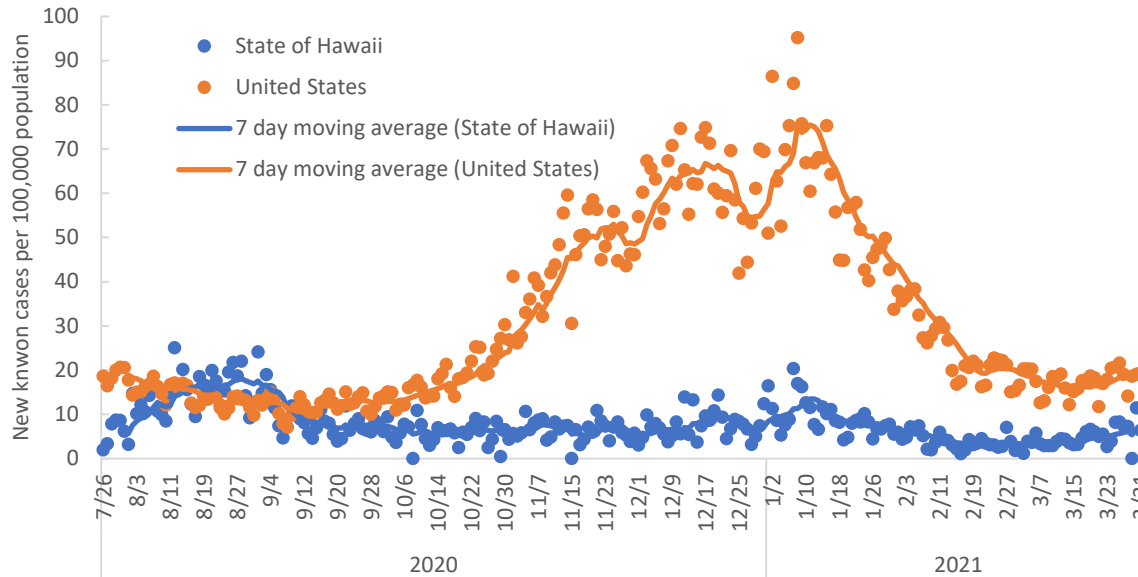


COVID-19 metrics for week ending March 31, 2021

Daily New COVID-19 Cases per 100,000 Population

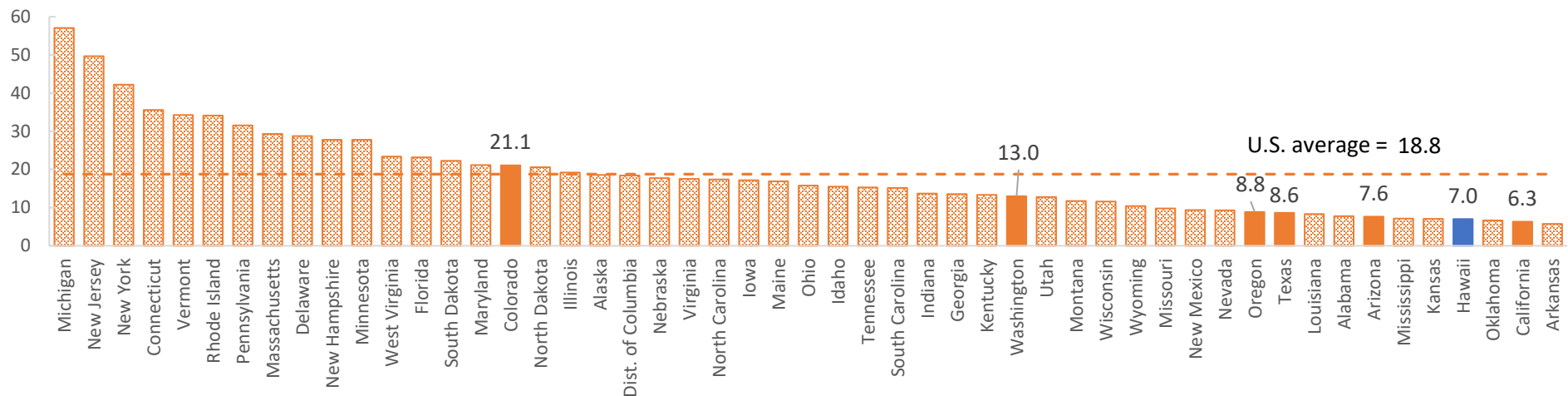


Vaccination Rates for Hawaii, the U.S. and Selected States

State	Visitors in 2019	Vaccination Rate
Hawaii	--	32.2%
United States	6,879,214	30.0%
California	2,637,893	31.3%
Washington	628,836	30.3%
Texas	336,563	26.4%
Oregon	281,280	28.7%
Arizona	220,549	30.1%
Colorado	205,036	30.5%

Vaccination rate for total population, for people who have received at least one dose of a COVID-19 vaccine.

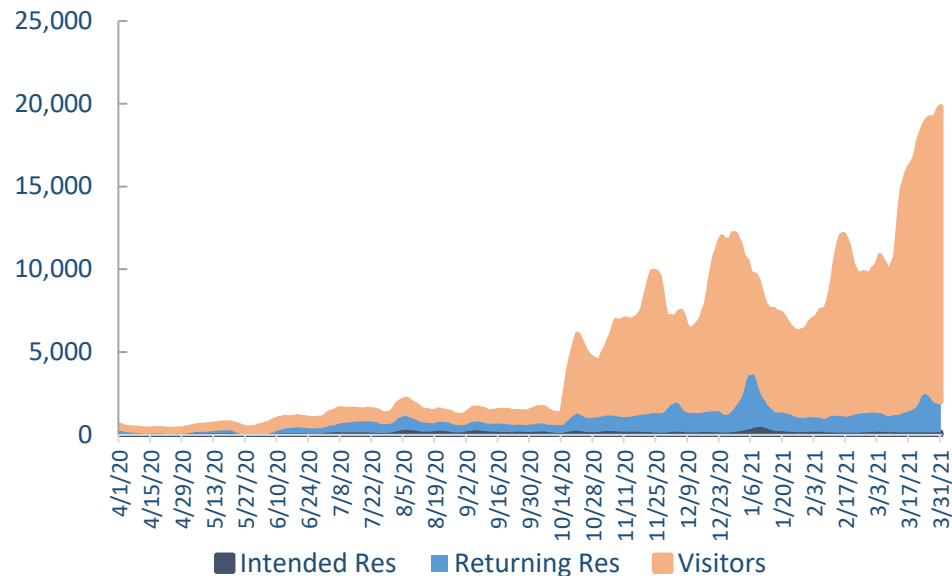
Daily New COVID-19 Cases per 100,000 Population, by State 7-day average



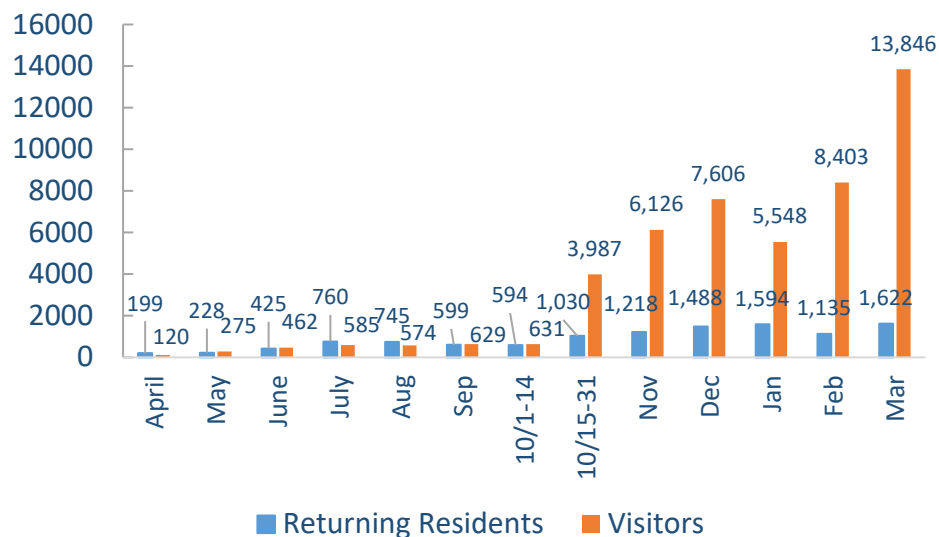
Source: Centers for [Disease Control and Prevention \(CDC\)](https://www.cdc.gov). All displayed counts include confirmed COVID-19 cases by U.S. states and the District of Columbia, as reported to the CDC. Counts are dated by submission date to the CDC. Population per 100,000 is calculated using the [U.S. Census Bureau's 2020 Population Estimates](https://www.census.gov). Vaccination rates as reported to the CDC by all vaccine partners.

Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average



Visitors and Returning Residents, Average Daily Arrivals



Visitors and Residents, Daily Arrivals

7-Day Average as of Mar. 31

State/ County	Returning Residents	Intended Residents	Visitors
State*	1,748	153	17,838
Honolulu	1,306	111	8,412
Hawaii	143	21	2,681
Maui	260	17	6,502
Kauai	26	2	201

*State total includes Hilo

Visitors and Residents, Average Daily Arrivals

as of Mar. 31

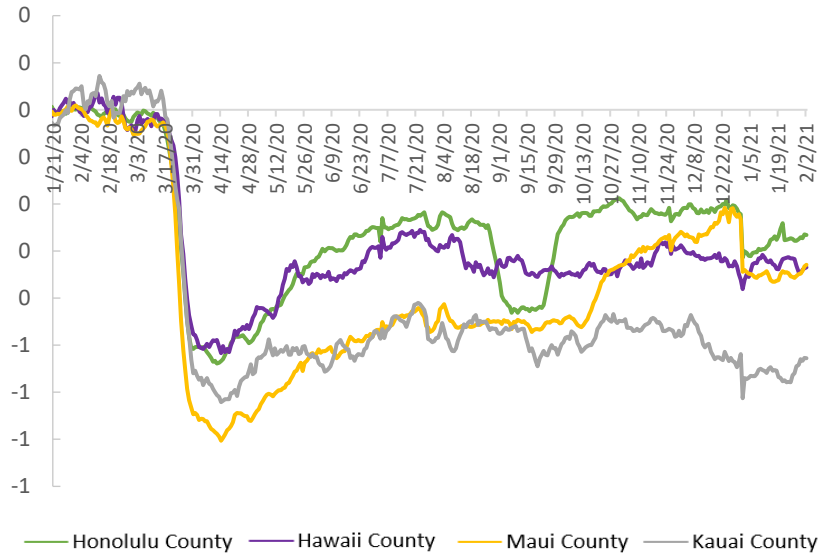
State/ County	Returning Residents	Visitors
State*	1,622	13,846
Honolulu	1,217	6,438
Hawaii	140	2,160
Maui	234	5,070
Kauai	24	153

*State total includes Hilo

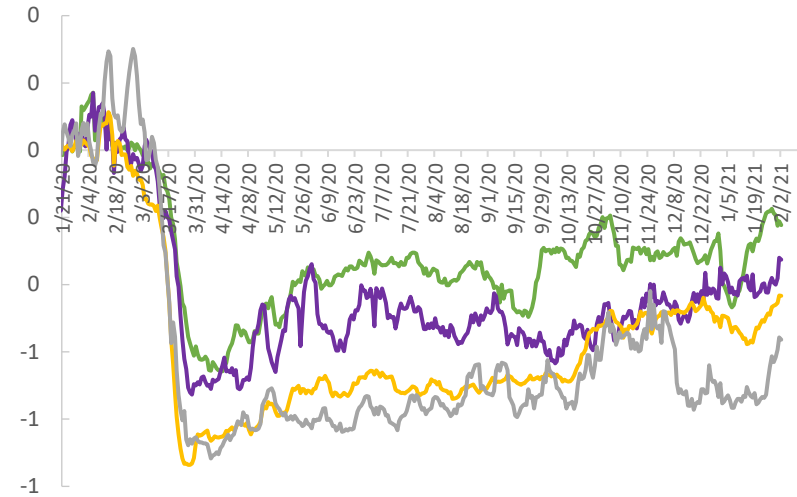
Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

Effects on Businesses

Percent Change in Number of Small Businesses in Operation
(Compared to January 2020)

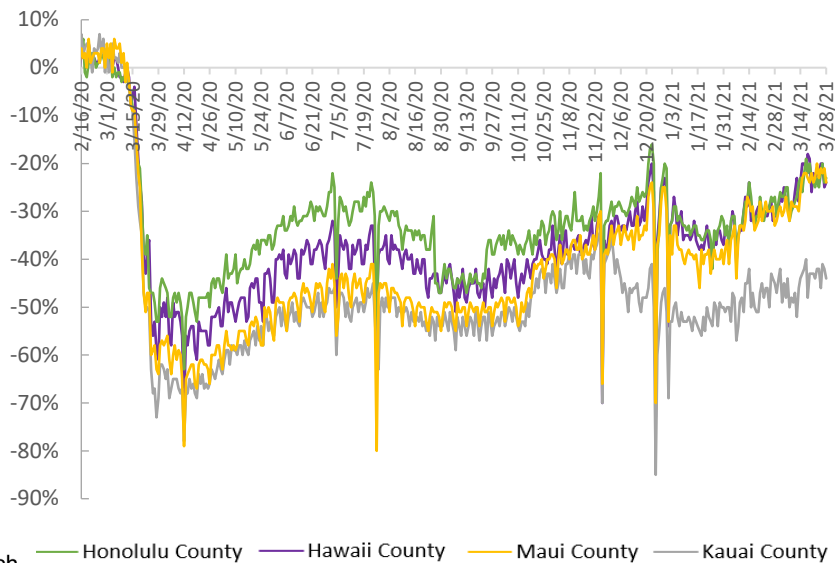


Percent Change in Small Business Revenue
(Compared to January 2020)

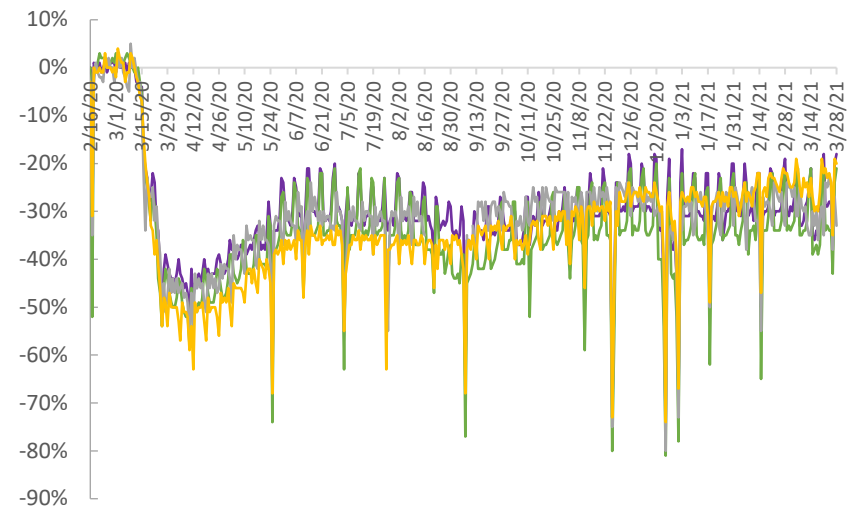


Source: Opportunity Insights, [Economic Tracker](#)

Change in Retail and Recreation Visits
(Relative to median value from Jan 3- Feb 6, 2020)

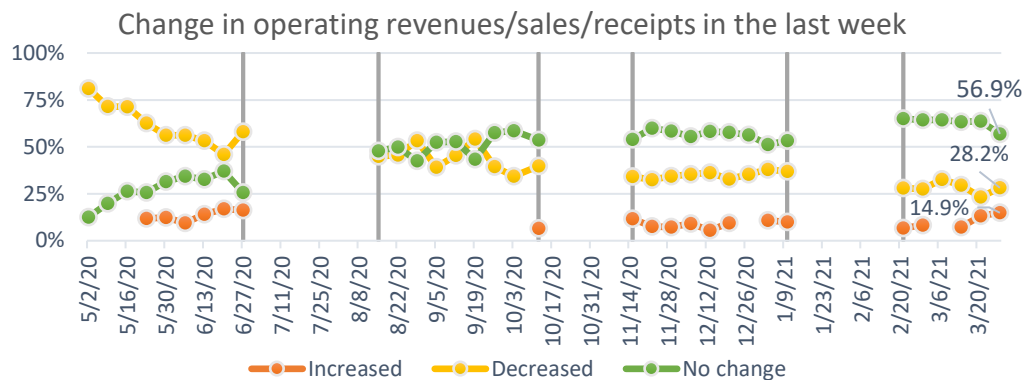
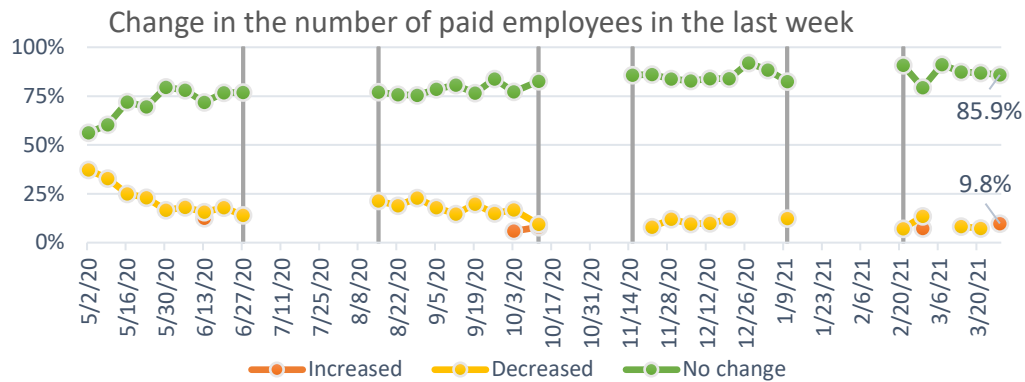


Change in Workplace Visits
(Relative to median value from Jan 3- Feb 6, 2020)

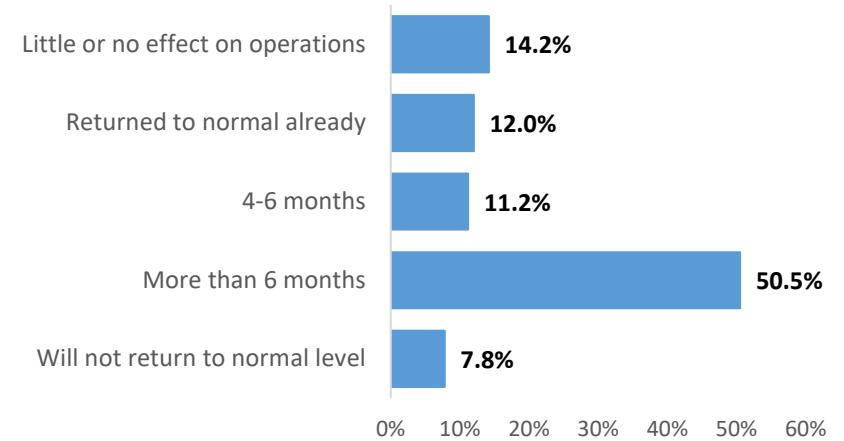


Source: Google, [COVID-19 Mobility Report](#)

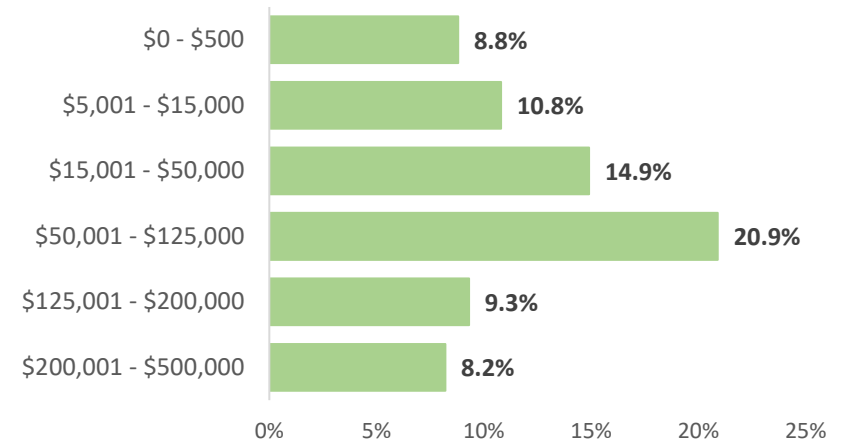
Small Business Pulse Survey for week ending March 28



Anticipated time before business returns to normal level of operations relative to one year ago

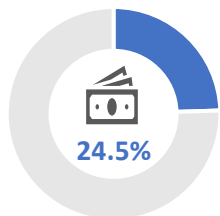


Total operating revenues/sales/receipts in the last month

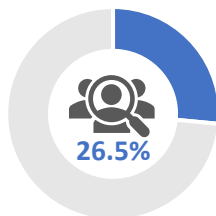


In the next 6 months, do you think this business will need to do any of the following?

Obtain financial assistance or additional capital



Identify and hire new employees

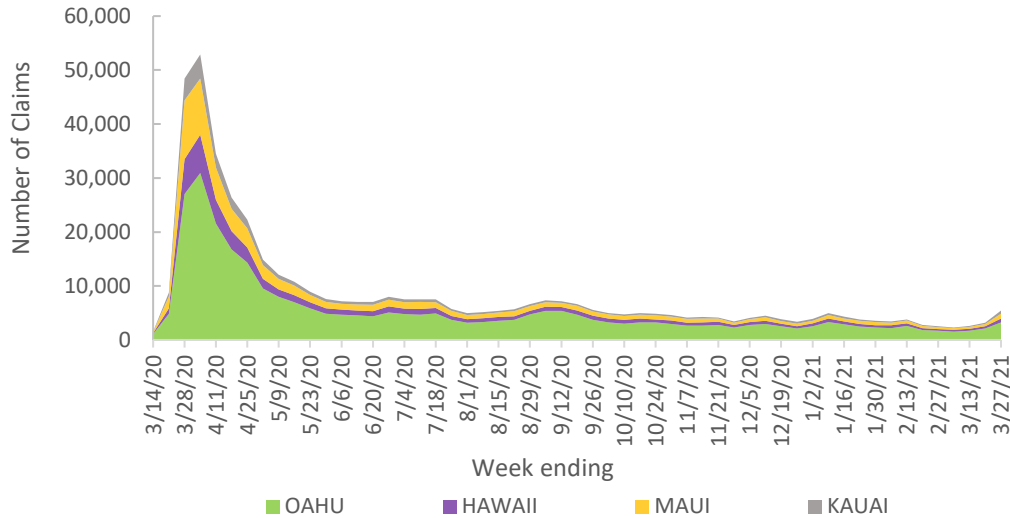


Permanently close this business

Data do not meet reporting thresholds for the week ending March 28, 2021.

Effects on Workers

Weekly Initial Unemployment Claims



Weekly Initial Unemployment Claims

Week ending March 27

State/County	Number of Claims	% Change 2020-2021	% Change 2019-2021
State*	5,608	-88.5%	345.8%
Honolulu	3,252	-88.0%	377.5%
Hawaii	688	-89.4%	104.2%
Maui	920	-91.6%	405.5%
Kauai	589	-85.4%	1153.2%

*State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, [Weekly Unemployment Updates](#)

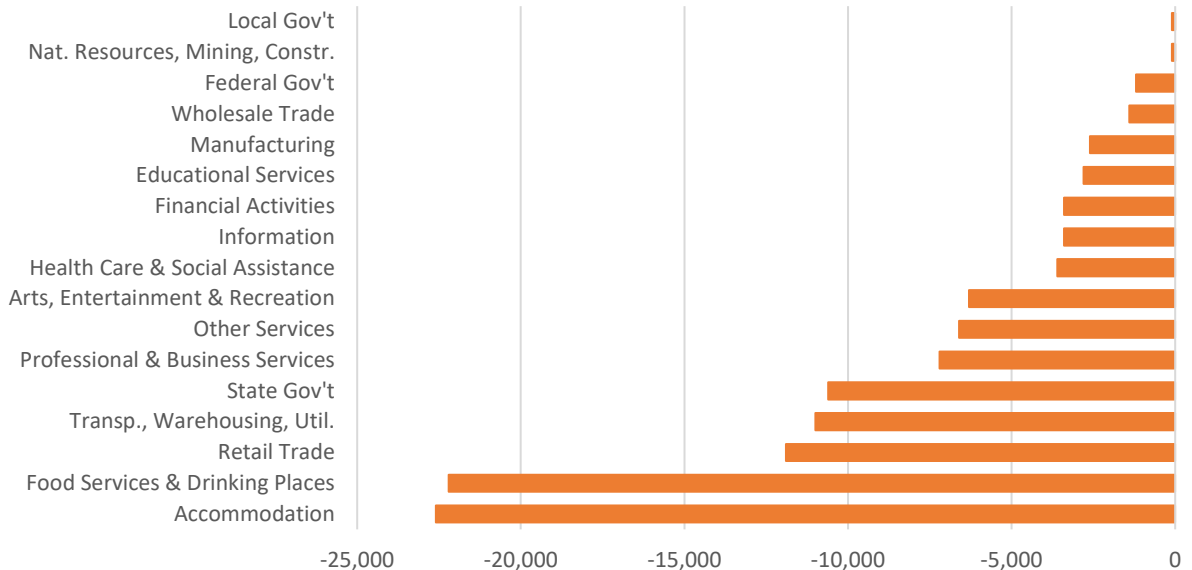
Unemployment Rates, Seasonally Adjusted (rank in U.S.)

February

U.S. – 6.2%
 Hawaii – 9.2% (51st)
 California – 8.5% (48th)
 Washington – 5.6% (28th)
 Texas – 6.9% (37th)
 Oregon – 6.1% (30th)
 Arizona – 6.9% (37th)
 Colorado – 6.6% (35th)

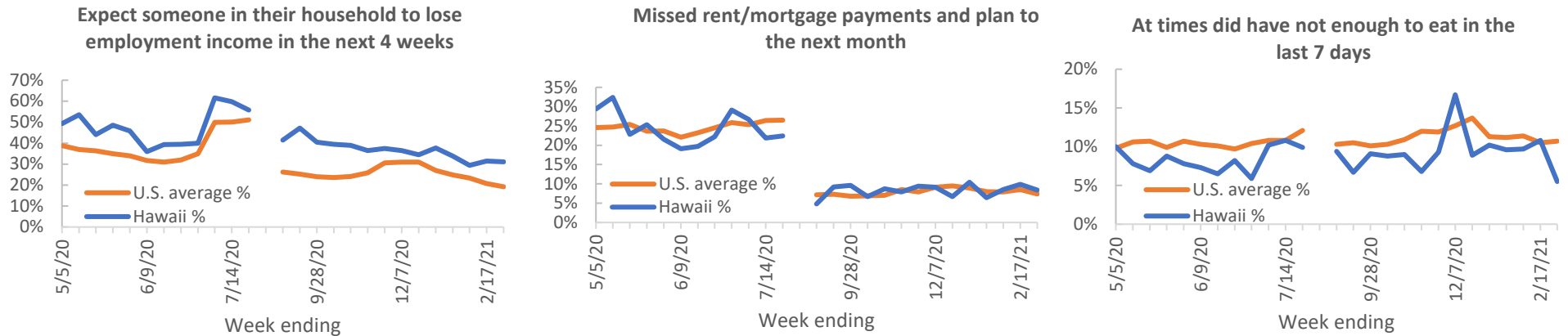
Change in Jobs from Prior Year (Current Month)

February 2021

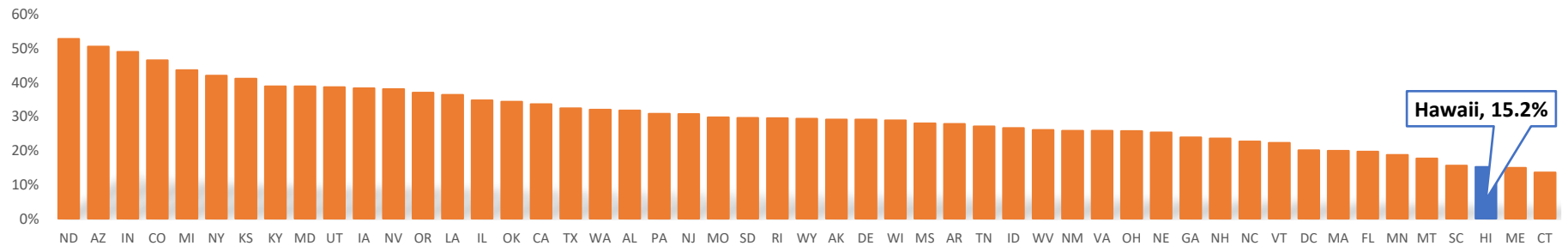


Household Pulse Survey for March 3 – March 15

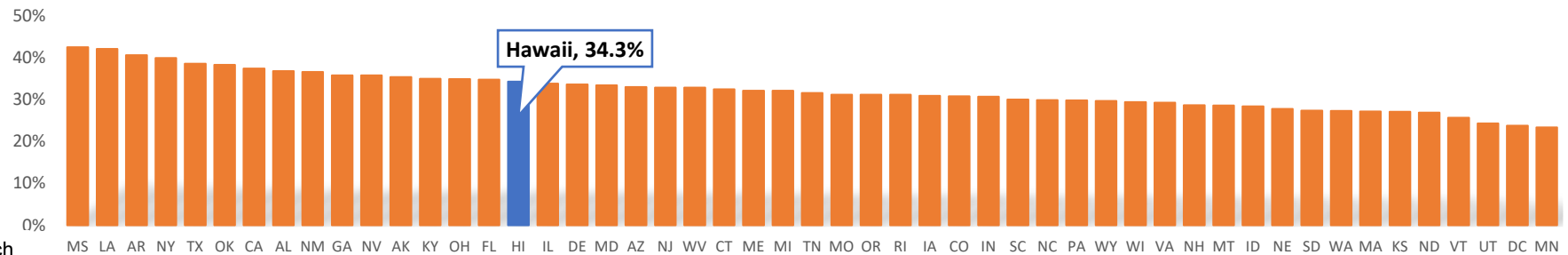
Percentage of adults who...



Anticipate eviction or foreclosure in the next two months

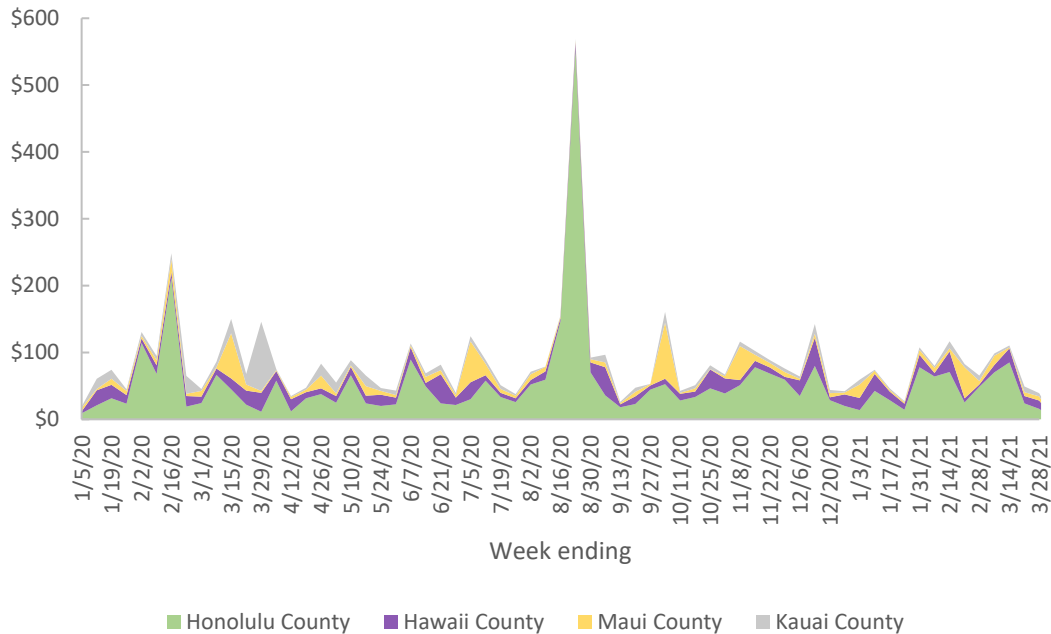


Find it difficult to pay usual household expenses



Effects on Construction

Total Value of Building Permits, by Week
In millions of dollars



Value of Building Permits, Millions of Dollars

Week ending March 28

State:	\$39.1 (↓73.2% from 2020)
Honolulu County:	\$15.5 (↑37.3% from 2020)
Hawaii County:	\$12.4 (↓56.2% from 2020)
Maui County:	\$6.4 (↑132.1% from 2020)
Kauai County:	\$4.8 (↓46.9% from 2020)

Total Value of Building Permits, Millions of Dollars, Year-to-date

Week ending March 28

State:	\$897 (↓26.1% from 2020)
Honolulu County:	\$567 (↓13.9% from 2020)
Hawaii County:	\$167 (↓9.4% from 2020)
Maui County:	\$109 (↓22.8% from 2020)
Kauai County:	\$54.4 (↓76.5% from 2020)

Source: County Building Departments

Effects on Consumer Spending

Percent Change in Hawaii Resident Spending by County

Week ending March 14, 2021

State	Honolulu County	Hawaii County	Maui County	Kauai County
22.9%	21.9%	46.6%	8.2%	N/A
↑	↑	↑	↑	

Percent change in Hawaii Resident Spending by Industry

Week ending March 14, 2021

Accommodation and Food Service	Arts, Entertainment & Recreation	General Merchandise Stores	Grocery & Food Store	Health Care & Social Assistance	Transportation & Warehousing
6.1%	-30.7%	37.1%	27.3%	12.3%	-25.8%
↑	↓	↑	↑	↑	↓

Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)