

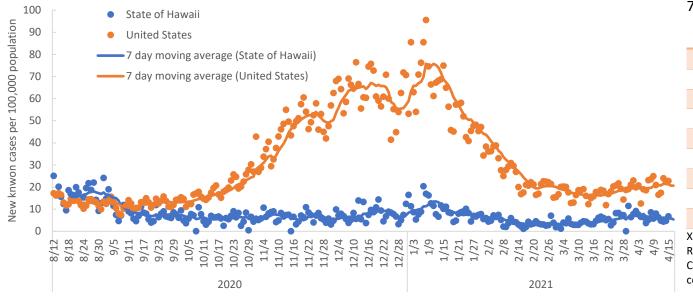
DBEDT COVID-19 Economic Dashboard

Compiled by the Research & Economic Analysis Division

Issued April 16, 2021

COVID-19 metrics for week ending April 15

Daily New COVID-19 Cases per 100,000 Population



Daily New COVID-19 Cases

7-day average, per 100,000 population

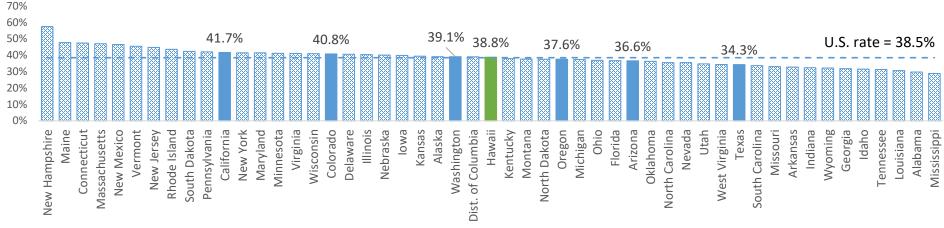
State	Cases	Ranking
U.S average	21.1	(X)
Hawaii	5.8	51
California	7.5	47
Washington	15.8	28
Texas	10.3	41
Oregon	13.9	33
Arizona	8.1	44
Colorado	27.7	13

X Not applicable

Ranking among the 50 States and the District of Columbia, where a ranking of 1 = highest new case count

Vaccination Rate

For total population, receiving at least one dose of a COVID-19 vaccine

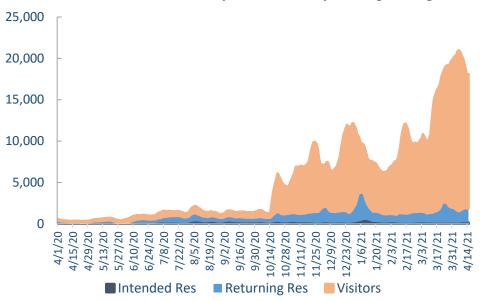




Source: Centers for <u>Disease Control and Prevention (CDC)</u>. All displayed counts include confirmed COVID-19 cases by U.S. states and the District of Columbia, as reported to the CDC. Counts are dated by submission date to the CDC. Population per 100,000 is calculated using the <u>U.S. Census Bureau's</u> 2020 Population Estimates. Vaccination rates as reported to the CDC by all vaccine partners.

Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average



Visitors and Returning Residents, Average Daily Arrivals



Visitors and Residents, Daily Arrivals

7-Day Average as of Apr. 15

State/ County	Returning Residents	Intended Residents	Visitors
State*	1,620	164	16,204
Honolulu	1,168	120	7,423
Hawaii	145	22	2,225
Maui	227	17	5,577
Kauai	73	4	960

^{*}State total includes Hilo

Visitors and Residents, Average Daily Arrivals as of Apr. 15

State/ County	Returning Residents Visitors		
State*	1,495	17,753	
Honolulu	1,073	8,209	
Hawaii	134	2,482	
Maui	213	6,202	
Kauai	65	826	

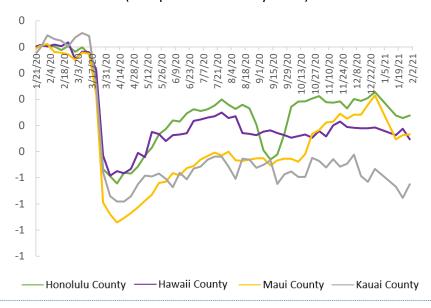
^{*}State total includes Hilo

Source: Hawaii Tourism Authority, <u>Hawai'i Passenger Arrivals By Air</u>



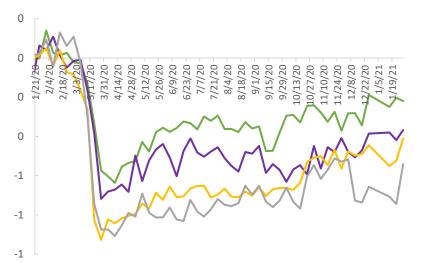
Effects on Businesses

Percent Change in Number of Small Businesses in Operation (Compared to January 2020)



Percent Change in Small Business Revenue

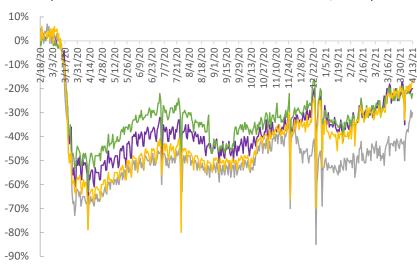
(Compared to January 2020)



Source: Opportunity Insights, Economic Tracker

Change in Retail and Recreation Visits

(Relative to median value from Jan 3- Feb 6, 2020)



- Maui County -

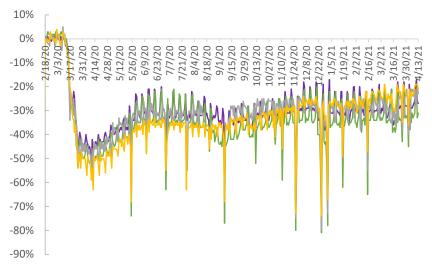
-Kauai County

Honolulu County — Hawaii County —

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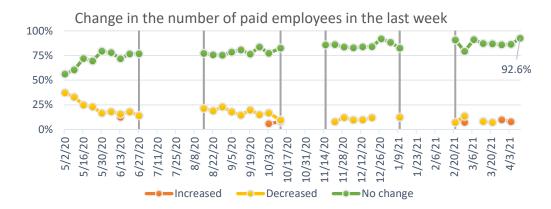
Change in Workplace Visits

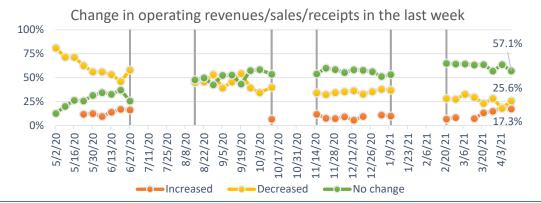
(Relative to median value from Jan 3- Feb 6, 2020)



Source: Google, COVID-19 Mobility Report

Small Business Pulse Survey for week ending April 11





In the next 6 months, do you think this business will need to do any of the following?

Obtain financial assistance or additional capital



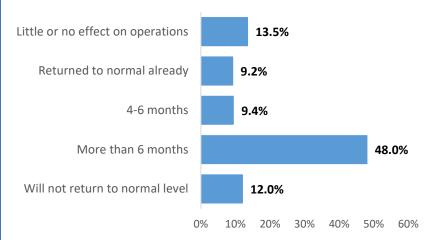
Identify and hire new employees



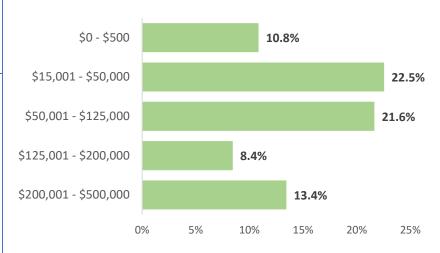
Permanently close this business



Anticipated time before business returns to normal level of operations relative to one year ago



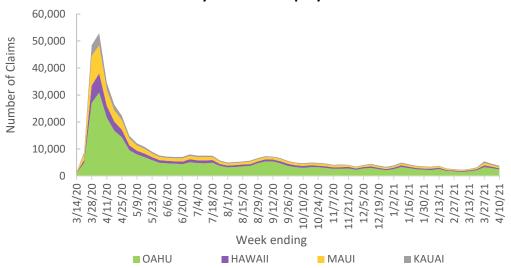
Total operating revenues/sales/receipts in the last month



Source: U.S. Census Bureau, Small Business Pulse Survey

Effects on Workers

Weekly Initial Unemployment Claims



Weekly Initial Unemployment Claims

Week ending April 10

State/ County	Number of Claims	% Change 2020-2021	% Change 2019-2021
State*	3,922	-88.7%	243.7%
Honolulu	2,405	-88.8%	223.3%
Hawaii	443	-89.9%	127.2%
Maui	524	-91.3%	347.9%
Kauai	414	-84.0%	500.0%

^{*}State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, Weekly Unemployment Updates

Unemployment Rates, Seasonally Adjusted (rank in U.S.)

March

U.S. - 6.0%

Hawaii - 9.0% (51st)

California – 8.3% (47th)

Washington – 5.4% (29th)

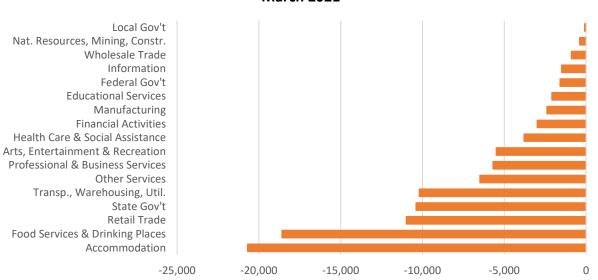
Texas -6.9% (39th)

Oregon -6.0% (31st)

Arizona -6.7% (37th)

Colorado -6.4% (34th)

Change in Jobs from Prior Year (Current Month) March 2021



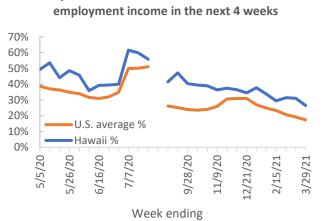
Source: DBEDT-READ, Labor Market Trend Charts



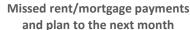


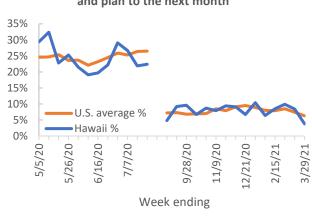
Household Pulse Survey for March 17 – March 29

Percentage of adults who...

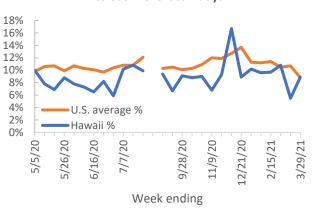


Expect someone in their household to lose





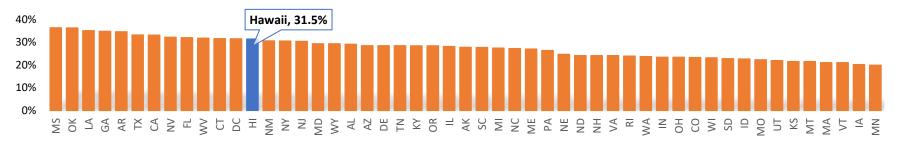
At times did have not enough to eat in the last 7 days



Anticipate eviction or foreclosure in the next two months



Find it difficult to pay usual household expenses

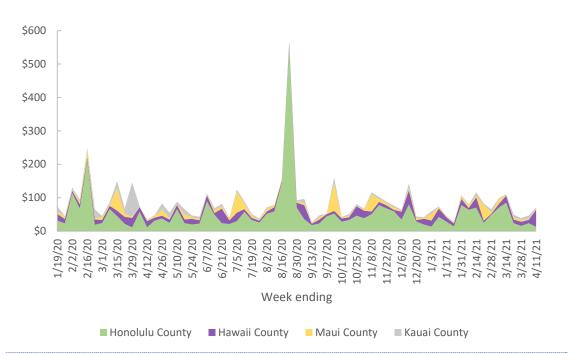




Effects on Construction

Total Value of Building Permits, by Week

In millions of dollars



Value of Building Permits, Millions of Dollars

Week ending April 11

State: \$71.4 (↑103.7% from 2020)

Honolulu County: \$12.6 (↑7.9% from 2020)

Hawaii County: \$51.9 (↑181.1% from 2020)

Maui County: \$4.6 (↑47.2% from 2020)

Kauai County: \$2.3 (↑29.3% from 2020)

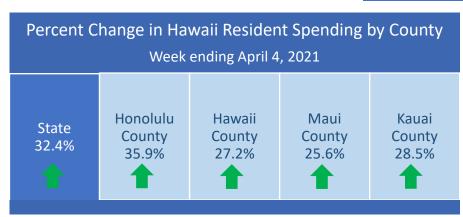
Total Value of Building Permits, Millions of Dollars, Year-to-date

Week ending April 11

State: \$1,015 (\downarrow 23.3% from 2020) Honolulu County: \$602 (\downarrow 17.1% from 2020) Hawaii County: \$229 (\uparrow 5.4% from 2020) Maui County: \$115 (\downarrow 20.5% from 2020) Kauai County: \$67.7 (\downarrow 71.0% from 2020)

Source: County Building Departments

Effects on Consumer Spending





Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average



Source: Opportunity Insights **Economic Tracker**