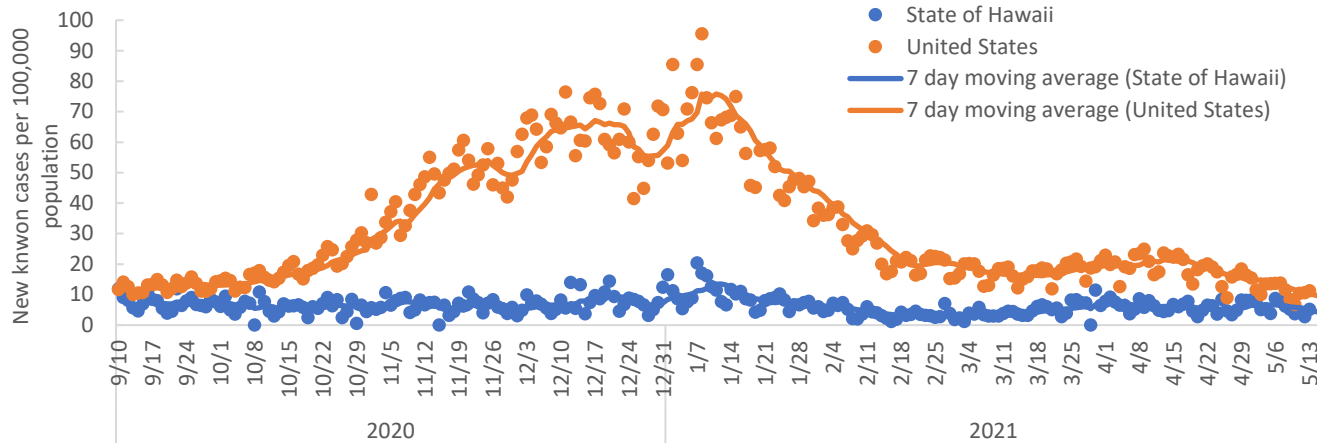


COVID-19 metrics for week ending May 13

Daily New COVID-19 Cases per 100,000 Population



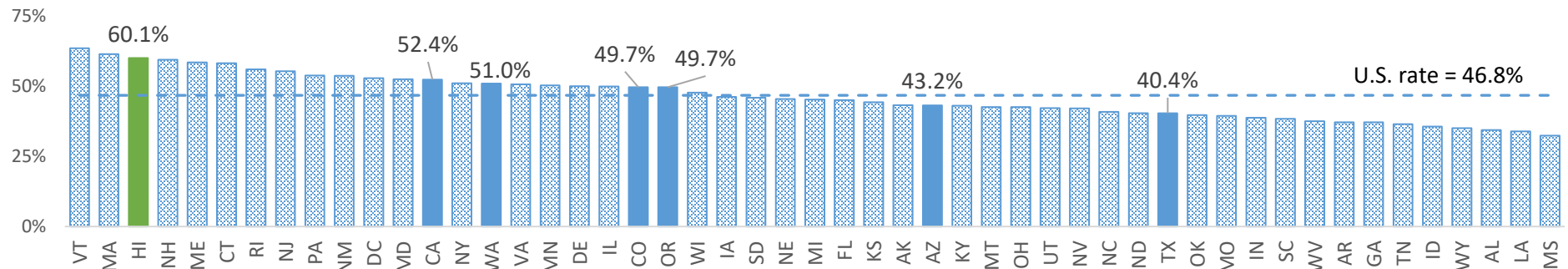
Daily New COVID-19 Cases

7-day average, per 100,000 population

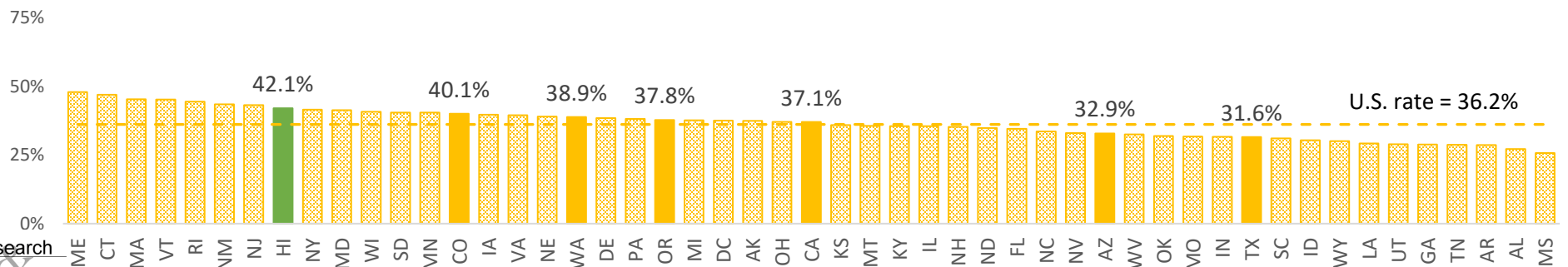
State	Cases	Ranking
U.S average	10.4	(X)
Hawaii	5.0	48
California	4.1	51
Washington	15.4	8
Texas	7.2	40
Oregon	15.4	9
Arizona	8.7	33
Colorado	22.4	2

X Not applicable; ranking among the 50 States and D.C.

Vaccination rate, at least one dose



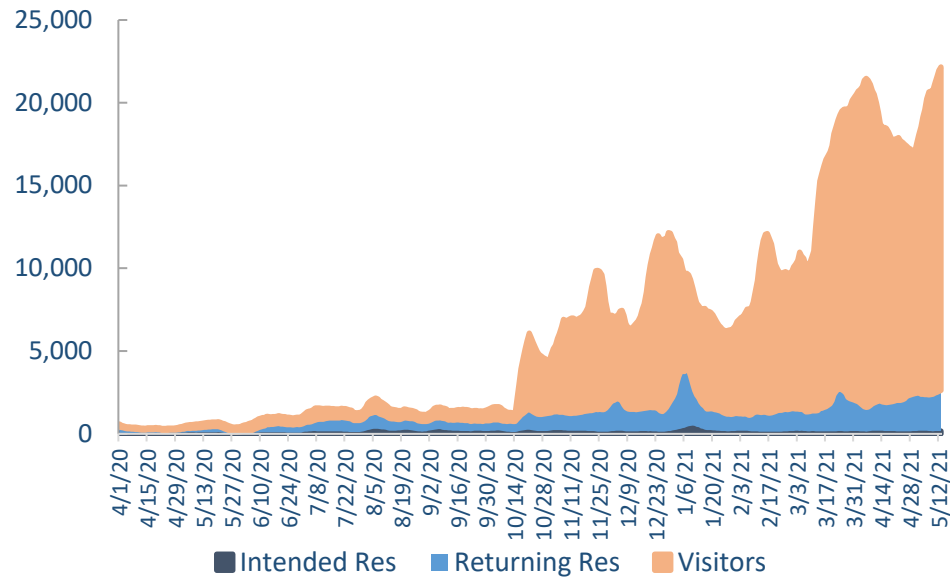
Vaccination rate, fully vaccinated



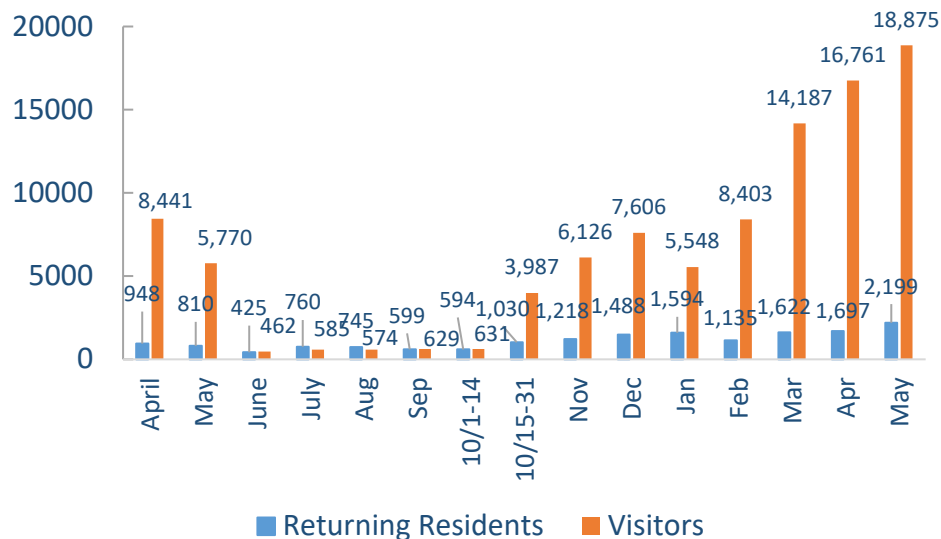
Source: Centers for [Disease Control and Prevention \(CDC\)](https://www.cdc.gov). Population per 100,000 is calculated using the [U.S. Census Bureau's 2020 Population Estimates](https://www.census.gov). Vaccination rates for total population.

Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average



Visitors and Returning Residents, Average Daily Arrivals



Visitors and Residents, Daily Arrivals
7-Day Average as of May. 13

State/ County	Returning Residents	Intended Residents	Visitors
State*	2,283	159	19,546
Honolulu	1,660	113	9,421
Hawaii	194	19	2,423
Maui	331	20	6,150
Kauai	81	6	1,517

*State total includes Hilo

Visitors and Residents, Average Daily Arrivals
as of May. 13

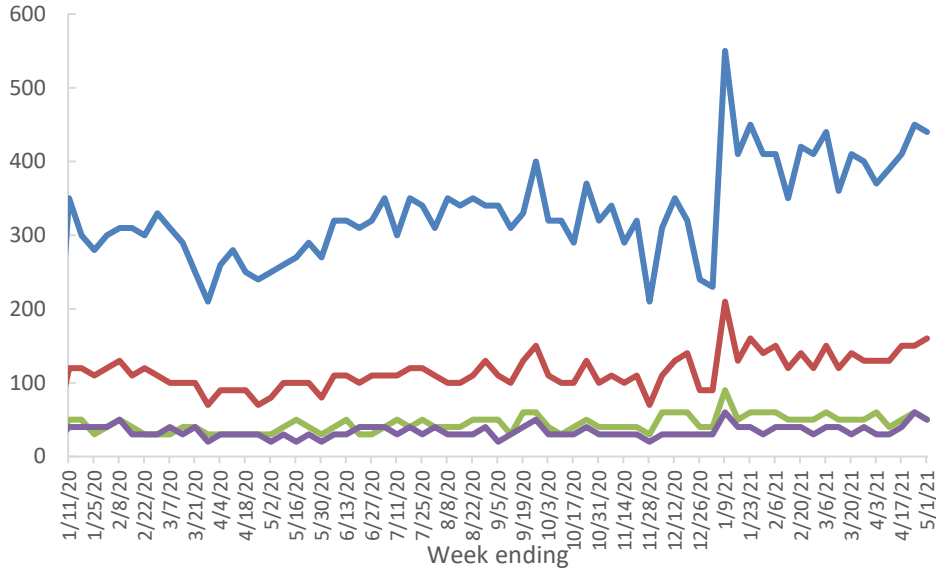
State/ County	Returning Residents	Visitors
State*	2,199	18,875
Honolulu	1,613	9,073
Hawaii	182	2,365
Maui	303	5,982
Kauai	84	1,417

*State total includes Hilo

Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

Effects on Businesses

Number of Business Applications* per Week

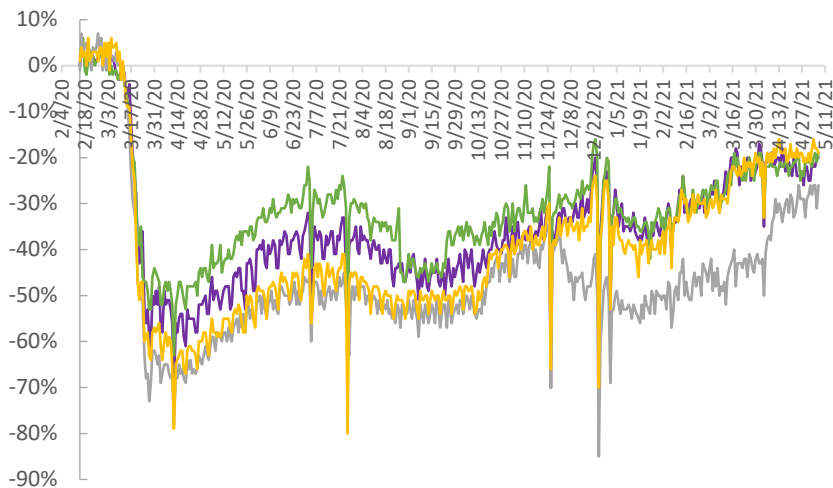


- Business Applications (BA):** The core business applications series that corresponds to a subset of all EIN applications. BA includes all applications for an EIN, except for applications for tax liens, estates, trusts, or certain financial filings, applications with no state-county geocodes, applications from certain agricultural, public entities, and applications in certain industries (e.g. private households, civic and social organizations)
- High-Propensity Business Applications (HBA):** A subset of BA that contains all applications with a high-propensity of turning into a business with a payroll, based on various factors
- Business Applications with Planned Wages (WBA):** A subset of HBA that contains all applications that indicate a planned date for paying wages
- Business Applications from Corporations (CBA):** A subset of HBA that contains all applications that come from a corporation or a personal service corporation

*Business applications can include government, business, non-profit organizations, and proprietors

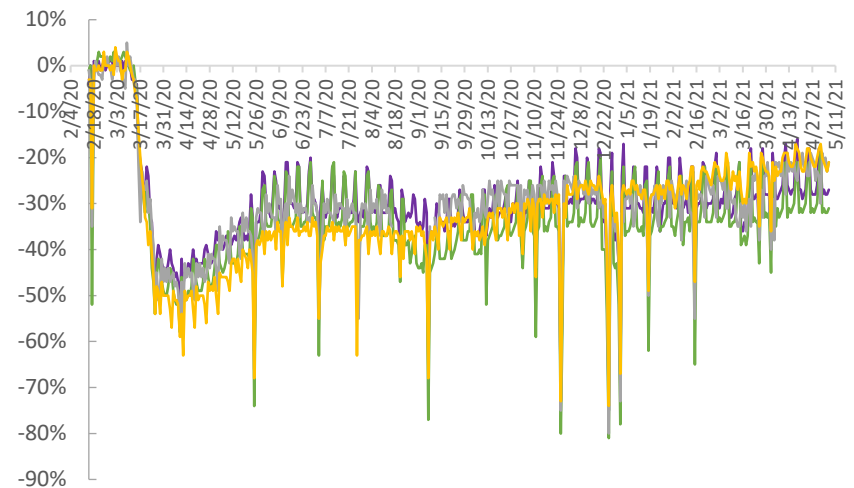
Source: Census Bureau, [Business Formation Statistics](#)

Change in Retail and Recreation Visits
(Relative to median value from Jan 3- Feb 6, 2020)



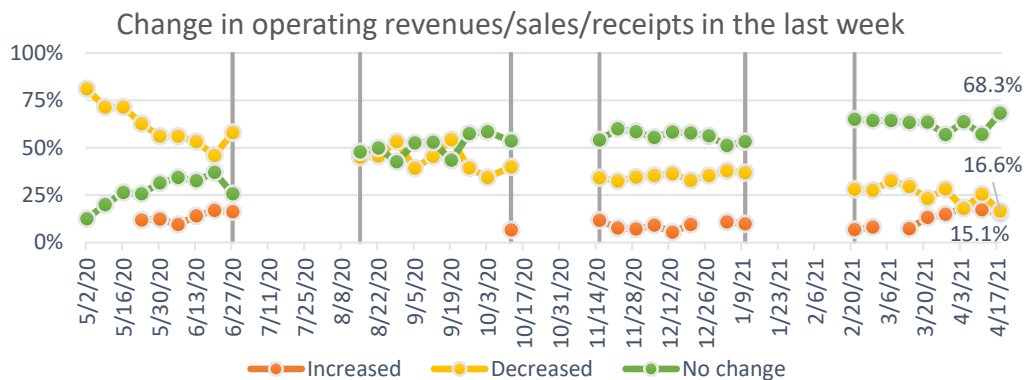
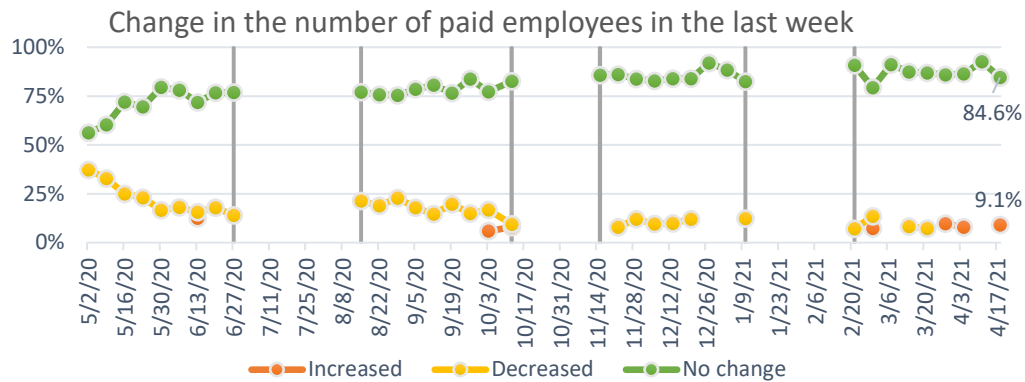
— Honolulu County — Hawaii County — Maui County — Kauai County

Change in Workplace Visits
(Relative to median value from Jan 3- Feb 6, 2020)



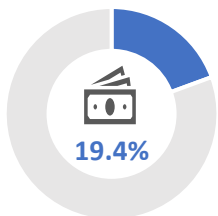
Source: Google, [COVID-19 Mobility Report](#)

Small Business Pulse Survey for week ending April 18

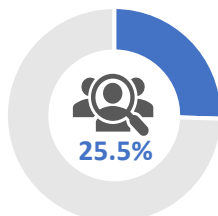


In the next 6 months, do you think this business will need to do any of the following?

Obtain financial assistance or additional capital



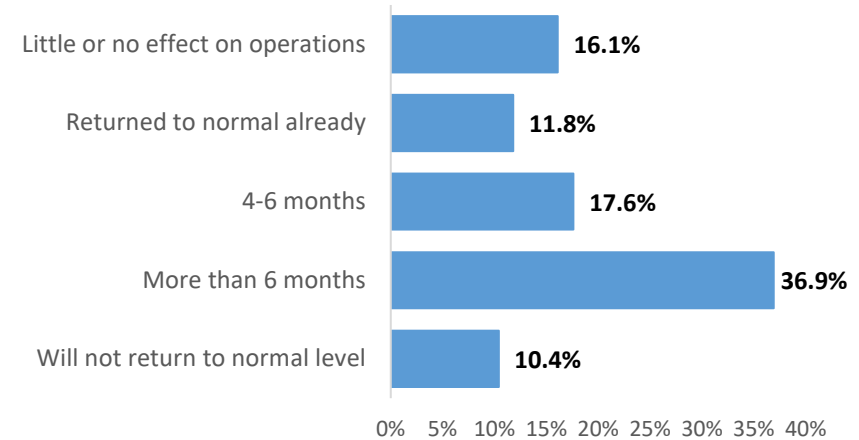
Identify and hire new employees



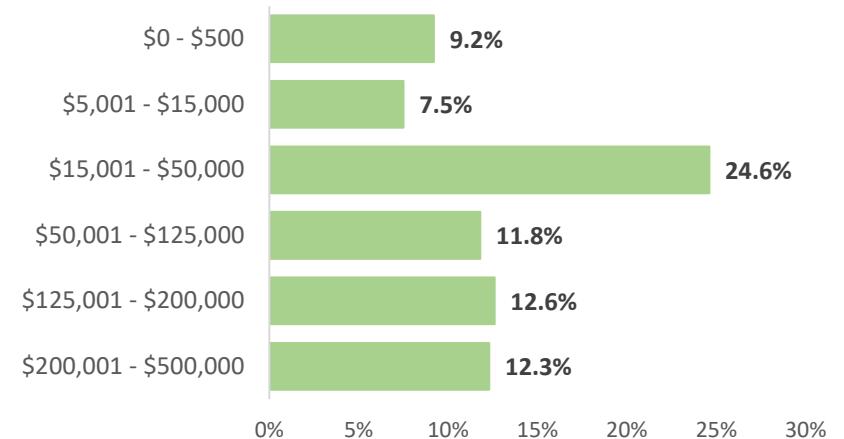
Permanently close this business

Data do not meet reporting thresholds for the week ending April 18, 2021.

Anticipated time before business returns to normal level of operations relative to one year ago



Total operating revenues/sales/receipts in the last month

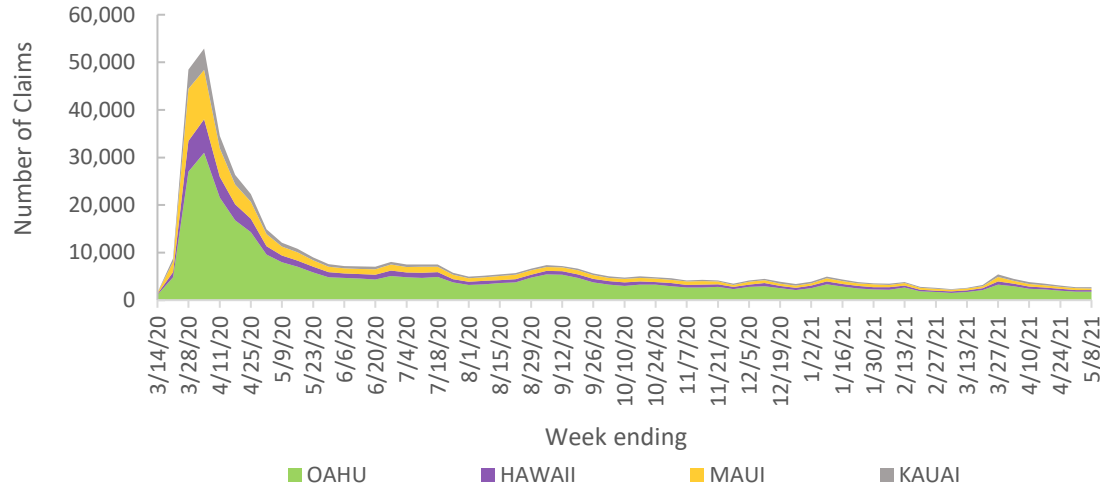


Source: U.S. Census Bureau, [Small Business Pulse Survey](#)

Phase 4 of the Small Business Pulse Survey is closed. Data collection for Phase 5 is expected to begin approximately May 17.

Effects on Workers

Weekly Initial Unemployment Claims



Weekly Initial Unemployment Claims

Week ending May 8

State/County	Number of Claims	% Change 2020-2021	% Change 2019-2021
State*	2,788	-77.4%	124.1%
Honolulu	1,762	-77.9%	128.2%
Hawaii	347	-75.0%	42.2%
Maui	375	-80.6%	184.1%
Kauai	223	-71.2%	218.6%

*State total includes agent claims that are filed in Hawaii against another state

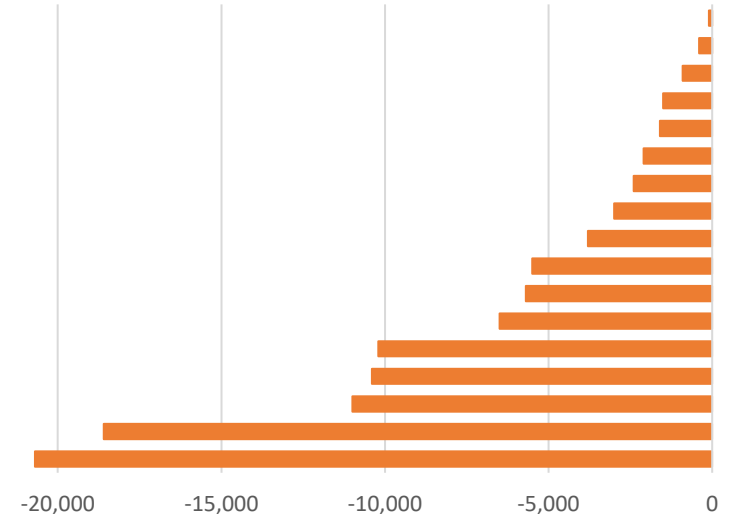
Source: DBEDT-READ, [Weekly Unemployment Updates](#)

Unemployment Rates, Seasonally Adjusted
(rank in U.S.)
March

U.S. – 6.0%
Hawaii – 9.0% (51st)
California – 8.3% (47th)
Washington – 5.4% (29th)
Texas – 6.9% (39th)
Oregon – 6.0% (31st)
Arizona – 6.7% (37th)
Colorado – 6.4% (34th)



Change in Jobs from Prior Year (Current Month)
March 2021

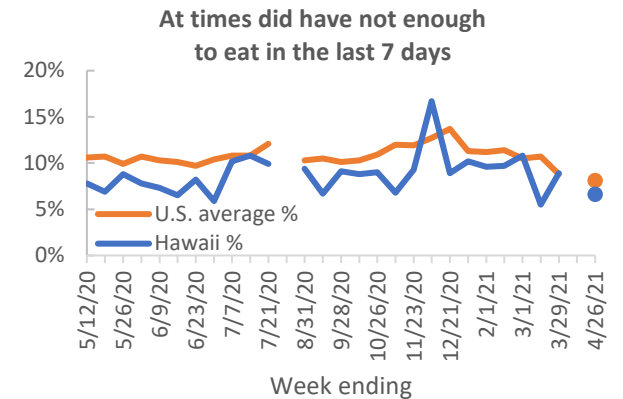
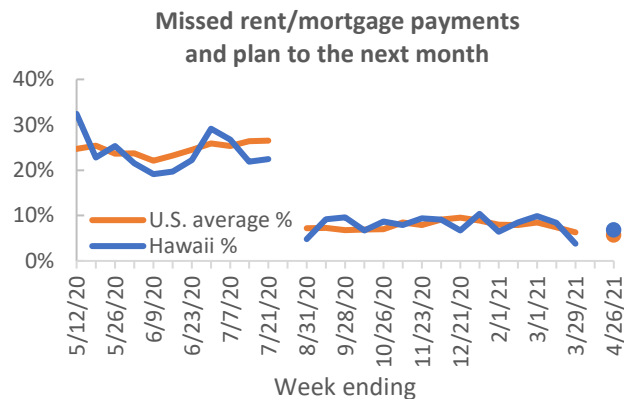
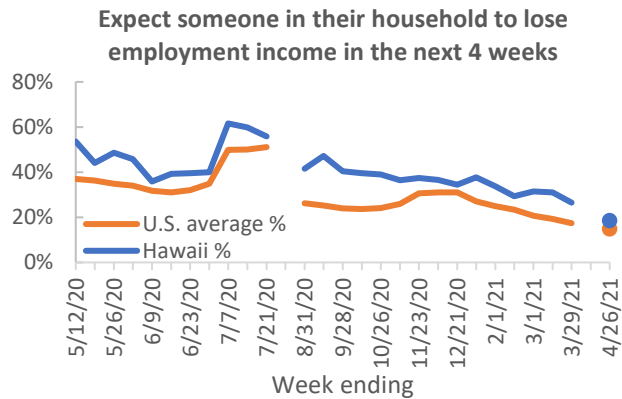


Source: BLS, [Local Area Unemployment Statistics](#)

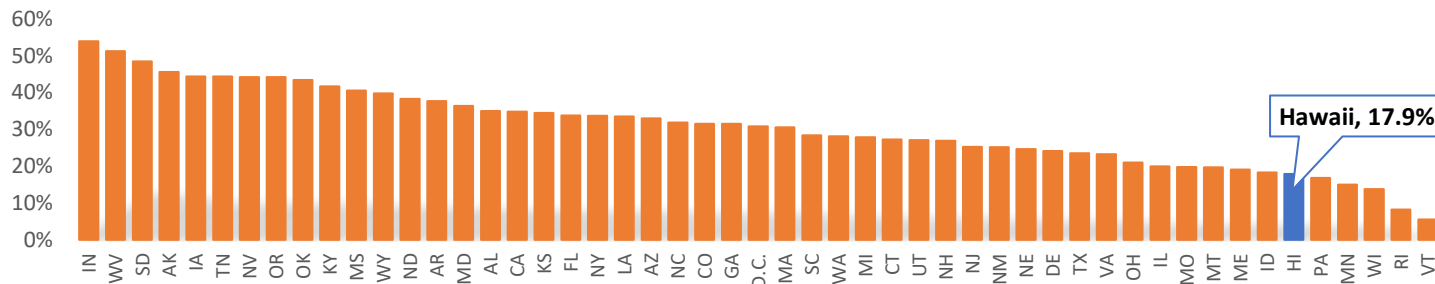
Source: DBEDT-READ, [Labor Market Trend Charts](#)

Household Pulse Survey for April 14 – April 26

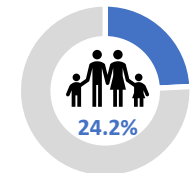
Percentage of adults who...



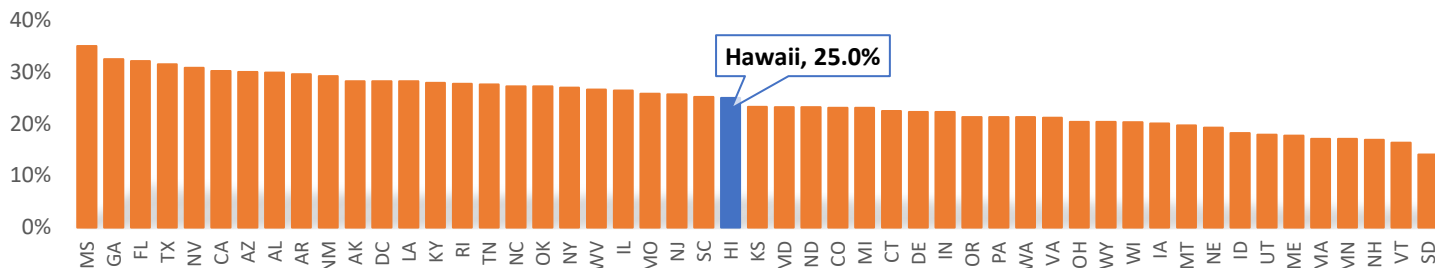
Anticipate eviction or foreclosure in the next two months



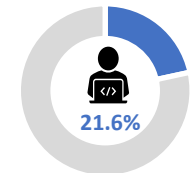
April 14-April 26
HI Households with
Childcare Disruptions



Find it difficult to pay usual household expenses

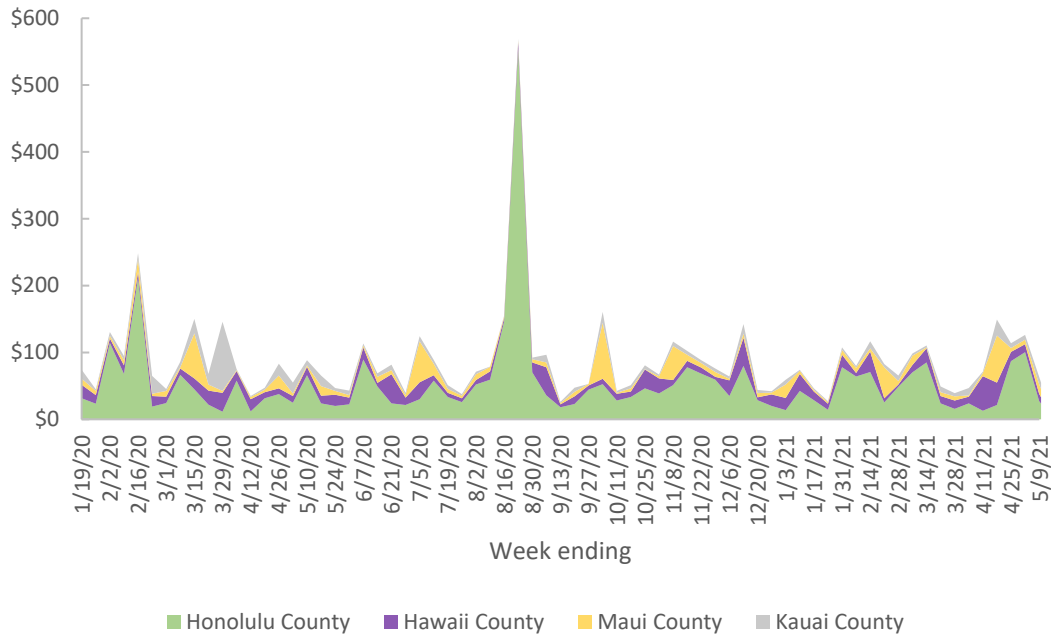


April 14-April 26
HI Households Telework
(due to coronavirus)



Effects on Construction

Total Value of Building Permits, by Week
In millions of dollars



Value of Building Permits, Millions of Dollars

Week ending May 9

State: \$63.4 (↓28.4% from 2020)
Honolulu County: \$27.0 (↓58.9% from 2020)
Hawaii County: \$11.4 (↓8.5% from 2020)
Maui County: \$14.2 (↑480.3% from 2020)
Kauai County: \$10.8 (↑35.8% from 2020)

Total Value of Building Permits, Millions of Dollars, Year-to-date

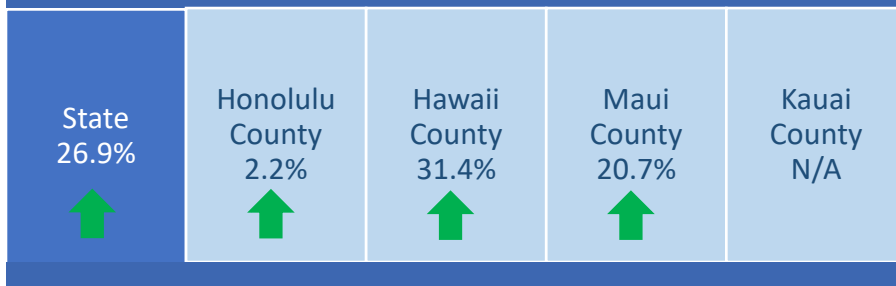
Week ending May 9

State: \$1,467 (↓8.1% from 2020)
Honolulu County: \$838 (↓5.5% from 2020)
Hawaii County: \$300 (↑16.6% from 2020)
Maui County: \$213 (↑21.9% from 2020)
Kauai County: \$117 (↓58.2% from 2020)

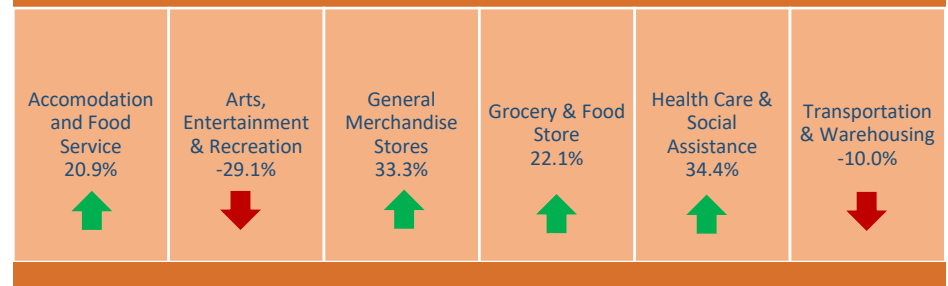
Source: County Building Departments

Effects on Consumer Spending

Percent Change in Hawaii Resident Spending by County
Week ending May 2, 2021



Percent change in Hawaii Resident Spending by Industry
Week ending May 2, 2021



Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)