

analysis

division

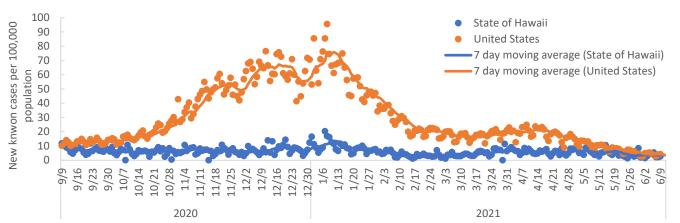
DBEDT COVID-19 Economic Dashboard

Compiled by the Research & Economic Analysis Division

Issued June 10, 2021

COVID-19 metrics for week ending June 9

Daily New COVID-19 Cases per 100,000 Population



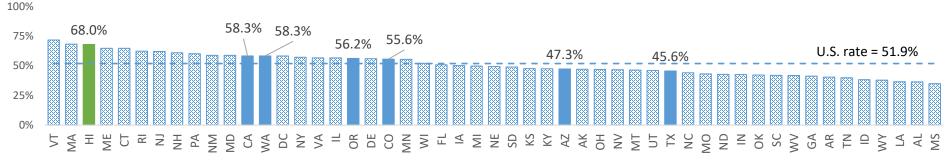
Daily New COVID-19 Cases

7-day average, per 100,000 population

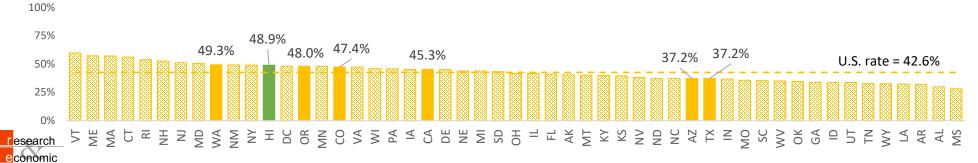
State	Cases	Ranking
U.S average	4.2	(X)
Hawaii	3.6	29
California	1.5	50
Washington	8.2	7
Texas	4.4	22
Oregon	6.5	10
Arizona	5.1	17
Colorado	10.7	2

X Not applicable; ranking among the 50 States and D.C.

Vaccination rate, at least one dose



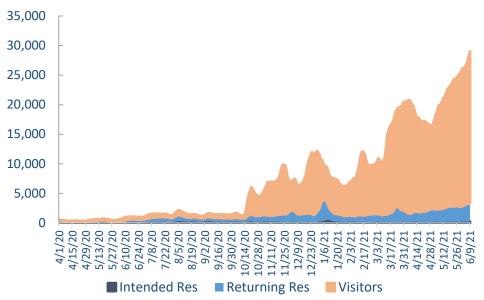
Vaccination rate, fully vaccinated



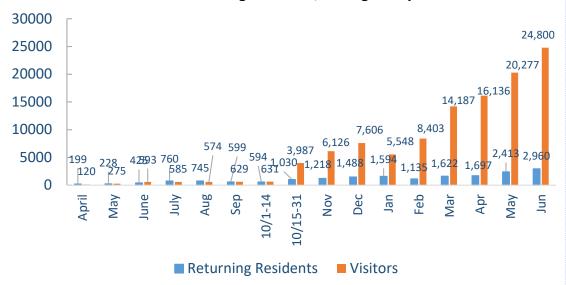
Source: Centers for <u>Disease Control and Prevention (CDC)</u>. Population per 100,000 is calculated using the <u>U.S. Census Bureau's 2020 Population</u> Estimates. Vaccination rates for total population.

Travel to Hawaii: Visitors and Residents





Visitors and Returning Residents, Average Daily Arrivals



Visitors and Residents, Daily Arrivals

7-Day Average as of June. 9

State/ County	Returning Residents	Intended Residents	Visitors
State*	2,984	222	25,704
Honolulu	2,164	158	12,168
Hawaii	259	27	3,386
Maui	409	26	7,646
Kauai	105	9	2,414

^{*}State total includes Hilo

Visitors and Residents, Average Daily Arrivals as of June. 9

State/ County	Returning Residents	Visitors
State*	2,960	24,800
Honolulu	2,146	11,746
Hawaii	257	3,273
Maui	406	7,424
Kauai	106	2,274

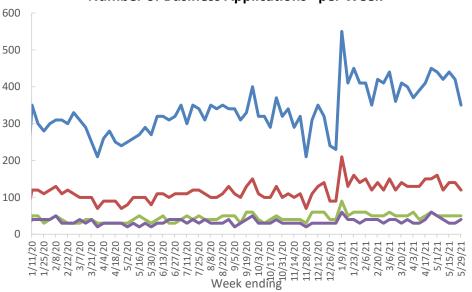
*State total includes Hilo

Source: Hawaii Tourism Authority, <u>Hawai'i Passenger Arrivals By Air</u>



Effects on Businesses

Number of Business Applications* per Week



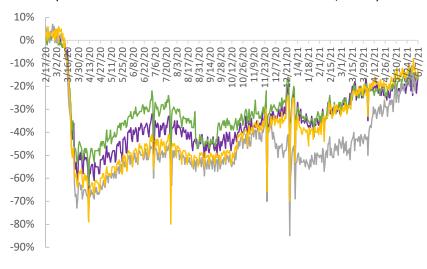
*Business applications can include government, business, non-profit organizations, and proprietors

- Business Applications (BA): The core business applications series that corresponds to a subset of all EIN applications. BA includes all applications for an EIN, except for applications for tax liens, estates, trusts, or certain financial filings, applications with no state-county geocodes, applications from certain agricultural, public entities, and applications in certain industries (e.g. private households, civic and social organizations)
- High-Propensity Business Applications (HBA): A subset of BA that contains all applications with a high-propensity of turning into a business with a payroll, based on various factors
- Business Applications with Planned Wages (WBA): A subset of HBA that contains all applications that indicate a planned date for paying wages
- Business Applications from Corporations (CBA): A subset of HBA that contains all applications that come from a corporation or a personal service corporation

Source: Census Bureau, <u>Business Formation Statistics</u>

Change in Retail and Recreation Visits

(Relative to median value from Jan 3- Feb 6, 2020)



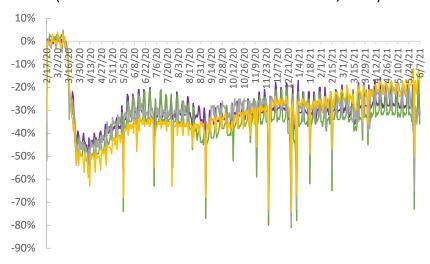
-Hawaii County

Maui County — Kauai County

Honolulu County

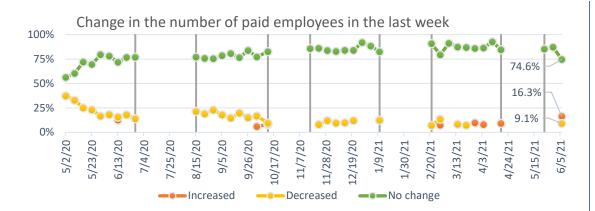
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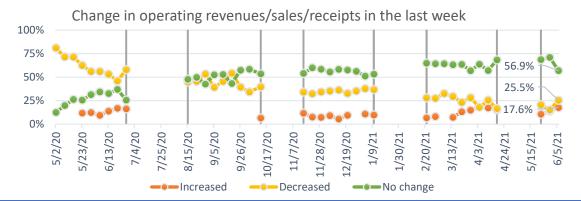
Change in Workplace Visits (Relative to median value from Jan 3- Feb 6, 2020)



Source: Google, COVID-19 Mobility Report

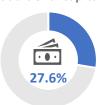
Small Business Pulse Survey for week ending June 6





In the next 6 months, do you think this business will need to do any of the following?

Obtain financial assistance or additional capital

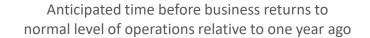


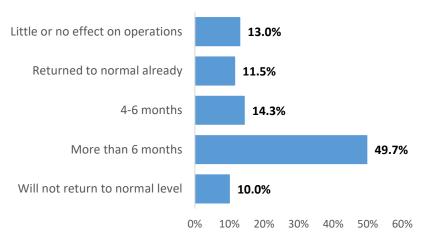
Identify and hire new employees



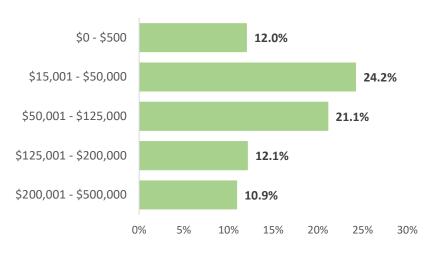
Permanently close this business

Data do not meet reporting thresholds for the week ending June 6, 2021.





Total operating revenues/sales/receipts in the last month

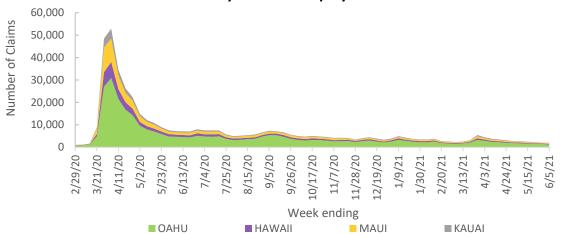


Source: U.S. Census Bureau, Small Business Pulse Survey



Effects on Workers





Weekly Initial Unemployment Claims

Week ending June 5

State/ County	Number of Claims	% Change 2020-2021	% Change 2019-2021
State*	2,028	-72.5%	28.7%
Honolulu	1,250	-73.3%	28.1%
Hawaii	290	-68.8%	-5.5%
Maui	309	-71.2%	69.8%
Kauai	115	-77.3%	38.6%

^{*}State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, Weekly Unemployment Updates

Unemployment Rates, Seasonally Adjusted (rank in U.S.) April

U.S. – 6.1% **Hawaii** – 8.5% (51st)

California – 8.3% (50th)

Washington – 5.5% (29th)

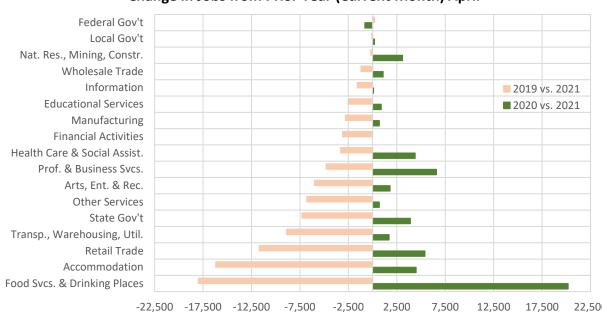
Texas – 6.7% (38th)

Oregon – 6.0% (31st)

Arizona – 6.7% (38th)

Colorado - 6.4% (35th)

Change in Jobs from Prior Year (Current Month) April



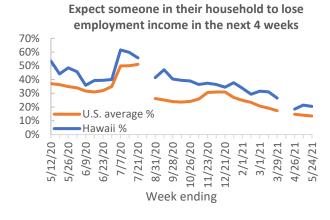
Source: BLS, <u>Local Area Unemployment Statistics</u>

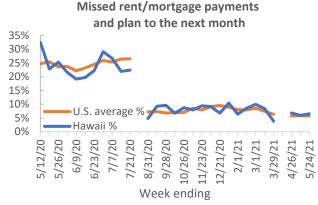
Source: DBEDT-READ, Labor Market Trend Charts

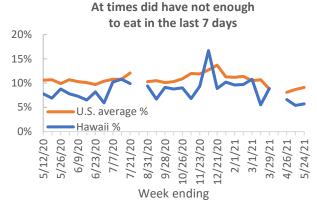


Household Pulse Survey for May 12 - May 24

Percentage of adults who...







Anticipate eviction or foreclosure in the next two months

80%

60%

40%

20%

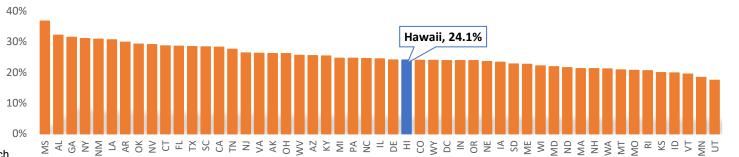
0%

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May 12 - May 24 HI Households with Childcare Disruptions



Find it difficult to pay usual household expenses



May 12 - May 24

HI Households Telework
(due to coronavirus)

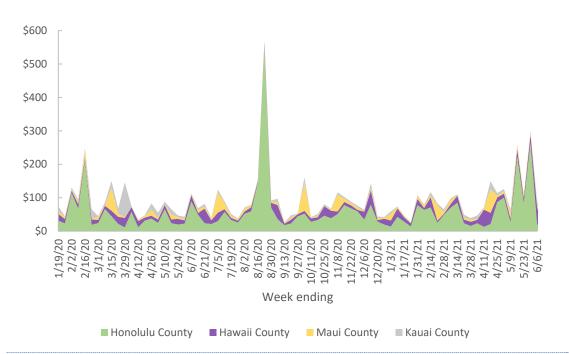




Effects on Construction

Total Value of Building Permits, by Week

In millions of dollars



Value of Building Permits, Millions of Dollars

Week ending June 6

State: \$91.8 (↓18.9% from 2020)

Honolulu County: \$21.1 (↓76.4% from 2020)

Hawaii County: \$50.4 (↑178.2% from 2020)

Maui County: \$6.3 (↑114.1% from 2020)

Kauai County: \$14.0 (↑449.0% from 2020)

Total Value of Building Permits, Millions of Dollars, Year-to-date

Week ending June 6

State: \$2,229 (↑19.4% from 2020)

Honolulu County: \$1,433 (↑37.4% from 2020)

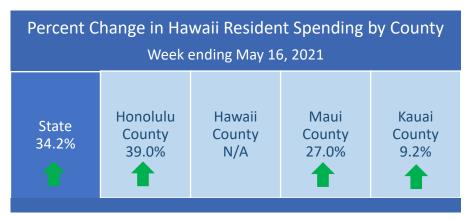
Hawaii County: \$410 (↑30.6% from 2020)

Maui County: \$246 (↑22.6% from 2020)

Kauai County: \$139 (↓55.0% from 2020)

Source: County Building Departments

Effects on Consumer Spending





Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights <u>Economic Tracker</u>

