

analysis

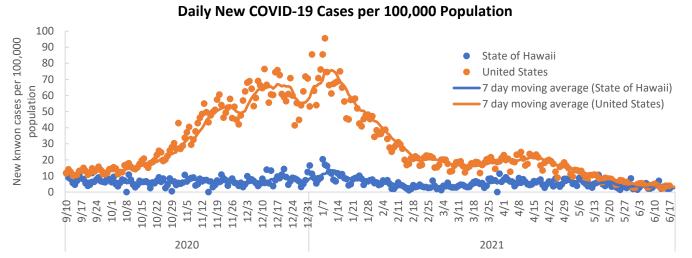
division

DBEDT COVID-19 Economic Dashboard

Compiled by the Research & Economic Analysis Division

Issued June 18, 2021

COVID-19 metrics for week ending June 17



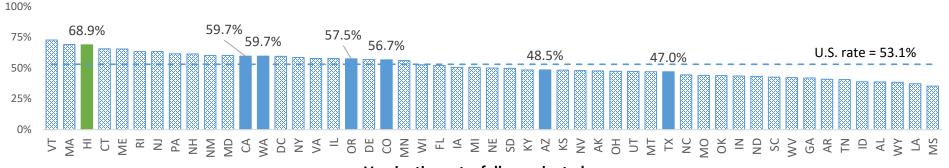
Daily New COVID-19 Cases

7-day average, per 100,000 population

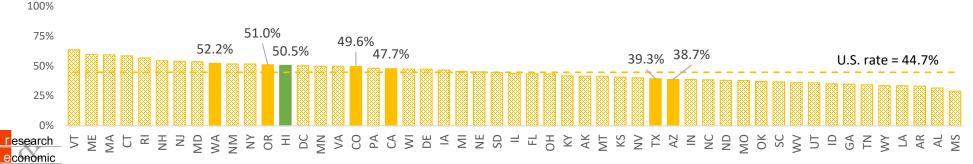
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State	Cases	Ranking		
U.S average	3.5	(X)		
Hawaii	3.5	22		
California	1.5	44		
Washington	6.1	9		
Texas	3.2	23		
Oregon	5.7	10		
Arizona	5.6	11		
Colorado	9.0	3		

X Not applicable; ranking among the 50 States and D.C.

Vaccination rate, at least one dose



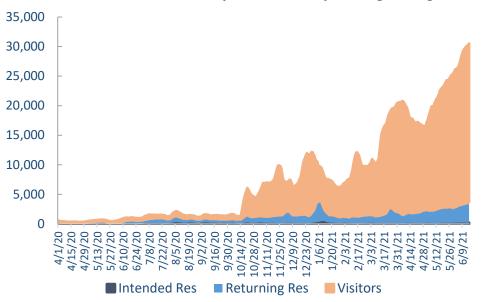
Vaccination rate, fully vaccinated



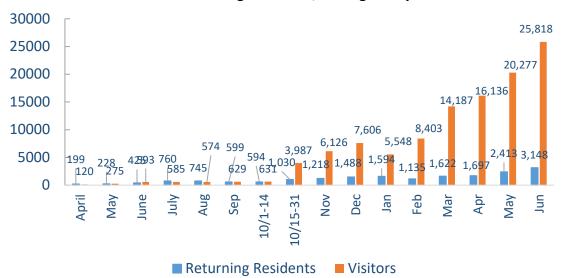
Source: Centers for <u>Disease Control and Prevention (CDC)</u>. Population per 100,000 is calculated using the <u>U.S. Census Bureau's 2020 Population</u> <u>Estimates</u>. Vaccination rates for total population.

Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average



Visitors and Returning Residents, Average Daily Arrivals



Visitors and Residents, Daily Arrivals

7-Day Average as of June. 17

State/ County	Returning Residents	Intended Residents	Visitors
State*	3,453	198	26,822
Honolulu	2,514	137	12,627
Hawaii	294	24	3,529
Maui	470	26	7,961
Kauai	133	8	2,614

^{*}State total includes Hilo

Visitors and Residents, Average Daily Arrivals

as of June. 17

State/	Returning		
County	Residents	Visitors	
State*	3,148	25,818	
Honolulu	2,279	12,216	
Hawaii	275	3,404	
Maui	430	7,682	
Kauai	120	2,428	

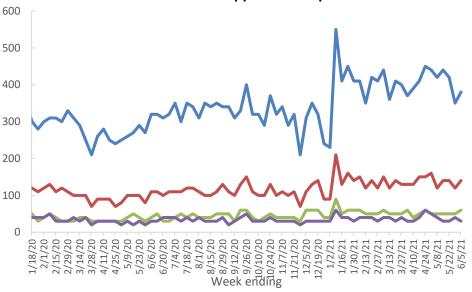
^{*}State total includes Hilo

Source: Hawaii Tourism Authority, <u>Hawai'i Passenger Arrivals By Air</u>



Effects on Businesses

Number of Business Applications* per Week



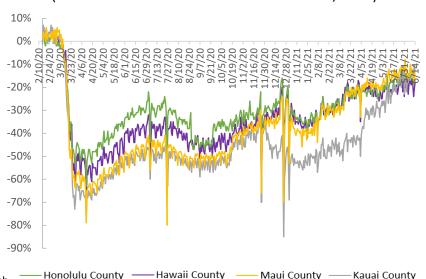
*Business applications can include government, business, non-profit organizations, and proprietors

- Business Applications (BA): The core business applications series that corresponds to a subset of all EIN applications. BA includes all applications for an EIN, except for applications for tax liens, estates, trusts, or certain financial filings, applications with no state-county geocodes, applications from certain agricultural, public entities, and applications in certain industries (e.g. private households, civic and social organizations)
- High-Propensity Business Applications (HBA): A subset of BA that contains all applications with a high-propensity of turning into a business with a payroll, based on various factors
- Business Applications with Planned Wages (WBA): A subset of HBA that contains all applications that indicate a planned date for paying wages
- Business Applications from Corporations (CBA): A subset of HBA that contains all applications that come from a corporation or a personal service corporation

Source: Census Bureau, <u>Business Formation Statistics</u>

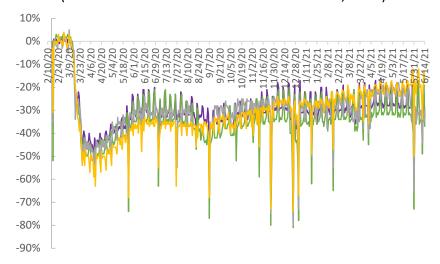
Change in Retail and Recreation Visits

(Relative to median value from Jan 3- Feb 6, 2020)



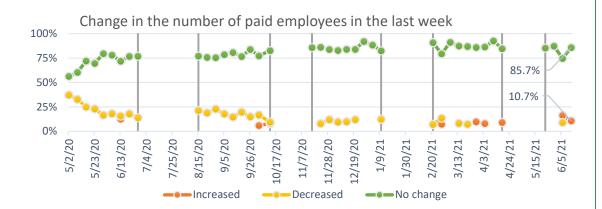
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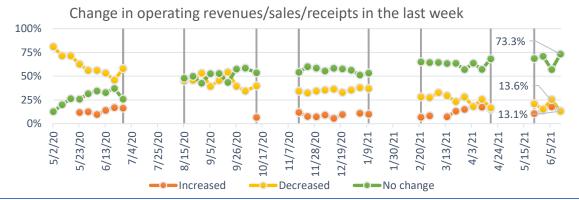
Change in Workplace Visits (Relative to median value from Jan 3- Feb 6, 2020)



Source: Google, COVID-19 Mobility Report

Small Business Pulse Survey for week ending June 13





In the next 6 months, do you think this business will need to do any of the following?

Obtain financial assistance or additional capital

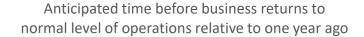


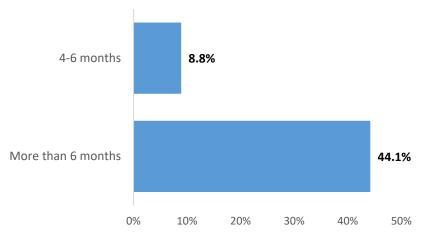
Identify and hire new employees



Permanently close this business

Data do not meet reporting thresholds for the week ending June 13, 2021.





Total operating revenues/sales/receipts in the last month

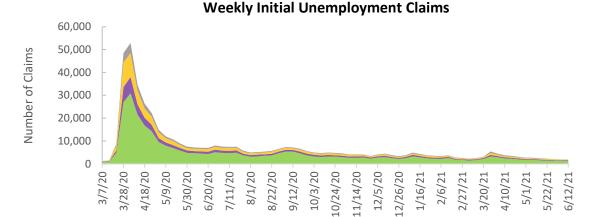


Source: U.S. Census Bureau, Small Business Pulse Survey



Effects on Workers

■ KAUAI



Week ending

MAUI

■ HAWAII

Weekly Initial Unemployment Claims

Week ending June 12

State/ County	Number of Claims	% Change 2020-2021	% Change 2019-2021
State*	2,054	-71.8%	56.7%
Honolulu	1,253	-72.5%	74.3%
Hawaii	343	-61.9%	11.4%
Maui	298	-73.7%	67.4%
Kauai	99	-79.6%	16.5%

^{*}State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, Weekly Unemployment Updates

Unemployment Rates, Seasonally Adjusted (rank in U.S.) April

OAHU

U.S. -6.1%Hawaii -8.5% (51^{st}) California -8.3% (50^{th}) Washington -5.5% (29^{th}) Texas -6.7% (38^{th}) Oregon -6.0% (31^{st}) Arizona -6.7% (38^{th})

Colorado - 6.4% (35th)

Change in Jobs from Prior Year (Current Month) April



-22,500 -17,500 -12,500 -7,500 -2,500 2,500 7,500 12,500 17,500 22,500 istics

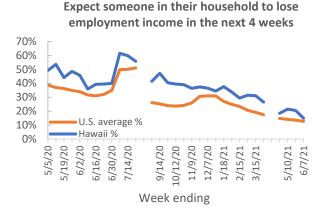
Source: DBEDT-READ, Labor Market Trend Charts

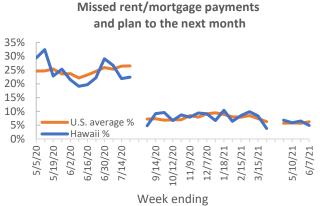
Source: BLS, Local Area Unemployment Statistics

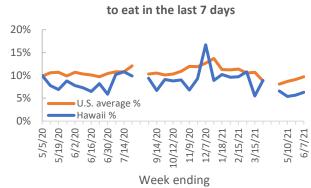


<u>Household Pulse Survey for May 26 – June 7</u>

Percentage of adults who...







At times did have not enough

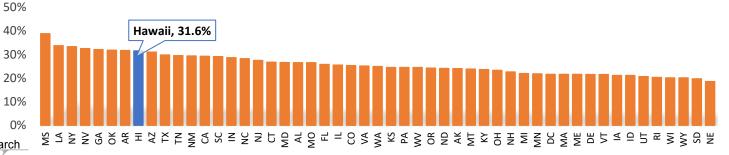
Anticipate eviction or foreclosure in the next two months



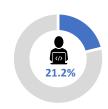




Find it difficult to pay usual household expenses



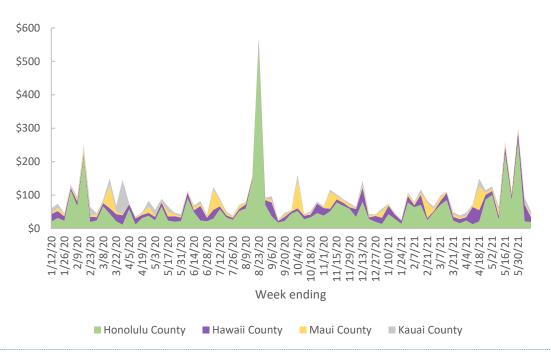
May 26 - June 7
HI Households Telework
(due to coronavirus)



Effects on Construction

Total Value of Building Permits, by Week

In millions of dollars



Value of Building Permits, Millions of Dollars

Week ending June 12

State: \$50.5 (↓26.5% from 2020)

Honolulu County: \$19.3 (↓60.7% from 2020)

Hawaii County: \$13.9 (↑171.9% from 2020)

Maui County: \$3.7 (↓59.7% from 2020)

Kauai County: \$13.6 (↑158.9% from 2020)

Total Value of Building Permits, Millions of Dollars, Year-to-date

Week ending June 12

State: \$2,279 (↑17.8% from 2020)

Honolulu County: \$1,452 (↑33.0% from 2020)

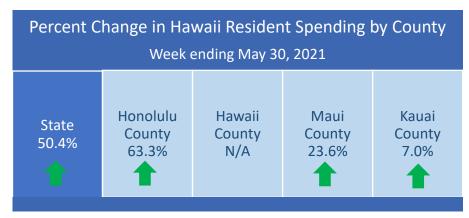
Hawaii County: \$424 (↑32.8% from 2020)

Maui County: \$250 (↑19.0% from 2020)

Kauai County: \$152 (↓51.5% from 2020)

Source: County Building Departments

Effects on Consumer Spending





researchonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average economic

Source: Opportunity Insights Economic Tracker

analysis division