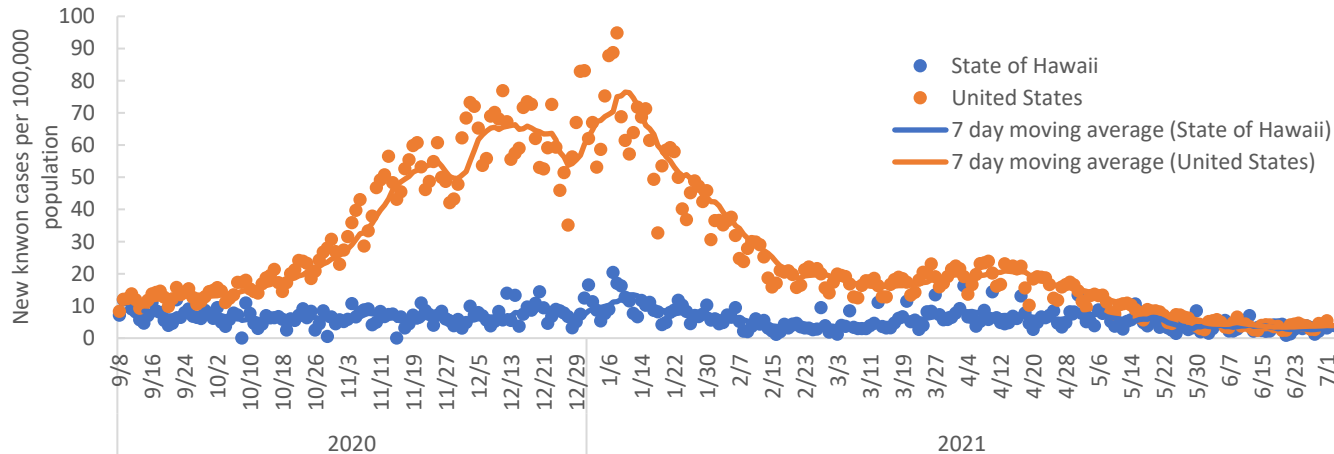


COVID-19 metrics for week ending July 1

Daily New COVID-19 Cases per 100,000 Population



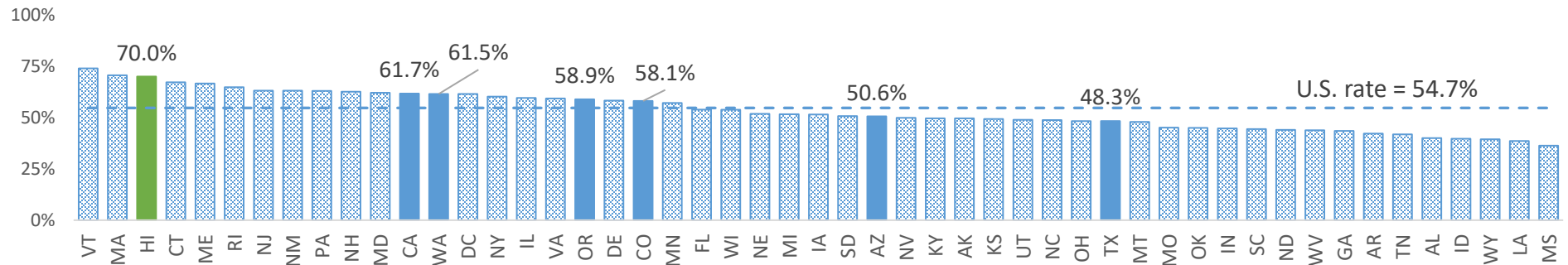
Daily New COVID-19 Cases

7-day average, per 100,000 population

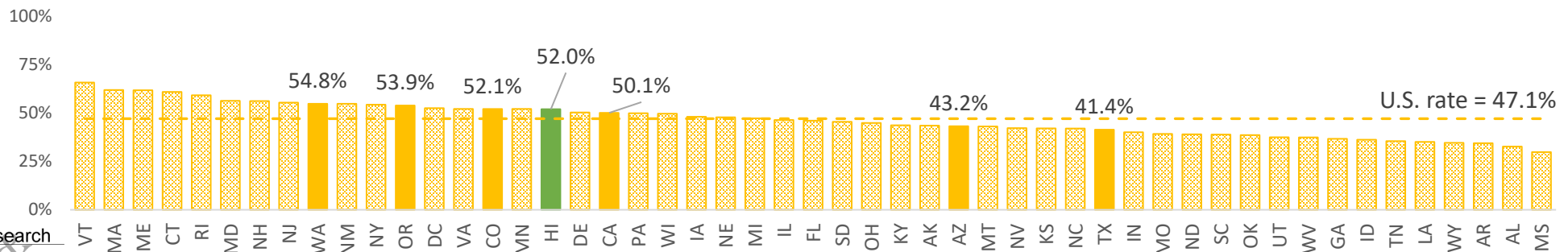
State	Cases	Ranking
U.S average	3.9	(X)
Hawaii	2.8	26
California	2.3	33
Washington	4.8	13
Texas	4.5	16
Oregon	4.3	17
Arizona	7.1	8
Colorado	5.6	11

X Not applicable; ranking among the 50 States and D.C.

Vaccination rate, at least one dose



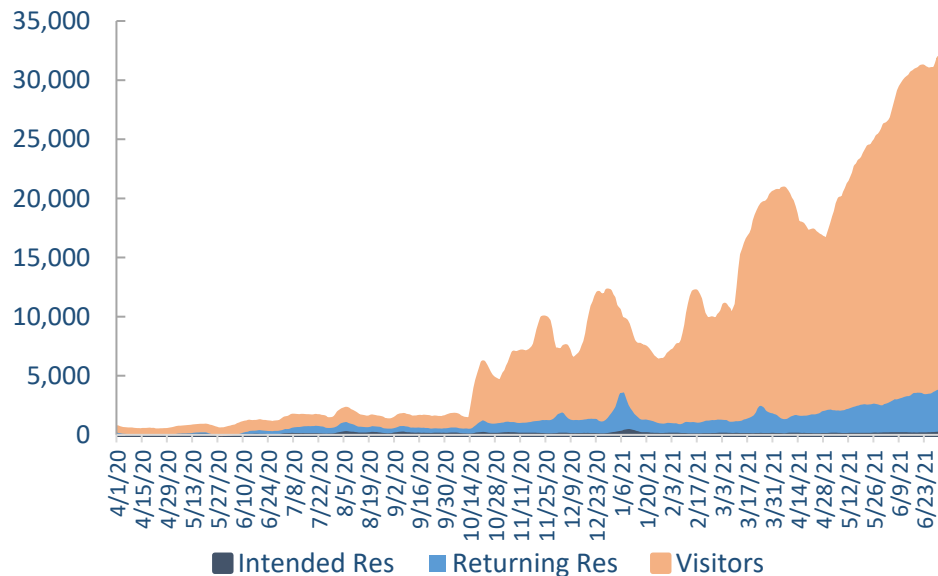
Vaccination rate, fully vaccinated



Source: Centers for [Disease Control and Prevention \(CDC\)](https://www.cdc.gov). Population per 100,000 is calculated using the [U.S. Census Bureau's 2020 Population Estimates](https://www.census.gov). Vaccination rates for total population.

Travel to Hawaii: Visitors and Residents

Visitors and Residents, Daily Arrivals: 7-Day Moving Average

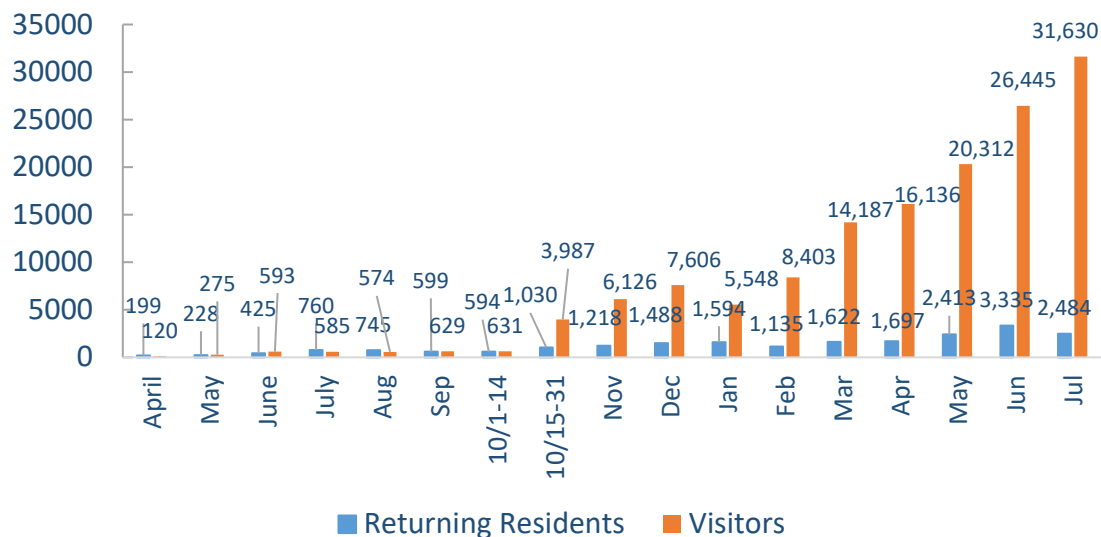


Visitors and Residents, Daily Arrivals
7-Day Average as of July 1

State/ County	Returning Residents	Intended Residents	Visitors
State*	3,650	260	27,804
Honolulu	2,586	188	13,527
Hawaii	321	31	3,490
Maui	537	28	8,074
Kauai	153	9	2,610

*State total includes Hilo

Visitors and Returning Residents, Average Daily Arrivals



Visitors and Residents, Average Daily Arrivals
as of July 1

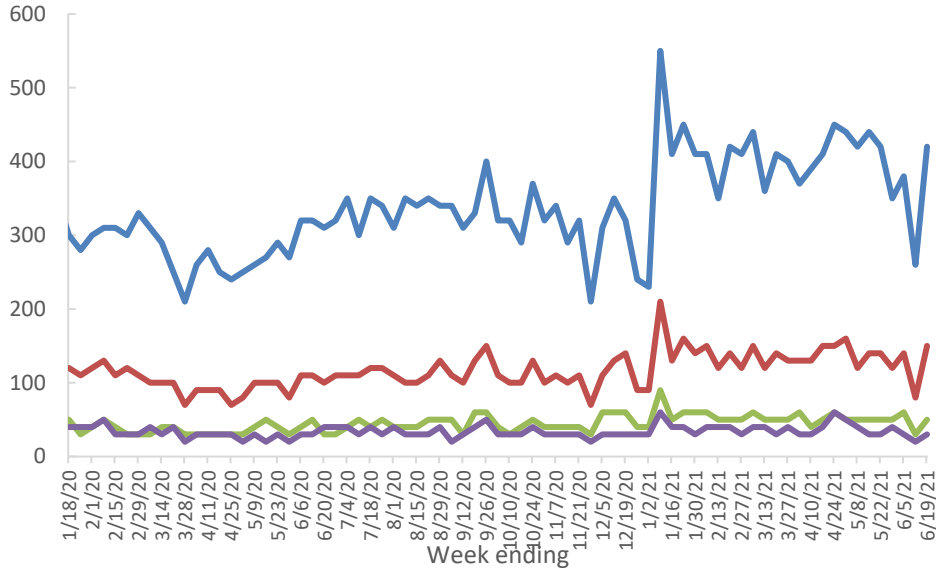
State/ County	Returning Residents	Visitors
State*	2,484	31,630
Honolulu	1,721	15,775
Hawaii	243	3,976
Maui	334	8,998
Kauai	140	2,723

*State total includes Hilo

Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

Effects on Businesses

Number of Business Applications* per Week

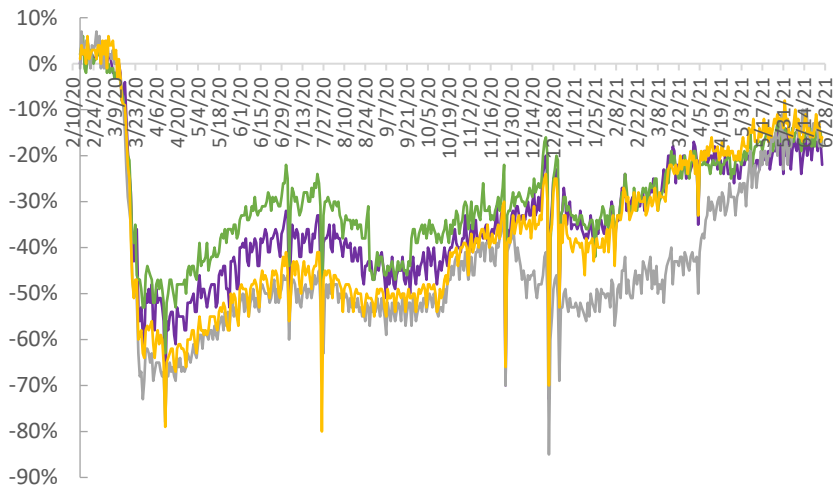


- Business Applications (BA):** The core business applications series that corresponds to a subset of all EIN applications. BA includes all applications for an EIN, except for applications for tax liens, estates, trusts, or certain financial filings, applications with no state-county geocodes, applications from certain agricultural, public entities, and applications in certain industries (e.g. private households, civic and social organizations)
- High-Propensity Business Applications (HBA):** A subset of BA that contains all applications with a high-propensity of turning into a business with a payroll, based on various factors
- Business Applications with Planned Wages (WBA):** A subset of HBA that contains all applications that indicate a planned date for paying wages
- Business Applications from Corporations (CBA):** A subset of HBA that contains all applications that come from a corporation or a personal service corporation

*Business applications can include government, business, non-profit organizations, and proprietors

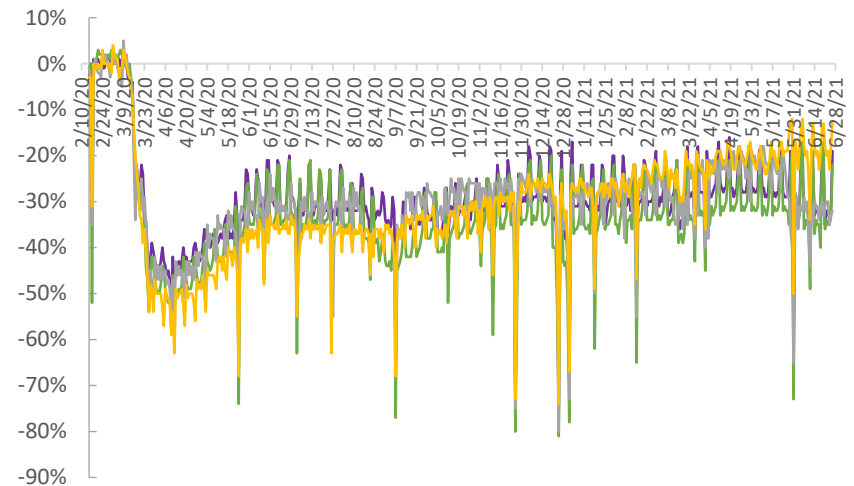
Source: Census Bureau, [Business Formation Statistics](#)

Change in Retail and Recreation Visits
(Relative to median value from Jan 3- Feb 6, 2020)



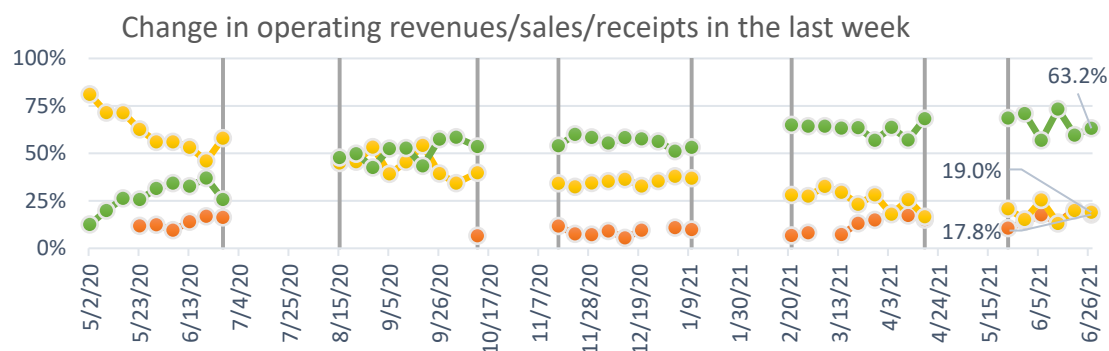
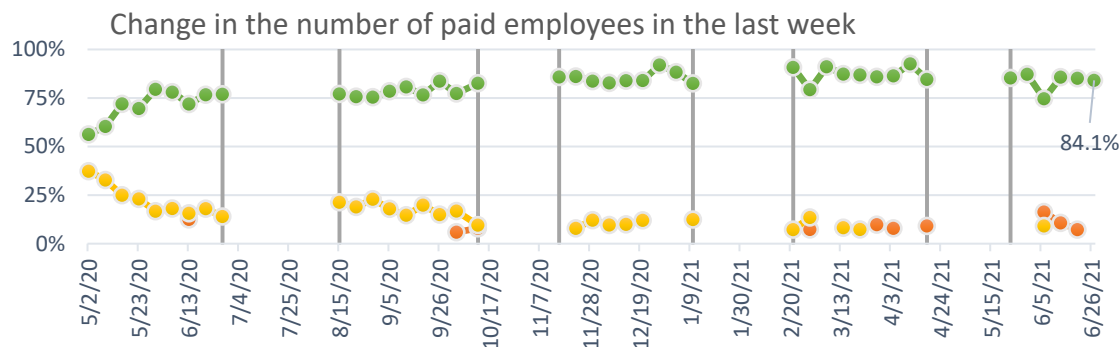
Honolulu County Hawaii County Maui County Kauai County

Change in Workplace Visits
(Relative to median value from Jan 3- Feb 6, 2020)

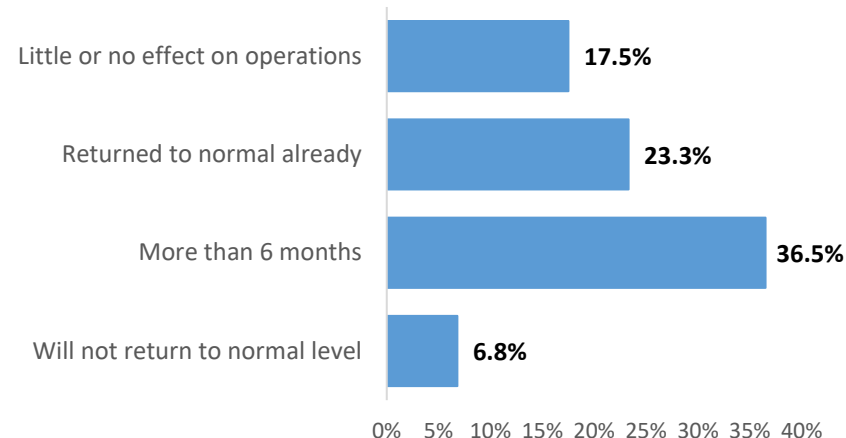


Source: Google, [COVID-19 Mobility Report](#)

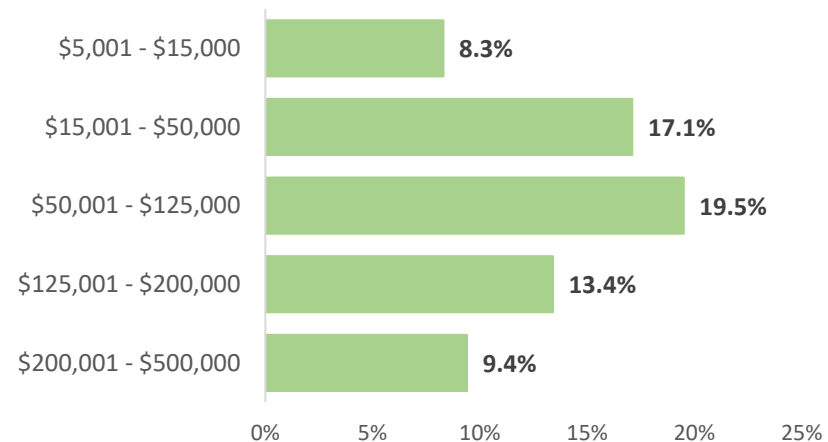
Small Business Pulse Survey for week ending June 27



Anticipated time before business returns to normal level of operations relative to one year ago

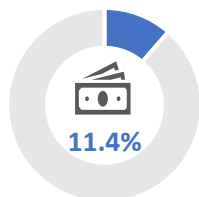


Total operating revenues/sales/receipts in the last month

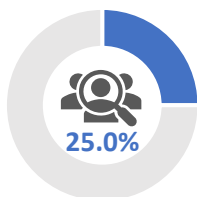


In the next 6 months, do you think this business will need to do any of the following?

Obtain financial assistance or additional capital



Identify and hire new employees



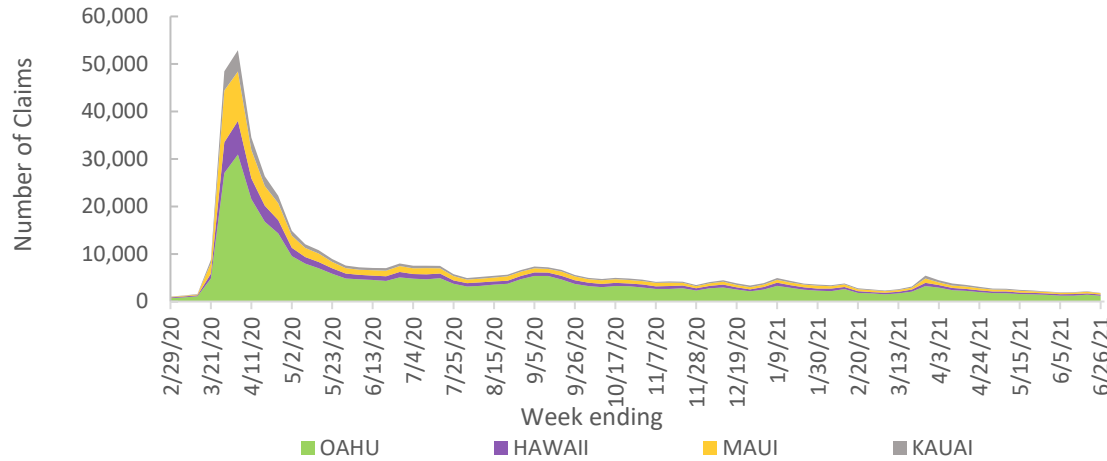
Permanently close this business

Data do not meet reporting thresholds for the week ending June 27, 2021.

Source: U.S. Census Bureau, [Small Business Pulse Survey](#)

Effects on Workers

Weekly Initial Unemployment Claims



Weekly Initial Unemployment Claims

Week ending June 26

State/County	Number of Claims	% Change 2020-2021	% Change 2019-2021
State*	1,860	-77.4%	69.9%
Honolulu	1,221	-76.0%	71.2%
Hawaii	274	-76.2%	39.8%
Maui	248	-80.0%	131.8%
Kauai	80	-85.1%	45.5%

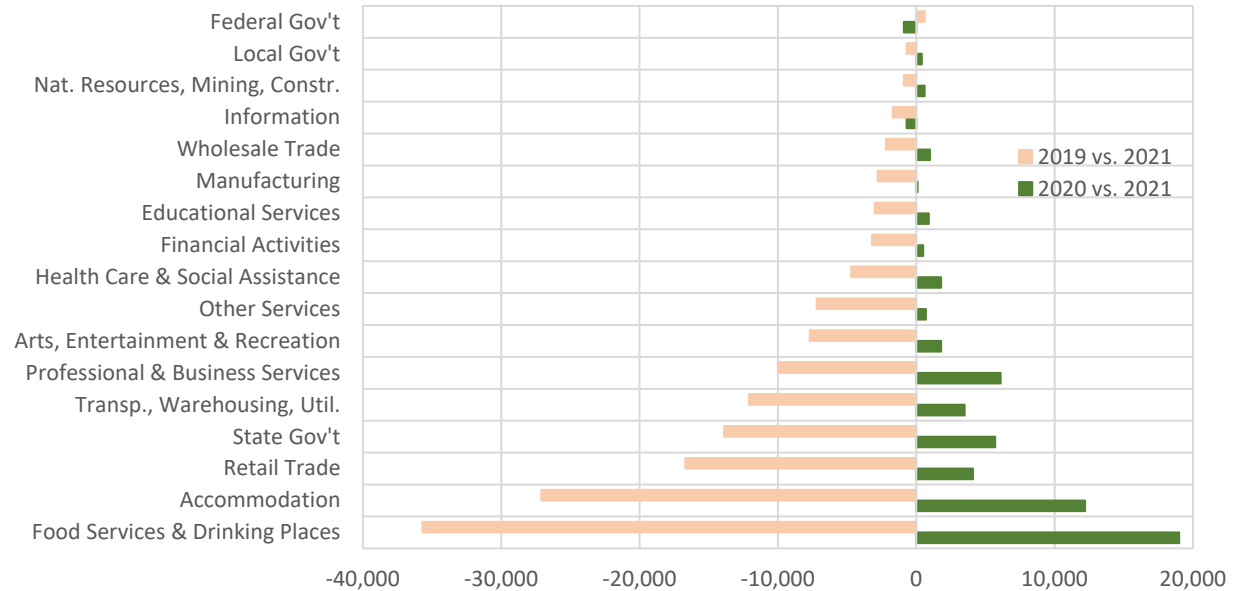
*State total includes agent claims that are filed in Hawaii against another state

Source: DBEDT-READ, [Weekly Unemployment Updates](#)

Unemployment Rates, Seasonally Adjusted
(rank in U.S.)
May

U.S. – 5.8%
 Hawaii – 8.1% (51st)
 California – 7.9% (49th)
 Washington – 5.3% (28th)
 Texas – 6.5% (38th)
 Oregon – 5.9% (32nd)
 Arizona – 6.7% (39th)
 Colorado – 6.2% (37th)

Change in Jobs from Prior Year (Current Month) May

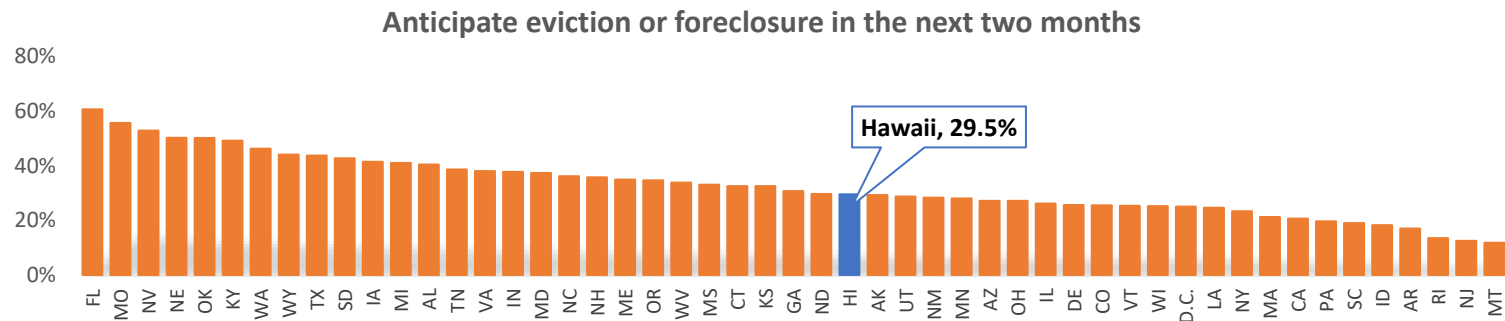
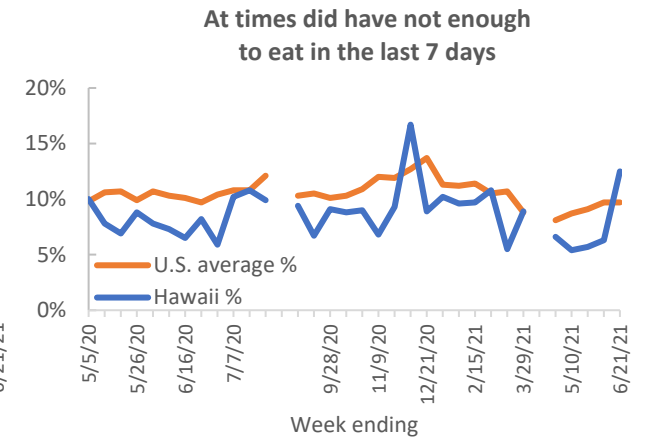
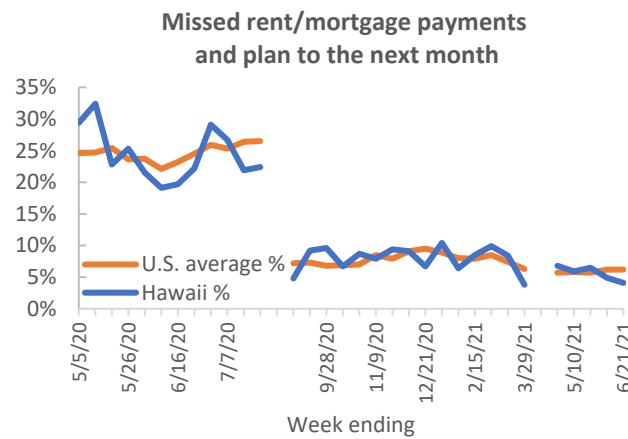
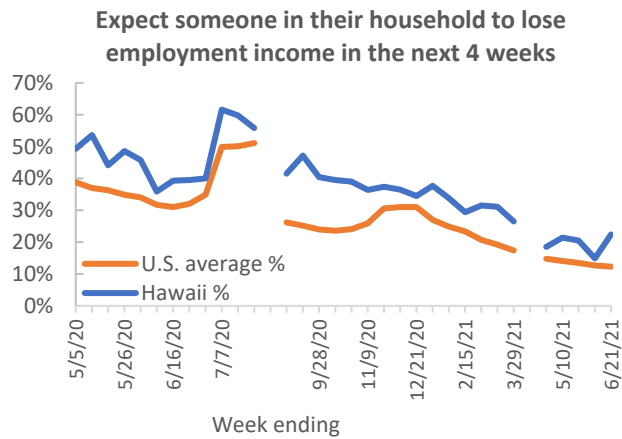


Source: BLS, [Local Area Unemployment Statistics](#)

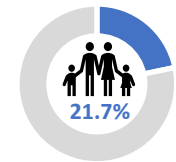
Source: DBEDT-READ, [Labor Market Trend Charts](#)

Household Pulse Survey for June 9 – June 21

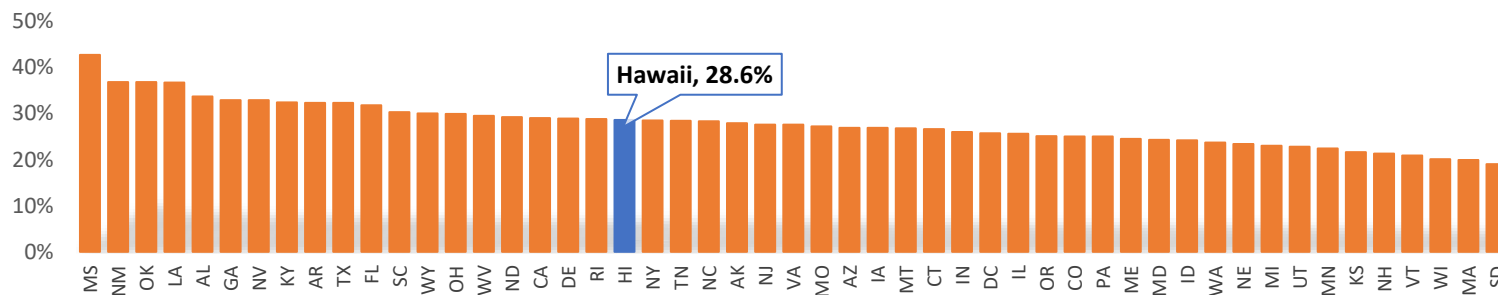
Percentage of adults who...



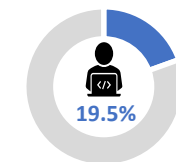
June 9 - June 21
HI Households with
Childcare Disruptions



Find it difficult to pay usual household expenses

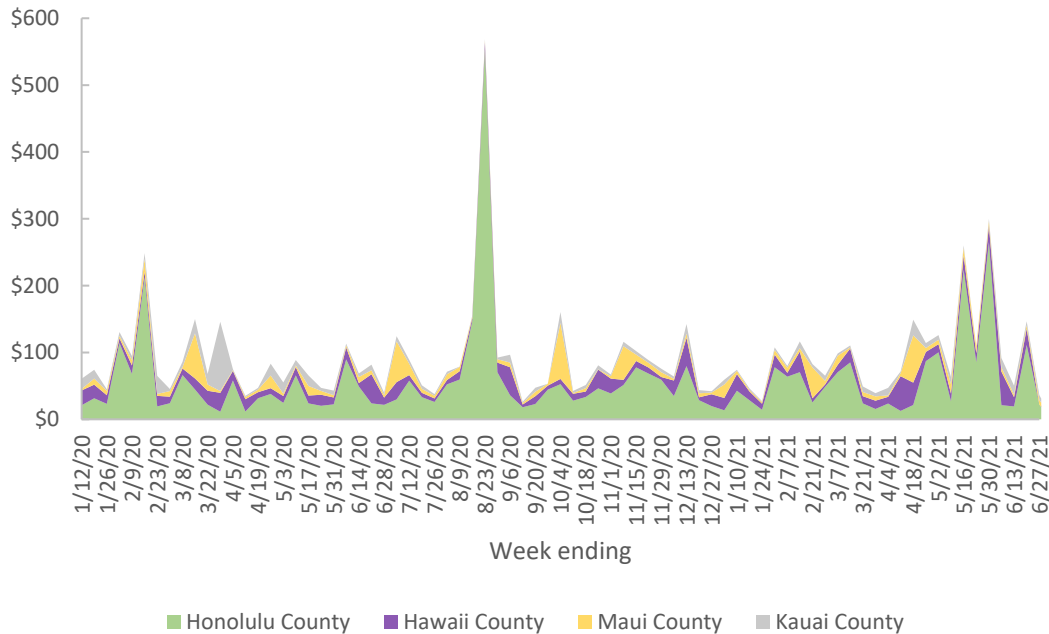


June 9 - June 21
HI Households Telework
(due to coronavirus)



Effects on Construction

Total Value of Building Permits, by Week
In millions of dollars



Value of Building Permits, Millions of Dollars

Week ending June 27

State:	\$36.5 (↓8.3% from 2020)*
Honolulu County:	\$21.8 (↑1.1% from 2020)
Hawaii County:	N/A
Maui County:	\$7.5 (↑107.6% from 2020)
Kauai County:	\$7.2 (↑98.0% from 2020)

Total Value of Building Permits, Millions of Dollars, Year-to-date

Week ending June 27

State:	\$2,463 (↑19.7 % from 2020)*
Honolulu County:	\$1,586 (↑39.4% from 2020)
Hawaii County:	\$449 (↑39.4% from 2020)*
Maui County:	\$263 (↑19.5% from 2020)
Kauai County:	\$165 (↓49.3% from 2020)

*Data for Hawaii County missing for June 27, so not directly comparable

Source: County Building Departments

Effects on Consumer Spending

Percent Change in Hawaii Resident Spending by County

Week ending June 13, 2021

State	Honolulu County	Hawaii County	Maui County	Kauai County
52.7%	60.7%	N/A	26.7%	N/A
↑	↑		↑	

Percent change in Hawaii Resident Spending by Industry

Week ending June 13, 2021

Accommodation and Food Service	Arts, Entertainment & Recreation	General Merchandise Stores	Grocery & Food Store	Health Care & Social Assistance	Transportation & Warehousing
49.3%	7.4%	48.2%	33.4%	23.4%	45.3%
↑	↑	↑	↑	↑	↑

Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)