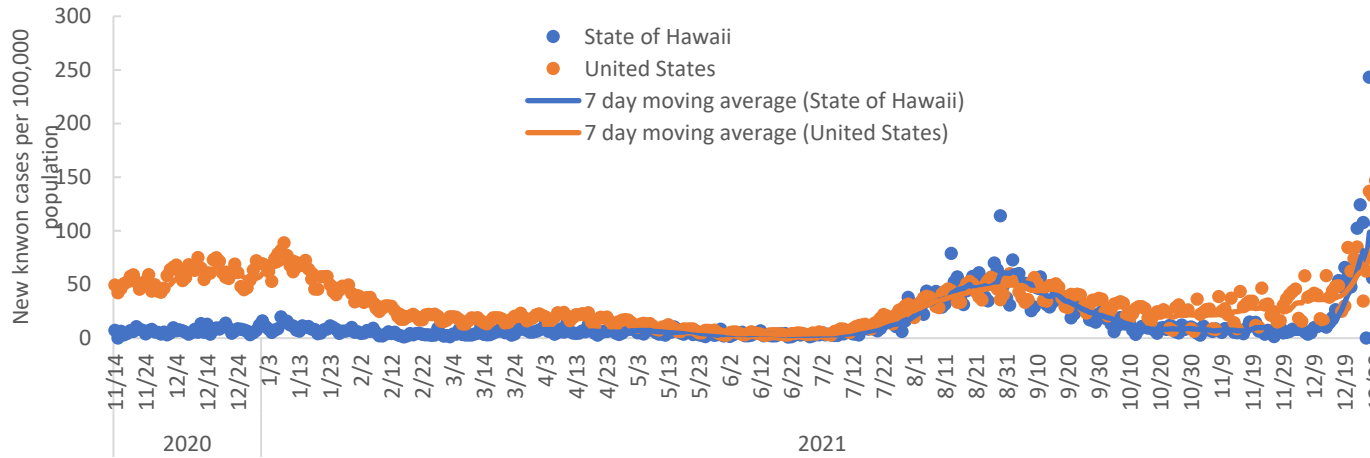


COVID-19 metrics for week ending December 29

Daily New COVID-19 Cases per 100,000 Population



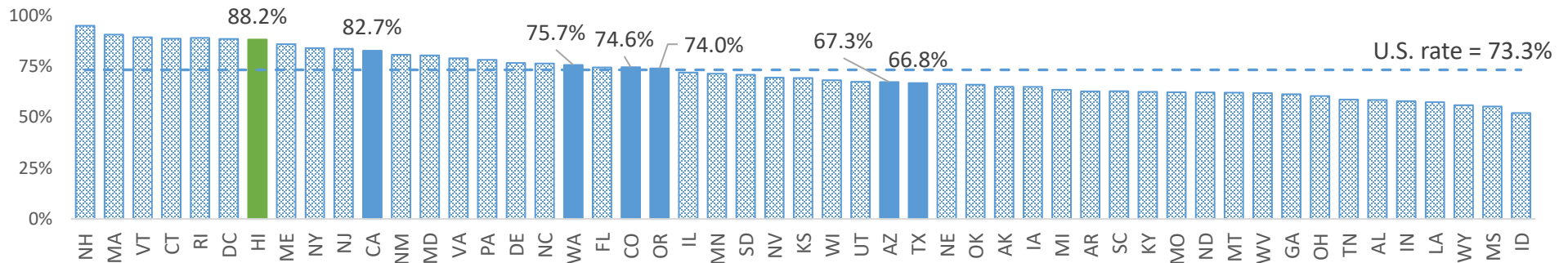
Daily New COVID-19 Cases

7-day average, per 100,000 population

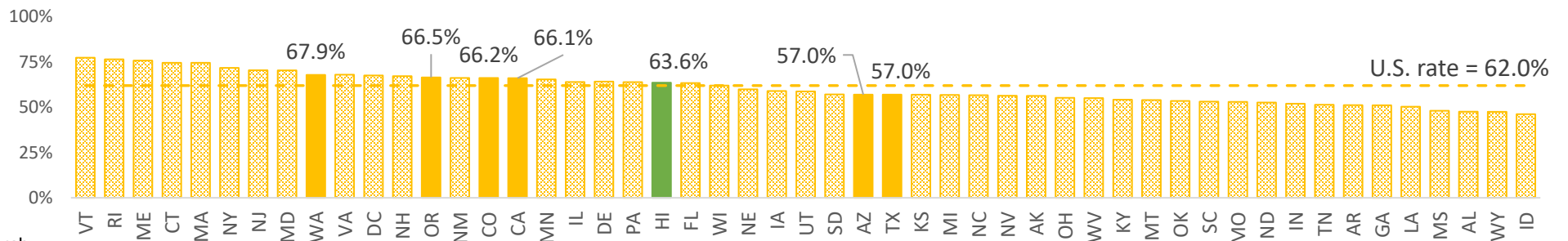
State	Cases	Ranking
United States	95.4	(X)
Hawaii	105.7	11
California	53.5	32
Washington	60.4	29
Texas	49.3	38
Oregon	30.7	48
Arizona	47.7	40
Colorado	80.7	18

X Not applicable; ranking among the 50 States and D.C.

Vaccination rate, at least one dose

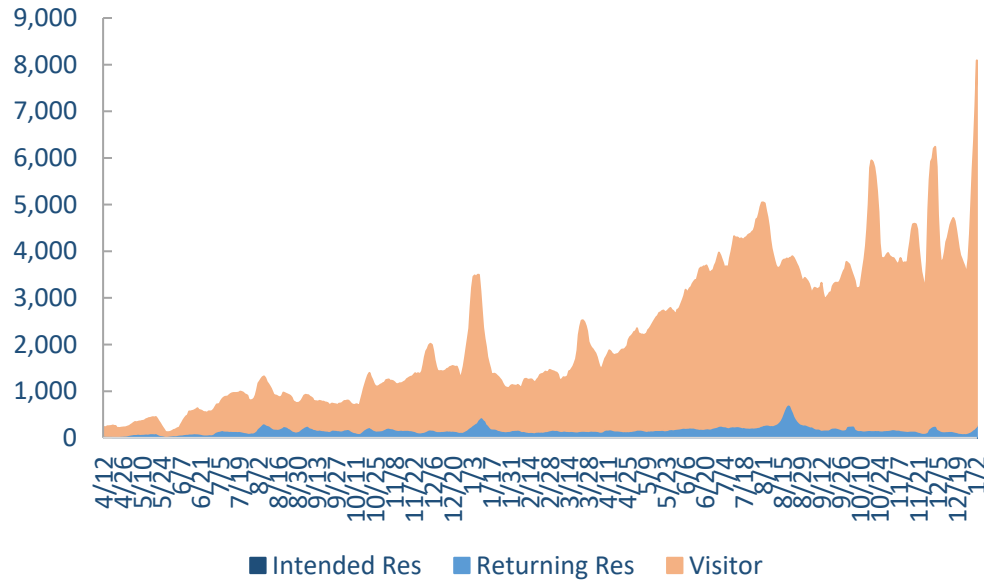


Vaccination rate, fully vaccinated



Travel to Hawaii: Visitors and Residents

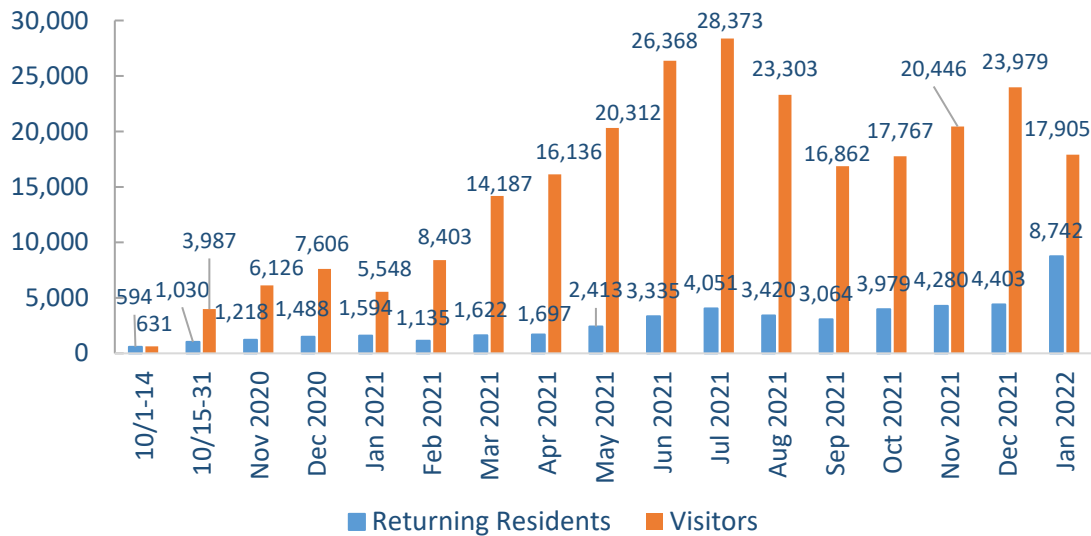
Visitors and Residents, Daily Arrivals: 7-Day Moving Average



**Visitors and Residents, Daily Arrivals
7-Day Average as of January 2, 2022**

State/ County	Returning Residents	Intended Residents	Visitors
State	7,843	250	20,455
Honolulu	5,807	192	9,266
Hawaii	554	24	3,082
Maui	1,054	22	5,731
Kauai	349	8	2,303
Hilo	79	4	72

Visitors and Returning Residents, Average Daily Arrivals



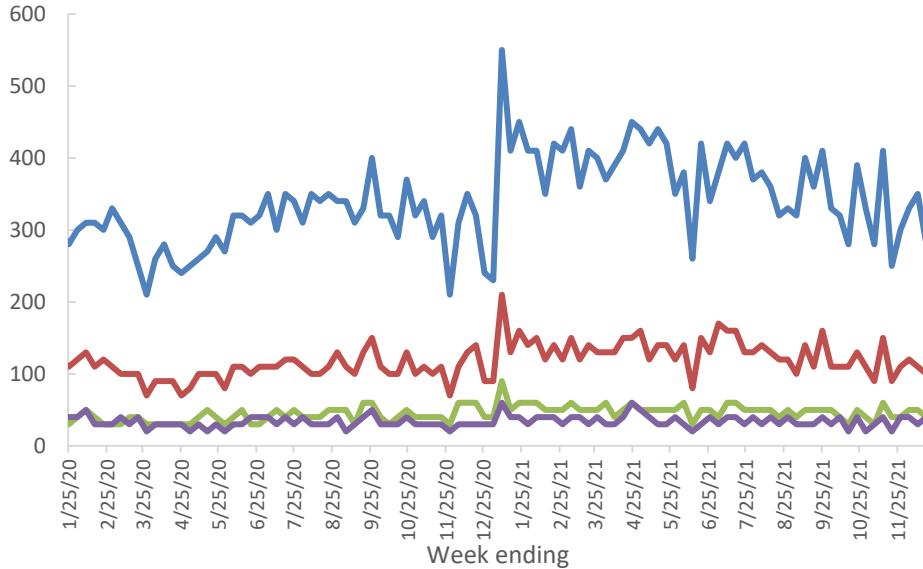
**Visitors and Residents, Average Daily Arrivals
as of January 2, 2022**

State/ County	Returning Residents	Visitors
State*	8,742	17,905
Honolulu	6,779	7,190
Hawaii	520	2,955
Maui	1010	5,554
Kauai	351	2,167
Hilo	83	38

Source: Hawaii Tourism Authority, [Hawai'i Passenger Arrivals By Air](#)

Effects on Businesses

Number of Business Applications* per Week

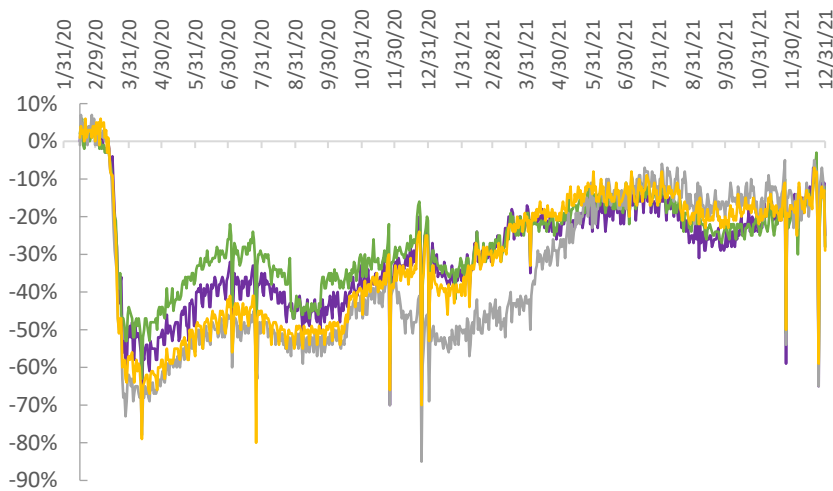


- **Business Applications (BA):** The core business applications series that corresponds to a subset of all EIN applications. BA includes all applications for an EIN, except for applications for tax liens, estates, trusts, or certain financial filings, applications with no state-county geocodes, applications from certain agricultural, public entities, and applications in certain industries (e.g. private households, civic and social organizations)
- **High-Propensity Business Applications (HBA):** A subset of BA that contains all applications with a high-propensity of turning into a business with a payroll, based on various factors
- **Business Applications with Planned Wages (WBA):** A subset of HBA that contains all applications that indicate a planned date for paying wages
- **Business Applications from Corporations (CBA):** A subset of HBA that contains all applications that come from a corporation or a personal service corporation

*Business applications can include government, business, non-profit organizations, and proprietors

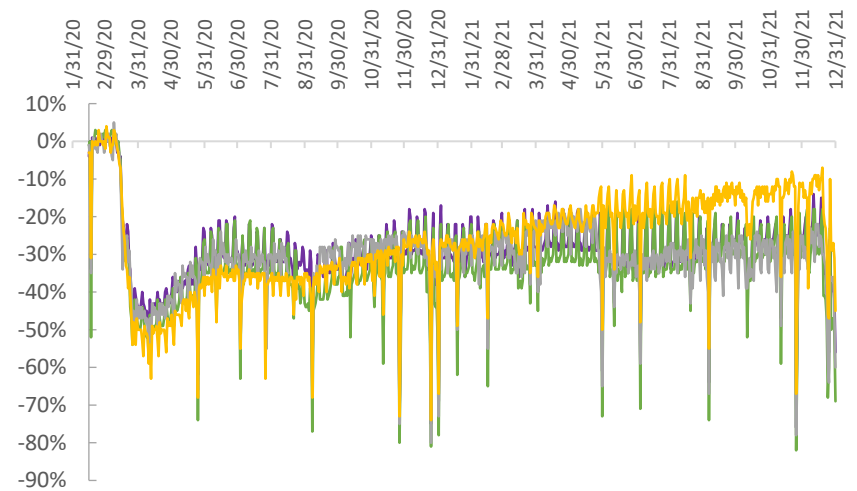
Source: Census Bureau, [Business Formation Statistics](#)

Change in Retail and Recreation Visits (Relative to median value from Jan 3- Feb 6, 2020)



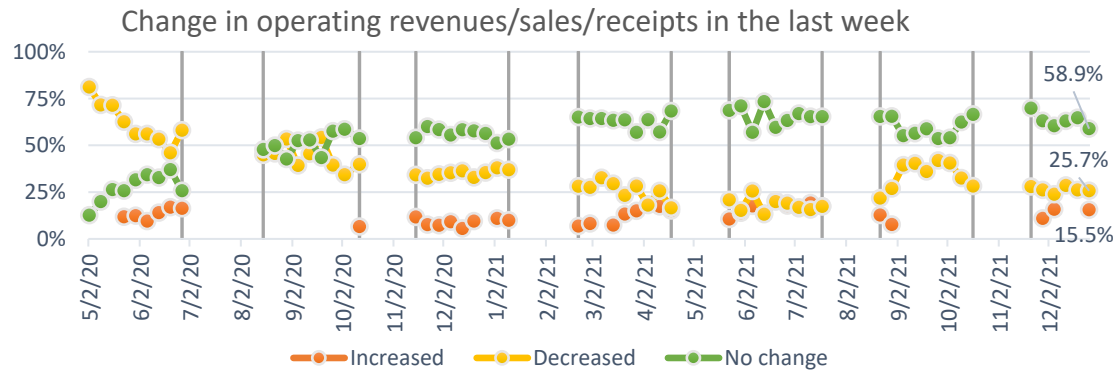
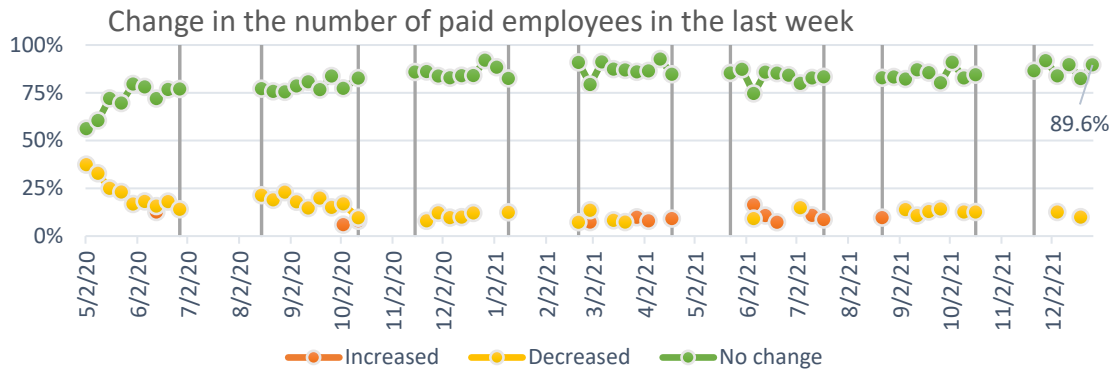
— Honolulu County
 — Hawaii County
 — Maui County
 — Kauai County

Change in Workplace Visits (Relative to median value from Jan 3- Feb 6, 2020)



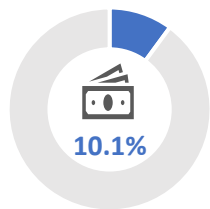
Source: Google, [COVID-19 Mobility Report](#)

Small Business Pulse Survey for week ending December 26

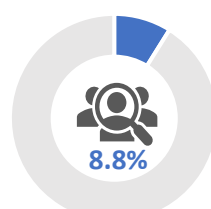


In the next 6 months, do you think this business will need to do any of the following?

Obtain financial assistance or additional capital



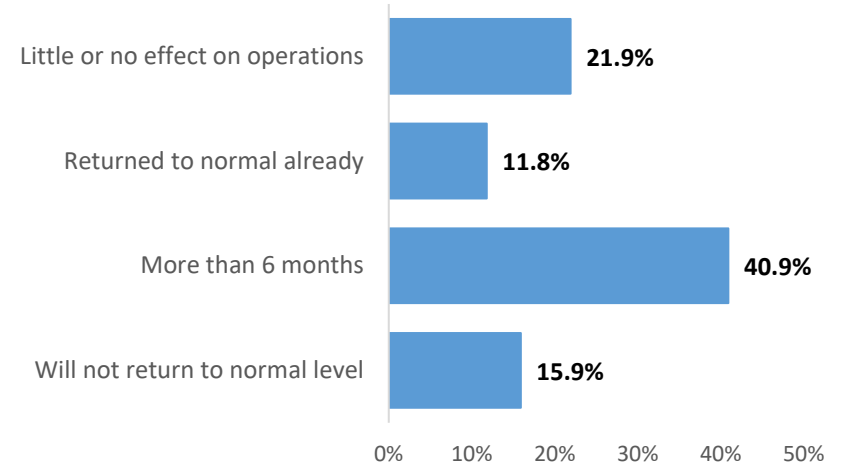
Identify and hire new employees



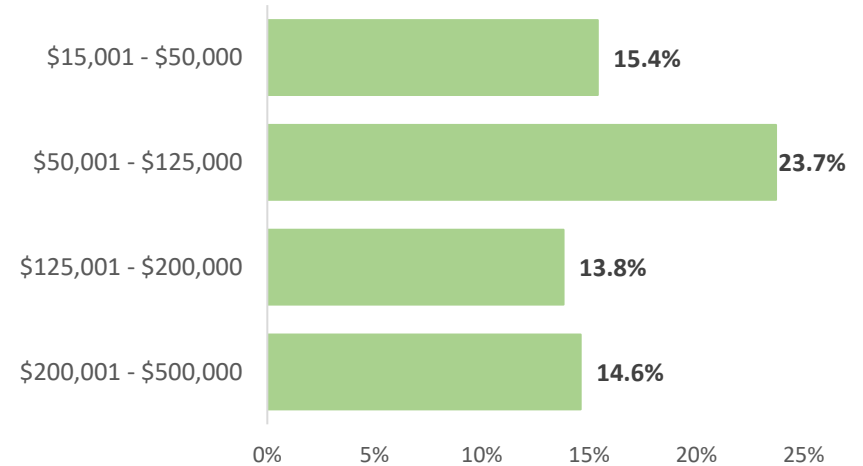
Cancel or postpone a planned capital expenditure

Data do not meet reporting thresholds

Anticipated time before business returns to normal level of operations relative to one year ago

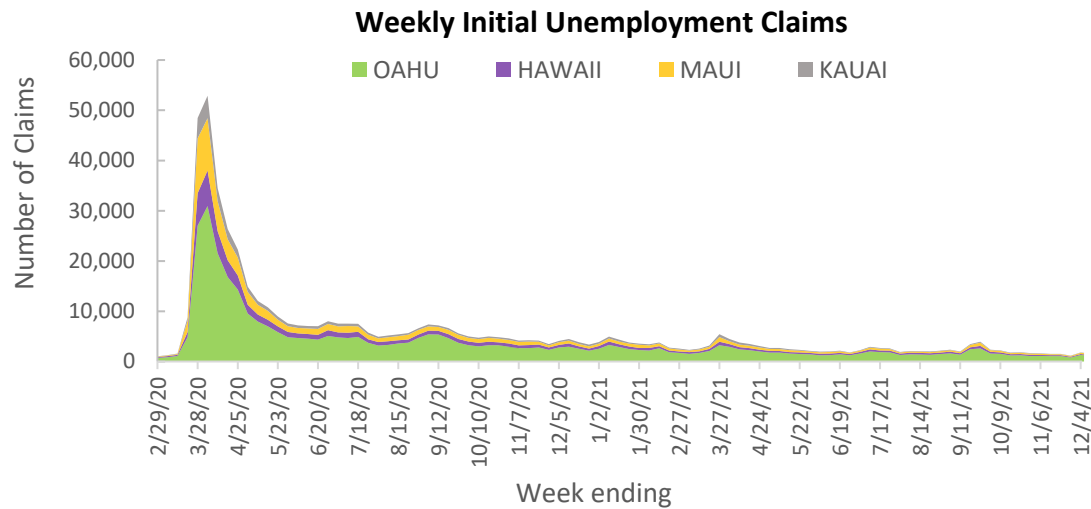


Total operating revenues/sales/receipts in the last month



Source: U.S. Census Bureau, [Small Business Pulse Survey](#)

Effects on Workers



Weekly Initial Unemployment Claims

Week ending December 25

State/County	Number of Claims	% Change 2020-2021	% Change 2019-2021
State*	1,424	-59.0%	13.5%
Honolulu	934	-56.5%	14.7%
Hawaii	172	-58.9%	-15.3%
Maui	191	-59.2%	41.5%
Kauai	73	-78.9%	-15.1%

*State total includes agent claims that are filed in Hawaii against another state

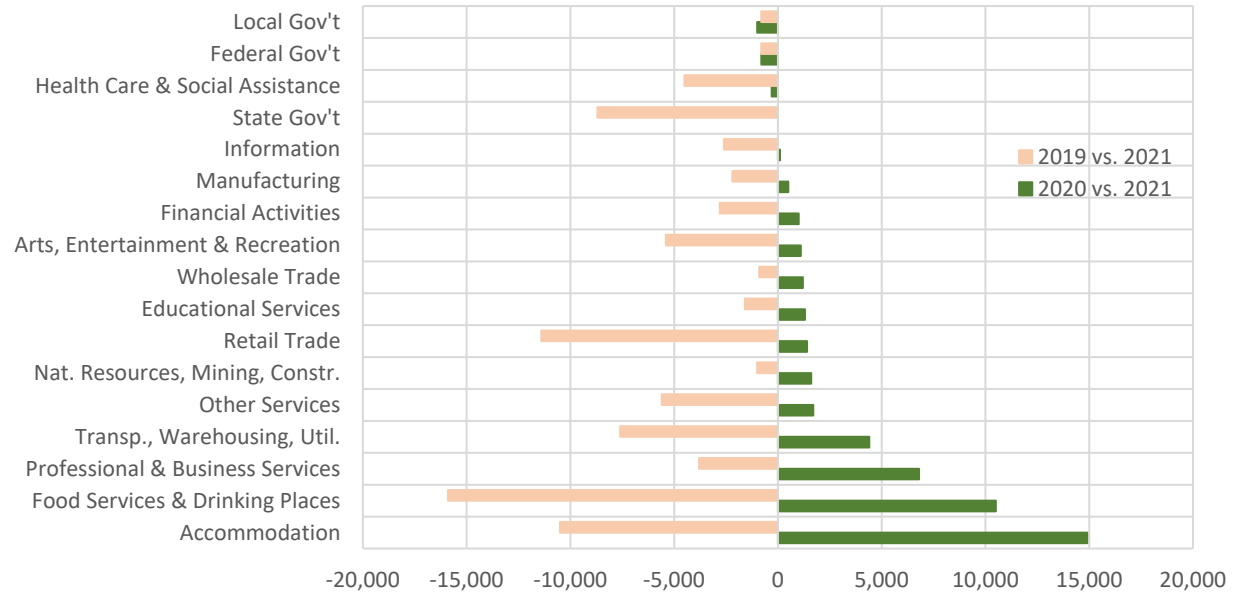
Source: DBEDT-READ, [Weekly Unemployment Updates](#)

Unemployment Rates, Seasonally Adjusted (rank in U.S.) November

- U.S.** – 4.2%
- Hawaii** – 6.0% (43rd)
- California** – 6.9% (51st)
- Washington** – 4.7% (28th)
- Texas** – 5.2% (37th)
- Oregon** – 4.2% (26th)
- Arizona** – 4.7% (28th)
- Colorado** – 5.1% (33rd)

Source: BLS, [Local Area Unemployment Statistics](#)

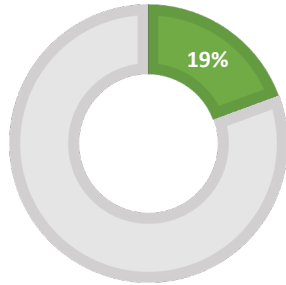
Change in Jobs from Prior Year (Current Month) November



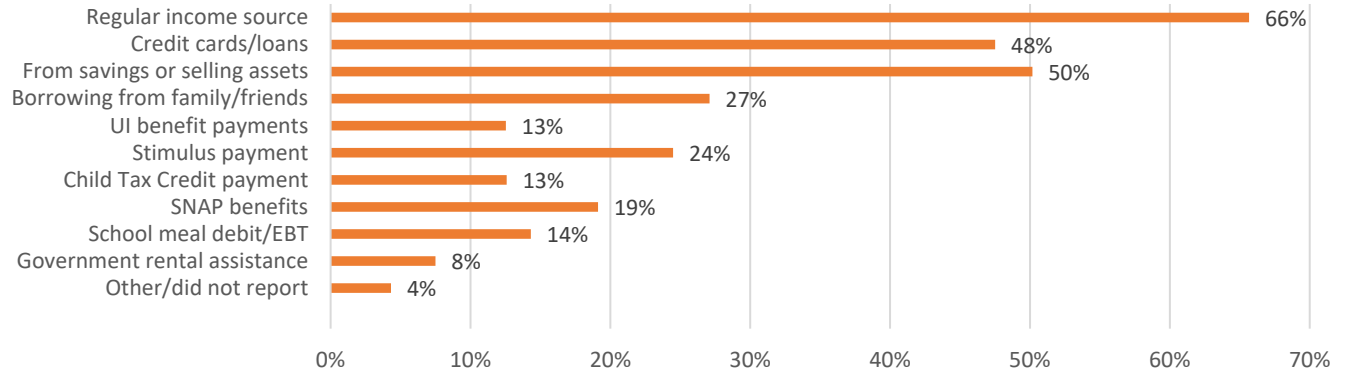
Source: DBEDT-READ, [Labor Market Trend Charts](#)

Household Pulse Survey for December 1 - 13

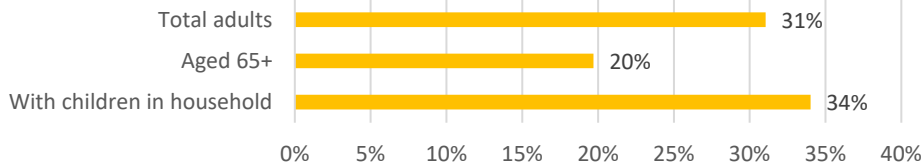
Percent of adults who have lost household employment income in the last 4 weeks



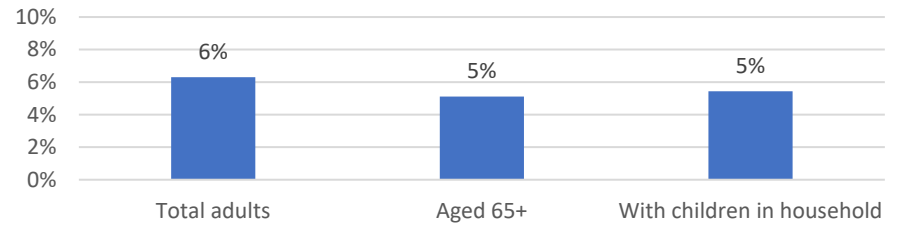
Source of money in the last 7 days for households that have lost employment income in last 4 weeks



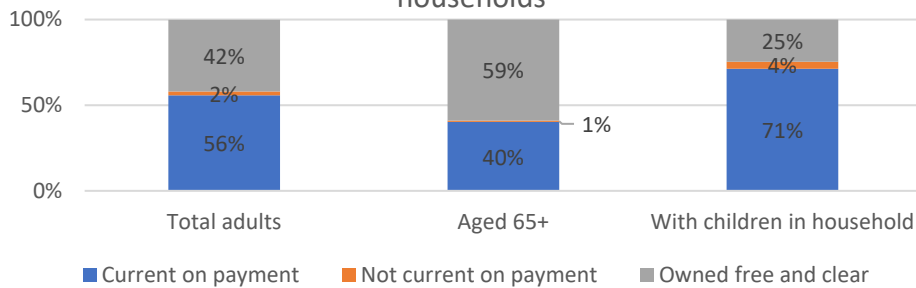
Percent of people who found it "somewhat" or "very" difficult to pay for usual household expenses in the last 7 days



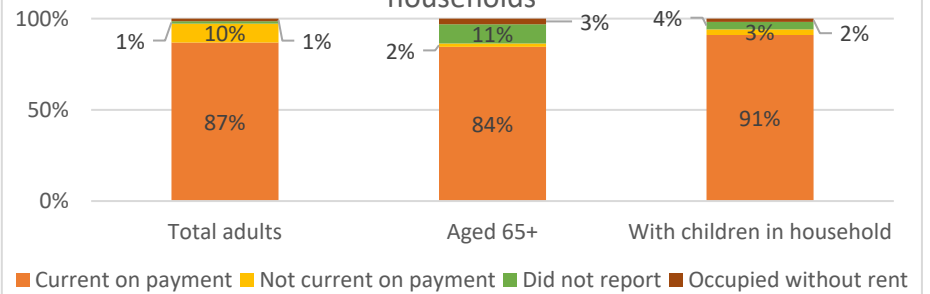
Percent of people who "sometimes" or "often" did not have enough to eat in the last 7 days



Mortgage payment status for people in owner-owned households

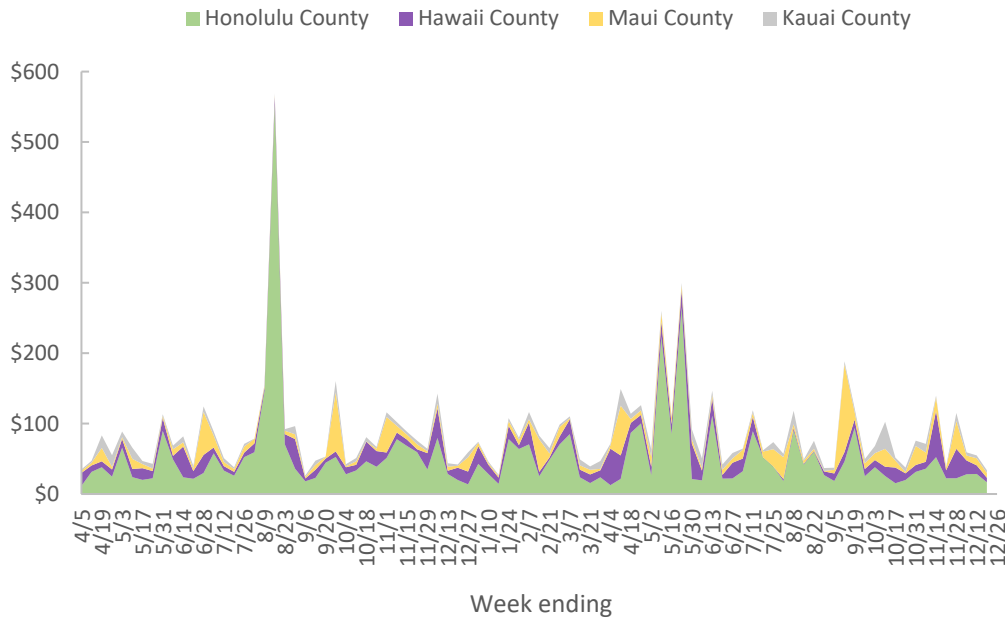


Rental payment status for people in renter-occupied households



Effects on Construction

Total Value of Building Permits, by Week
In millions of dollars



Value of Building Permits, Millions of Dollars,
Week ending December 26

State*: \$33.7 (↓19.6% from 2020)
Honolulu County: \$16.6 (↓16.2% from 2020)
Hawaii County*: \$6.5 (↓63.1% from 2020)
Maui County: \$6.7 (↑148.1% from 2020)
Kauai County: \$3.9 (↑116.7% from 2020)

Total Value of Building Permits, Millions of Dollars,
Year-to-date

Week ending December 26

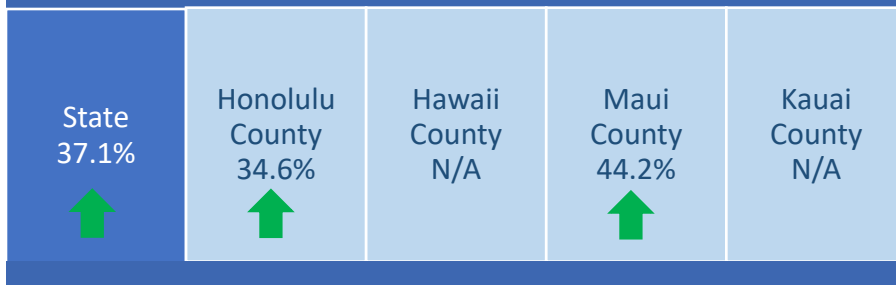
State*: \$4,428 (↓4.3% from 2020)
Honolulu County: \$2,578 (↓11.3% from 2020)
Hawaii County*: \$807 (↑11.2% from 2020)
Maui County: \$687 (↑27.9% from 2020)
Kauai County: \$357 (↓21.7% from 2020)

Source: County Building Departments

Effects on Consumer Spending

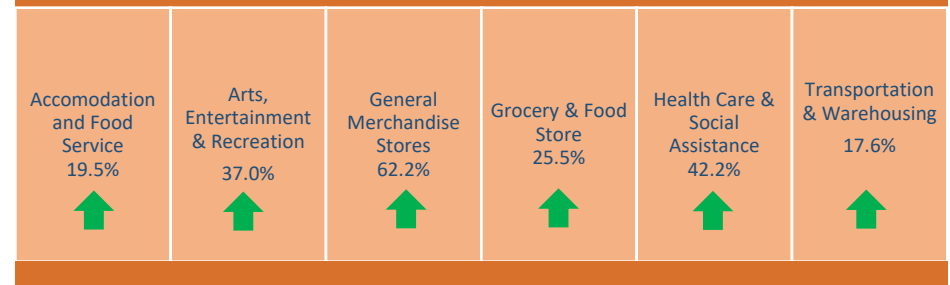
Percent Change in Hawaii Resident Spending by County

Week ending November 14, 2021



Percent change in Hawaii Resident Spending by Industry

Week ending November 14, 2021



Seasonally adjusted credit/debit card spending relative to January 4-31 2020, 7 day moving average

Source: Opportunity Insights [Economic Tracker](#)