

NOTICE OF PUBLIC HEARING
REGARDING ISSUANCE OF
MULTI-FAMILY HOUSING REVENUE BONDS

NOTICE IS HEREBY GIVEN that the Hawaii Housing Finance and Development Corporation (the "Corporation") will conduct a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, at which it will hear and consider comments concerning the proposed issuance by the Corporation of one or more series of multi-family housing revenue bonds from time to time pursuant to a plan of financing, or any refunding of such bonds, in an aggregate principal amount not to exceed \$159,474,883. The Corporation shall hold the public hearing on Wednesday, April 17, 2019, at 9:30 AM, or as soon thereafter as the matter may be heard, at its office located at 677 Queen Street, Suite 300, Honolulu, HI 96813.

The name of each project, its location, owner/sponsor, maximum aggregate principal amount of bonds to be issued to finance each rental housing project, and expected number of units are as follows (noting however, that the Corporation by virtue of including such project in the upcoming hearing, is not obligated to finance such project):

Project : **Halewai'olu Senior Residences**
Location : 1331-1347 River Street
Honolulu, HI 96817
TMK: (1) 1-7-006: 012
Owner/Sponsor : Halewai'olu Senior Development, LLC
Property Manager : Interstate Realty Management Company
Maximum Principal Amount : \$43,550,000
Additional Description : Elderly occupancy—155 residential units and 1 manager unit
New Construction

Project : **Kapolei Mixed Used Development Phase 2**
Location : Eastern corner of Haumea and Alohikea Streets
Kapolei, HI 96707
TMK: (1) 9-1-088: 021 CPR 0002 and 0009
Owner/Sponsor : KMUD II, LP
Property Manager : Hawaiiana Management Company Ltd.
Maximum Principal Amount : \$47,096,100
Additional Description : Family occupancy—142 residential units and 1 manager unit
New Construction

Project : **Kokua**
Location : 1192 Alakea Street
Honolulu, HI 96813
TMK: (1) 2-1-010: 050
Owner/Sponsor : Alakea Senior LP
Property Manager : Hawaiiana Management Company Ltd.
Maximum Principal Amount : \$45,928,783
Additional Description : Elderly occupancy—222 residential units and 1 manager unit
New Construction

Project : **Kūlia @ Ho’opili**
Location : Parcel 10, Phase 4 of the Ho’opili Master Plan
Ewa Beach, HI 96706
TMK: (1) 9-1-017: 004 (por)
Owner/Sponsor : Kulia Homes Limited Partnership
Property Manager : Kulia Homes Limited Partnership
Maximum Principal Amount : \$22,900,000
Additional Description : Family occupancy—119 residential units and 1 manager unit
New Construction

Those wishing to comment on the proposed issuance of bonds by the Corporation for the multi-family housing projects financed thereby may either appear in person at the public hearing or submit written comments, which must be received by the Corporation prior to the hearing. The Corporation reserves the right to limit comments to 10 minutes per commentator. Send written comments to the Hawaii Housing Finance and Development Corporation, Attn: Finance Branch, 677 Queen Street, Suite 300, Honolulu, Hawaii 96813.

If access or communication assistance and/or services (e.g., large print, taped materials, sign language interpreter, or translator) are required to participate in this public hearing, please contact Ms. Sherrie Kagawa at (808) 587-0567 at least ten (10) business days before the meeting. Prompt requests help to ensure the availability of appropriate accommodations.

Hawaii Housing Finance and Development Corporation
Craig K. Hirai
Executive Director

