

NOTICE OF PUBLIC HEARING
REGARDING ISSUANCE OF
MULTI-FAMILY HOUSING REVENUE BONDS

NOTICE IS HEREBY GIVEN that the Hawaii Housing Finance and Development Corporation (the "Corporation") will conduct a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, at which it will hear and consider comments concerning the proposed issuance by the Corporation of one or more series of multi-family housing revenue bonds from time to time pursuant to a plan of financing, or any refunding of such bonds, in an aggregate principal amount not to exceed \$104,188,000. The Corporation shall hold the public hearing on Wednesday, November 20, 2019, at 9:30 AM HST, or as soon thereafter as the matter may be heard, at its office located at 677 Queen Street, Suite 300, Honolulu, HI 96813.

The name of each project, its location, owner/sponsor, maximum aggregate principal amount of bonds to be issued to finance each rental housing project, and expected number of units are as follows (noting however, that the Corporation by virtue of including such project in the upcoming hearing, is not obligated to finance such project):

Project	: Waikoloa Family Affordable Rental
Location	: Makana Kai St. (approximately 800 feet northwest of the Makana Kai St. and Waikoloa Rd. intersection - adjacent to Makana Kai at Wehilani Phase I) Waikoloa, HI 96738 TMK: (3) 6-8-037: 060
Owner/Sponsor	: Waikoloa Family Affordable LP
Property Manager	: Hale Mahaolu
Maximum Principal Amount	: \$23,988,000
Additional Description	: Family occupancy—110 residential units and 1 manager unit New Building/New Construction

Project	: Halawa View II
Location	: 99-009 Kalaloa St. Aiea, HI 96701 TMK: (1) 9-9-003: 026 (por.) (pending CPR)
Owner/Sponsor	: Halawa View II, L.P.
Property Manager	: Mark Development, Inc.
Maximum Principal Amount	: \$40,200,000
Additional Description	: Family occupancy—155 residential units and 1 manager unit New Building/New Construction

Project : **Halawa View III**
Location : 99-009 Kalaloa St.
Aiea, HI 96701
TMK: (1) 9-9-003: 026 (por.) (pending CPR)
Owner/Sponsor : Halawa View III, L.P.
Property Manager : Mark Development, Inc.
Maximum Principal Amount : \$40,000,000
Additional Description : Family occupancy—145 residential units and 1 manager unit
New Building/New Construction

Note: Halawa View II and Halawa View III may combine into one project aggregating 300 residential units and 2 manager units with a maximum principal amount of \$80,200,000.

Those wishing to comment on the proposed issuance of bonds by the Corporation or the multi-family housing projects financed thereby may either appear in person at the public hearing or submit written comments, which must be received by the Corporation prior to the hearing. The Corporation reserves the right to limit comments to 10 minutes per commentator. Send written comments to the Hawaii Housing Finance and Development Corporation, Attn: Finance Branch, 677 Queen Street, Suite 300, Honolulu, Hawaii 96813.

If access or communication assistance and/or services (e.g., large print, taped materials, sign language interpreter, or translator) are required to participate in this public hearing, please contact Ms. Sherrie Kagawa at (808) 587-0567 at least ten (10) business days before the meeting. Prompt requests help to ensure the availability of appropriate accommodations.

Hawaii Housing Finance and Development Corporation
Craig K. Hirai
Executive Director

