

NOTICE OF PUBLIC HEARING
REGARDING ISSUANCE OF
MULTI-FAMILY HOUSING REVENUE BONDS

NOTICE IS HEREBY GIVEN that the Hawaii Housing Finance and Development Corporation (the "Corporation") will conduct a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, at which it will hear and consider comments concerning the proposed issuance by the Corporation of one or more series of multi-family housing revenue bonds from time to time pursuant to a plan of financing, or any refunding of such bonds, in an aggregate principal amount not to exceed \$48,000,000. Due to COVID-19, the Corporation shall hold the public hearing remotely by conference call commencing at 9:30 AM HST on Thursday, November 5, 2020. Interested members of the public are invited to submit written comments or to participate in the public hearing conference call by using the following toll-free call-in number:

Call in Number: (888) 482-3560

Participant Code: 5870602

The name of the project, its location, owner/sponsor, property manager, maximum aggregate principal amount of bonds to be issued to finance the rental housing project, and expected number of units are as follows (noting however, that the Corporation by virtue of including such project in the upcoming hearing, is not obligated to finance such project):

Project	: Halewai'olu Senior Residences
Location	: 1331-1347 River St. Honolulu, HI 96817 TMK: (1) 1-7-006: 012
Owner/Sponsor	: Halewai'olu Senior Development, LLC
Owner/Sponsor Manager	: Halewai'olu-Michaels, LLC
Property Manager	: Michaels Management-Affordable, LLC
Maximum Principal Amount	: \$48,000,000
Additional Description	: Elderly occupancy—155 residential units and 1 manager unit New Building

Those wishing to comment on the proposed issuance of bonds by the Corporation or the multi-family housing project financed thereby during the conference call, are requested to give prior notice to the Corporation by sending an email to patrick.t.inouye@hawaii.gov no later than 4:30 PM HST the day before the hearing. The Corporation reserves the right to limit comments to 10 minutes per commentator. Those wishing to submit written comments should do so by sending them to the Hawaii Housing Finance and Development Corporation, Attn: Finance Branch, 677 Queen Street, Suite 300, Honolulu, HI 96813 or to the email address shown above.

If access or communication assistance and/or services are required to participate in this public hearing, please contact Ms. Sherrie Kagawa at (808) 587-0567 at least ten (10) business days before the meeting. Prompt requests help to ensure the availability of appropriate accommodations.

Hawaii Housing Finance and Development Corporation
Denise Iseri-Matsubara
Executive Director

