NOTICE OF PUBLIC HEARING PROPOSED ISSUANCE OF SINGLE-FAMILY MORTGAGE REVENUE BONDS TO FINANCE HOMEOWNERSHIP MORTGAGE LOANS AND DOWN PAYMENT ASSISTANCE

Notice is hereby given that the Hawaii Housing Finance and Development Corporation ("the Corporation") will conduct a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, at which it will hear and consider comments concerning the proposed issuance, by the Corporation, of one or more series of mortgage revenue bonds, pursuant to a common plan of finance, over the next three years (the "Bonds"). The aggregate principal amount of Bonds to be issued will not exceed \$65,000,000. The Bonds will not constitute a debt or obligation of the State of Hawaii.

The purpose of the Bonds is to provide funds for the Corporation's Hale Kama'āina Single Family Mortgage Program (the "Program") to finance single family mortgage loans and down payment assistance to qualified homebuyers for residences located throughout the State of Hawaii.

The Corporation will hold this public hearing virtually and telephonically on Tuesday, September 23, 2025, at 9:30am HST.

Interested members of the public are invited to participate in the public hearing remotely by using the following toll-free call-in number or internet connection:

Toll-Free

Phone Dial: 1-855-422-0025

Zoom Link: https://us06web.zoom.us/j/87254159073?pwd=6eazzuGDIF7LOYpMILwe2J5r1gCoOn.1

Meeting ID: 872 5415 9073

Passcode: x9vA9C

Zoom

Phone Dial: *67 followed by 1-669-444-9171

Meeting ID: 872 5415 9073# Meeting Participant Code: 961922#

Passcode: 961922#

Dialing *67 blocks your number from being displayed.

Those wishing to comment on the proposed issuance of Bonds or the Program, during the conference call, are requested to give prior notice to the Corporation by sending an email to Danielle.e.guthrie@hawaii.gov no later than 4:30pm HST the day before the hearing. Corporation staff will present information on the proposed financing and the Program, and provide for a question and answer period. In addition, interested parties will have an opportunity to make a brief statement limited to five minutes each to express their views regarding the issuance of the Bonds and the Program. Written comments may be submitted by mailing the comments to Hawaii Housing Finance and Development Corporation, 677 Queen Street, Honolulu, HI 96813 or to the email address above, before September 19, 2025.

If communication assistance or services are required to participate in this telephonic hearing, please contact Ms. Danielle Guthrie at (808) 587-0579. Requests made as early as possible have a greater likelihood of being fulfilled.

Hawaii Housing Finance and Development Corporation Dean Minakami Executive Director

